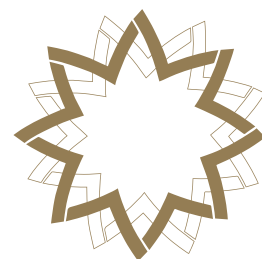


Fund Fact Sheet

Q1 2020

جدوى ريت السعودية
Jadwa REIT Saudi



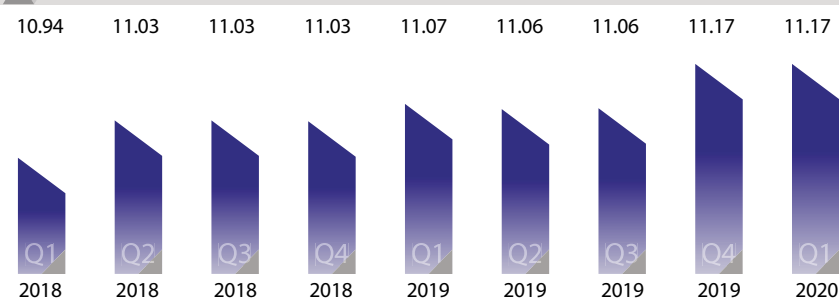
Jadwa REIT Saudi Fund is a closed-ended Shariah compliant real estate investment-traded fund listed in the Saudi Stock Exchange "Tadawul". The primary investment objective of the Fund is to provide its investors with regular income by investing in income-generating real estate assets in Saudi Arabia, excluding the Holy Cities of Makkah and Medina and across different real estate sectors.

Key Highlights

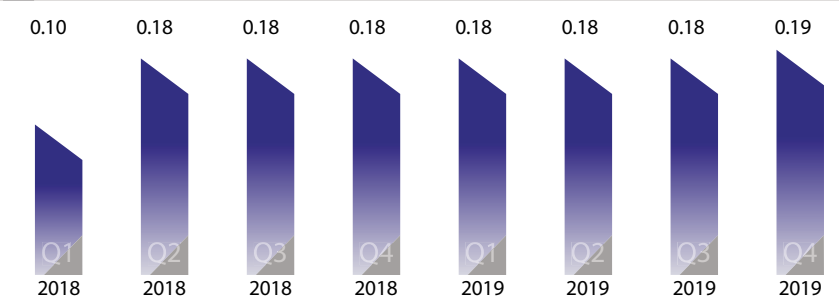
Rental income for the period	SAR 35,490,580
Total expenses for the period*	SAR 4,162,226
Annualized rental income to NAV per unit	8.04%
Annualized dividend yield	7.66%
Annualized expense ratio*	0.92%
Loan-to-value ratio	6.69%

* Total expenses excludes financial charges, depreciation and amortization.
The numbers represents the position as of 31 March 2020 and unaudited.

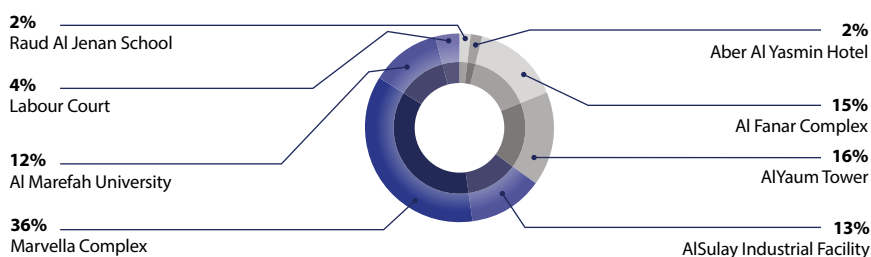
Net Asset Value (SAR per Unit)



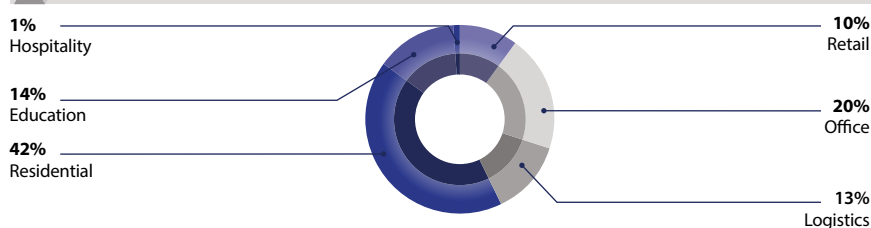
Dividend Distribution (SAR per Unit)



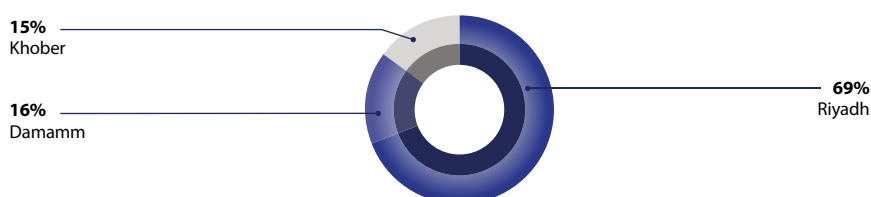
Portfolio Allocation by Asset



Portfolio Allocation by Sector



Portfolio Allocation by Geography



Market Cap	SAR 1,567mn
Outstanding Units	158,000,000
Market Unit Price**	SAR 9.92
NAV***	SAR 1,765.05mn
NAV Per Unit***	SAR 11.17
Portfolio Value***	SAR 1,839.74mn
Listing Date	11/02/2018
Fund Term	99 Years
Dividend Frequency	Quarterly
Tadawul Ticker	4342
Bloomberg Ticker	JADWAREI AB EQUITY
Management Fee	0.75% of NAV
Custodian Fee	0.025% of NAV
Administrator Fee	SAR 136,856

** Closing price taken as of 31 March 2020.

*** The NAV per unit is based on fair value of portfolio Valuations as at 31 December 2019.

Material Changes:

No Material Changes.

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جدوى للاستثمار
Jadwa Investment

