



BATIC Group

FINANCIAL PERFORMANCE
(Q3-2023 / YTD 30,Sept 2023)

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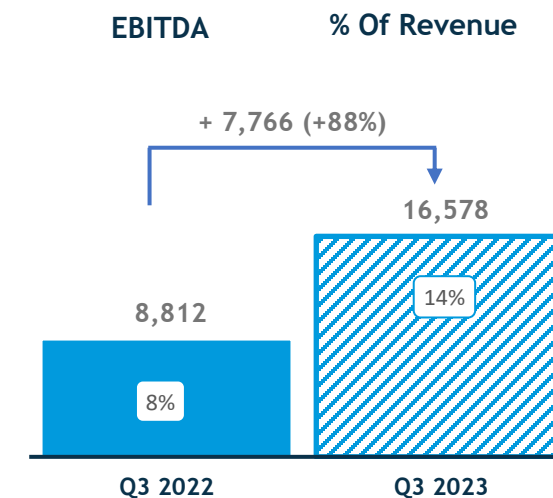
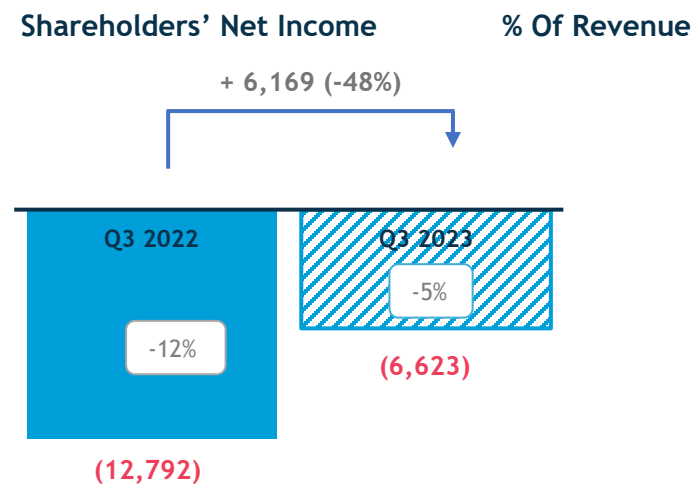
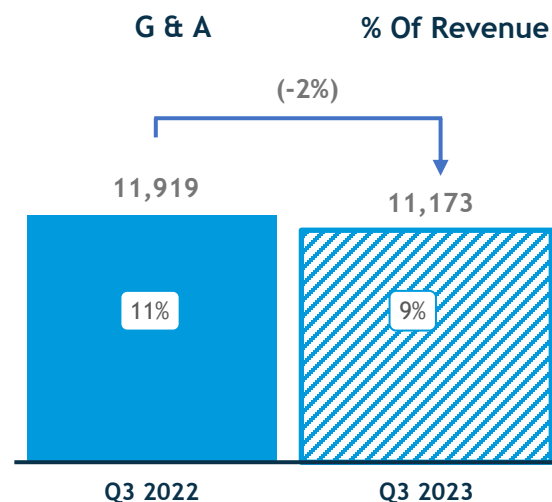
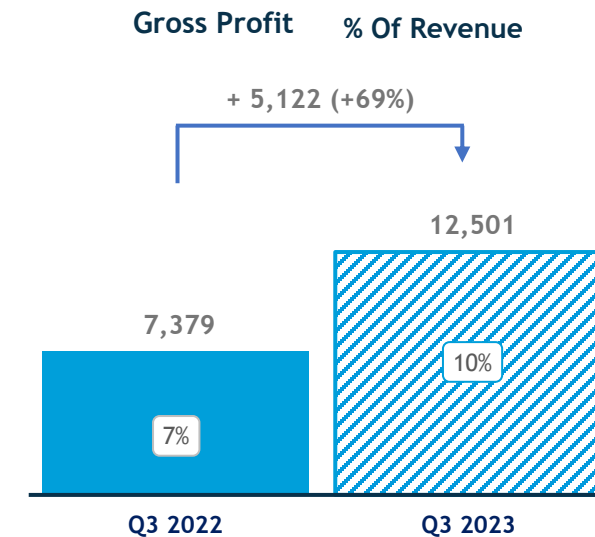
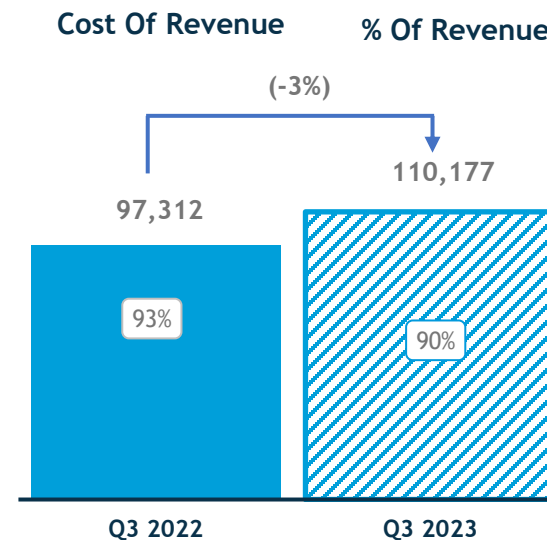
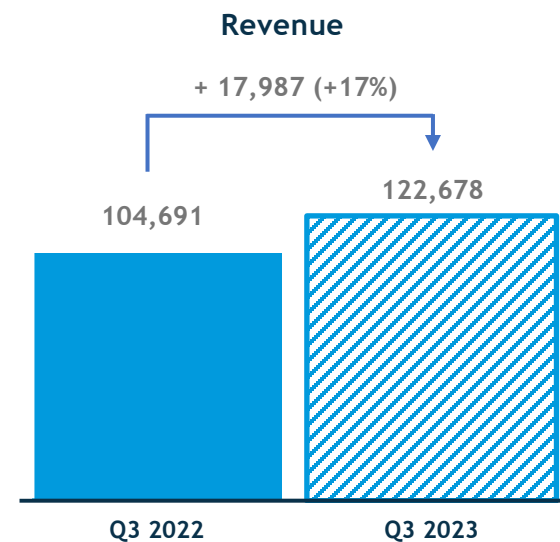
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Key Financial Results Highlights YTD 30-09-2023

