

Financial Presentation

***Qatar Oman Investment Co.
First Quarter - 2020***

AGENDA

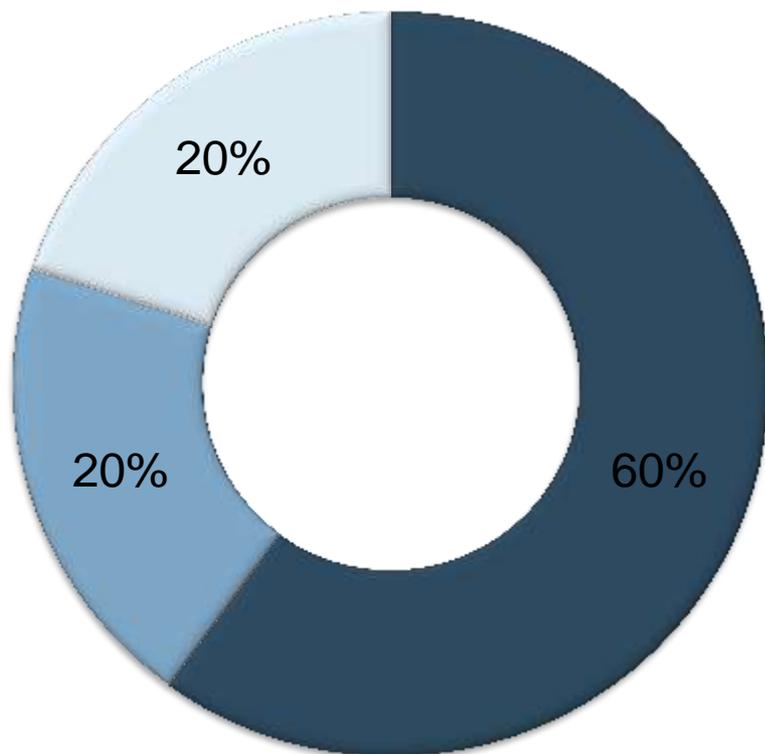
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VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the **shareholders'** returns and to contribute to the economic, commercial and social development in both countries.
- The **Company's** core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

FINANCIAL HIGHLIGHT (Mar. 2020)

Net Profit

1.82

Million

Net Profit

0.58

Percent (%)

Total Assets

293.9

Million

Total Equity

276.3

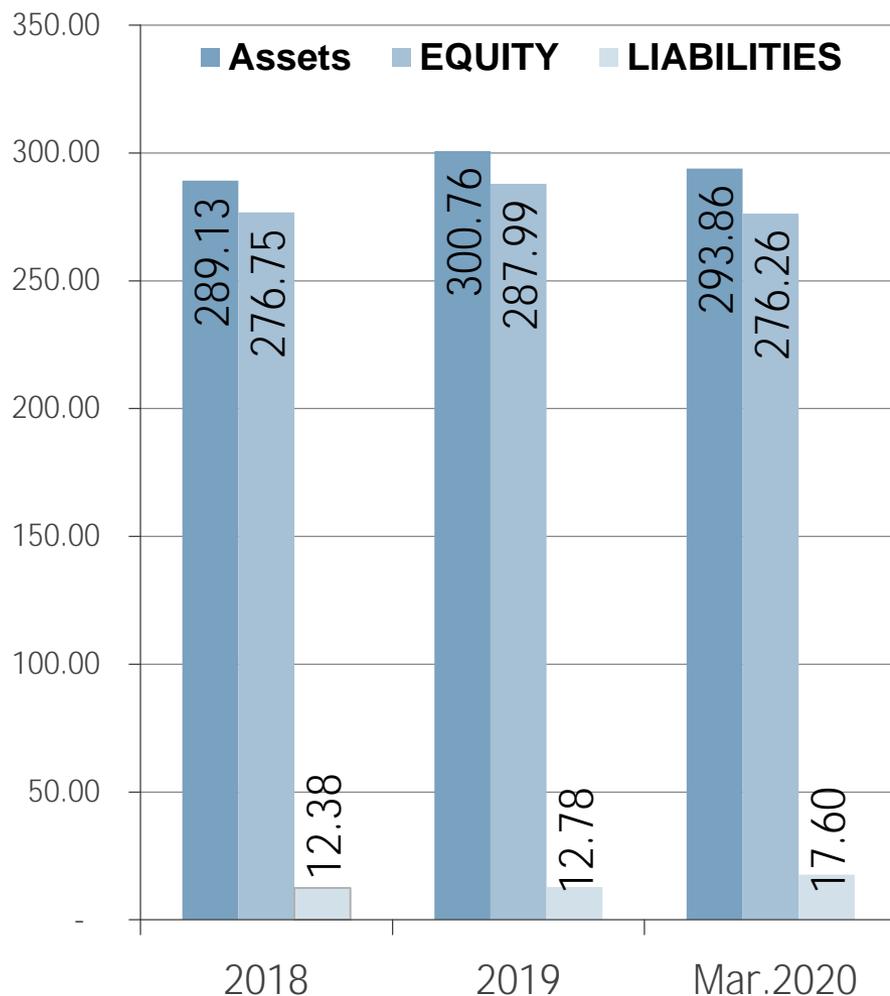
Million

Total Liabilities

17.6

Million

FINANCIAL HIGHLIGHT (Mar. 2020)



