

16 October 2025

16 اكتوبر 2025

**Disclosures and Compliance Section
Market Operations and Surveillance
Abu Dhabi Securities Exchange
Abu Dhabi, UAE**

Greetings,

**Subject: Disclosure Concerning the Execution
of a Facility Agreement by ADNOC
Drilling Company PJSC (Company)**

We would like to inform you that the Company has today signed a Term Loan Facility of up to USD 500,000,000 and a Revolving Credit Facility of up to USD 1,500,000,000. The Term Loan Facility will be utilized to refinance the existing syndicated term loan of an equivalent amount, which matures in October 2025. The Revolving Credit Facility will be used to support the Company's growth initiatives and related working capital requirements.

Yours Sincerely,



Abdulla Naji Ateya Al Messabi
عبد الله ناجي عطيه المصعبي
Chief Executive Officer /
الرئيس التنفيذي /



Copy to: Securities and Commodities Authority

نسخة إلى: هيئة الأوراق المالية والسلع