

U Capital Monthly Report

Date: 31/07/2025

GCC Market Indices		Current Close	Previous Close	Change	MoM	ytd	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Stock Exchange	4,780.98	4,500.87	280.11	6.22%	4.9%	9.0	0.9
	Saudi Stock Exchange	10,920.27	11,163.96	-243.69	-2.18%	-9.7%	16.6	2.0
	Kuwait Stock Exchange	8,617.83	8,455.16	162.67	1.92%	16.4%	21.1	1.5
	Qatar Exchange	11,261.62	10,749.48	512.14	4.76%	6.1%	12.3	1.4
	Bahrain Bourse	1,955.63	1,943.81	11.82	0.61%	-1.9%	13.2	1.4
	Dubai Financial Market	6,159.15	5,705.76	453.39	7.95%	19.7%	10.7	1.8
	Abu Dhabi Securities Exch	10,370.66	9,957.52	413.1	4.15%	9.7%	21.1	2.7

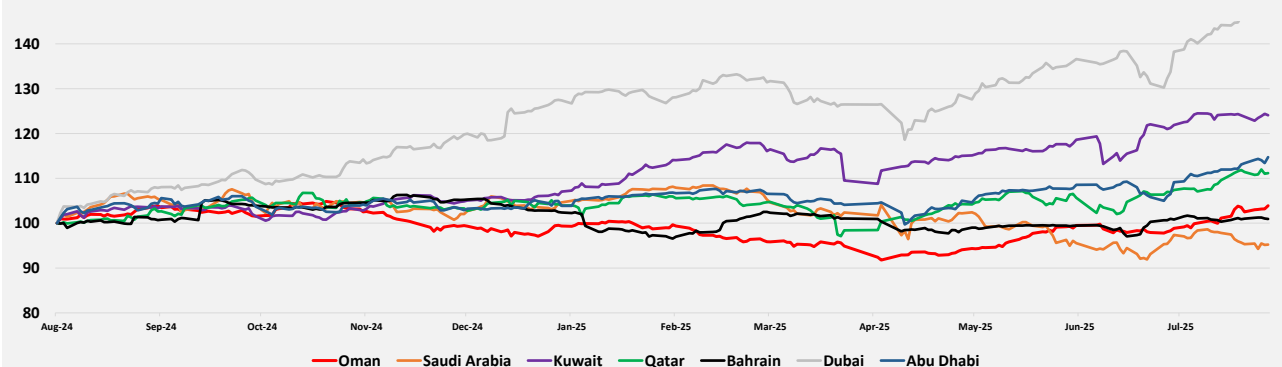
Country		Current Close	Previous Close	MoM	YTD
Europe		Index	Index	%	%
UK	FTSE 100	9,132.81	8,760.96	4.2%	12.0%
German	DAX	24,065.47	23,909.61	0.7%	19.8%
France	CAC 40	7,771.97	7,665.91	1.4%	3.5%
United States					
USA	DJIA	44,130.98	44,094.77	0.1%	3.8%
USA	S&P 500	6,339.39	6,204.95	2.2%	7.6%
USA	NASDAQ	21,122.45	20,369.73	3.7%	9.0%
Asia Pacific					
Japan	NIKKEI 225	41,069.82	40,487.39	1.4%	1.6%
HongKo	HANG SENG	24,773.33	24,072.28	2.9%	24.1%
Arab Market Indices					
Egypt	The Egyptian Exchange	34,198.00	32,857.62	4.1%	17.4%
Jordan	Amman Stock Exchange	2,914.79	2,777.45	4.9%	16.1%
Palestin	Palestine Sec. Exchange	580.13	586.73	-1.1%	13.0%
Lebanor	Blom Stock Index	2,020.50	2,005.98	0.7%	-24.5%
MSCI					
Bahrain		166.65	161.22	3.4%	4.0%
Kuwait		1,025.92	1,001.01	2.5%	18.4%
MSCI Oman		755.54	723.25	4.5%	5.6%
Qatar		821.05	774.95	5.9%	6.2%
UAE		570.60	520.21	9.7%	25.1%
GCC Countries		677.46	633.89	6.9%	18.1%