Assets

Assets decreased by 2.3 % from 300.76 million in 2019 to 293.86 million in Mar. 2020, due Coronavirus epidemic which affect all sectors and markets and make it become down.

Equity

Equity decreased by 4.1 % from 287.99 million in 2019 to 276.26 million in Mar. 2020. the equity, Retained earnings decreased by 16.70 % due to dividends distribution, and The Fair value reserve decreased by 39.5 % due to markets become down.

Liabilities

Liabilities increased by 37.8 % from 12.78 million in 2019 to 17.60 million in Mar. 2020. But all those liabilities belong to dividends not claimed by the shareholders from the bank.

INCOME STATEMENT

	<i>For the three months ended</i>	
	31, March 2020	31, March 2019
	Unaudited	Unaudited
	QR.	QR.
Investment and interest income	2,608,862	4,248,417
Rental income from investment property	486,000	552,145
Net investment and interest income	3,094,862	4,800,562
General and administrative expenses	(1,318,972)	(1,468,298)
Depreciation	(6,308)	(6,239)
Total expenses	(1,325,280)	(1,474,537)
Other income	49,630	53,430
Net profit for the period	1,819,212	3,379,455
Earnings per share	0.006	0.011

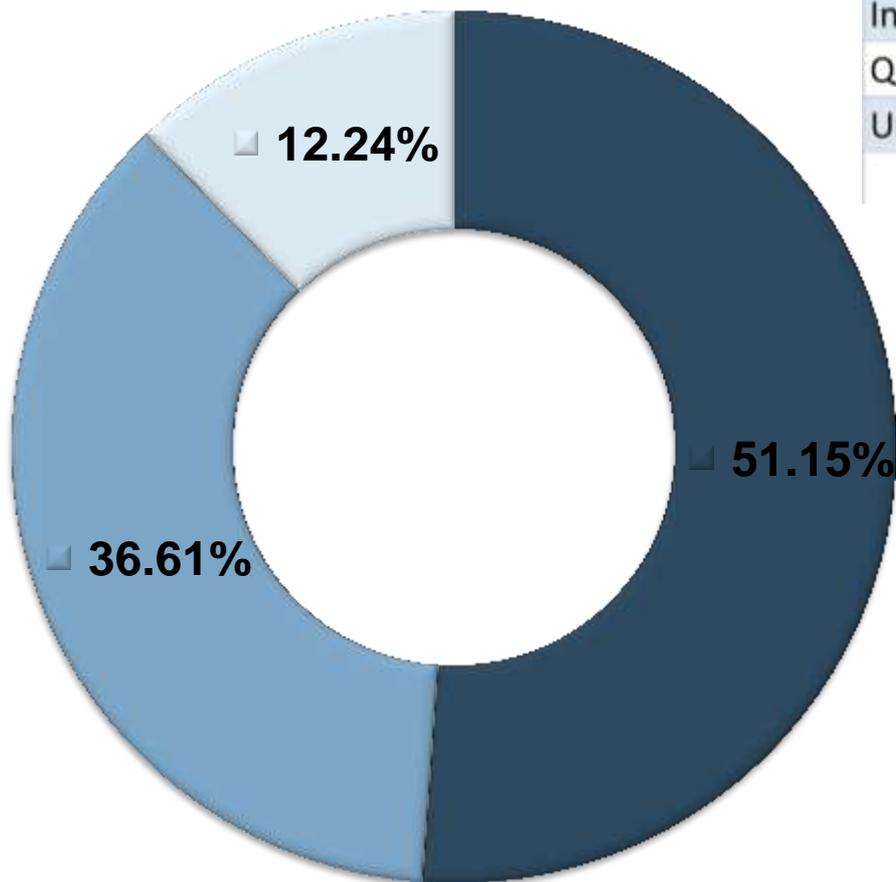
BALANCE SHEET

	31 March 2020 Un-audited QR.	31 December 2019 Audited QR.
ASSETS		
Current Assets		
Cash and bank balances	23,850,194	71,163,706
Prepayments and other debit balances	3,576,511	479,597
Financial assets at fair value through profit and loss	4,196,921	-
	31,623,626	71,643,303
Non-Current Assets		
Financial assets at fair value through OCI	101,957,412	86,849,723
Investments in Associates	111,140,269	111,140,269
Investment properties	49,129,900	49,129,900
Property and equipment	10,504	16,812
	262,238,085	247,136,704
Total Assets	293,861,711	318,780,007

BALANCE SHEET Continued ..

