

# ***Financial Presentation***

***Qatar Oman Investment Co.  
THIRD QUARTER - 2023***

# AGENDA

● **VISION & MISSION**

● **CAPITAL STRUCTURE**

● **FINANCIAL HIGHLIGHTS**

● **INCOME STATEMENT**

● **BALANCE SHEET**

● **INVESTMENTS**

● **DIVIDEND PROFILE**

● **FIVE YEARS FIGURES**

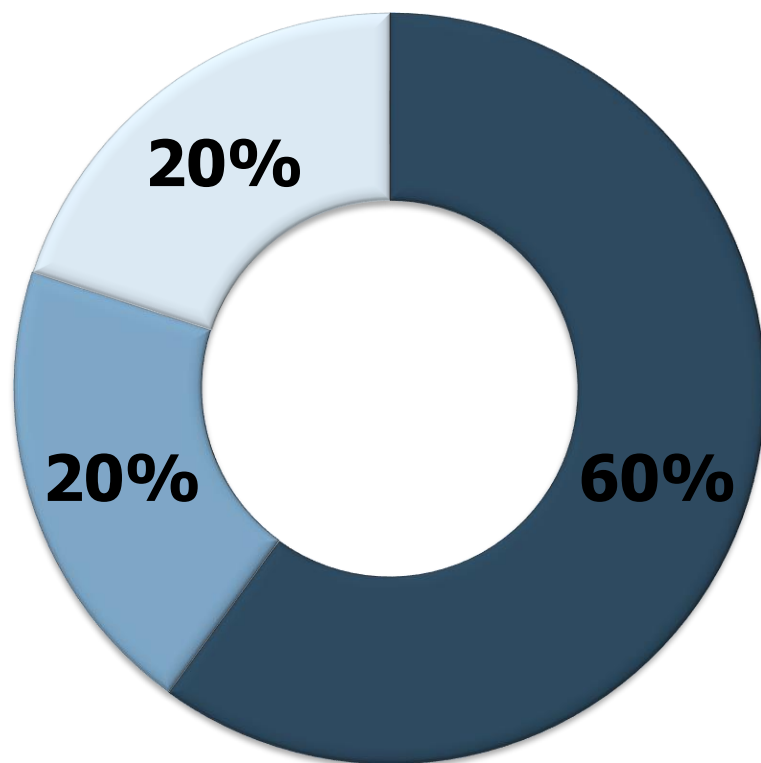
● **BOARD OF DIRECTORS**



# VISION & MISSION

- Qatar Oman Investment Company (QOIS) aims at investing its funds in all types of investment opportunities available in the State of Qatar and the Sultanate of Oman based on a sound business ground in order to maximize the shareholders' returns and to contribute to the economic, commercial and social development in both countries.
- The Company's core function is to Find investment opportunities in the State of Qatar and the Sultanate of Oman as well as to hold a distinctive position in the market so as to make attractive investment prospects available in association with its partners, governments and investors in both countries..

# CAPITAL STRUCTURE



- Public shares 60 %
- Government of Qatar 20 %
- Government of Oman 20 %

Qatar and Oman Investment Co. was established between the government of Qatar and the government of the Sultanate of Oman in 2006 at 20 % for each of them and the rest (60 %) for public subscription, Until 31/03/2020 two governments maintained their percentage.

The capital is worth QR 315,000,000. Distributed to "315,000,000" ordinary shares, each share valued at 1 Qatari Riyal.