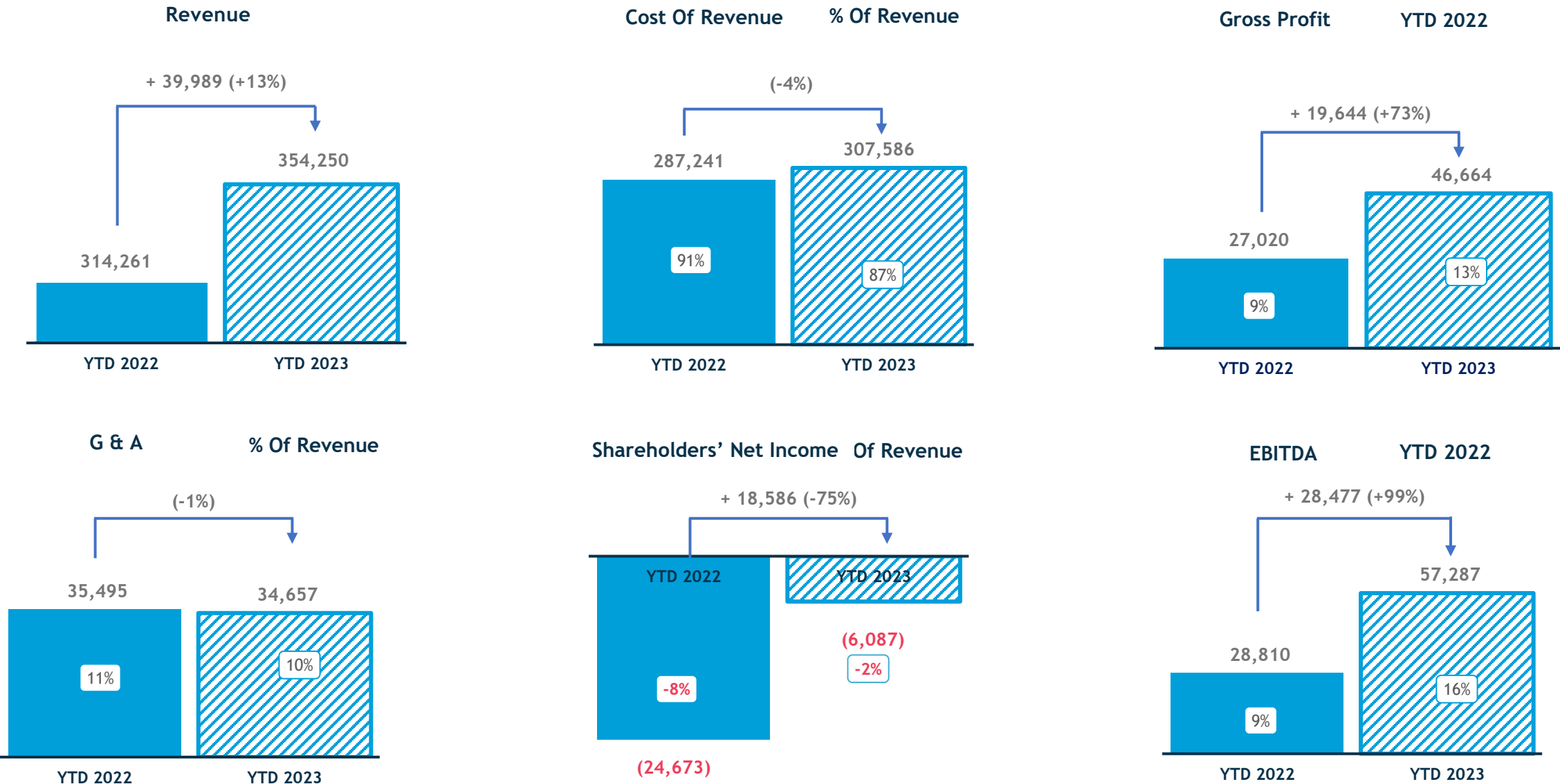
Group Key Financial Indicators Q3 2023 vs Q3 2022 (SR K)



- Financial indicators reflection the group financial result for three months ended at 30-09-2023 (Q3) vs PY Q3-2022.

Key Financial Results Highlights YTD 30-09-2023

Group Key Financial Indicators YTD 2023 vs YTD 2022 (SR K)