	31 March 2020 Un-audited	31 December 2019 Audited
	QR.	QR.
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current Liabilities		
Accruals and other credit balances	16,085,358	13,135,549
Non-Current Liabilities		
Employees' end of service benefits	1,518,821	1,480,892
Total Liabilities	17,604,179	14,616,441
Shareholders' Equity		
Capital	315,000,000	315,000,000
Legal reserve	21,572,712	21,572,712
Fair value reserve	(82,668,742)	(59,243,495)
Retained earnings	22,353,562	26,834,349
Total Shareholders' Equity	276,257,532	304,163,566
Total Liabilities and Shareholders' Equity	293,861,711	318,780,007

INVESTMENTS



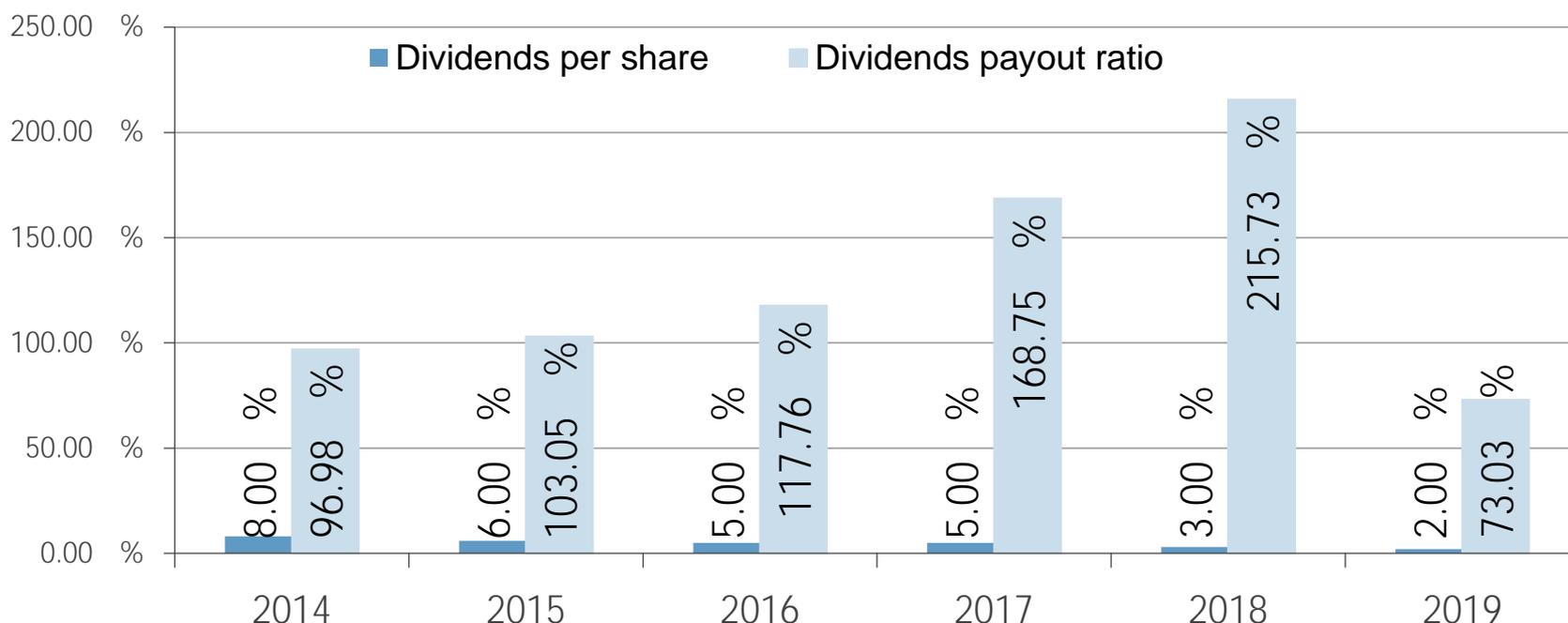
Category	Amt (million)	
Investments in Associates	QR	111.14
Quoted investments	QR	79.56
Unquoted investments	QR	26.60
Grand Total	QR	217.29

- Investments in Associates | % 51.15
- Quoted investments | % 36.61
- Unquoted investments | % 12.24

DIVIDEND PROFILE

The Company held its Annual General Meeting on 24 March 2020, during which it approved a 2 % cash dividend amounting to QR 6.30 million representing QR 0.02 per share (11 March 2019 : cash dividend of QR 9.45 million representing QR 0.03 per share).

