



باتك للإستثمار والأعمال اللوجستية
Batic Investments & Logistics Company

BATIC Group

FINANCIAL PERFORMANCE

2022



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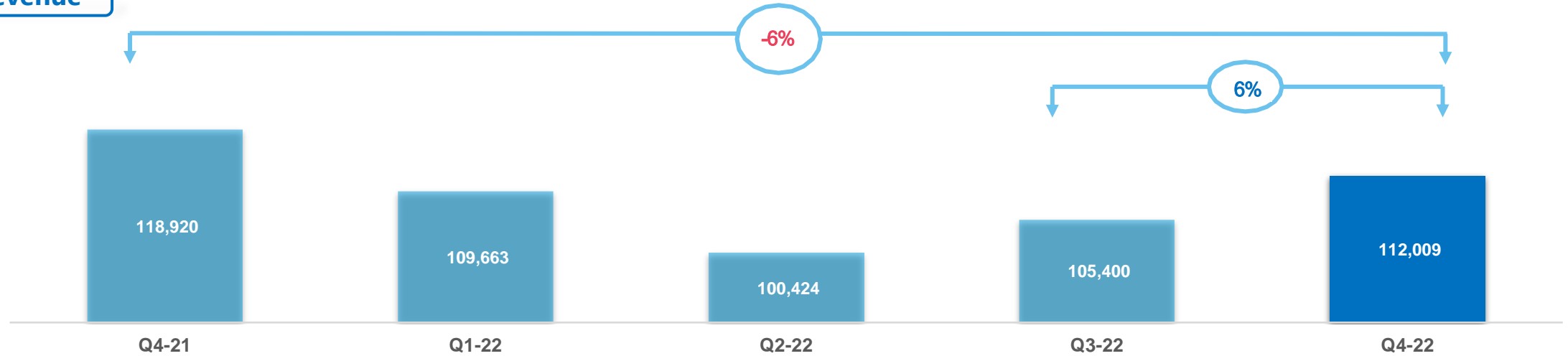
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P&L Quarterly Performance

