



Jadwa REIT Al Haramain Fund is a closed-ended Sharia compliant real estate investment-traded fund listed in the Saudi Stock Exchange (Tadawul). The primary objective of the fund is to provide its investors with current income by investing in income-generating real estate assets in Saudi Arabia, with a primary focus on the Holy cities of Makkah and Medina.

Key Highlights

Rental income for the period ¹	-
Total expenses for the period *	SAR 284,538
Rental income to NAV per unit	0.00%
Dividend yield	0.00%
Total dividends distributed	-
Expense ratio *	0.04%
Loan-to-value ratio (as of 30 September 2021)	28.89%
Loan availability period	31 July 2021
Loan due date	31 August 2022

Fund manager investment details in the fund's units

¹ Rental income is income post temporary suspension of lease contracts due to COVID 19 restrictions.

* Rental income for the period does not include the dividends from the investment in private Funds

* Expenses excludes financial charges, depreciation and amortization.

The numbers represent the quarter ending 30 September 2021 and are unaudited.

Net Asset Value (SAR per Unit)

10.63 10.76 10.86 10.73 10.87 10.72 10.86 10.71 10.81 10.68 10.79 10.13 10.11 9.52 9.57 9.65 8.62 8.59



Dividend Distribution (SAR per Unit)

0.10 0.26 0.28 0.28 0.26 0.20



*The fund will not distribute dividends for H1 2021.

Portfolio Allocation by Asset



* Portfolio occupancy rate at the end of the quarter for Tharawat Al Taqwa Hotel and Retail Building is 100%

* Portfolio occupancy rate at the end of the quarter for Tharawat Al Andalsiya Hotel, retail building and Properties Under Development is 0%

Portfolio Allocation by Proximity



* The portfolio allocation by proximity only includes the direct investment in real estate income generating assets.

Portfolio Allocation by Sector



* The portfolio allocation by sector only includes the direct investment in real estate income generating assets.

Market Cap SAR 586.74mn

Outstanding Units 66,000,000

Unit trading price at the end of the quarter Price SAR 8.89

NAV ** SAR 566.7mn

Total assets value SAR 806.38mn

NAV Per Unit SAR 8.59

Portfolio Value SAR 780.33mn

Listing Date 30/4/2017

Fund Term 99 Years

Dividend Frequency Semi Annual

Tadwaul Ticker 4332

Bloomberge Ticker JADWA AB EQUITY

Management Fee's 1% of NAV

Custodian Fee's 0.025% of NAV

Administrator Fee's SAR 140,962

Other Fund Fee's up to 0.5% of NAV

The numbers are as of 30 September 2021 and are unaudited

**NAV: Net Asset Value is based on fair value of portfolio valuations at 30 June 2021.

Material changes:

No Material changes.

Contact info:

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Expenses details (SAR)

Expenses	Expenses during Q3	% of expenses from NAV	Maximum expenses
Management Fee	-	0.000%	1% of NAV
Register Fee	100,000	0.018%	400,000
Professional Fees	10,000	0.002%	0.5% of NAV
Custody Fee	35,616	0.006%	0.025% of NAV
Listing Fee	44,565	0.008%	300,000
Administration Fee	28,139	0.005%	140,962
Insurance Premiums	28,557	0.005%	0.5% of NAV
Property Valuation Fees	21,905	0.004%	0.5% of NAV
Audit Fee	8,750	0.002%	35,000
Legal Fee	600	0.000%	0.5% of NAV
Tax Fee	1,406	0.000%	0.5% of NAV
Bank Charges	-	0.000%	0.5% of NAV
Directors Fee	5,000	0.001%	20,000
Total	284,538	0.050%	

Market Cap	SAR 586.74mn
Outstanding Units	66,000,000
Unit trading price at the end of the quarter Price	SAR 8.89
NAV **	SAR 566.7mn
Total assets value	SAR 806.38mn
NAV Per Unit	SAR 8.59
Portfolio Value	SAR 780.33mn
Listing Date	30/4/2017
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Dividend Frequency	Semi Annual
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Administrator Fee's	SAR 140,962
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