



طيران أبو ظبي
ABU DHABI AVIATION

FY 2025 Financial Results – Market Announcement

Abu Dhabi Aviation reports FY2025 results; management proposes a cash dividend of AED 329 million.

Like-for-Like Performance - Twelve-month performance of the combined Group.

- Revenue recorded AED 7.8 billion in FY2025, up 2.7%, reflecting a higher level of activity across the Group's operating clusters.
- EBITDA increased 21.3% year-on-year to AED 1.15 billion, supported by improved operating performance and fair value gains recognised on selected assets during the year.
- Net profit rose 33.2% year-on-year to AED 1.0 billion on a like-for-like basis, driven by higher EBITDA, fair value gains on selected assets, and increased interest income from deposits.

Abu Dhabi, United Arab Emirates – 10 February 2026: Abu Dhabi Aviation (ADX: ADAVIATION, "ADA" or the "Group"), an integrated aviation services group, announced its financial results for the year ended 31 December 2025, reflecting strong operating performance across the Group's core businesses. The year was marked by continued execution across the MRO and General Aviation platforms, supported by a strong balance sheet and disciplined capital allocation.

For statutory reporting purposes, the Group recorded revenue of AED 7.8 billion, EBITDA of AED 1.15 billion and net profit of AED 1.0 billion, with cash of AED 3.2 billion and a conservative gross debt to LTM EBITDA of 1.0x, based on MRO results for twelve months in FY2024 and General Aviation and Investments for eight months, consistent with the reverse acquisition.

Following the Group's FY2025 performance, the Board has proposed a cash dividend of AED 329.0 million, equivalent to AED 0.30 per share, representing a 30% payout ratio. The proposed dividend is subject to shareholders' approval at the upcoming Annual General Meeting later in March 2026.

Mahmood Al Hameli, Group Chief Executive Officer, said: "Following our reverse merger in 2024, we delivered a year of strategic integration and operational excellence in 2025; strengthening our business across our primary segments; MRO and General Aviation while maintaining our strong focus on safety.

We successfully continued to integrate the Group; identifying and capturing synergies while launching focused initiatives to continue our operational excellence and accelerate our growth. This has reinforced our position as the leading rotary and fixed-wing operator and MRO provider in the Middle East.

Our strong operating and financial performance was driven by disciplined execution across the business. The performance was primarily driven by our MRO business with strong profitable growth supported by sustained market demand while General Aviation's positive contribution was driven by an improved revenue mix.

We continued to invest in our businesses responsibly; investing in MRO capacity expansion, digitalisation and customer experience, The Group's results demonstrate the resilience of our operating model and the benefits of our integrated aviation services platform. Improved profitability, together with effective treasury management through our investments and a robust balance sheet, has strengthened our financial position and cash generation.

Against this backdrop, the Board has proposed a cash dividend, reflecting our confidence in the sustainability of the Group's performance while maintaining flexibility to support our operational priorities and long-term growth objectives.

As we move ahead, we remain focused on our commitment to maintaining best-in-class safety and operational excellence while advancing the UAE's aviation capabilities and delivering sustained value. We will continue to integrate and optimise the Group's operating platform, delivering further synergies and deploying capital within a disciplined framework to deliver sustainable returns for our shareholders."

MRO

ADA maintained a strong competitive position across its MRO segment, the Group's core earnings driver in FY2025, contributing AED 6.7 billion of revenue representing approximately 85.8% of Group revenue. The business was supported by sustained market demand, strong revenue conversion and operational excellence to deliver an 11.0% net profit margin.

General Aviation

The General Aviation segment delivered AED 1.2 billion in revenue accounting for approximately 13.8% of Group revenue in FY2025, delivering a positive contribution to overall performance. Results were supported by stable operating activity and incremental upside from training services, complementing the Group's MRO-led profile.

Investments

The Group's investment portfolio consisting of property, debt and equity had a carrying value of AED 1.89 billion as at year-end, with fair value gains recognized on selected assets during the year, contributing positively to net profit.

About Abu Dhabi Aviation:

Abu Dhabi Aviation PJSC (“Abu Dhabi Aviation” or “ADA”) is an integrated aviation services group publicly listed on the Abu Dhabi Securities Exchange (ADX). Founded in 1976, the Group provides a broad range of aviation solutions, including aircraft operations and maintenance, repair and overhaul (MRO), serving civilian and military customers across the region and internationally. Abu Dhabi Aviation operates an integrated platform spanning rotary- and fixed-wing aviation. The Group focused on delivering safe, reliable and efficient aviation services supported by disciplined capital allocation and long-term value creation.

For more information contact:

Abu Dhabi Aviation Investor Relations

Karim Seoudy

Director of Investor Relations

Email: k.seoudy@ada.ae

Investor Relations Email: ir@ada.ae

Nawal Humadi

Head of Investor Relations

Email: n.humadi@ada.ae