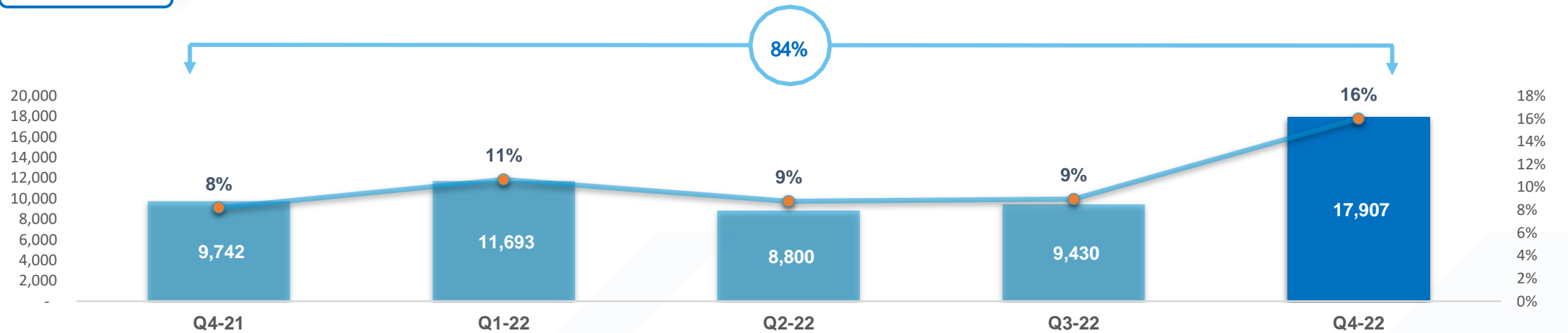
Financial Performance 2022

SAR, Million

Revenue



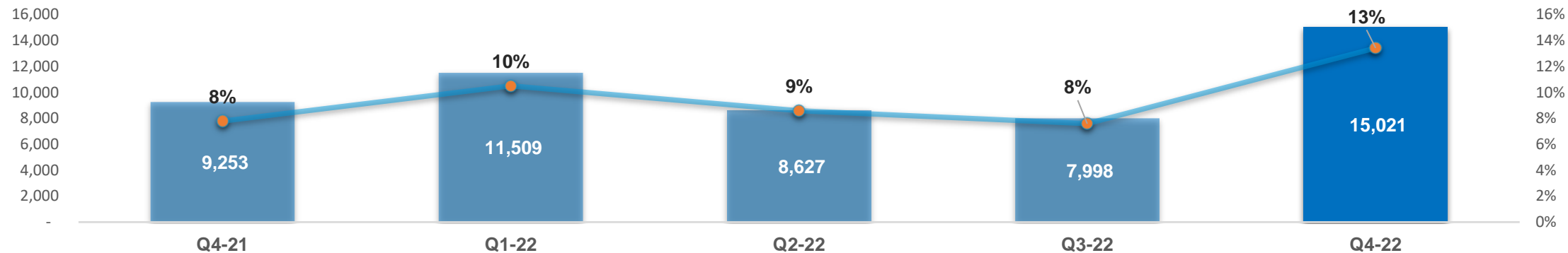
EBITDA



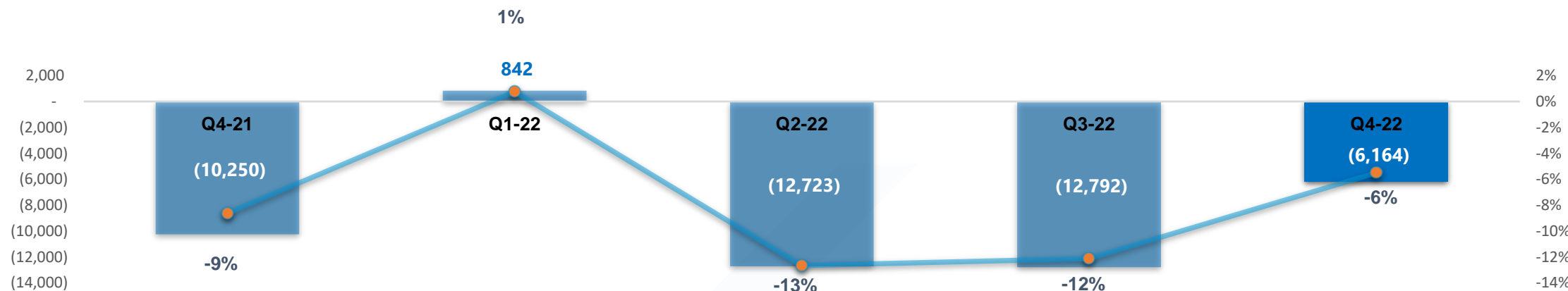
P&L Quarterly Performance

SAR, Million

Gross Profit



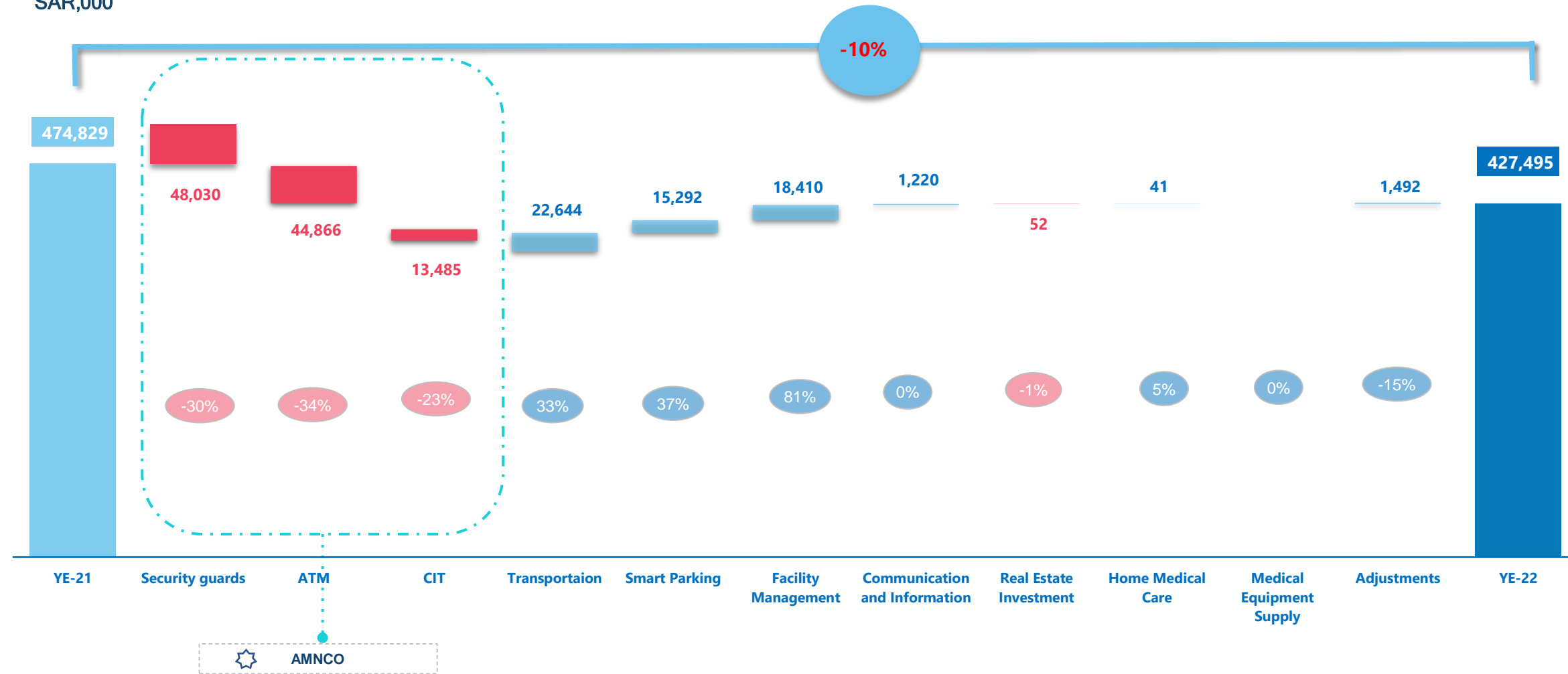
Net Profit (Loss)