Commodity Prices	Price	MTD	YTD
	USD	%	%
Brent Crude (per bbl)	71.70	8.9%	-5.2%
WTI Crude (per bbl)	69.26	6.4%	-7.9%
Oman Crude Oil	76.33	11.3%	-7.5%
Gold100 OZ (per oz)	3,289.93	-0.4%	28.3%
Silver (per oz)	36.71	1.7%	29.6%
Platinum (per oz)	1,292.05	-5.0%	45.6%
Copper, MT	9,611.00	-2.6%	10.5%
Aluminium, MT	2,565.00	-1.3%	0.1%
Lead, MT	1,970.50	-3.6%	0.4%
Zinc, MT	2,760.50	0.3%	-7.7%
Nickel, MT	14,936.00	-1.8%	-1.7%

Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.154	0.867
British Pound	GBP	1.328	0.753
Japanese Yen	JPY	0.007	147.580
Chinese Renminbi	CNH	0.139	7.194
Indian Rupee	INR	0.011	87.835
Pakistani Rupee	RUB	0.353	2.836
Canadian Dollar	CAD	0.724	1.381
Australian Dollar	AUD	0.645	1.550

GCC Market Performance Tracker -1Yr



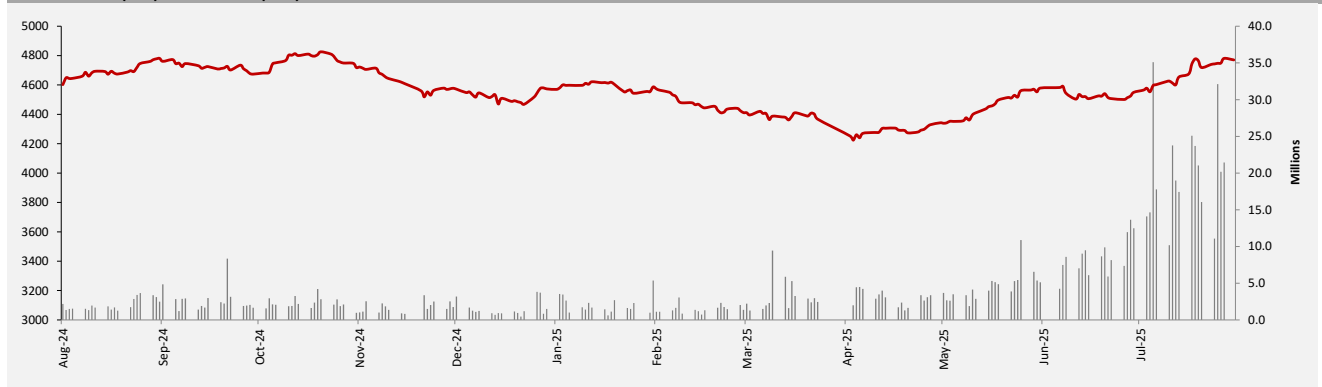
Muscat Stock Exchange

Market Cap: OMR 29.1bn (USD 75.7bn)

Market Summary Indicators

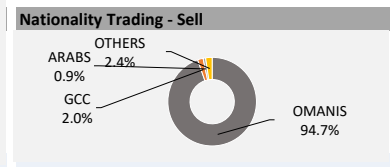
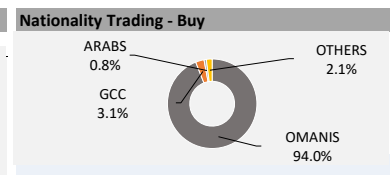
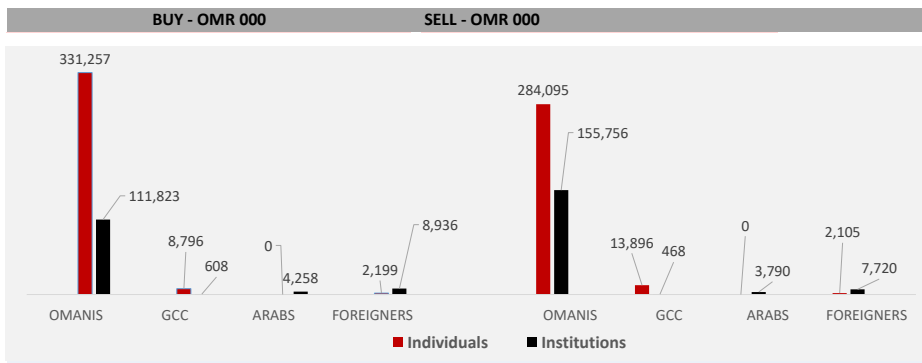
	Current	Previous	MTM	No. of Cos	
MSX 30	4,780.98	4,500.87	6.22%	Up 61	Down 39
MSX Total Return Index	7,075.62	6,657.84	6.28%		
Volume ('000)	2,857,461	526,484	442.74%		
Value (OMR'000)	467,877	97,791	378.44%		
Sub-Indices				Unchanged	
Financial Sector	8,120.05	7,849.63	3.45%		
Industry Sector	6,905.25	6,468.93	6.74%		
Services Sector	1,807.93	1,599.45	13.03%		
MSX Shariah Index	466.11	436.20	6.86%		

