

Date: 22 June 2025

التاريخ: 22 يونيو 2025

Market Disclosure on the proposed merger with Sohar International Bank SAOG

Further to Ahli Bank SAOG's ("Ahli Bank") previous disclosures dated 8 and 10 April 2025 regarding the proposed merger with Sohar International Bank SAOG ("Sohar International"), and since both banks have not received necessary regulatory approvals as of date to progress further with the merger, the Board of Directors of Ahli Bank has resolved on 22 June 2025 to postpone further discussions with the Board of Directors of Sohar International regarding the proposed transaction until further notice.

In light of this development, and in alignment with the Bank's capital planning objectives, the Board of Directors of Ahli Bank has also resolved to proceed with the capital increase through a rights issue of OMR 50 million, which had been previously announced on 26 March 2025 and subsequently cancelled due to the merger discussions. The Bank will now proceed with all necessary steps to implement the rights issue, including obtaining the required regulatory approvals.

Ahli Bank will continue to disclose any material developments to the market in accordance with applicable laws and disclosure regulations.

With Regards,

Said Abdullah Al Hatmi
Chief Executive Officer



وتقضوا بقبول فائق الاحترام والتقدير،

سعید بن عبدالله الحاتمی
الرئيس التنفيذي