# FINANCIAL HIGHLIGHT (June. 2023)

Net Loss

**(1.58)**

Million

Net Loss

**(0.51)**

Percent (%)  
Of Capital

Total Assets

**320.5**

Million

Total Equity

**242.7**

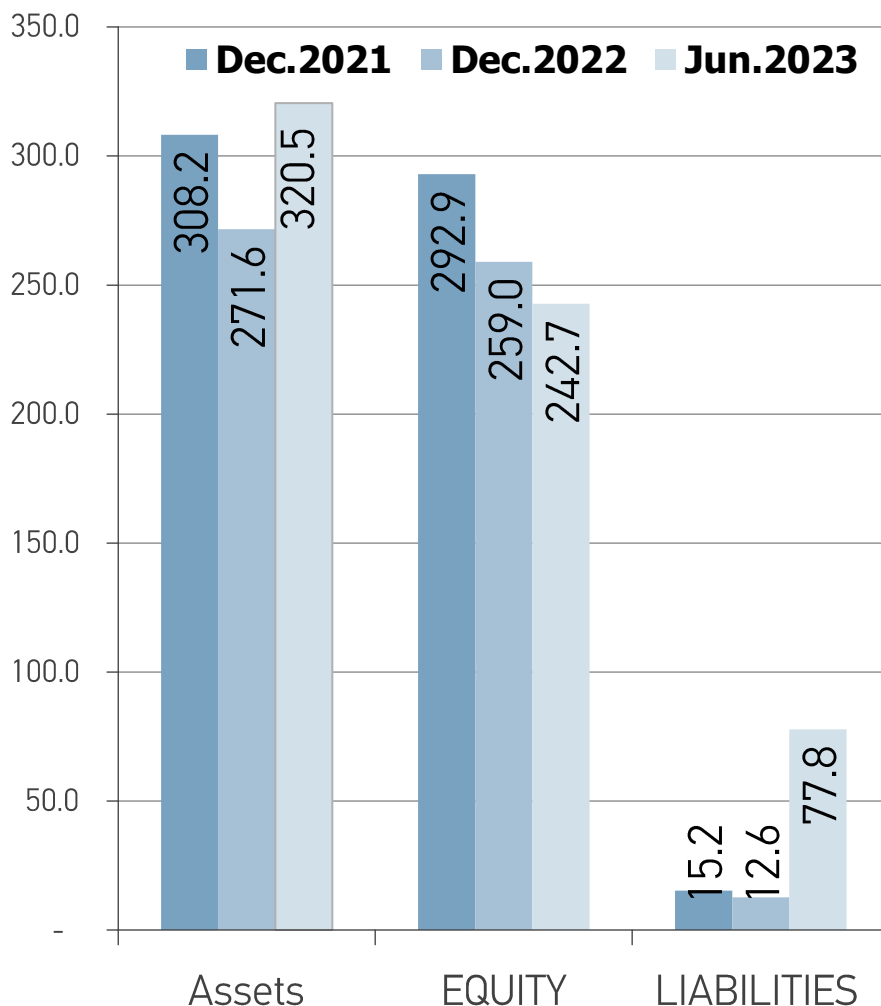
Million

Total Liabilities

**77.8**

Million

# FINANCIAL HIGHLIGHT (June. 2023)



## Assets

Total Assets Increased by % 18.00 from QR 271.61 Million on Dec, 22 to QR 320.50 on Jun, 23

## Equity

Total Equity Decreased by (% 6.30) from QR 259.00 Million on Dec, 22 to QR 242.69 on Jun, 23

## Liabilities

Total Liabilities Increased by % 517.15 from QR 12.61 Million on Dec, 22 to QR 77.81 on Jun, 23 . in addition, the majority of those liabilities belong to margin facilities from CBFS.

# INCOME STATEMENT

*For The Nine Months Ended*

	30, September 2023 Unaudited QR.	30, September 2022 Unaudited QR.
Investment and interest income	7,115,962	4,953,731
Rental income from investment property	1,831,250	1,613,500
Share of result of associates	(7,346,970)	0
<b>Net investment and interest income</b>	<b>1,600,242</b>	<b>6,567,231</b>
General and administrative expenses	(3,666,045)	(3,591,450)
Depreciation	(8,603)	(15,358)
<b>Total expenses</b>	<b>(3,674,648)</b>	<b>(3,606,808)</b>
Other income	488,229	174,443
<b>Net profit ( <u>loss</u> ) for the period</b>	<b>(1,586,177)</b>	<b>3,134,866</b>
<b>Earnings per share</b>	<b>(0.005)</b>	<b>0.010</b>