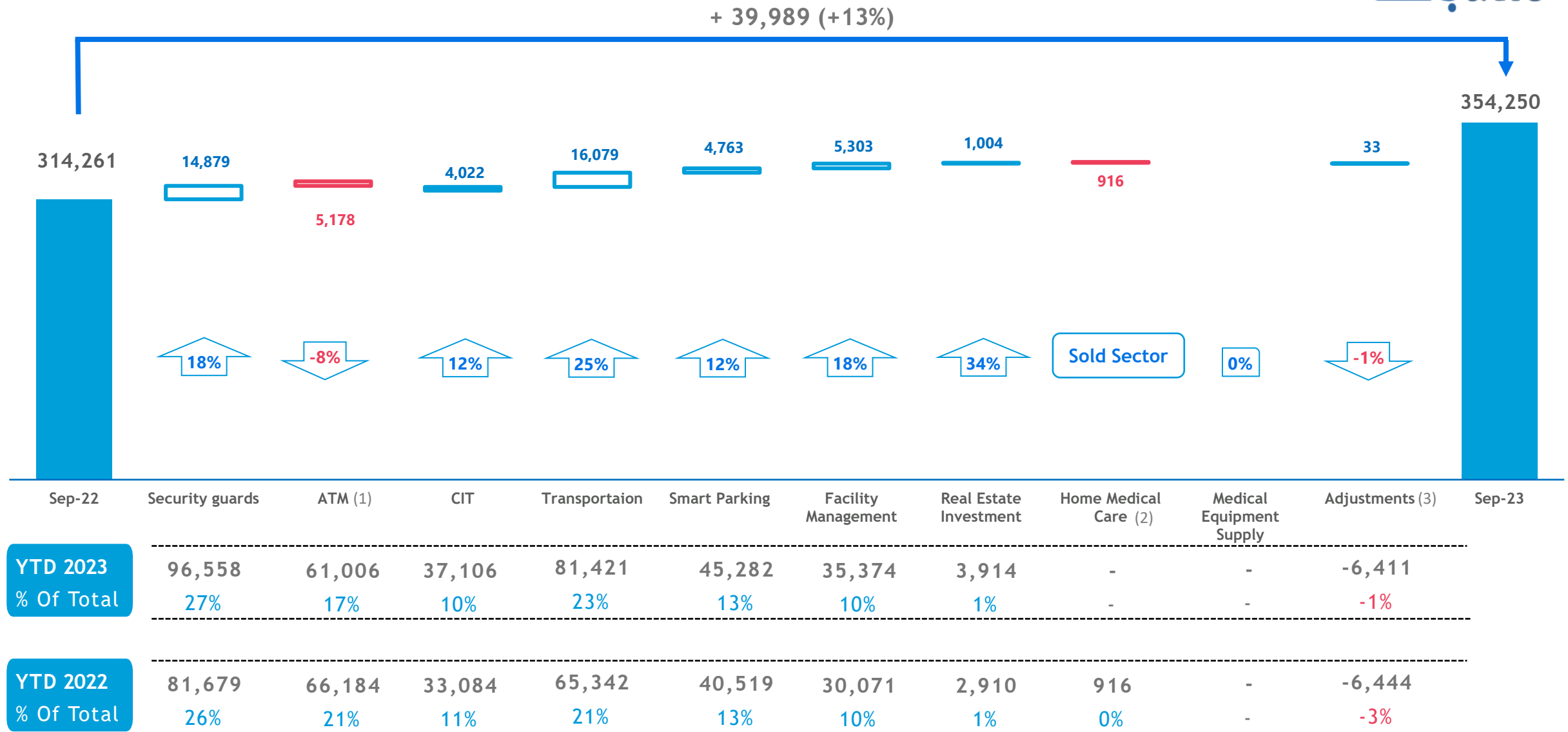


- Financial indicators reflection the group financial result for nine months ended at 30-09-2023 (YTD) vs PY YTD-2022.

Key Financial Results Highlights YTD 30-09-2023

Revenue Movement Per Sector YTD 2023 vs YTD 2022 (SR K)

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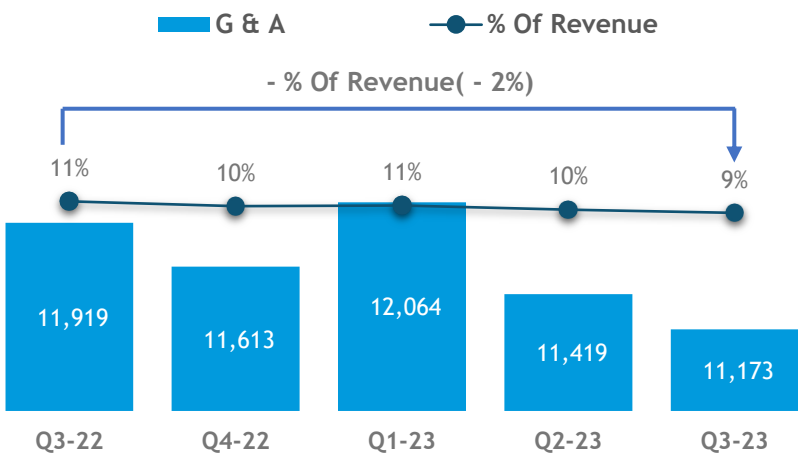
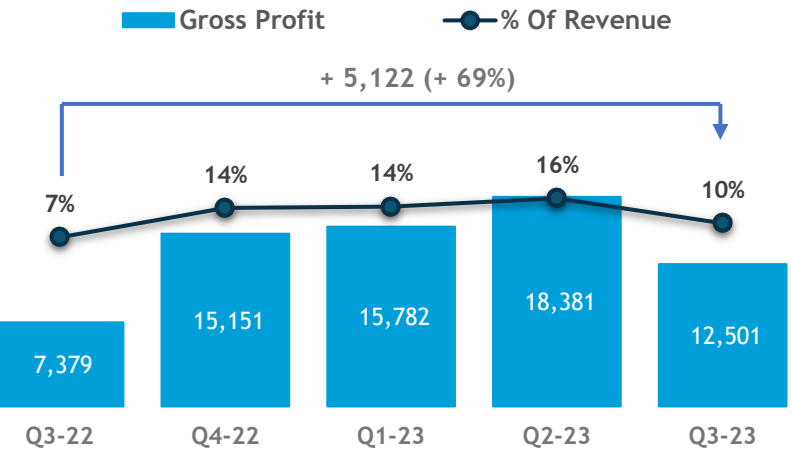
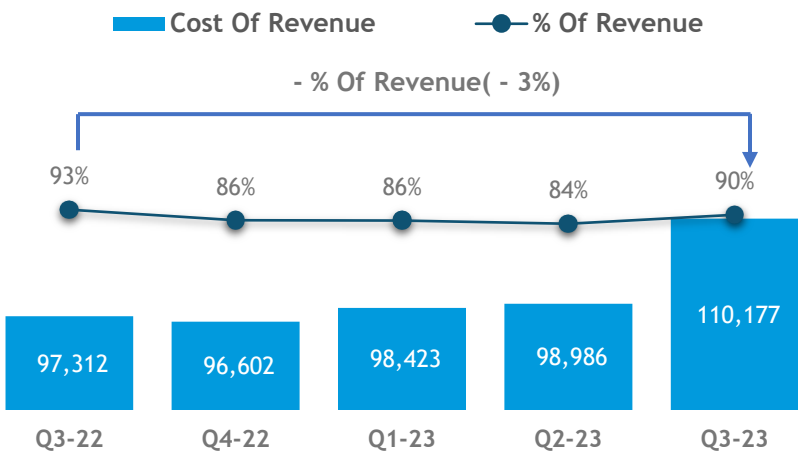
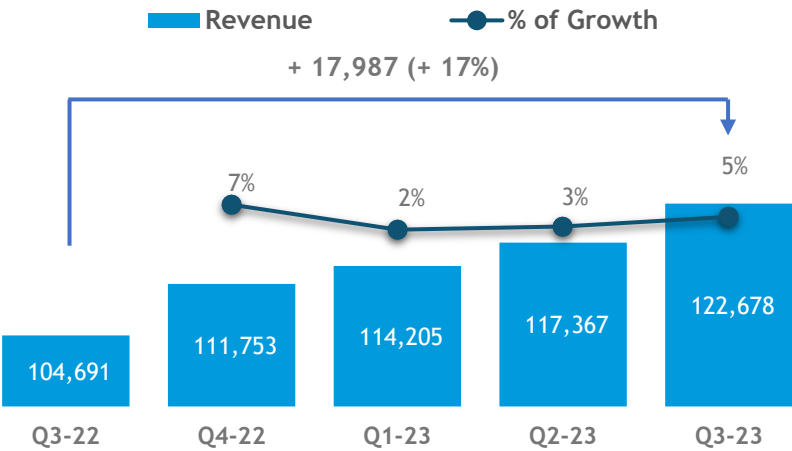
(1) The sector (ATM) is under restructuring through multiple cash centers establishment (MBCC), it will have a positive impact by increasing the sector revenues.