Revenue movement YE 2022 vs YE 2021

Financial Performance 2022

SAR,000



Though the revenues have decreased in the current year for "AMNCO" compared with the last year, there has been a newly announced regulation dating 26/07/2022 G, which will positively affect Security Guarding, ATM, and Cash-in-Transit Sectors. Furthermore, the company, as part of the group, is going through internal restructuring, development of its operational sectors, and increasing its efficiency through the development of new systems by moving toward a digital based services.

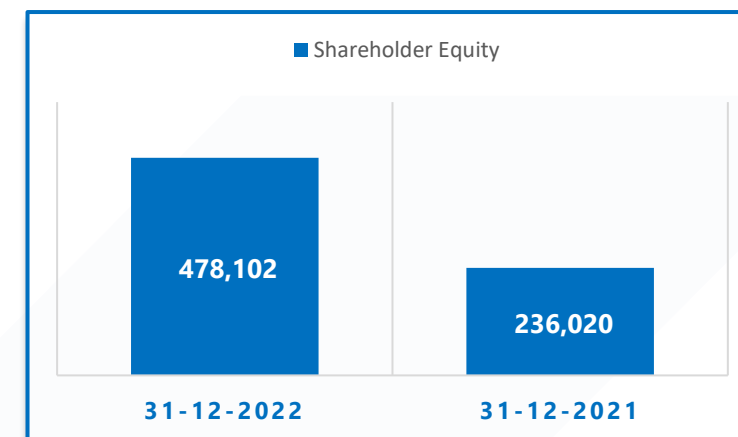
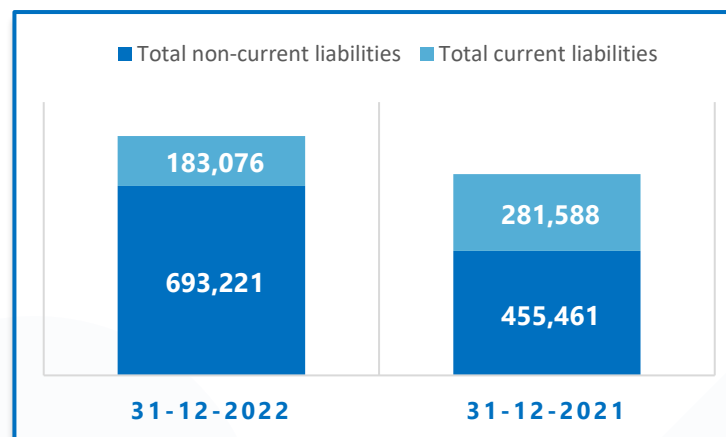
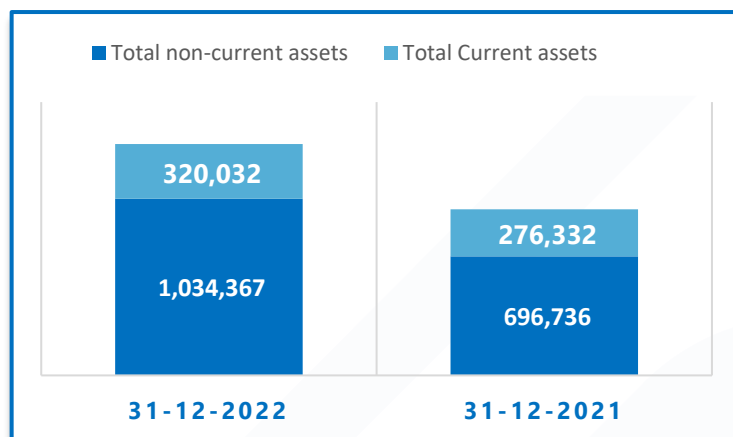
Balance Sheet 2022 vs 2021

