

Additional information on the issue No.42

Government of the Kingdom of Bahrain

Government Development Bond

Government Development Bonds are financial instruments issued by the Central Bank of Bahrain on behalf of the Government of the Kingdom of Bahrain in order to create new areas for investment of surplus financial resources in the community and fund capital expenditure for various development projects.

1. Guarantee of Bonds:

The Government of the Kingdom of Bahrain directly guarantees the development bond issuance.

2. Issue Date and Maturity Date:

The Government Bond shall be issued on 29th September, 2025 for a period of 5 years ending on 29th September, 2030.

3. Expected Coupon Rate:

The coupon of the Government Development Bond will be paid every six months on 29th March and 29th September every year throughout the period of this issue. The annual fixed coupon rate is **5.50 %**. If the payment date is an official holiday, the payment will be made on the next business day.

4. Payment of Bonds Coupon:

The coupon shall be paid through direct transfer to the accounts of the holders of bonds in Bahraini Dinars, commencing on 29th March 2026 up to and including the Maturity Date.

On the maturity date, the Central Bank of Bahrain (acting on behalf of the Government of the Kingdom of Bahrain) will pay the principal (par) value of the bonds, in addition to the coupon of the last 6 months.

5. Applicable Law:

This issue and all documents pertaining to it shall be subjected to the laws of the Kingdom of Bahrain.