

U Capital Monthly Report

Date: 30/06/2025

GCC Market Indices		Current Close	Previous Close	Change	MoM	ytd	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Stock Exchange	4,500.87	4,561.04	-60.16	-1.32%	-1.3%	9.0	0.9
	Saudi Stock Exchange	11,163.96	11,671.58	-507.62	-4.35%	-7.5%	17.1	2.1
	Kuwait Stock Exchange	8,455.16	8,112.49	342.67	4.22%	14.2%	20.7	1.5
	Qatar Exchange	10,749.48	10,463.04	286.44	2.74%	1.0%	11.9	1.3
	Bahrain Bourse	1,943.81	1,920.91	22.90	1.19%	-2.0%	13.2	1.4
	Dubai Financial Market	5,705.76	5,480.51	225.25	4.11%	10.4%	9.9	1.6
	Abu Dhabi Securities Exchai	9,957.52	9,685.10	272.4	2.81%	5.3%	20.1	2.6

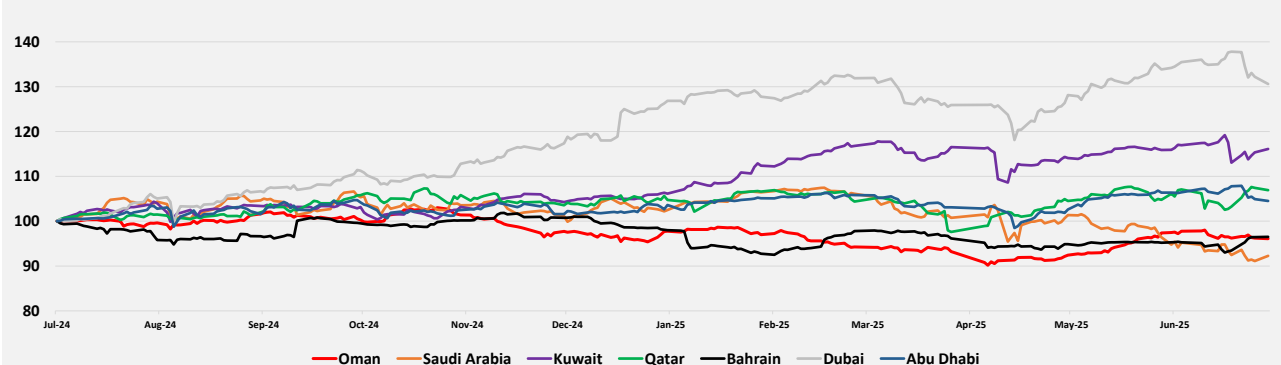
Country		Current Close	Previous Close	MoM	YTD
Europe		Index	Index	%	%
UK	FTSE 100	8,760.96	8,772.38	-0.1%	8.0%
German	DAX	23,909.61	23,997.48	-0.4%	19.6%
France	CAC 40	7,665.91	7,751.89	-1.1%	4.5%
United States					
USA	DJIA	44,094.77	42,270.07	4.3%	4.6%
USA	S&P 500	6,204.95	5,911.69	5.0%	5.4%
USA	NASDAQ	20,369.73	19,113.77	6.6%	4.6%
Asia Pacific					
Japan	NIKKEI 225	40,487.39	37,965.10	6.6%	-0.3%
HongKo	HANG SENG	24,072.28	23,289.77	3.4%	20.7%
Arab Market Indices					
Egypt	The Egyptian Exchange	32,857.62	32,696.79	0.5%	10.3%
Jordan	Amman Stock Exchange	2,777.45	2,659.71	4.4%	11.5%
Palestin	Palestine Sec. Exchange	586.73	542.38	8.2%	17.2%
Lebanor	Blom Stock Index	2,005.98	2,003.60	0.1%	
MSCI					
Bahrain		161.22	155.73	3.5%	1.6%
Kuwait		1,001.01	947.89	5.6%	16.3%
MSCI Oman		723.25	707.76	2.2%	0.9%
Qatar		774.95	755.09	2.6%	0.5%
UAE		520.21	495.38	5.0%	14.5%
GCC Countries		633.89	606.05	4.6%	10.9%