Financial Performance 2022

SAR,000

	31-Dec-2022	31-Dec-2021	Change	
Total Cash and Shot-term investment	138,930	48,202	90,728	188% ↑
Total Assets	1,354,398	973,069	381,330	39% ↑
Total Liabilities	876,296	737,049	139,247	19% ↓
Total Equity ☆	478,102	236,020	242,082	103% ↑
Total Debt	195,567	273,565	(77,998)	-29% ↓
Net Debt	56,637	225,363	(168,726)	-75% ↓
Debt / Equity	40.90%	115.91%	-75%	↓
Debt / Assets	14.44%	28.11%	-14%	

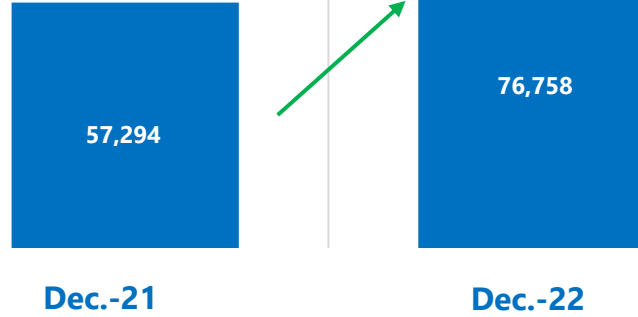
☆ Equity reduced by 144 millions (Business Combination Reverse) Generator from the acquisition of additional shares in SCSC Company During 2021 and 2022.