MSX 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Nationality Trading - Buy		
Companies	Price	Chg	Companies	Price	Value		Value	%
SEBACORP SALALAH POWER & W	0.103	54%	OQ BASE INDUSTRIES SAOG	0.143	111.8	OMANIS	439,874,469.6	94%
FINANCIAL CORP/THE	0.031	45%	BANKMUSCAT SAOG	0.298	90.1	GCC	14,356,296.6	3%
DHOFAR GENERATING CO SAOC	0.056	38%	ASYAD SHIPPING CO	0.122	54.1	ARABS	3,826,165.8	1%
OOREDOO	0.188	33%	SOHAR INTERNATIONAL BANK	0.142	48.3	OTHERS	9,820,300.7	2%
MUSCAT INSURANCE CO SAOG	0.660	32%	OQ GAS NETWORKS SAOC	0.150	37.0			

Top Equity Losers			Top Co. -Volume			Nationality Trading - Sell		
Companies	Price	Chg	Companies	Price	Volume		Value	%
OMAN CHLORINE	0.240	-20.0%	OQ BASE INDUSTRIES SAOG	0.143	842.9	OMANIS	443,080,363.5	95%
NATL ALUMINIUM PRODUCTS	0.085	-15.0%	ASYAD SHIPPING CO	0.122	437.1	GCC	9,400,578.6	2%
ACWA POWER BARKA SAOG	0.180	-10.5%	SOHAR INTERNATIONAL BANK	0.142	347.8	ARABS	4,250,517.7	1%
DHOFAR TOURISM	0.871	-9.9%	BANKMUSCAT SAOG	0.298	320.1	OTHERS	11,145,772.9	2%
MUSCAT GASES COMPANY SAOG	0.105	-9.6%	OQ GAS NETWORKS SAOC	0.150	247.5			



Source: MSX, Bloomberg

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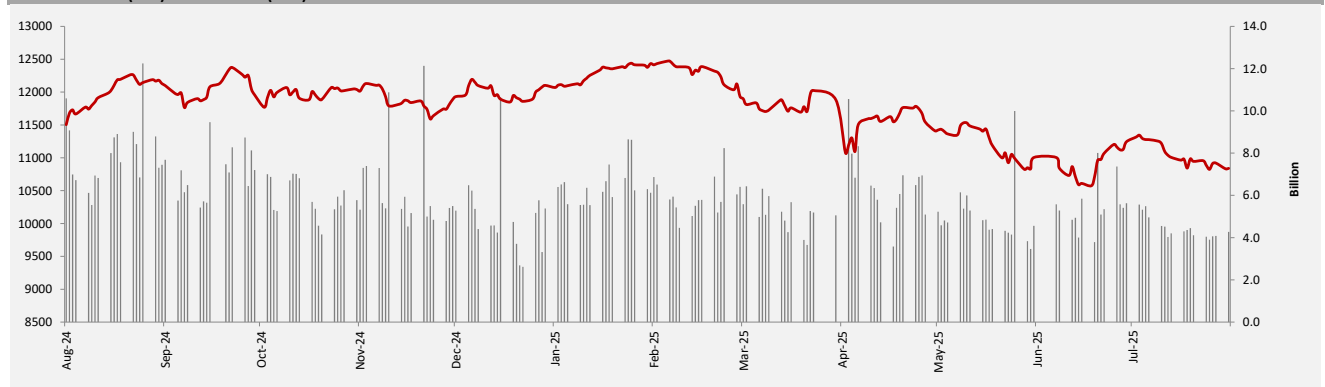
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Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	MTM	YTD
Tadawul Index	10,920.27	11,163.96	-2.18%	-9.27%
Volume ('mn)	417,319.40	300,744.10	38.76%	24.50%
Value (SAR'mn)	4,384.03	7,365.06	-40.48%	-23.95%
Selected Sub-Indices				
Tadawul Food & Beverages	4,856.00	5,135.65	-5.45%	-19.24%
Tadawul Commercial & Prof Serv.	4,473.24	4,730.26	-5.43%	-25.01%
Tadawul Materials	5,056.91	5,137.59	-1.57%	-14.35%
Tadawul Transportation	5,619.63	5,966.69	-5.82%	-4.70%
Tadawul Energy	4,602.49	4,618.49	-0.35%	-22.32%
Tadawul Utilities	8,362.21	9,364.39	-10.70%	40.58%
Tadawul Cons Dura & App	5,007.91	5,107.17	-1.94%	-16.51%
Tadawul Consumer Svc	4,364.35	4,368.06	-0.08%	-26.54%
Tadawul Media	21,215.58	22,480.34	-5.63%	255.50%
Tadawul Banks	12,239.41	12,269.83	-0.25%	105.79%
Tadawul Diversified Fin	6,242.10	6,367.25	-1.97%	4.73%
Tadawul Insurance	8,743.51	9,619.20	-9.10%	44.46%
Tadawul RE Mgmt & Dev	3,560.72	3,690.83	-3.53%	-41.85%
Tadawul Telecom	8,445.08	8,444.57	0.01%	7.34%
Tadawul Retailing	7,508.10	7,547.99	-0.53%	-5.64%
Tadawul Food & Staples Retailing	7,415.72	7,780.21	-4.68%	-7.16%
Tadawul Health Care Equipment & Services	10,622.93	10,810.79	-1.74%	33.98%
Tadawul Pharma, Biotech & Life Science	4,603.31	4,934.88	-6.72%	-41.99%
Tadawul REITs	2,973.91	2,981.51	-0.25%	-63.19%

Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap. (SASEIDX)
Companies	SAR	%	Companies	SAR	SAR' mn	In Billions
SPORT CLUBS CO.	11.25	50.0%	Saudi Aramco	24.30	5,991	USD
SHL Finance Co	23.30	38.4%	Al Rajhi REIT	94.75	5,333	2441.17
Arabian Centres Co	28.84	17.1%	Arabian Centres Co	28.84	4,076	SAR
BAAN HOLDING GROUP CO	2.49	16.9%	SPORT CLUBS CO.	11.25	4,017	9,041
TOURISM ENTERPRISE CO/ SHAM	0.96	15.7%	TOURISM ENTERPRISE CO/ SHAM	0.96	3,405	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	mn
WALAA AB Equity	13.98	-20.3%	TOURISM ENTERPRISE CO/ SHAM	0.96	3,370.5
SACO AB Equity	51.55	-18.2%	SAUDI CEMENT	11.25	380.6
GGCI AB Equity	5.09	-16.3%	AMERICANA RESTAURANTS INTER	2.17	366.0
YNCCO AB Equity	17.03	-16.2%	BAAN HOLDING GROUP CO	2.49	298.5
UCIC AB Equity	31.46	-15.9%	Batic Investments and Logistic Co	2.32	292.7

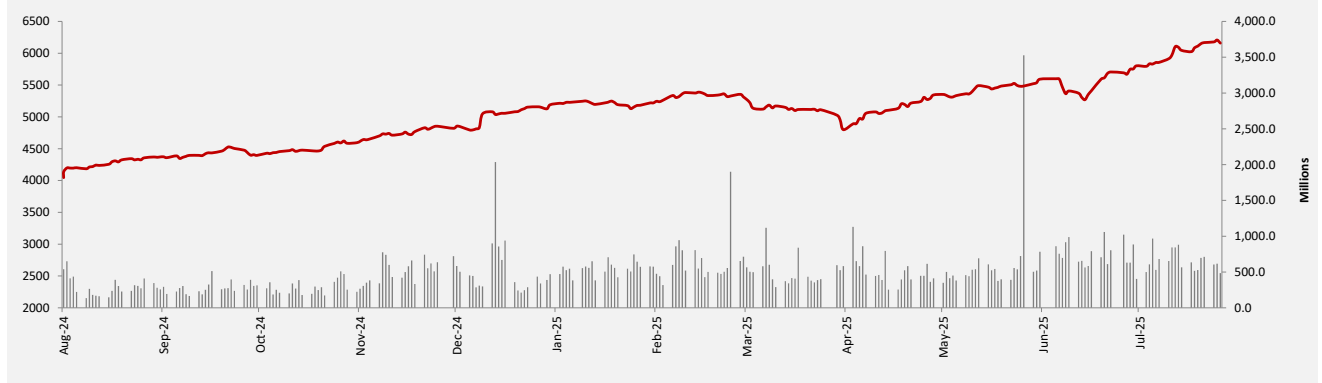
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	MTM
Dubai Financial Market Index	6,159.15	5,705.76	12.38%
Volume ('mn)	189,242	434,593	-81.65%
Value (AED'mn)	612,518	1,105,350	-83.06%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' mn	In Billions
EMAAR UH Equity	15.25	12.96%	EMAAR PROPERTIES PJSC	15.25	4,702.7	USD
EMIRATES UH Equity	26.75	16.05%	EMIRATES NBD PJSC	26.75	1,389.8	234.41
SALIK UH Equity	6.40	6.14%	EMAAR DEVELOPMENT PJSC	15.05	1,344.1	AED
DIB UH Equity	9.98	10.64%	DUBAI ISLAMIC BANK	9.98	1,224.5	868.2
