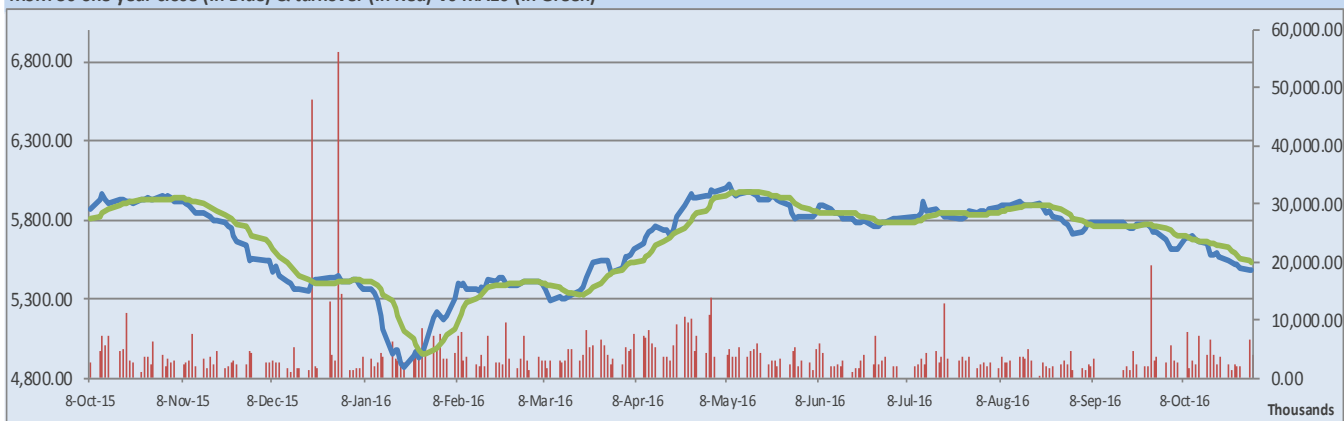


Al Arabi Monthly Report

October 2016

MSM 30 one year close (In Blue) & turnover (In Red) Vs MA10 (In Green)



The MSM 30 index closed at 5,481.44 points, down by 4.27% from the previous months closing. 13 out of 80 stocks closed in the green and 47 in the red. While 20 were unchanged 378.5mn shares traded during the month with the traded value reaching OMR 77.5mn. The Financial index closed at 7,096.9 points, Industry index closed at 7,087.6 points and the services index closed at 3,027.53 points registering percentages change of -3.79%, -4.78% and -2.61% over the previous months closing respectively.

MSM summary	Current Month	Previous Month	Change	MTD %	YTD %
AL ARABI OMAN20 Index	998.38	1,032.87	(34.49)	(3.34)	(3.12)
Al Arabi GCC 50 Index	1,053.82	1,010.63	43.19	4.27	(1.18)
Al Arabi MENA 200 Index	931.72	918.04	13.68	1.49	(2.26)
MSM SHARIAH Index	841.07	874.46	(33.39)	(3.82)	(1.67)
MSM 30	5,481.44	5,726.20	(244.76)	(4.27)	1.39
Volume(In 000)	378,529	310,229	68,300	22.02	
Value traded (In RO 000)	77,501	54,488	23,013	42.24	

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
TAKAFUL OMAN INSURANCE	0.160	0.032	25.00
HSBC BANK OMAN	0.112	0.011	10.89
GLOBAL FINANCIAL INVESTMENT	0.177	0.012	7.27
OMAN FLOUR MILLS	0.656	0.020	3.15
BANK MUSCAT C C B 4.5	0.110	0.003	2.80

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
BANK MUSCAT	0.414	12,785.40	16.50%
HSBC BANK OMAN	0.112	10,166.43	13.12%
OMAN TELECOMMUNICATION	1.480	5,543.00	7.15%
BANK NIZWA	0.079	4,903.88	6.33%
ASAFFA FOODS	0.848	3,877.84	5.00%