(2) Care Mark Company Sold During 2022 Fiscal Year.

(3) Adjustment Represent exclusion of inter-segment revenue.

Key Financial Results Highlights YTD 30-09-2023

Group Key Financial Indicators Quarterly (SR K)



+ 17,987 (+17%)
Revenue Y/Y

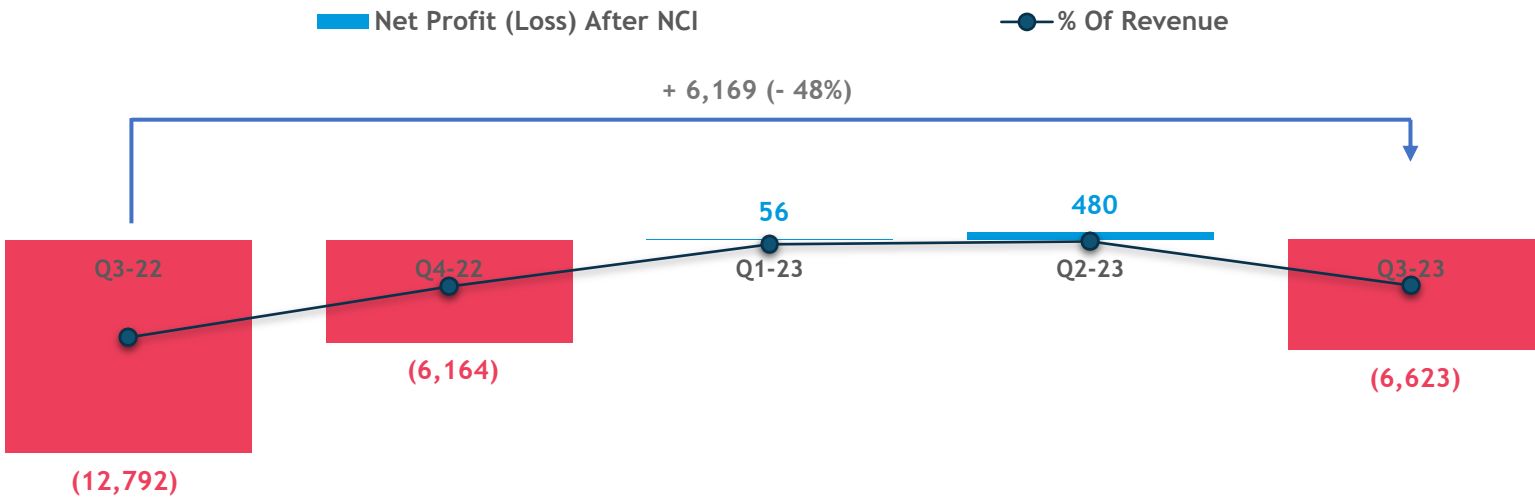
% Of Revenue (-3%)