UPP UH Equity	0.88	17.29%	UNION PROPERTIES PJSC	0.88	1,057.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
Chimera S&P UAE Shariah ETF- Sh	8.40	-6.19%	UNION PROPERTIES PJSC	0.88	1,243.8
SUKOON TAKAFUL PJSC	1.40	-19.66%	DRAKE & SCULL INTERNATIONAL	0.35	1,218.0
NATIONAL INTERNATIONAL CO	1.75	-6.91%	SHUAA CAPITAL PSC	0.25	660.1
			DEYAAR DEVELOPMENT PJSC	1.04	515.2
			ITHMAAR HOLDING BSC	0.21	417.9

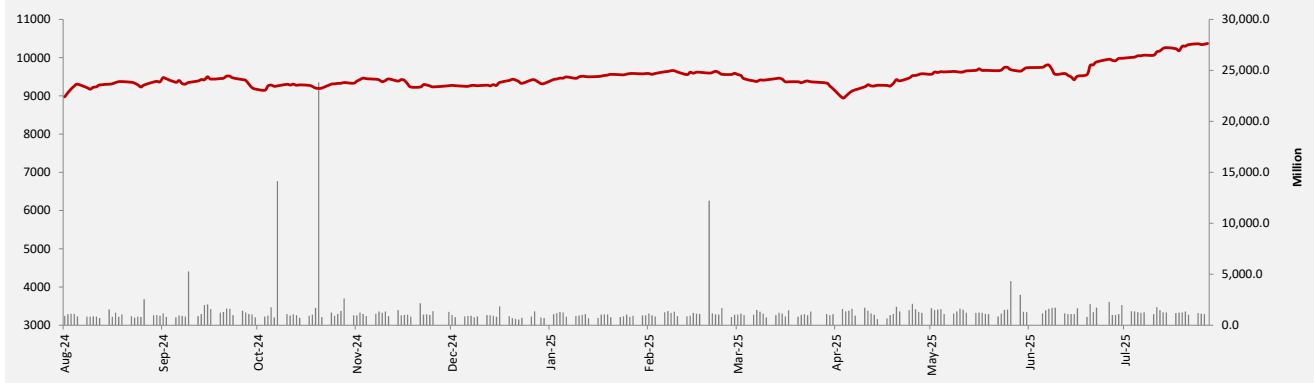
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	MTM	YTD
Abu Dhabi Securities Market Index	10,370.66	9,957.52	7.08%	3.14%
Volume ('mn)	350,283.20	699,607	-65.12%	-59.31%
Value (AED'mn)	1,489,633.00	2,371,412	-67.72%	-46.72%

Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' mn	In Billions
BANK OF SHARJAH	1.69	68.9%	INTL HOLDING CO PJSC	401.10	2,929.4	USD
COMMERCIAL BANK INTERNATION	1.28	36.4%	ALDAR PROPERTIES PJSC	9.52	2,327.3	783.73
E7 GROUP PJSC	1.54	37.8%	FIRST ABU DHABI BANK PJSC	18.00	2,242.9	AED
PRESIGHT AI HOLDING PLC	3.82	24.4%	ADNOC GAS PLC	3.33	2,028.8	2,902.7
UMM AL QAIWAIN GENERAL INVE	1.21	35.7%	MODON HOLDING PSC	3.80	2,020.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
GHITHA HOLDING PJSC	25.18	-14.5%	ESHRAQ INVESTMENTS PJSC	0.54	936.0
ESG EMIRATES STALLIONS GROU	15.10	-13.2%	AGILITY GLOBAL PLC	1.18	873.0
INSURANCE HOUSE	0.58	-12.0%	E7 GROUP PJSC	1.54	771.3
SHARJAH INSURANCE COMPANY	1.49	-9.7%	MULTIPLY GROUP	2.75	733.0
FUJAIRAH CEMENT INDUSTRIES	0.54	-11.5%	ADNOC GAS PLC	3.33	609.8