Commodity Prices	Price	MTD	YTD
	USD	%	%
Brent Crude (per bbl)	66.74	7.6%	-7.8%
WTI Crude (per bbl)	65.11	7.1%	-9.0%
Oman Crude Oil	68.61	9.5%	-10.0%
Gold100 OZ (per oz)	3,303.14	0.4%	26.9%
Silver (per oz)	36.11	9.5%	24.7%
Platinum (per oz)	1,359.42	28.5%	49.8%
Copper, MT	9,869.00	3.9%	13.3%
Aluminium, MT	2,597.50	6.3%	1.8%
Lead, MT	2,045.00	4.4%	4.4%
Zinc, MT	2,751.50	5.0%	-8.9%
Nickel, MT	15,215.00	-0.1%	-0.8%

Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.178	0.849
British Pound	GBP	1.372	0.729
Japanese Yen	JPY	0.007	143.885
Chinese Renminbi	CNH	0.140	7.163
Indian Rupee	INR	0.012	85.749
Pakistani Rupee	RUB	0.352	2.839
Canadian Dollar	CAD	0.733	1.365
Australian Dollar	AUD	0.657	1.522

GCC Market Performance Tracker -1Yr



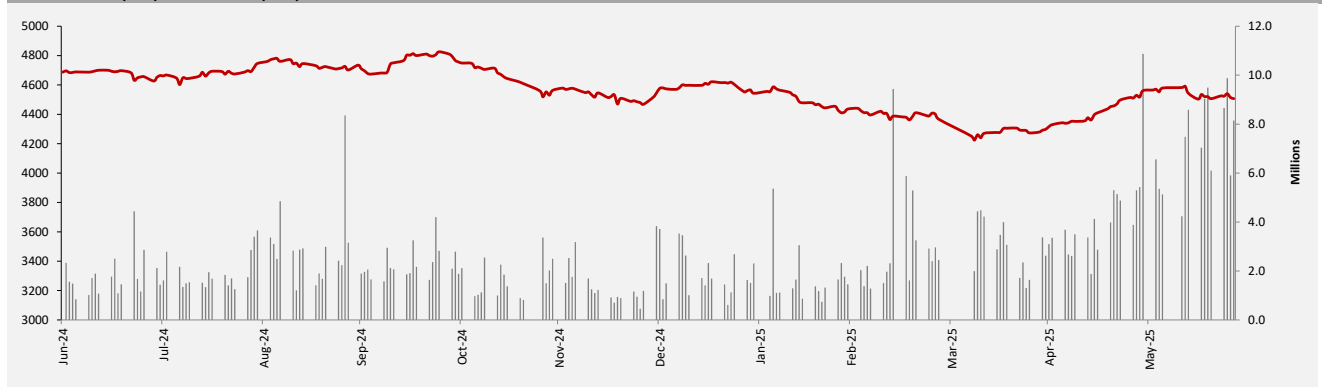
Muscat Stock Exchange

Market Cap: OMR 28.3bn (USD 73.5bn)

Market Summary Indicators

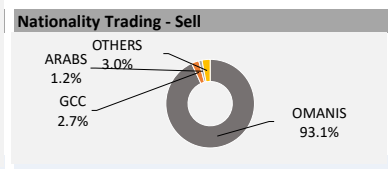
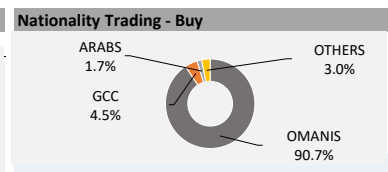
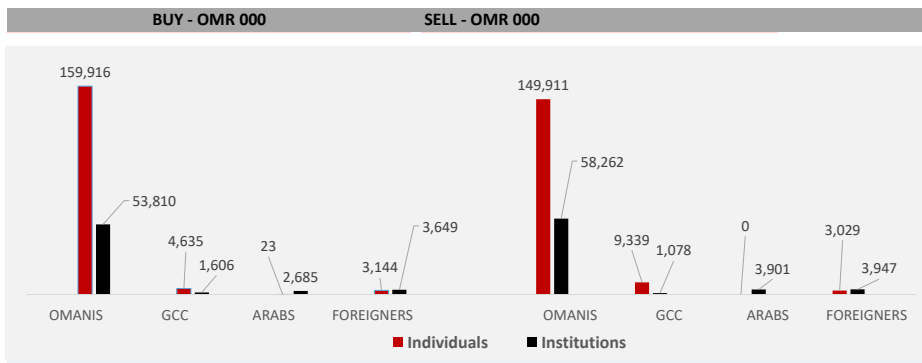
	Current	Previous	MTM	No. of Cos	
MSX 30	4,500.87	4,561.04	-1.32%	Up 39	Down 47
MSX Total Return Index	6,657.84	6,741.89	-1.25%		
Volume ('000)	1,419,588	526,484	169.64%		
Value (OMR'000)	229,468	97,791	134.65%		
Sub-Indices					
Financial Sector	7,849.63	7,941.95	-1.16%	Unchanged 15	
Industry Sector	6,468.93	6,565.17	-1.47%		
Services Sector	1,599.43	1,625.07	-1.58%		
MSX Shariah Index	436.20	445.60	-2.11%		