COR Y/Y

+ 5,122 (+69%)
GP Y/Y

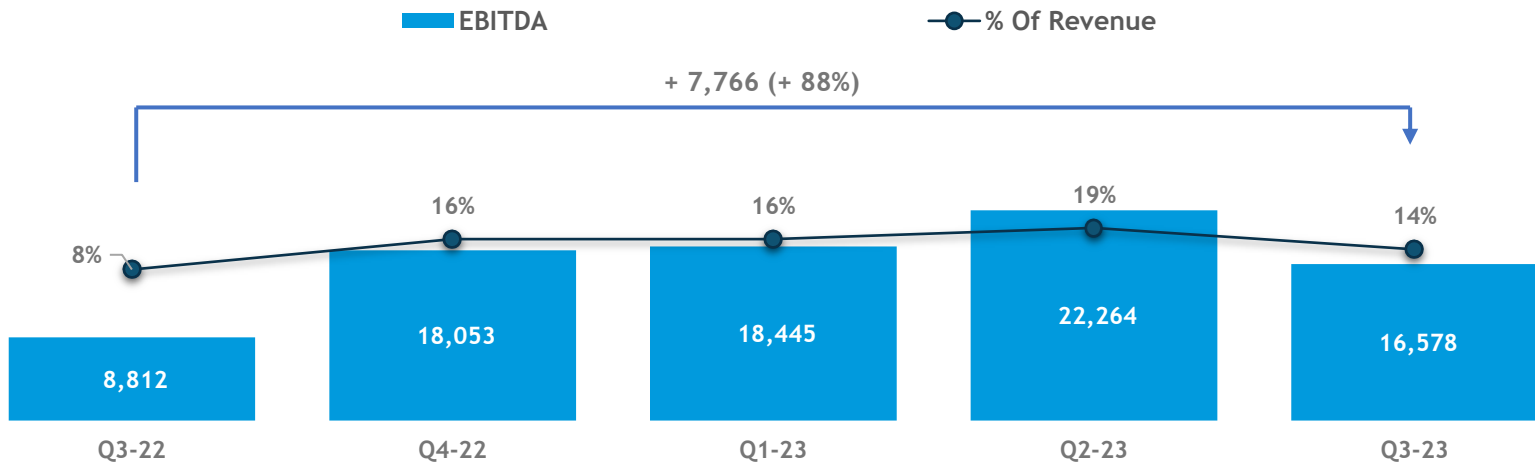
% Of Revenue (-2%)
G & A Y/Y

Key Financial Results Highlights YTD 30-09-2023

Group Key Financial Indicators Quarterly (SR K)



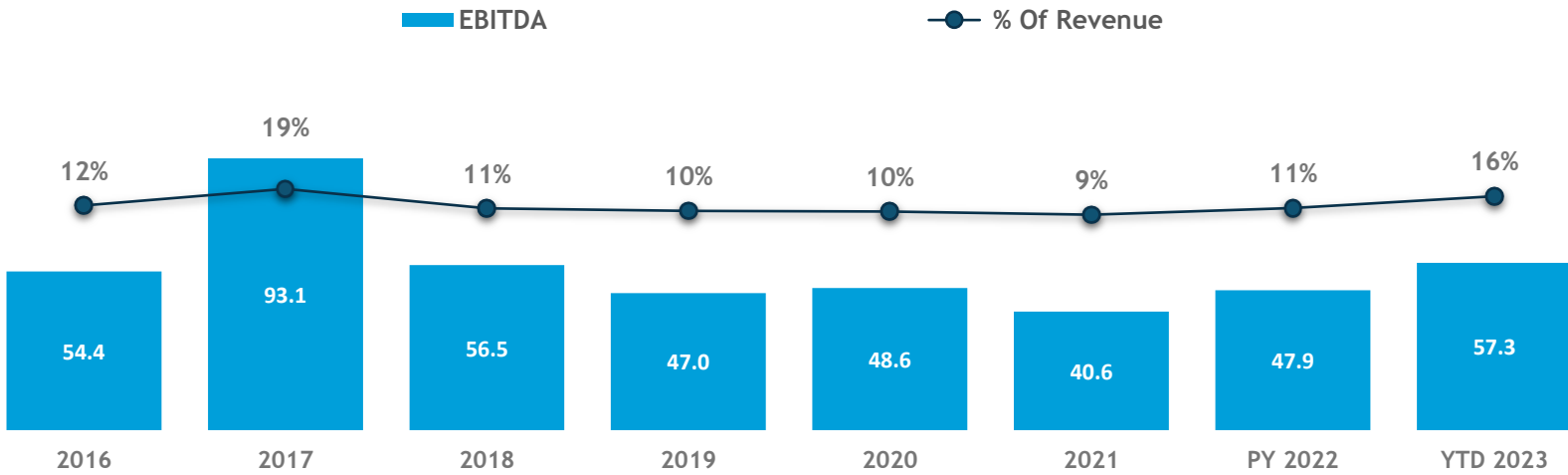
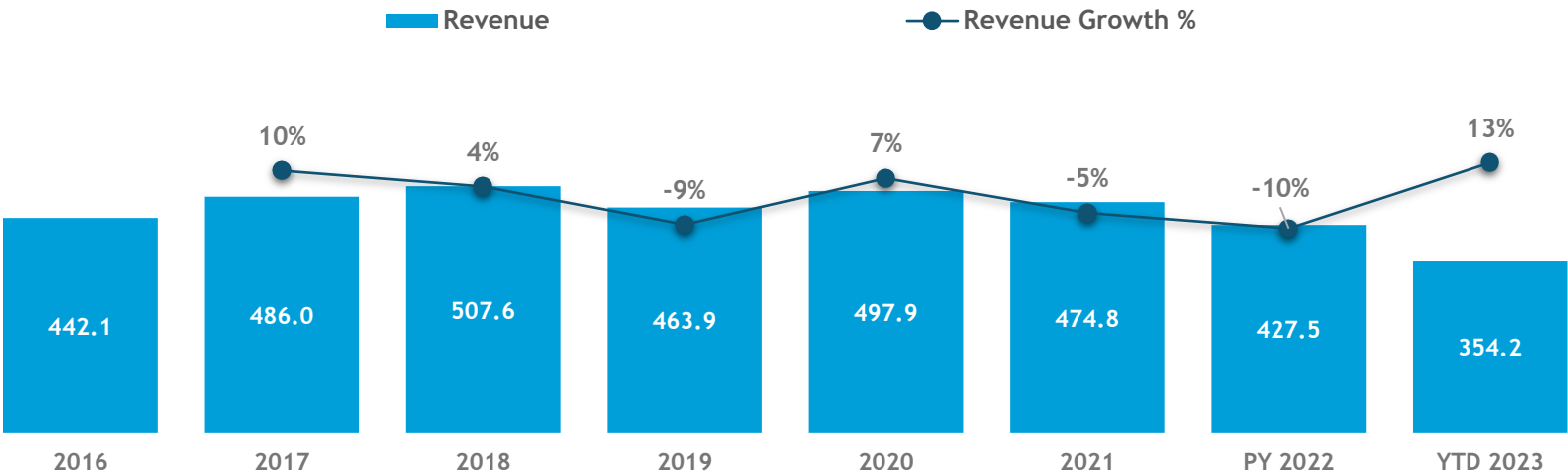
+ 6,169 (-48%)
NP(L) Y/Y



