

Kuwait Stock Exchange Weekly Report from 15 to 19 May 2016

MARKET COMMENTARY

Kuwait Stock Exchange (KSE) ended last week in the red zone. The Price Index closed at 5,324.05 points, down by 1.32% from the week before closing, the Weighted Index decreased by 1.65% after closing at 356.71 points, whereas the KSX-15 Index closed at 830.91 points down by 1.67%. Furthermore, last week's average daily turnover increased by 13.93%, compared to the preceding week, reaching K.D 11.82 million, whereas trading volume average was 110.24 million shares, recording a decrease of 7.02%.

KSE INDICES

		Price Index	Weighted index	KSX 15
Weekly	Last week	5,324.05	356.71	830.91
	Previous week	5,395.51	362.71	844.99
	Change (Point)	-71.46	-6.00	-14.08
	Change (%)	-1.32%	-1.65%	-1.67%
Annual	Last year	5,615.12	381.70	900.43
	Change (Point)	-291.07	-24.99	-69.52
	Change (%)	-5.18%	-6.55%	-7.72%

MARKET ACTIVITY

	Last Week	Previous Week	Ch. %
Volume	551,215,931	592,840,840	-7.02%
Value (K.D)	59,116,708	51,887,612	13.93%
Deals	13,874	14,664	-5.39%

MARKET CAPITALISATION (K.D.)

Last Week	Previous Week	Weekly Ch. %	Annual Ch. %
23,279,000,000	23,569,900,000	-1.23%	-7.86%

TOP GAINERS OF THE WEEK

Company	Last Week Closing	Previous Week Closing	Ch. (fils)	Ch. %
FTI	50.00	41.00	9.0	21.95%
DANAH	102.00	88.00	14.0	15.91%
EQUIPMENT	60.00	52.00	8.0	15.38%
CITYGROUP	520.00	475.00	45.0	9.47%
PAPCO	102.00	94.00	8.0	8.51%

TOP LOSERS OF THE WEEK

Company	Last Week Closing	Previous Week Closing	Ch. (fils)	Ch. %
KCIN	1,100.00	1,300.00	-200.0	-15.38%
CATTL	152.00	178.00	-26.0	-14.61%
NIND	110.00	126.00	-16.0	-12.70%
ADNC	14.00	16.00	-2.0	-12.50%
NICBM	208.00	236.00	-28.0	-11.86%

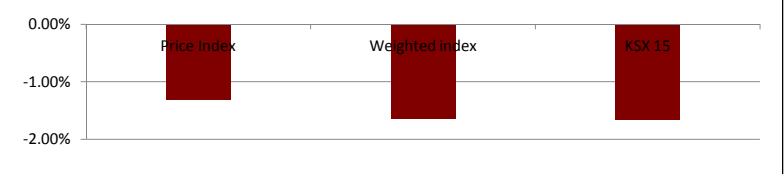
SECTORS' ACTIVITY

The Financial Services sector dominated a total trade volume of around 155.10 million shares changing hands during last week, representing 28.14% of the total market trading volume. On the other hand, the Banks sector's stocks were the highest traded in terms of value; with a turnover of around K.D 25.89 million or 43.80% of last week's total market trading value.

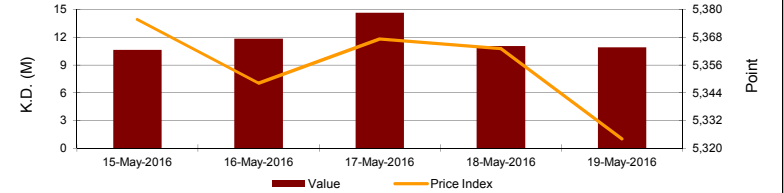
SECTORS' WEEKLY TRADING ACTIVITY

Sector	Volume	To Market %	Value	To Market %
OIL & GAS	56,265,625	10.21%	2,557,643	4.33%
BASIC MATERIALS	1,357,040	0.25%	337,343	0.57%
INDUSTRIALS	49,843,908	9.04%	7,368,776	12.46%
CONSUMER GOODS	22,696,348	4.12%	2,918,420	4.94%
HEALTH CARE	153,338	0.03%	30,724	0.05%
CONSUMER SERVICES	4,392,878	0.80%	696,477	1.18%
TELECOMMUNICATIONS	60,964,642	11.06%	5,228,603	8.84%
BANKS	65,195,969	11.83%	25,890,562	43.80%
INSURANCE	416,177	0.08%	39,161	0.07%
REAL ESTATE	127,352,488	23.10%	5,321,355	9.00%
FINANCIAL SERVICES	155,099,670	28.14%	7,958,613	13.46%
TECHNOLOGY	7,477,848	1.36%	769,029	1.30%

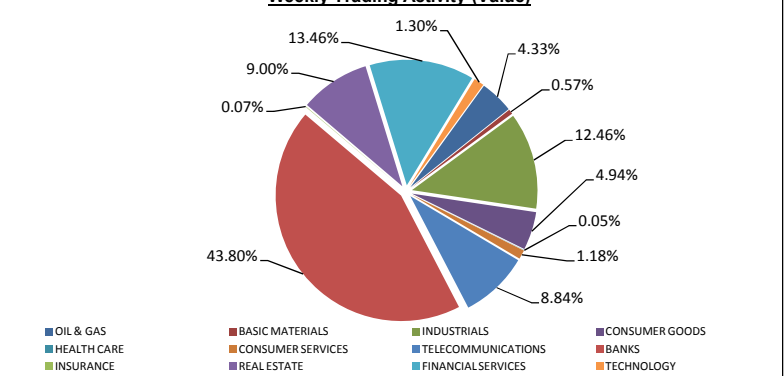
Indices Weekly Performance



Last Five Days Activity



Weekly Trading Activity (Value)



SECTORS INDICES PERFORMANCE

Sector	Last Week Closing	Previous Week Closing	Weekly Ch. %	Annual Ch. %
OIL & GAS	789.19	804.77	-1.94%	-3.61%
BASIC MATERIALS	984.33	991.24	-0.70%	-0.21%
INDUSTRIALS	1,032.04	1,034.81	-0.27%	-1.05%
CONSUMER GOODS	1,082.02	1,096.01	-1.28%	-1.18%
HEALTH CARE	955.82	965.81	-1.03%	3.29%
CONSUMER SERVICES	915.66	936.31	-2.21%	-9.22%
TELECOMMUNICATIONS	597.55	613.70	-2.63%	-0.18%
BANKS	815.57	828.87	-1.60%	-10.09%
INSURANCE	1,018.53	1,000.34	1.82%	-9.62%
REAL ESTATE	842.41	857.66	-1.78%	-10.45%
FINANCIAL SERVICES	568.16	580.52	-2.13%	-4.57%
TECHNOLOGY	975.23	966.79	0.87%	18.91%

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