MSX 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Nationality Trading - Buy		
Companies	Price	Chg	Companies	Price	Value		Value	%
OMAN INVESTMENT & FINANCE	0.086	19%	OQ BASE INDUSTRIES SAOG	0.125	46.6	OMANIS	208,195,150.8	91%
MUSCAT INSURANCE CO SAOG	0.660	19%	BANKMUSCAT SAOG	0.275	32.6	GCC	10,401,601.6	5%
ARABIA FALCON INSURANCE CO	0.135	17%	OQ GAS NETWORKS SAOC	0.152	31.6	ARABS	3,910,987.3	2%
MUSCAT GASES COMPANY SAOG	0.115	15%	ASYAD SHIPPING CO	0.123	27.5	OTHERS	6,960,126.8	3%
NATIONAL BISCUIT INDUSTRIES	4.840	14%	SOHAR INTERNATIONAL BANK	0.141	23.9			

Top Equity Losers			Top Co. -Volume			Nationality Trading - Sell		
Companies	Price	Chg	Companies	Price	Volume		Value	%
CONSTRUCTION MATERIALS IND	0.070	-15.7%	OQ BASE INDUSTRIES SAOG	0.125	47.8	OMANIS	213,717,085.4	93%
BANK DHOFAR SAOG	0.129	-12.2%	ASYAD SHIPPING CO	0.123	27.4	GCC	6,246,860.8	3%
OOREDOO	0.188	-10.5%	OQ GAS NETWORKS SAOC	0.152	31.0	ARABS	2,711,384.7	1%
OMAN QATAR INSURANCE CO	0.196	-9.7%	SOHAR INTERNATIONAL BANK	0.141	24.1	OTHERS	6,792,535.6	3%
ACWA POWER BARKA SAOG	0.200	-9.1%	BANKMUSCAT SAOG	0.275	32.8			



