

Financial Presentation

***Qatar Oman Investment Co.
FOURTH QUARTER - 2022***

AGENDA

● **VISION & MISSION**

● **CAPITAL STRUCTURE**

● **FINANCIAL HIGHLIGHTS**

● **INCOME STATEMENT**

● **BALANCE SHEET**

● **INVESTMENTS**

● **DIVIDEND PROFILE**

● **FIVE YEARS FIGURES**

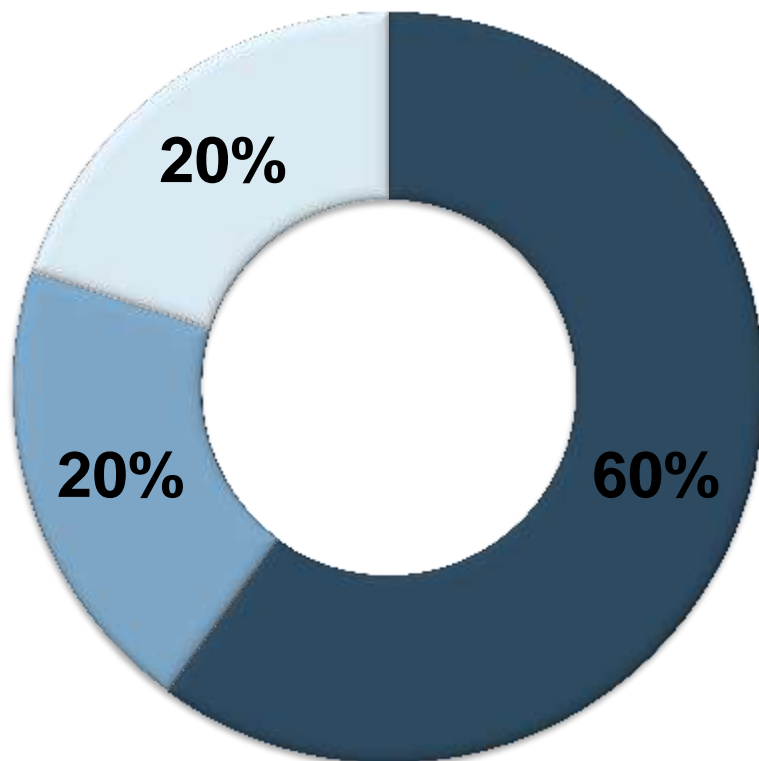
● **BOARD OF DIRECTORS**



VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the **shareholders'** returns and to contribute to the economic, commercial and social development in both countries.
- The **Company's** core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (Mar. 2021)