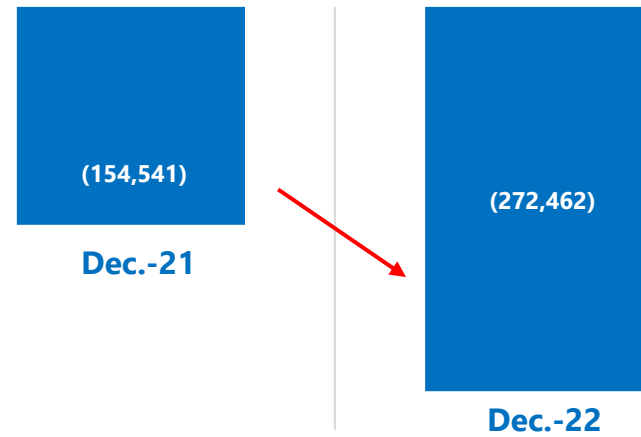
Cash Flow YTD 2022 vs 2021 Highlights

SAR,000

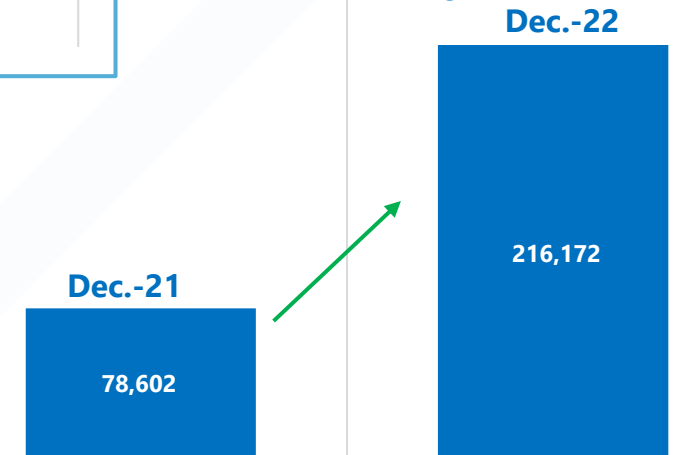
▪ Cash flow from operating activities



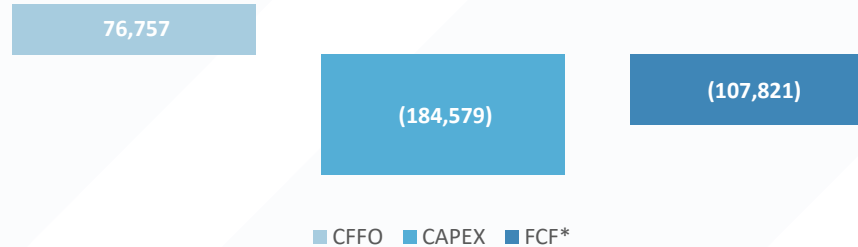
▪ Cash flow in investing activities



▪ Cash flow from financing activities



