

WE EXIST TO ADD BEATS TO OUR GUEST LIVES EVERYDAY

Redefining the future of primary healthcare

All numbers as H1, 2023

Over **35 YEARS** of transforming the delivery of health and wellbeing products and services to millions

MOVING FROM CONVENIENCE TO EXPERIENCE

Pharmacists' services



- Consultation
- Medical adherence
- Full diet solution
- Refill

Pharmacy



- Beauty applications
- Scan & GO service
- Wazen program
- Drive-thru

Online

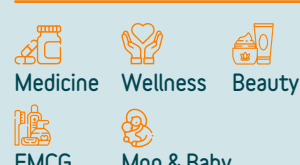


- Click & Collect
- E pharmacist
- Store to home
- Nahdi Global

Health Care services



- Nahdicare express (Non-urgent care)
- Virtual consultations
- Home HealthCare



A leading retail pharmacy business with unparalleled reach across Saudi Arabia



1,102 pharmacies



144* cities & villages
*Including KSA & UAE



97% of Saudi population reached



c. +100 M Guest transactions annually



31% market share value in private retail pharmacy sector



432K sqm total store area

Bringing healthcare and wellbeing products and services from fingertips to doorsteps

73% of revenue generated from Nuhdeek members

14% of revenue from Private Label & direct import brands

112mn deliveries as end of H1 2023

7.2M Total digital transactions

3 smart distribution centers



Elevating the delivery of personalized primary healthcare

Virtual Consultations



+284,000 consultations in H1 2023

Home Healthcare



+ 485,000 Clinic Guests in H1 2023

Express Clinics



51 in H1 2023

Polyclinics



4 in H1 2023

Financial Highlights - H1 2023

Revenue at SAR **4.3** billion

Return on Assets **9.8 %**

Net Profit SAR 509 mn

Return on Equity **21.4 %**

EPS SAR **3.92**
DPS SAR **2.50**

Exceptional talent and strong leadership supported by prominent shareholders

+ 5,000 staff including pharmacists
Total number of Nahdi and Nahdi Subsidiary staff is 10,367

Leadership over **200** years of cumulative relevant sector experience

Strong Corporate Governance
100 % Regulatory Compliance Across All Various Businesses

Growing local talent
33% Saudi of the Nahdi overall headcount

GREAT PLACE TO WORK
Top 20 List of **Great Places to Work** in Saudi Arabia, GCC, and Asia since 2014

Adding beats to our community via CSR efforts



1.7 M+ Guests impacted

Health Responsibility



1 M+ Guests impacted

Wellness Responsibility



+850K Guests impacted

Mom & Baby Responsibility