Source: MSX, Bloomberg

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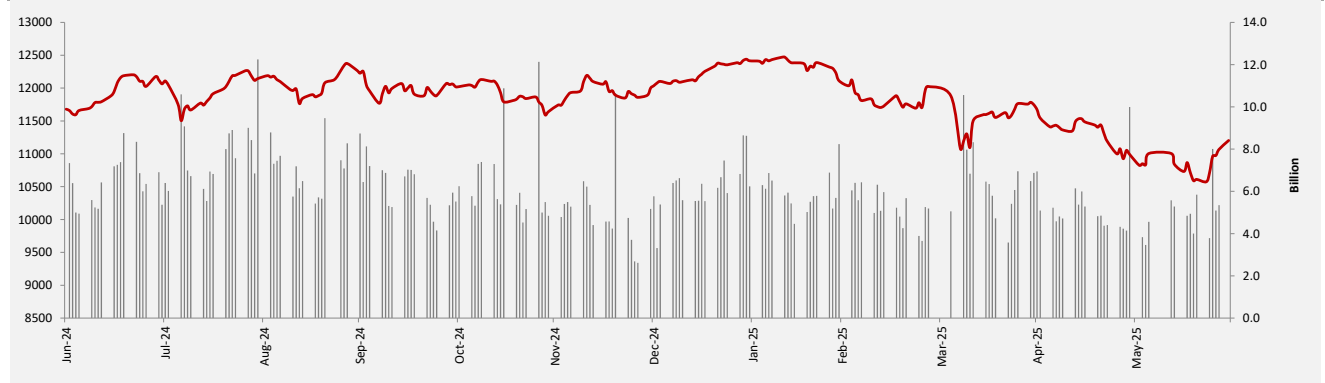
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Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	MTM	YTD
Tadawul Index	11,163.96	11,671.58	-4.35%	-7.25%
Volume ('mn)	300,744.10	298,353.30	0.80%	-10.28%
Value (SAR'mn)	7,365.06	6,946.08	6.03%	27.77%
Selected Sub-Indices				
Tadawul Food & Beverages	5,135.65	5,455.05	-5.86%	-14.59%
Tadawul Commercial & Prof Serv.	4,730.26	4,870.83	-2.89%	-20.70%
Tadawul Materials	5,137.59	5,203.84	-1.27%	-12.98%
Tadawul Transportation	5,966.69	5,949.15	0.29%	1.18%
Tadawul Energy	4,618.49	4,813.78	-4.06%	-22.05%
Tadawul Utilities	9,364.39	11,247.20	-16.74%	57.43%
Tadawul Cons Dura & App	5,107.17	5,030.12	1.53%	-14.85%
Tadawul Consumer Svc	4,368.06	4,354.36	0.31%	-26.48%
Tadawul Media	22,480.34	21,694.02	3.62%	276.69%
Tadawul Banks	12,269.83	12,665.47	-3.12%	106.30%
Tadawul Diversified Fin	6,367.25	6,786.39	-6.18%	6.83%
Tadawul Insurance	9,619.20	9,298.98	3.44%	58.93%
Tadawul RE Mgmt & Dev	3,690.83	4,170.24	-11.50%	-39.73%
Tadawul Telecom	8,444.57	9,282.56	-9.03%	7.34%
Tadawul Retailing	7,547.99	7,616.29	-0.90%	-5.14%
Tadawul Food & Staples Retailing	7,780.21	7,885.46	-1.33%	-2.60%
Tadawul Health Care Equipment & Services	10,810.79	11,342.34	-4.69%	36.35%
Tadawul Pharma, Biotech & Life Science	4,934.88	4,915.75	0.39%	-37.81%
Tadawul REITs	2,981.51	3,082.95	-3.29%	-63.10%

Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap. (SASEIDX)	
Companies	Price	Chg	Companies	Price	Value	In Billions	
Fawaz Abdulaziz Al Hokair & Co	24.62	51.8%	SAUDI ARABIAN OIL CO	24.32	7,152	USD	SAR
Saudi Research and Media Group	193.40	34.9%	AL RAJHI BANK	94.60	6,184	2464.03	9,126
National Metal Manufacturing and	16.83	24.7%	FLYNAS CO SJSC	80.85	5,022		
RED SEA HOUSING SERVICES CO	46.10	21.0%	THE SAUDI NATIONAL BANK	36.12	3,611		
Naseej International Trading Co	97.00	19.0%	SAUDI TELECOM CO	42.54	2,938		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
MBC Group CJSC	36	-18.0%	AMERICANA RESTAURANTS INTER	2.30	716.3
United Carton Industries Co.	37	-17.1%	SAUDI ARABIAN OIL CO	24.32	289.2
AL JOUF CEMENT	7.65	-12.6%	TOURISM ENTERPRISE CO/ SHAM	0.83	248.7
Jadwa REIT Alharamain Fund	5	-11.3%	AL-BAHA DEVELOPMENT & INVES	3.46	168.1
Modern Mills Co	32.30	-9.4%	SAUDI CHEMICAL COMPANY	7.10	141.2