YE 2022 Cash Flow



■ CFFO ■ CAPEX ■ FCF*

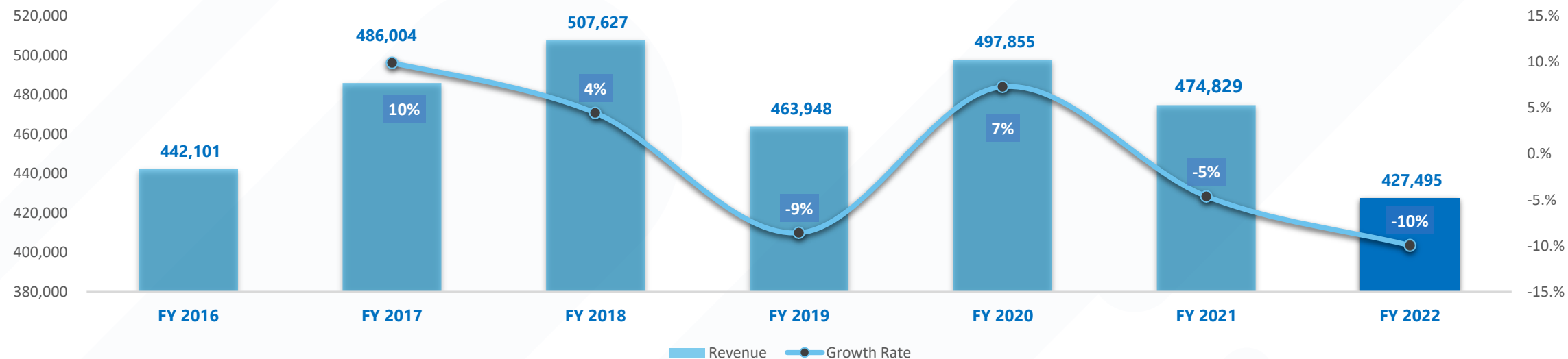
P&L Performance Prior Years

Financial Performance 2022

SAR, Million

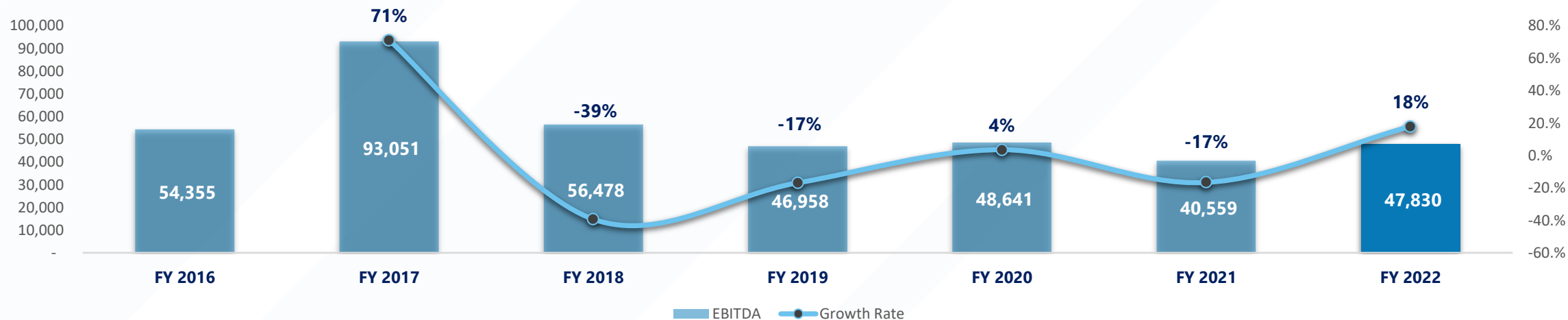
SR'000

Revenue Growth Rate



SR'000

EBITDA Growth Rate HISTORICAL



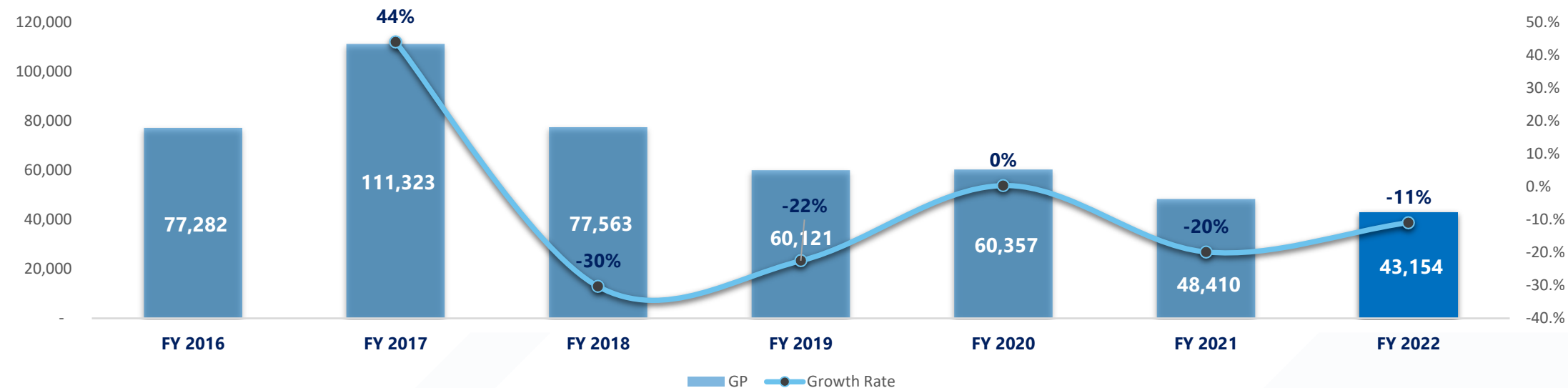