# **BALANCE SHEET**

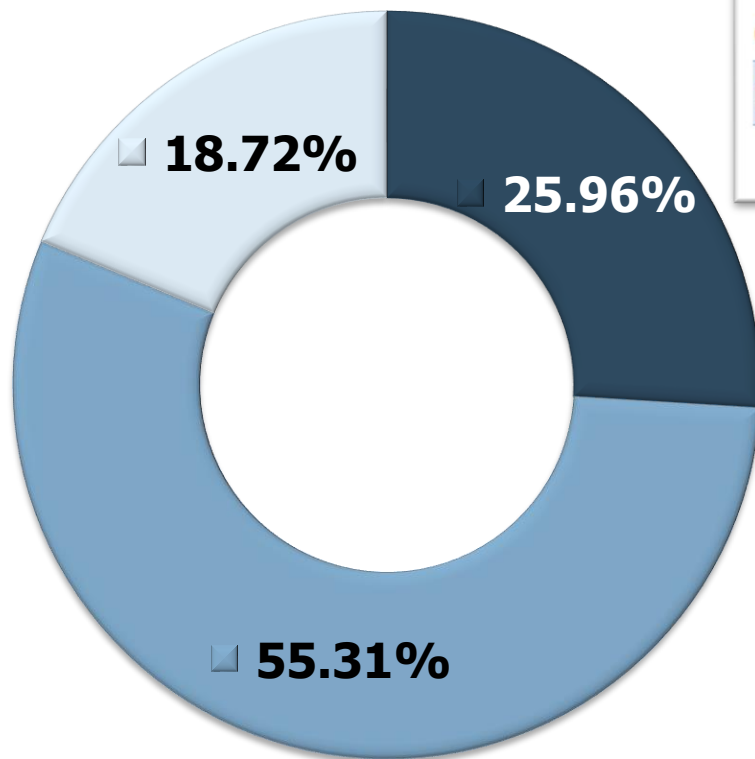
	30 September 2023 Unaudited QR.	31 December 2022 Audited QR.
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash and bank balances	21,850,228	21,701,507
Prepayments and other debit balances	1,748,922	1,075,146
Financial assets at fair value through profit and loss	1,941,038	5,518,057
	<b>25,540,188</b>	<b>28,294,710</b>
<b>Non-Current Assets</b>		
Financial assets at fair value through OCI	181,734,864	115,503,519
Investments in Associates	64,414,169	78,998,853
Investment properties	48,801,000	48,801,000
Property and equipment	9,096	15,000
	<b>294,959,129</b>	<b>243,318,372</b>
<b>Total Assets</b>	<b>320,499,317</b>	<b>271,613,082</b>



# **BALANCE SHEET** Continued ..

	30 September 2023 Unaudited QR.	31 December 2022 Audited QR.
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
<b>Current Liabilities</b>		
Accruals and other credit balances	75,824,190	10,718,129
<b>Non-Current Liabilities</b>		
Employees' end of service benefits	1,989,750	1,890,488
	<b>77,813,940</b>	<b>12,608,617</b>
<b>Total Liabilities</b>		
<b>Shareholders' Equity</b>		
Capital	315,000,000	315,000,000
Legal reserve	22,920,184	22,920,184
Fair value reserve	(93,519,266)	(78,590,861)
Retained earnings	(1,715,541)	(324,858)
<b>Total Shareholders' Equity</b>	<b>242,685,377</b>	<b>259,004,465</b>
<b>Total Liabilities and Shareholders' Equity</b>	<b>320,499,317</b>	<b>271,613,082</b>