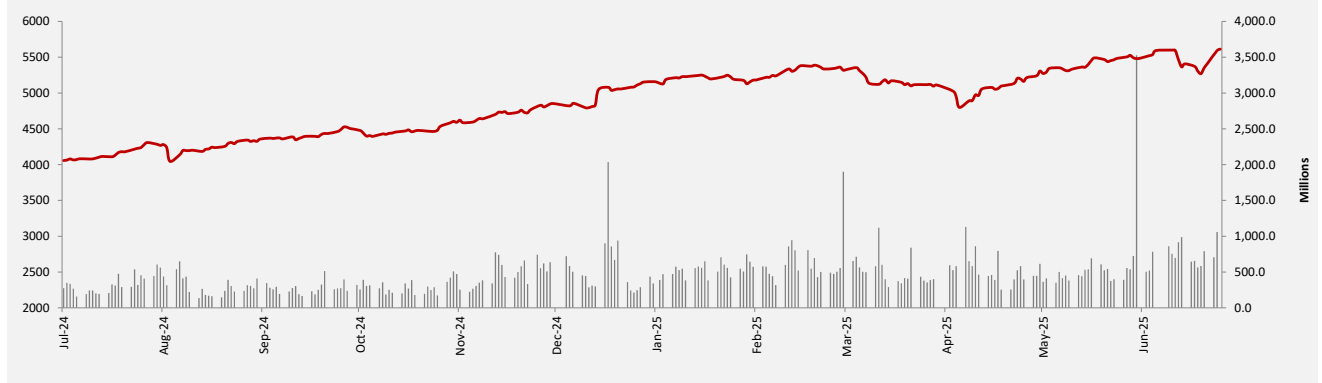
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	MTM
Dubai Financial Market Index	5,705.76	5,480.51	4.11%
Volume ('mn)	434,593	1,031,396	-57.86%
Value (AED'mn)	1,105,350	3,615,823	-69.43%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' mn	In Billions
UNITED FOODS CO	1.95	14.77%	EMAAR PROPERTIES PJSC	13.60	326.9	USD
National General Insurance Co PSC	0.75	12.50%	DUBAI ISLAMIC BANK	9.07	113.5	217.46
Amanat Holdings PJSC	0.06	5.66%	EMIRATES NBD PJSC	22.80	112.3	
UNION PROPERTIES PJSC	0.04	5.18%	EMAAR DEVELOPMENT PJSC	13.50	80.1	
Ektitab Holding Co SAK	0.01	3.83%	UNION PROPERTIES PJSC	0.73	79.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
AGILITY	2.80	-4.11%	UNION PROPERTIES PJSC	0.73	109.1
Chimera S&P UAE Shariah ETF- Sh	7.89	-2.23%	DRAKE & SCULL INTERNATIONAL	0.32	51.4
EMIRATES CENTRAL COOLING SYS	1.66	-1.78%	AMLAQ FINANCE	1.64	33.0
International Financials Advisors	6.10	-1.454%	DEYAAR DEVELOPMENT PJSC	0.99	27.4
Commercial Bank of Dubai PSC	8.62	-1.37%	SHUAA CAPITAL PSC	0.25	25.2

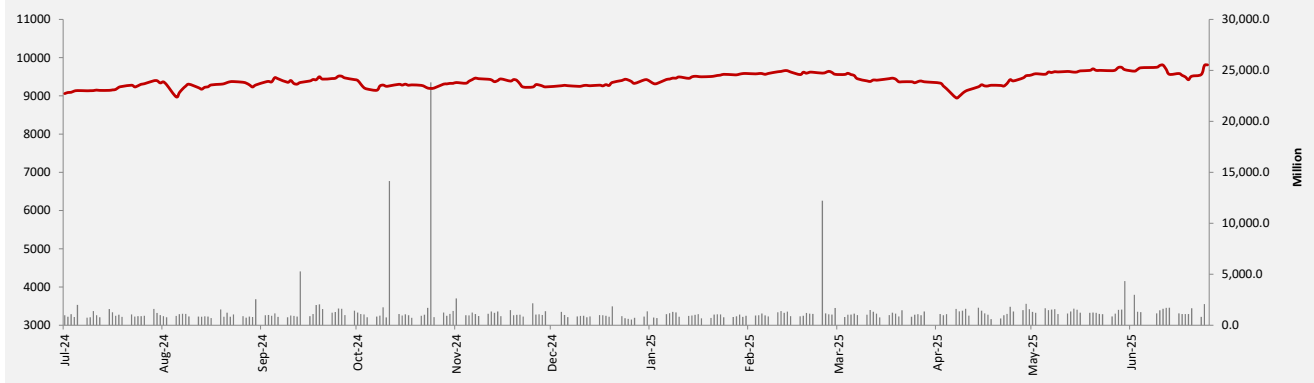
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	MTM	YTD
Abu Dhabi Securities Market Index	9,957.52	9,685.10	2.81%	3.14%
Volume ('mn)	699,607.06	1,004,313	-30.34%	-59.31%
Value (AED'mn)	2,371,411.75	4,614,337	-48.61%	-46.72%

Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
ABU DHABI NATL CO FOR BUIL	AED 1.71	125.3%	ABU DHABI NATIONAL ENERG'	AED 3.51	AED' mn 498.5	USD 767.09	AED 2,841.1
ESG EMIRATES STALLIONS GRC	17.96	77.5%	MULTIPLY GROUP	2.41	217.3		
FUJAIRAH CEMENT INDUSTRIE	0.56	77.2%	ALDAR PROPERTIES PJSC	8.92	194.5		
ALKHALEJ INVESTMENT	5.99	52.8%	RAK PROPERTIES	1.44	133.8		
PHOENIX GROUP PLC	1.60	48.1%	ABU DHABI ISLAMIC BANK	21.50	125.5		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
INSURANCE HOUSE	AED 0.65	-12.0%	ABU DHABI NATIONAL ENERG'	AED 3.51	mn 141.7		
OMAN & EMIRATES INV(OM)5	0.36	-10.0%	RAK PROPERTIES	1.44	91.9		
HILY HOLDING PJSC	2.43	-9.7%	MULTIPLY GROUP	2.41	88.5		
OOREDOO QPSC	11.74	-9.6%	PHOENIX GROUP PLC	1.60	39.1		
ARAM GROUP	1.50	-8.5%	ADNOC GAS PLC	3.42	30.6		

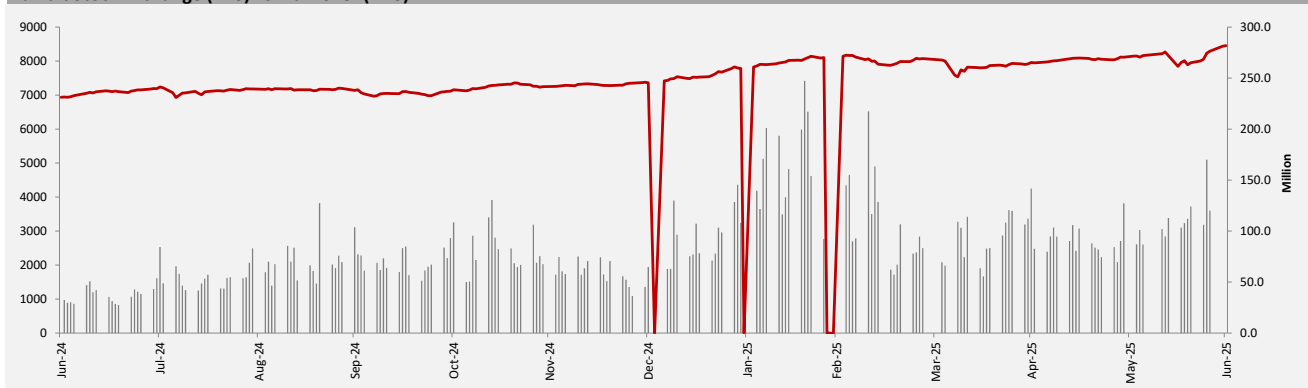
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	MTM	YTD
Kuwait All Share Index	8,455.2	8,112.5	4.22%	14.84%
Volume ('mn)	680.3	385.3	76.56%	154.68%
Value (KWD'mn)	183,655.2	127,288.2	44.28%	180.43%
Sub-Indices				
Industrials	718.92	781.24	-7.98%	-0.65%
Banks	2,162.23	2,036.02	6.20%	19.47%
Consumer Service	1,330.14	1,219.21	9.10%	33.19%
Real Estate	1,769.04	1,643.21	7.66%	30.74%
Financial Services	1,539.85	1,516.93	1.51%	1.94%
Telecom	1,052.33	1,039.01	1.28%	3.40%
Health Care	569.71	572.22	-0.44%	24.31%
Insurance	1,902.38	1,851.57	2.74%	-7.44%
Basic Materials	855.44	915.79	-6.59%	-6.12%
Technology	1,105.80	1,091.25	1.33%	6.29%

Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price KWD	Chg %	Companies	Price KWD	Value KWD mn	In Billions USD	KWD 49.5
REAL ESTATE TRADE CENTERS	1450	371%	KUWAIT FINANCE HOUSE	802.0	297.1	163.77	
KUWAIT EMIRATES HOLDING CO	215.0	208%	WARBA BANK KSCP	268.0	188.8		
CREDIT RATING & COLLECTION	135.0	201%	KUWAIT INTERNATIONAL BAN	277.0	140.50		
WETHAQ TAKAFUL INSURANCE	76.0	95%	NATIONAL BANK OF KUWAIT	999.0	115.75		
HAYAT COMMUNICATIONS	168.0	58%	AGILITY	326.0	72.66		

Top Equity Losers			Top Co. -Volume		
Companies	Price KWD	Chg %	Companies	Price KWD	Volume mn
SANAM GROUP HOLDING CO	174.0	-32%	WARBA BANK KSCP	268.0	733
AGILITY	196.0	-22%	GFH FINANCIAL GROUP BSC	103.0	607
UNICAP INVESTMENT AND FIN	296.0	-18%	KUWAIT INTERNATIONAL BAN	277.0	554
SOOR FUEL MARKETING CO KS	283.0	-14%	ALIMTIAZ INVESTMENT GROU	36.1	402
FIRST INVESTMENT CO KSCC	35.1	-13%	KUWAIT FINANCE HOUSE	802.0	392

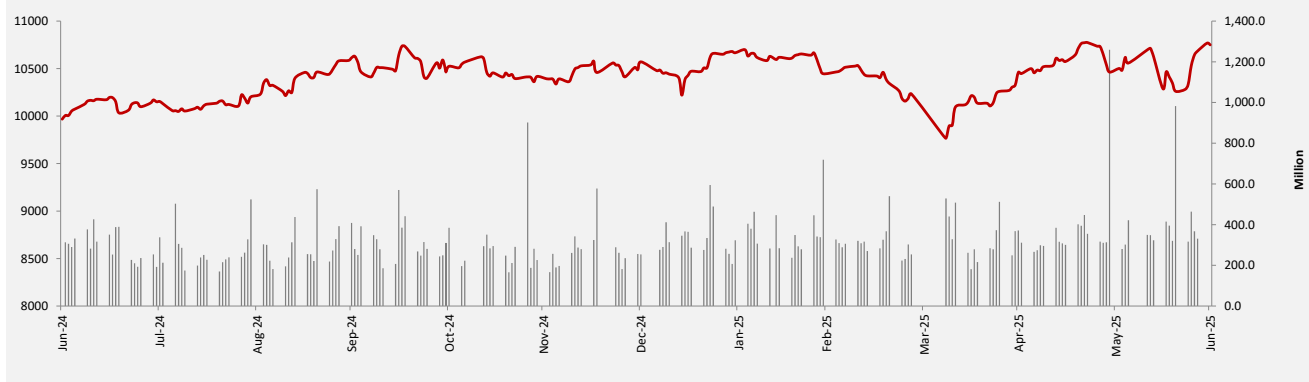
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	10,749	10,463	2.74%	1.69%
Volume ('mn)	178,958	311,189	-42.49%	94.88%
Value (QAR'mn)	481,796	1,441,424	-66.57%	57.07%
Sub-Indices				
QE Total Return Index	25,359.03	24,683.30	2.74%	5.19%
Al Rayan Islamic	5,114.70	4,980.01	2.70%	5.02%
All Share Index	3,975.67	3,873.22	2.65%	5.30%
All Share Banks&Finac	4,954.26	4,819.19	2.80%	4.61%
All Share Industrials	4,276.88	4,168.88	2.59%	0.72%
All Share Transprt In	5,865.99	5,648.32	3.85%	13.58%
All Share Real Estate	1,637.77	1,662.06	-1.46%	1.32%
All Share Insurance	2,484.13	2,365.11	5.03%	5.78%
All Share Telecoms In	2,184.27	2,119.89	3.04%	21.44%
All Share Consumer Goods & Srv	8,051.29	7,995.99	0.69%	5.02%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	In Billion	
	QAR	%		QAR	QAR' mn	USD	QAR
MANNAI CORPORATION QPSC	5.30	17.93%	INDUSTRIES QATAR	12.35	754.0	157.2	572.3
QATAR INSURANCE CO	2.13	10.21%	QATAR NATIONAL BANK	17.35	584.4		
QATAR GENERAL INSURANCE I	1.30	9.41%	QATAR ISLAMIC BANK	22.15	566.2		
QATAR CINEMA & FILM DISTRI	2.60	8.29%	AL RAYAN BANK	2.33	555.2		
QATAR ALUMINUM MANUFAC	1.36	5.45%	EZDAN HOLDING GROUP	1.03	496.3		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	QAR			QAR	mn		
INMA HOLDING COMPANY	3.38	-7.12%	EZDAN HOLDING GROUP	1.03	491.9		
AAMAL CO	0.81	-3.92%	BALADNA	1.26	331.9		
QATAR ISLAMIC INSURANCE G	8.64	-3.56%	MESAIEED PETROCHEMICAL H	1.35	292.5		
DLALA HOLDING	1.06	-2.77%	MAZAYA REAL ESTATE DEVELC	0.60	258.5		
AL FALEH EDUCATION HOLDIN	0.73	-2.67%	AL RAYAN BANK	2.33	245.5		