+ 7,766 (+88%)
EBITDA Y/Y

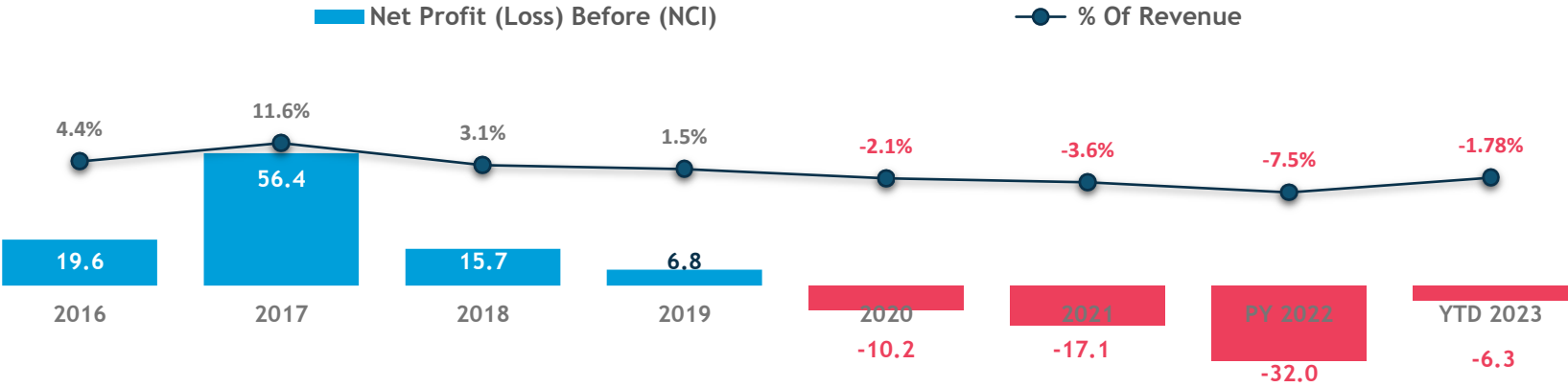
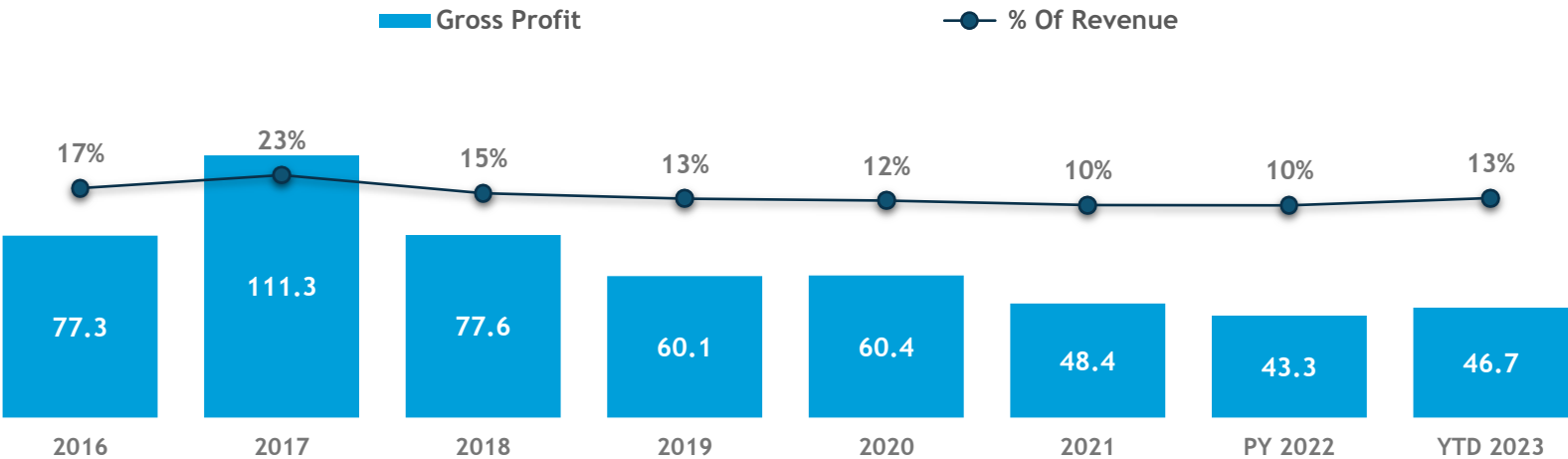
Key Financial Results Highlights YTD 30-09-2023

Group Key Financial Indicators Historical (SR M)