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
BANK DHOFAR RIGHT ISSUE	0.007	(0.028)	(80.00)
AL HASSAN ENGINEERING	0.054	(0.018)	(25.00)
AL ANWAR CERAMIC TILES	0.153	(0.049)	(24.26)
BANK SOHAR	0.140	(0.031)	(18.13)
NATIONAL MINERAL WATER	0.050	(0.010)	(16.67)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
HSBC BANK OMAN	0.112	90,391.22	23.88%
BANK NIZWA	0.079	60,298.25	15.93%
BANK MUSCAT	0.414	30,692.90	8.11%
BANK SOHAR	0.140	25,427.96	6.72%
GALFAR ENGINEERING AND CON.	0.094	15,231.71	4.02%

Source MSM Market and OABINVES



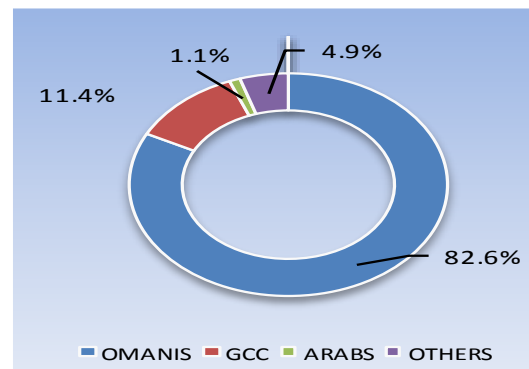
Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	7,096.93	7,376.86	(280)	(3.79)	620	9.57
Industry Sector	INDSI	10	7,087.55	7,443.22	(356)	(4.78)	316	4.67
Services Sector	SINSI	7	3,027.53	3,108.57	(81)	(2.61)	(28)	(0.92)

Main Indicators - Sectors	52-Week		Main Indicators	
	High	Low	P/Ex	P/Bx
MSM 30	6,020.39	4,867.00	11.70	1.07
Financial Sector	7,853.45	5,745.17		0.85
Industry Sector	8,245.93	6,379.20		1.48
Services Sector	3,355.71	2,806.89		1.29

Source: MSM, Bloomberg

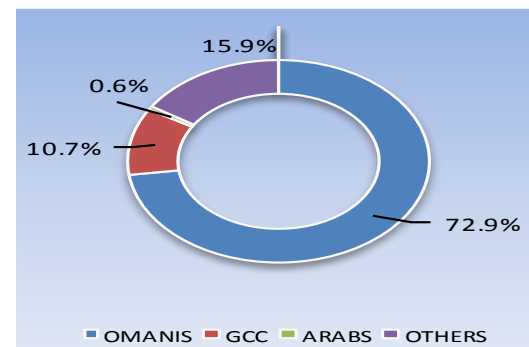
Nationality Trading - Buy

	Value (RO 000)
OMANIS	63,978.4
GCC	8,855.2
ARABS	851.5
OTHERS	3,815.6



Nationality Trading - Sell

	Value (RO 000)
OMANIS	56,463.4
GCC	8,287.4
ARABS	439.4
OTHERS	12,310.6



Government Development Bonds

Issue No.	Maturity Date	Issue Value (RO)	Coupon	Listing Date
39	Dec 20, 2016	150,000,000	3.25%	Dec. 20, 2011
40	Jun. 19, 2022	100,000,000	5.50%	Jun. 24, 2012
41	Dec. 05, 2017	100,000,000	3.25%	Jan. 28, 2013
42	May. 13, 2020	80,000,000	4.25%	May. 20, 2013
43	Sep. 05, 2017	100,000,000	2.75%	Oct. 03, 2013
44	Nov. 25, 2018	100,000,000	3.00%	Dec. 11, 2013
45	Dec. 15, 2019	200,000,000	3.00%	Dec. 15, 2014
46	23-Feb-2025	200,000,000	4.50%	Mar.4 2015
47	9-Aug-2020	300,000,000	3.00%	Aug.11 2015
48	22-Feb-2021	100,000,000	3.50%	Feb. 24 2016
50	3-Oct-2022	100,000,000	5.00%	Oct. 13 2016