# INVESTMENTS



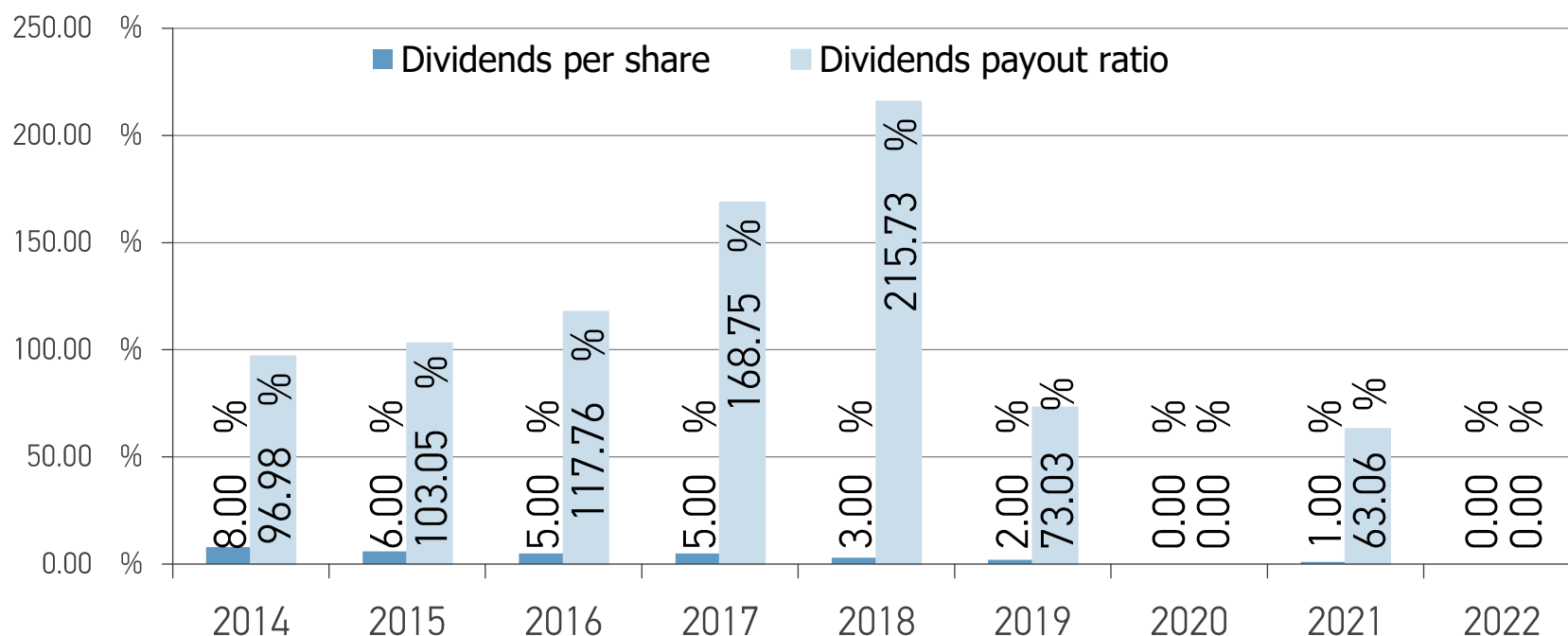
Category	Amt (m)	
Investments in Associates	QR	64.4
Quoted investments	QR	137.2
Unquoted investments	QR	46.4
<b>Grand Total</b>	<b>QR</b>	<b>248.1</b>

- Investments in Associates | % 25.96
- Quoted investments | % 55.31
- Unquoted investments | % 18.72

# DIVIDEND PROFILE

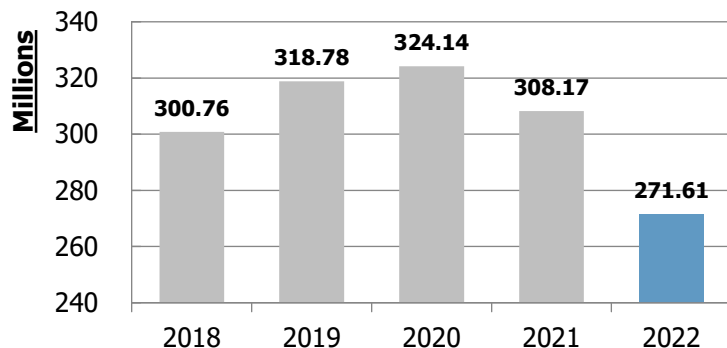
The Company held its Annual General Meeting for the FY 2022 on 21 March 2023, during which it approved that no cash dividends (FY 2021 on 5 April 2022 : cash dividend of QR 3.15 million representing QR 0.01 per share).