Net Profit

1.77

Million

Net Profit

0.57

Percent (%)
Of Capital

Total Assets

271.6

Million

Total Equity

259.0

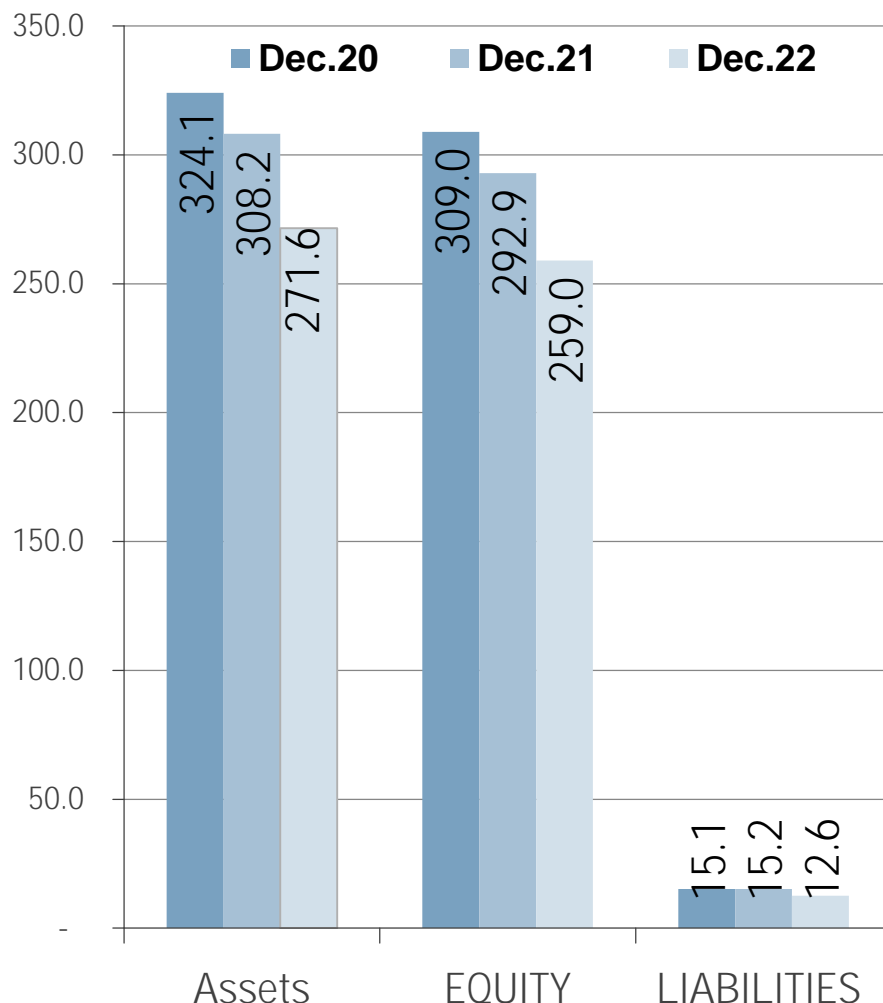
Million

Total Liabilities

12.6

Million

FINANCIAL HIGHLIGHT (Sep. 2022)



Assets

Total Assets Decreased by (% 11.86) from QR 308.17 Million on Dec, 21 to QR 271.61 on Dec, 22

Equity

Total Equity Decreased by (% 11.59) from QR 292.95 Million on Dec, 21 to QR 259.00 on Dec, 22

Liabilities

Total Liabilities Decreased by (% 17.20) from QR 15.23 Million on Dec, 21 to QR 12.61 on Dec, 22 , in addition, the majority of those liabilities belong to dividends not claimed by the shareholders from the bank.

INCOME STATEMENT

	Note	Year ended December 31,	
		2022	2021
		QR.	QR.
Net income from financial assets	15	4,183,736	8,892,068
Rental income from investment property	5	2,223,000	1,824,000
Fair value loss on revaluation of investment property	5	(3,044)	(256,350)
Total income		6,403,692	10,459,718
General and administrative expenses	16	(5,201,631)	(5,320,642)
Depreciation on property and equipment		(23,650)	(14,009)
Total Expenses		(5,225,281)	(5,334,651)
Other income		597,496	270,457
Board of Directors' remunerations	11	--	(400,000)
NET PROFIT FOR THE YEAR		1,775,907	4,995,524
Basic and diluted earnings per share	17	0.006	0.016

BALANCE SHEET

	Note	December 31,	
		2022	2021
		QR.	QR.
ASSETS			
Non-current assets			
Property and equipment		15,000	22,902
Investment property	5	48,801,000	48,804,044
Investments in associates	6	78,998,853	83,776,557
Financial assets at fair value through - other comprehensive income	7 (a)	115,503,519	120,128,611
Total non-current assets		243,318,372	252,732,114
Currents assets			
Financial assets at fair value through profit or loss	7 (b)	5,518,058	29,354,954
Other debit balances	8	1,075,147	497,297
Cash and bank balances	9	21,701,505	25,590,614
Total currents assets		28,294,710	55,442,865
TOTAL ASSETS		271,613,082	308,174,979