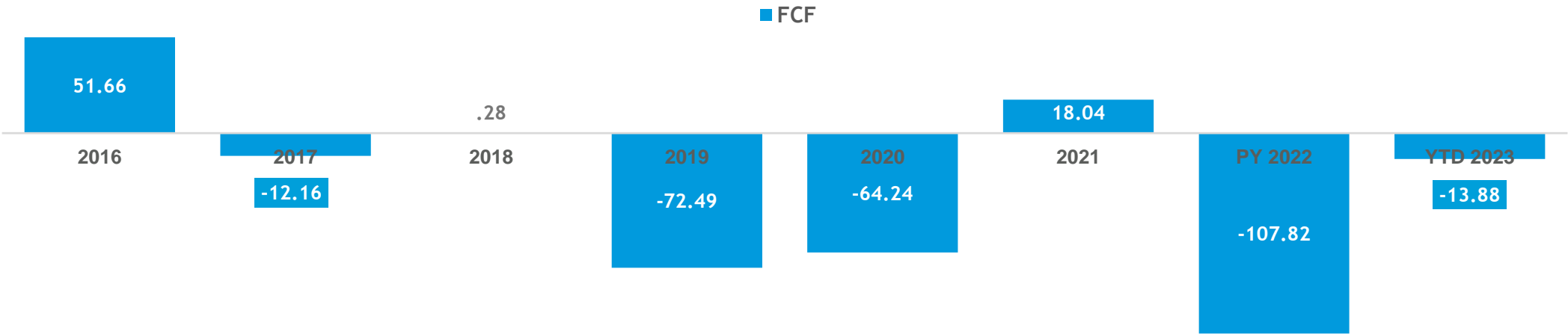
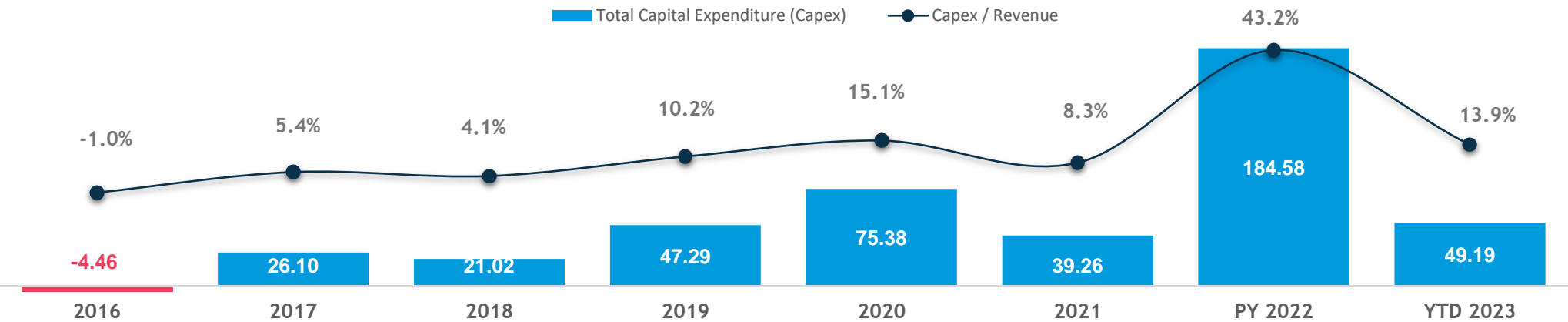
Key Financial Results Highlights YTD 30-09-2023

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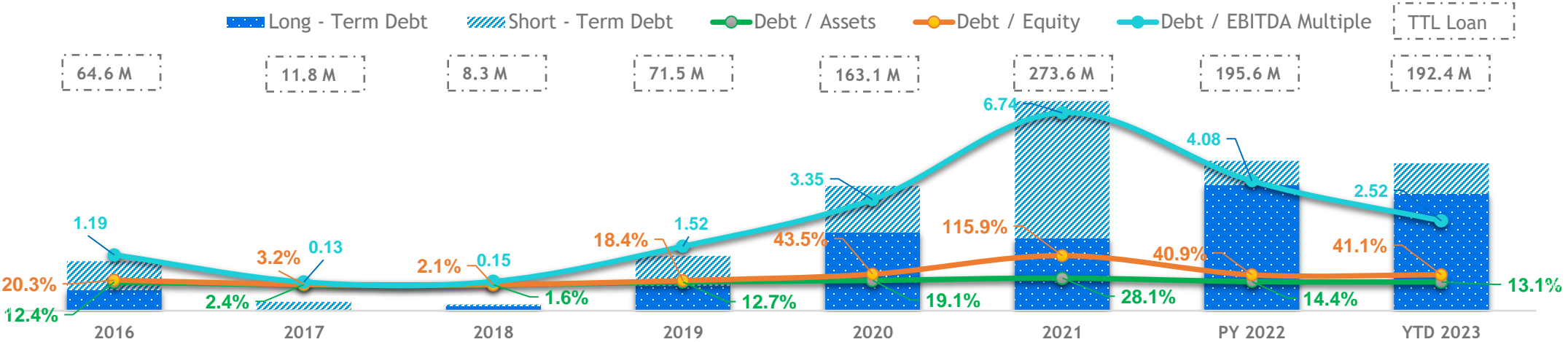


Key Financial Results Highlights YTD 30-09-2023

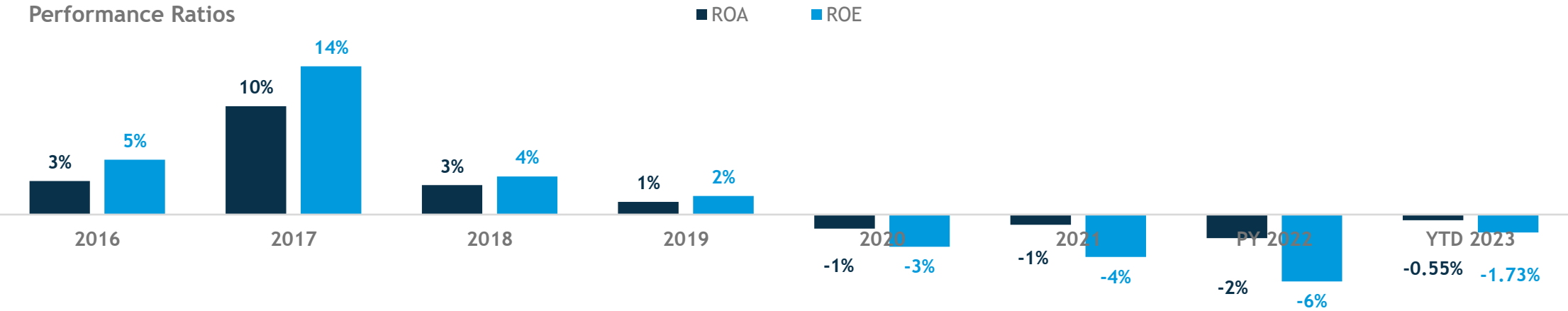
Group Key Financial Indicators Historical (SR M)