\* Historically the dividend trend has been as follows:

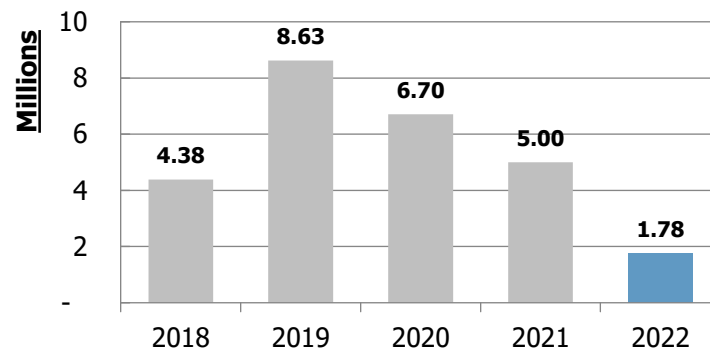


# FIVE YEARS FIGURES

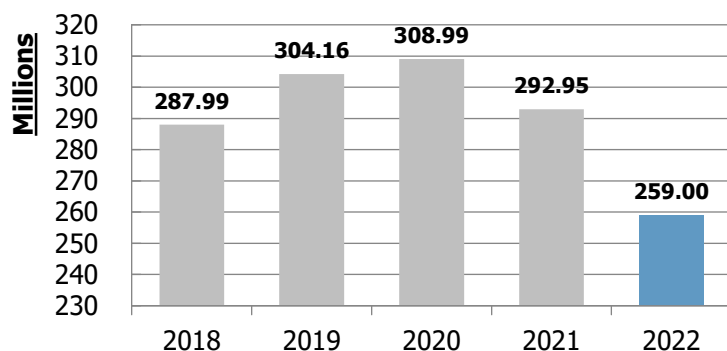
**Total Assets**



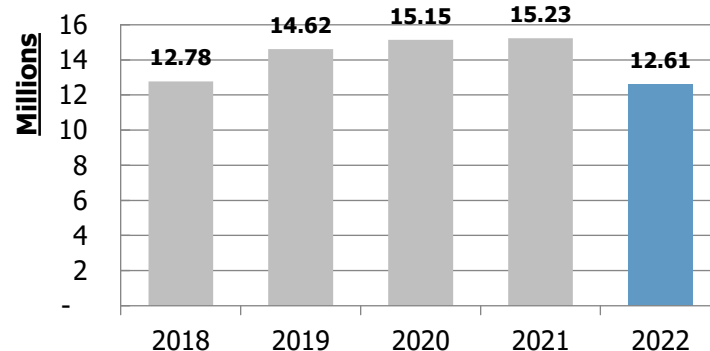
**Net Profit**



**Total Shareholders Equity**



**Total Liabilities**



# **BOARD OF DIRECTORS**



**SHEIKH/  
ABDULRAHMAN  
BIN MOHD. JABOR  
AL-THANI**

**Chairman**



**SAUD  
BIN NASSER  
AL-SHUKAILI**

**Vice Chairman**



**ABDULHADI  
BIN TREHEEB  
AL-SHAHWANI**

**Board member**  
Investment Committee  
Remuneration Committee



**KHAMIS  
BIN MUBARAK  
AL-KIYUMI**

**Board member**  
Investment Committee  
Remuneration  
Committee

# **BOARD OF DIRECTORS**

**Continued ..**



**ABDULRAZAQ  
BIN MOHAMED  
AL-SIDDIQI**

**Board member  
Audit Committee  
Investment Committee**



**ABDULLA  
BIN ALI  
AL-ABDULLA**

**Board member  
Audit Committee**



**ABDULRAHMAN  
BIN ABDULLA  
AL-ANSARI**

**Board member  
Investment Committee  
Remuneration  
Committee**



**AHMAD  
BIN A.KHALIQ  
AL-GHAMDI**

**Board member  
Audit Committee  
Investment Committee**

# THANK YOU

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