

Additional information on the issue No.2

Government of the Kingdom of Bahrain

Islamic Ijara Murabaha Sukuk

1. Issue Date and Maturity Date:

The Islamic Ijara Murabaha Sukuk shall be issued on 28th August, 2025 for a period of 4 years ending on 28th August, 2029.

2. Return Rate:

The Return of the Islamic Ijara Murabaha Sukuk will be 5.75 per cent, fixed rate per annum payable semi-annually in arrear.

3. Return Payment Dates:

28 February and 28 August each year, up to and including the Maturity Date. If the payment date is an official holiday, the payment will be made on the next business day.

4. Applicable Law:

This issue and all documents pertaining to it shall be subjected to the laws of the Kingdom of Bahrain.