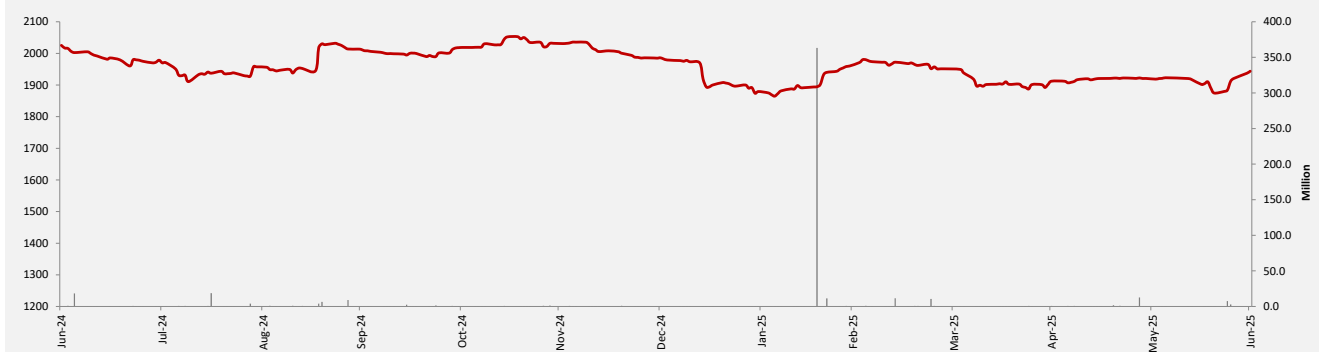
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	MOM	YTD
Bahrain Bourse	1,943.81	1,920.91	1.19%	-2.12%
Volume ('mn)	6,593.29	2,220.98	196.86%	351.83%
Value (BHD'mn)	2,547.81	439.08	480.26%	148.28%

Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	BHD	Chg %	Companies	Value	% Total Market	In Billions	
GULF HOTEL GROUP B.S.C	0.455	16.67%	AL SALAM BANK BSC	11.09	60.82	USD	BHD
GFH FINANCIAL GROUP BSC	0.335	10.56%	ESTERAD INVESTMENT CO B.S	1.69	9.25	19.8	7.5
UNITED GULF INVESTMENT CC	0.037	8.82%	BEYON BSC	1.15	6.31		
BAHRAIN SHIP REPAIR & ENGI	1.000	8.11%	ALUMINIUM BAHRAIN BSC	1.04	5.73		
BAHRAIN CAR PARKS CO AMAI	0.150	7.14%	NATIONAL BANK OF BAHRAIN	0.75	4.12		

Top Equity Losers			Top Co. -Volume		
Companies	BHD	Chg %	Companies	Volume	% Total Market
ITHMAAR HOLDING BSC	0.025	-28.57%	AL SALAM BANK BSC	52.6	66.99
SOLIDARITY BAHRAIN BSC	0.380	-8.43%	ESTERAD INVESTMENT CO B.S	7.5	9.69
TRAFICO GROUP BSC	0.265	-7.02%	BEYON BSC	2.2	3.01
BMMI BSC	0.400	-6.54%	GFH FINANCIAL GROUP BSC	2.3	2.84
ESTERAD INVESTMENT CO B.S	0.215	-6.52%	ALABRAAJ RESTAURANTS GRO	8.9	2.56

Source: Bloomberg

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