* Historically the dividend trend has been as follows:



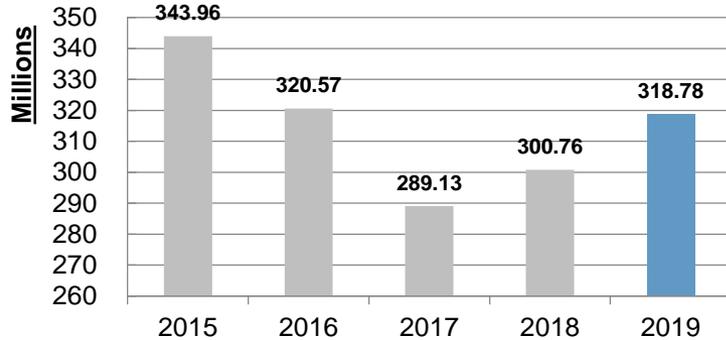
SHARE PERFORMANCE



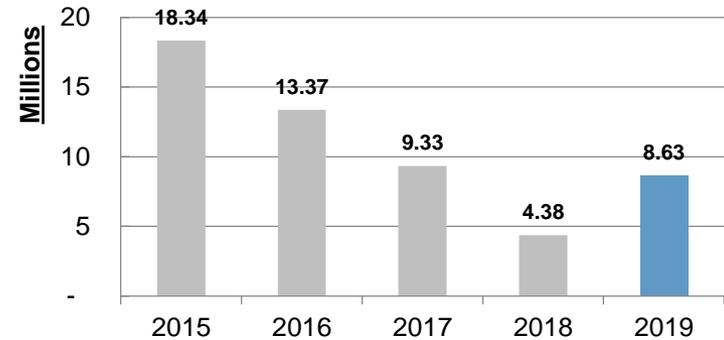
	March 2020
Traded Volumes	15,847,206
Traded Value (QR)	6,937,333
No. of Trading	477.000
Open Price	0.511
High Price	0.511
Low Price	0.400
Closing Price	0.406
Previous Closing	0.525
Ch %	(0.293)

FIVE YEARS FIGURES

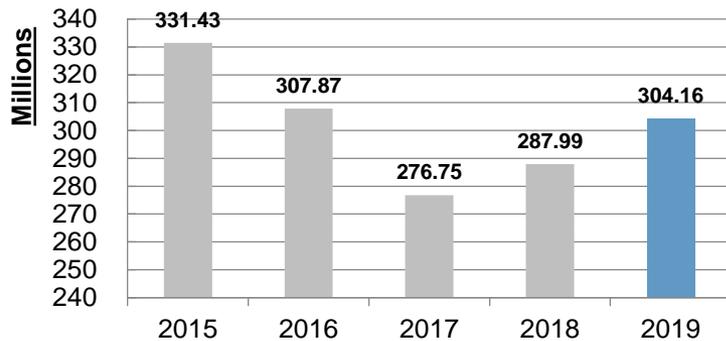
Total Assets



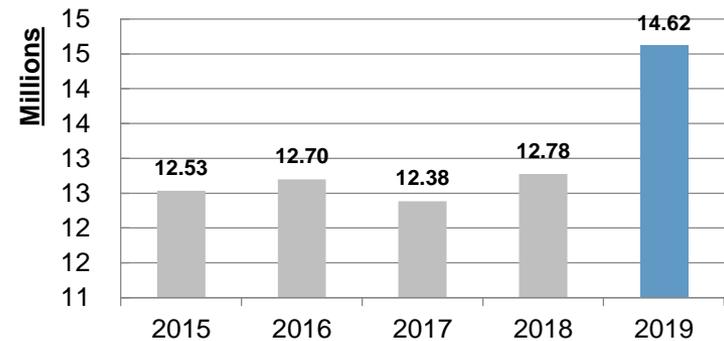
Net Profit



Total Shareholders Equity



Total Liabilities



BOARD OF DIRECTORS



**SHEIKH/
ABDULRAHMAN
BIN MOHD. JABOR
AL-THANI**

Chairman



**SAUD
BIN NASSER
AL-SHUKAILI**

Vice Chairman



**ABDULHADI
BIN TREHEEB
AL-SHAHWANI**

Board member



**KHAMIS
BIN MUBARAK
AL-KIYUMI**

Board member

BOARD OF DIRECTORS

Continued ..



**ABDULRAZAQ
BIN MOHAMED
AL-SIDDIQI**

Board member



**ABDULLA
BIN ALI
AL-ABDULLA**

Board member



**ABDULRAHMAN
BIN ABDULLA
AL-ANSARI**

Board member



**AHMAD
BIN A.KHALIQ
AL-GHAMDI**

Board member

THANK YOU

Ahmed Wahba 

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