P&L Performance Prior 7 Years

Financial Performance 2022

SAR, Million

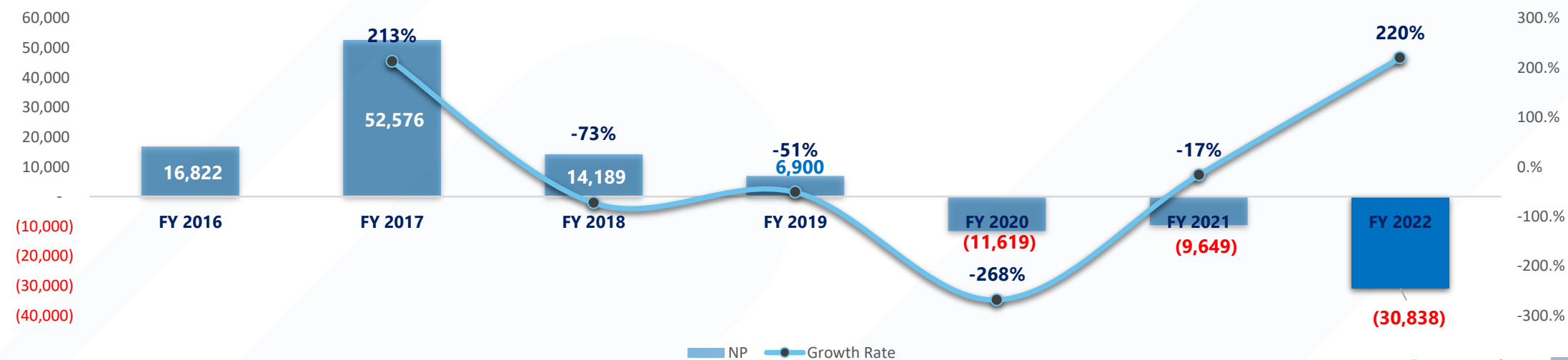
SR'000

Gross Profit Growth Rate



SR'000

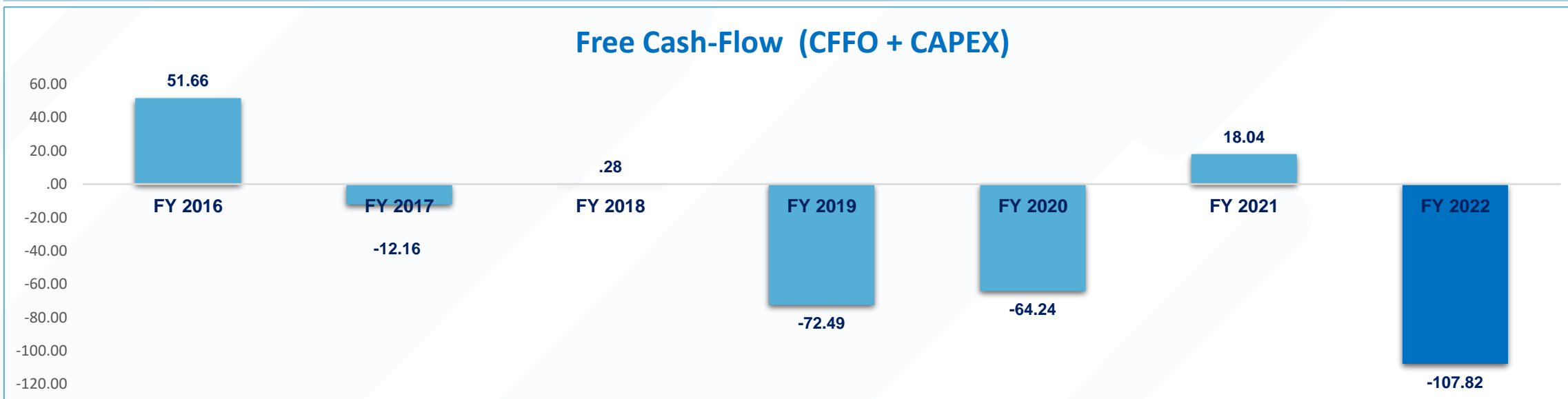
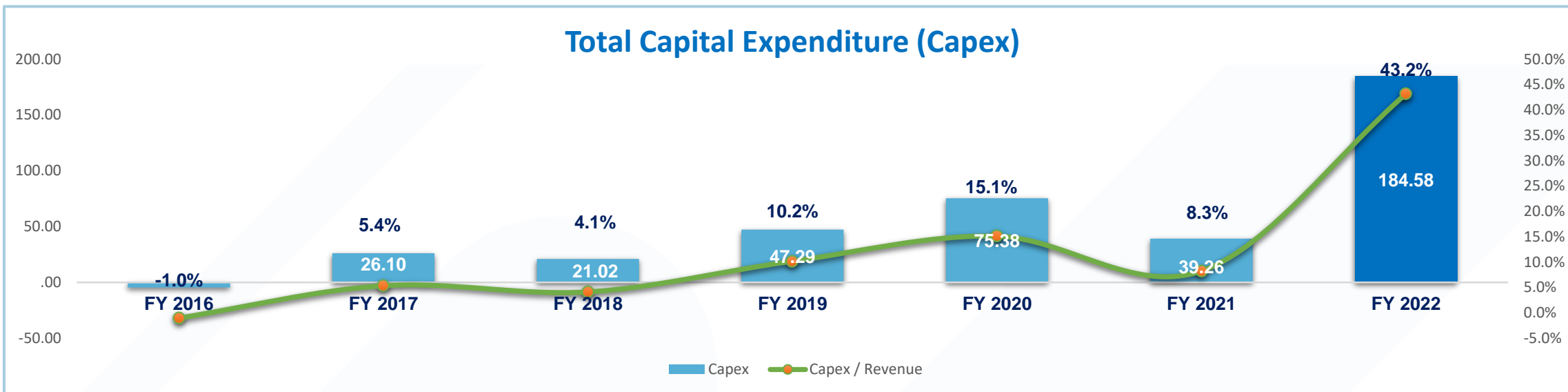
Net Profit Growth Rate



Historical Performance (7 Years)