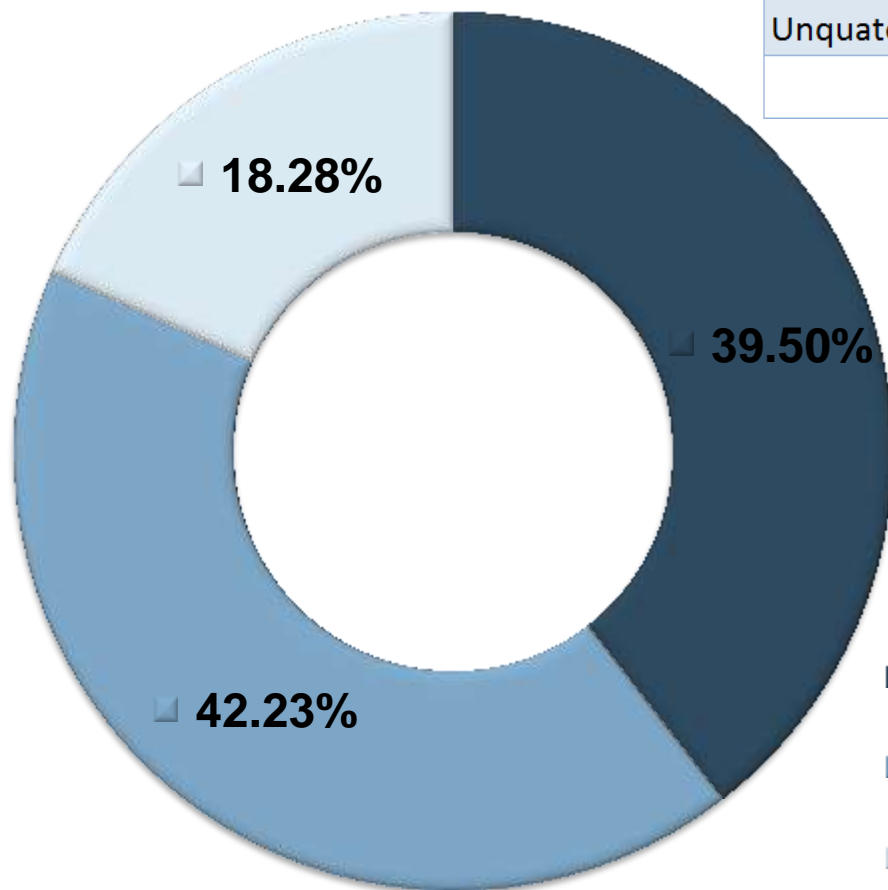
BALANCE SHEET

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		December 31,	
		2022	2021
	Note	QR.	QR.
LIABILITIES AND EQUITY			
Liabilities			
Non-current liabilities			
Provision for employees' end of service benefits	10	1,890,488	1,755,485
Total non-current liabilities		1,890,488	1,755,485
Current liabilities			
Trade and other payables	11	10,718,129	13,471,717
Total current liabilities		10,718,129	13,471,717
Total liabilities		12,608,617	15,227,202
Equity			
Share capital	12	315,000,000	315,000,000
Legal reserve	13	22,920,184	22,742,593
Fair value reserve	7 (C)	(78,590,860)	(50,557,561)
(Accumulated losses)/ Retained earnings		(324,859)	5,762,745
Net equity		259,004,465	292,947,777
TOTAL LIABILITIES AND EQUITY		271,613,082	308,174,979

INVESTMENTS

Category	Amt (m)	
Investments in Associates	QR	79.00
Quoted investments	QR	84.47
Unquoted investments	QR	36.56
Grand Total	QR	200.02

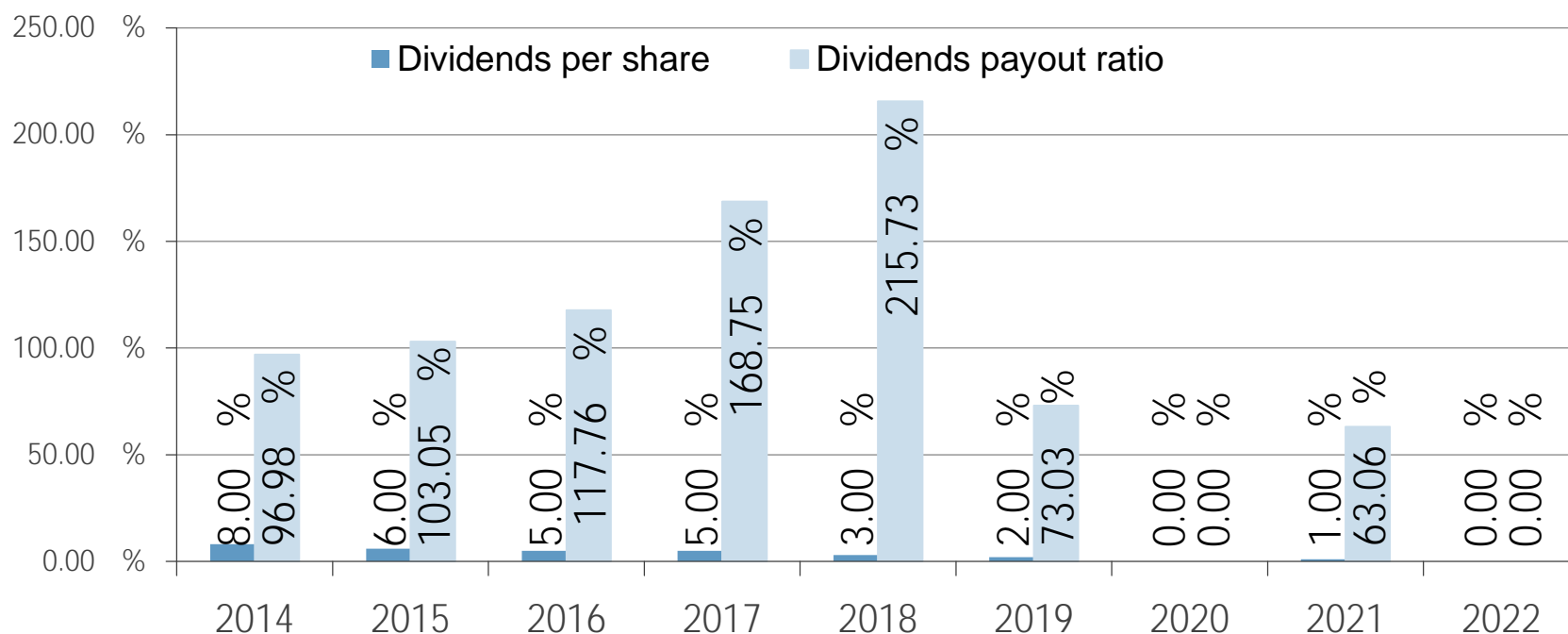


- Investments in Associates | % 39.50
- Quoted investments | % 42.23
- Unquoted investments | % 18.28