Leverage Level



Performance Ratios

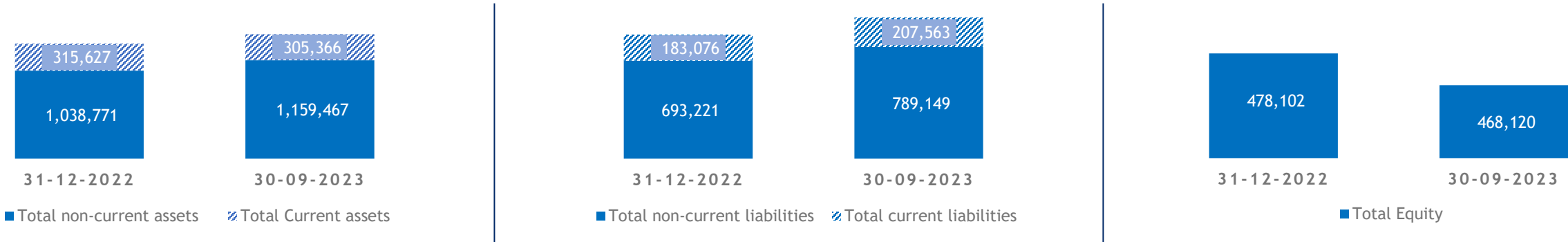


Key Financial Results Highlights YTD 30-09-2023

Balance Sheet YTD vs Dec 2022 (SR K)

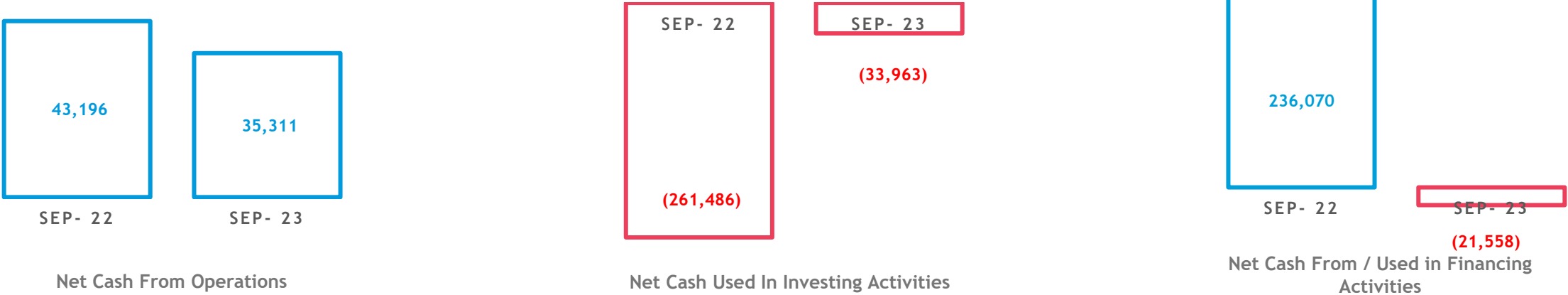
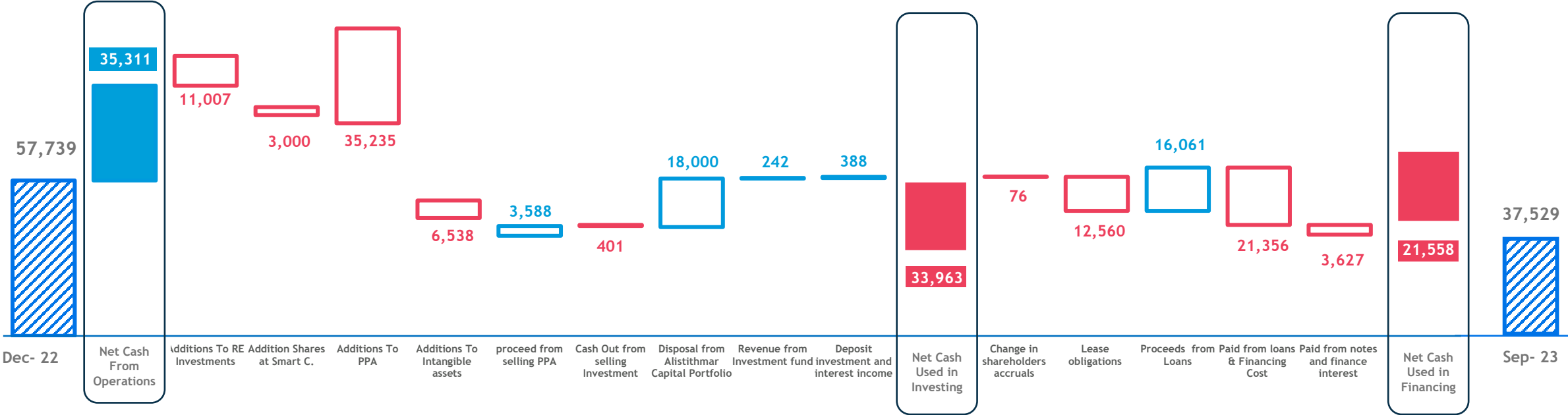


	30-Sep-2023	31-Dec-2022	Change		
Total Cash and Shot-term investment	106,805	138,930	(32,125)	-23%	<div></div>
Total Assets	1,464,832	1,354,398	110,434	8%	<div></div>
Total Liabilities	996,713	876,296	120,416	14%	<div></div>
Total Equity	468,120	478,102	(9,982)	-2%	<div></div>
Total Debt	192,374	195,567	(3,193)	-2%	<div></div>
Net Debt	85,568	56,637	28,931	51%	<div></div>
Debt / Equity	41.10%	40.90%	0%		<div></div>
Debt / Assets	13.13%	14.44%	-1%		<div></div>



Key Financial Results Highlights YTD 30-09-2023

Cash Flow Performance 30-09-2023 vs 31-12-2022 (SR K)



Thank you

For more details, visit:
<http://www.batic.com.sa>

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