Source: MSM



GCC Market Indices	Current Close	Previous Close	Change	MTD	YTD
	Index	Index		%	%
Muscat Securities Market	5,481.44	5,726.20	(244.76)	(4.27)	1.39
Saudi Stock Exchange	6,012.22	5,623.34	388.88	6.92	(13.01)
Kuwait Stock Exchange	5,401.07	5,398.39	2.68	0.05	(3.81)
Qatar Exchange	10,172.95	10,435.46	(262.51)	(2.52)	(2.46)
Bahrain Stock Exchange	1,148.83	1,150.00	(1.17)	(0.10)	(5.52)
Dubai Financial Market	3,332.41	3,474.38	(141.97)	(4.09)	5.76
Abu Dhabi Securities Exchange	4,300.18	4,476.32	(176.14)	(3.93)	(0.16)

Source: Bloomberg, OABinvest

P/E (TTM) Comparison of Omani Market & MENA	Oct'16	Sep'16	Aug'16	July'16
	X	X	X	X
MSM30 *	11.70	10.75	10.03	8.56
Saudi Stock Exchange	14.30	13.24	14.40	14.92
Kuwait Stock Exchange	18.00	18.62	18.73	18.87
Qatar Exchange	14.62	14.52	15.29	14.52
Bahrain Stock Exchange	9.54	9.60	9.27	9.60
Dubai Financial Market	12.13	12.43	12.54	12.16
Abu Dhabi Securities Exchange	18.78	11.91	11.95	12.34
Gulf Market Average	14.15	13.01	13.17	13.00

Source: Bloomberg*, PEx: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times) All GCC data for entire market except MSM



World Markets	Country	Value	M/M	YTD
Europe			%	%
FTSE 100	United Kingdom	6,962.92	0.92	11.54
DAX	Germany	10,668.78	1.50	(0.69)
CAC 40	France	4,519.20	1.59	(2.54)
United States			%	%
DJIA	USA	18,161.19	(0.80)	4.22
S&P 500	USA	2,126.41	(1.93)	4.03
NASDAQ	USA	5,190.10	(2.29)	3.65
Asia Pacific			%	%
NIKKEI 225	Japan	17,425.02	5.93	(8.45)
HANG SENG	Hongkong	22,934.54	(1.56)	4.66
Arab Market Indices			%	%
Tunis Se Index	Tunis	5,496.88	2.91	9.02
EGX 30 Index	Egypt	8,402.54	6.62	19.93
Amman Stock Exchange	Jordan	2,107.58	(0.61)	(1.35)
Palestine Sec. Exchange	Palestine	518.88	0.06	(2.60)
Blom Stock Index	Lebanon	1,225.32	6.02	4.77
MSCI			%	%
	Bahrain	72.01	(0.20)	(4.87)
	Kuwait	409.95	2.55	(8.96)
	Oman	627.86	(3.93)	(3.17)
	Qatar	804.37	(2.15)	(0.59)
	UAE	375.91	(4.55)	5.58
	GCC Countries	443.79	(2.31)	(0.35)

Source: Bloomberg at 3.00 P.M Muscat time

change in Commodity Prices	Value	M/M	YTD
		%	%
Brent Crude (per bbl)	49.31	(1.75)	11.06
WTI Crude (per bbl)	48.37	(0.92)	10.36
Gold100 OZ (per oz)	1,273.88	(3.18)	20.02
Silver (per oz)	17.82	(7.10)	28.56
Platinum (per oz)	980.75	(4.41)	9.81
Copper, MT	4,843.00	(0.45)	2.93
Aluminium, MT	1,719.00	2.75	14.07
Lead, MT	2,065.00	(2.75)	15.17
Zinc, MT	2,396.50	0.82	48.94
Nickel, MT	10,430.00	(1.37)	18.25

Source: Bloomberg at 3.00 P.M Muscat time

Oman Arab Bank - Investment Management Group (IMG)



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