DIVIDEND PROFILE

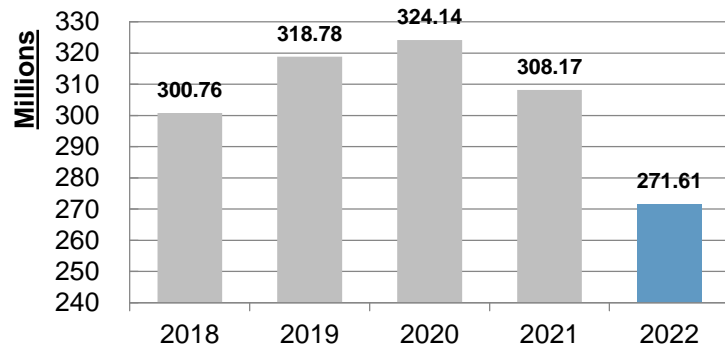
The Company held its Annual General Meeting on 05 April 2022, during which it approved a 1 % cash dividend amounting to QR 3.15 million representing QR 0.01 per share (07 April 2021 : No cash dividend).

* Historically the dividend trend has been as follows:

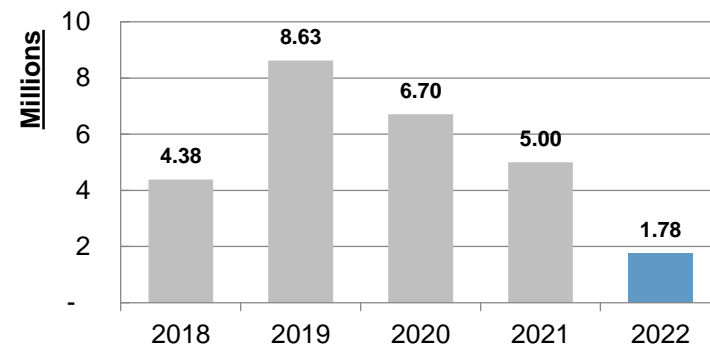


FIVE YEARS FIGURES

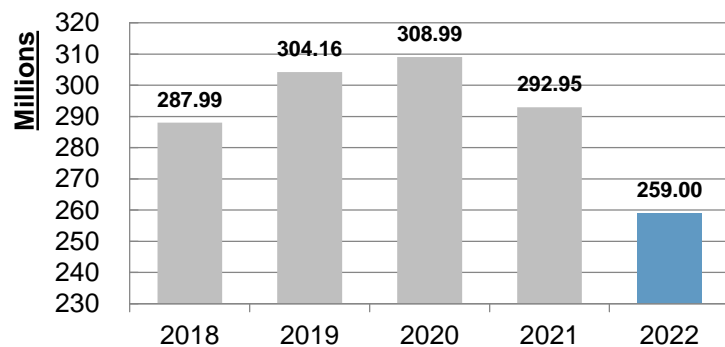
Total Assets



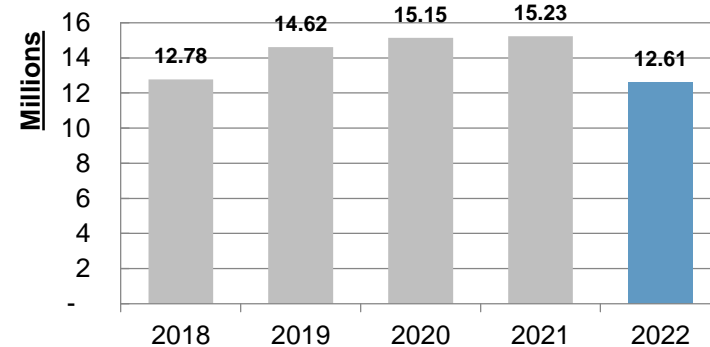
Net Profit



Total Shareholders Equity



Total Liabilities



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member

BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

Board member



**ABDULLA
BIN ALI
AL-ABDULLA**

Board member



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

Board member



**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

Board member

THANK YOU

Ahmed Wahba 

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