Financial Performance 2022

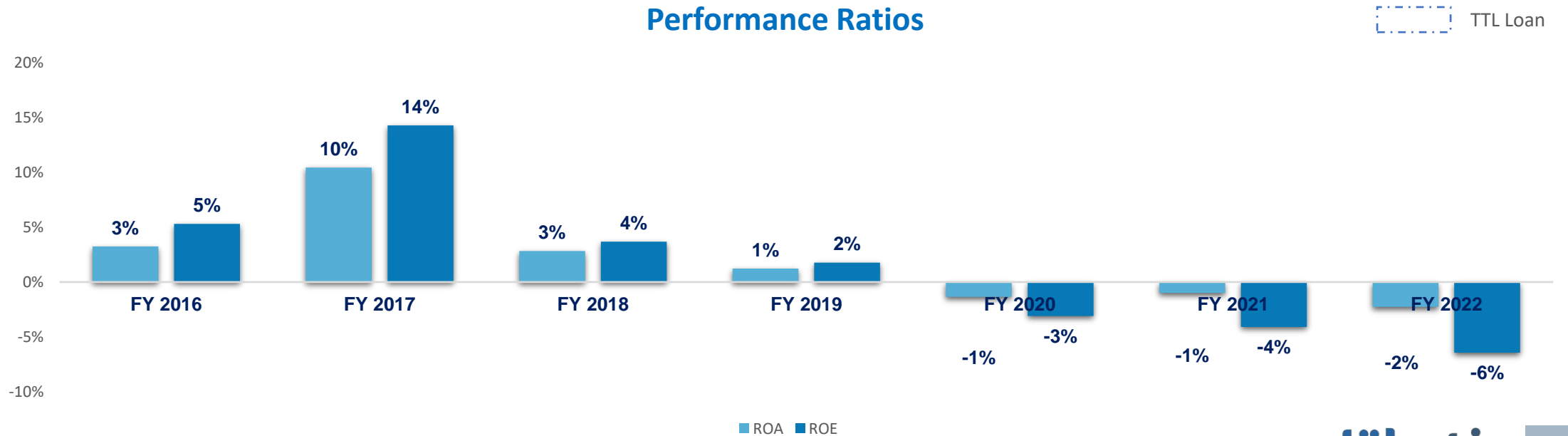
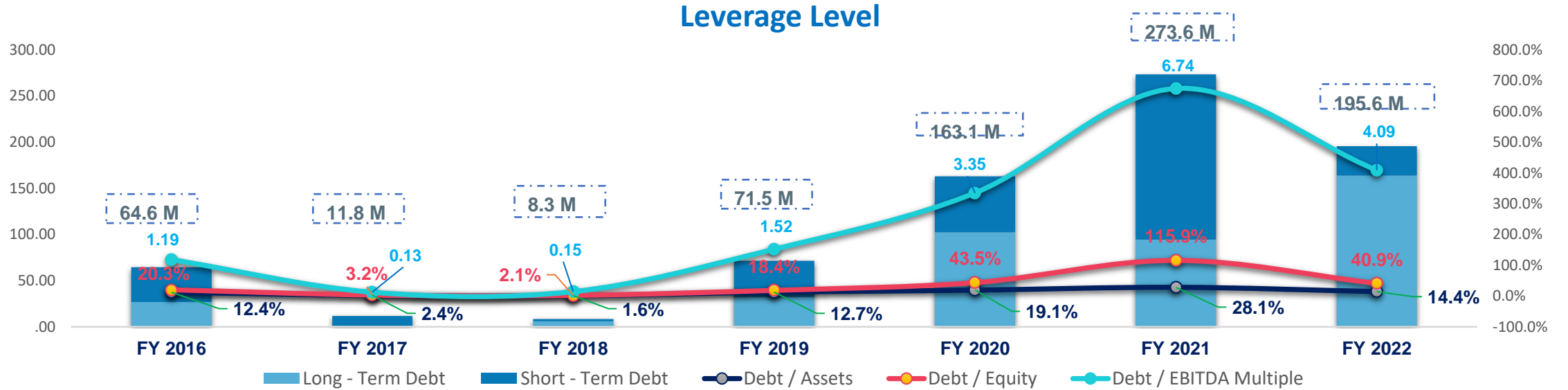
SAR, Million



Historical Performance (7 Years)

Financial Performance 2022

SAR, Million



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