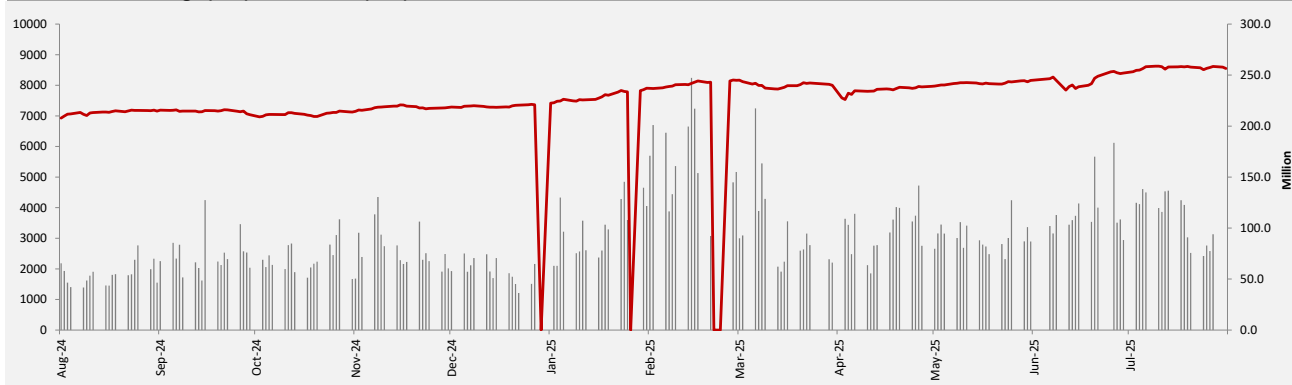
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	MTM	YTD
Kuwait All Share Index	8,617.8	8,455.2	6.23%	16.39%
Volume ('mn)	455.3	680.3	18.17%	-94.21%
Value (KWD'mn)	93,906.2	183,655.2	-26.23%	-95.26%
Sub-Indices				
Industrials	696.10	718.92	-10.90%	-3.36%
Banks	2,187.15	2,162.23	7.42%	19.72%
Consumer Service	1,357.68	1,330.14	11.36%	41.61%
Real Estate	1,805.74	1,769.04	9.89%	33.51%
Financial Services	1,631.38	1,539.85	7.54%	7.02%
Telecom	1,145.83	1,052.33	10.28%	12.30%
Health Care	511.30	569.71	-10.65%	12.96%
Insurance	1,930.66	1,902.38	4.27%	-3.85%
Basic Materials	898.47	855.44	-1.89%	-1.36%
Technology	1,527.75	1,105.80	40.00%	54.55%

Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price KWD	Chg %	Companies	Price KWD	Value KWD mn	In Billions	
WARBA CAPITAL HOLDING CO	735	206%	KUWAIT FINANCE HOUSE	93.0	127915.9	USD	KWD
FIRST INVESTMENT CO KSCC	93.0	164%	Kuwait Business Town Real Estate	114.0	70227.0	168.91	51.0
UMM AL QAIWAIN GENERAL INVE	202.0	149%	Real Estate Trade Centers Co KSC	1240.0	69484.00		
SHUAIBA INDUSTRIAL CO	359.0	111%	AL SAFAT INVESTMENT	200.0	62748.00		
CREDIT RATING & COLLECTION	267.0	93%	Al Arabiya Real Estate Co KSC	131.0	46627.00		
Top Equity Losers			Top Co. -Volume				
Companies	Price KWD	Chg %	Companies	Price KWD	Volume mn		
Al Kout Industrial Projects Co KSC	0.0	-100%	FIRST INVESTMENT CO KSCC	93.0	1,673		
Kuwait Finance & Investment Co	0.0	-100%	EKTITAB HOLDING CO SAK	21.7	791		
Al-Maidan Clinic for Oral Health S	0.0	-100%	MANAZEL HOLDING	48.0	719		
			ALIMTIAZ INVESTMENT GROUP	48.6	686		
			Kuwait Business Town Real Estate	114.0	600		

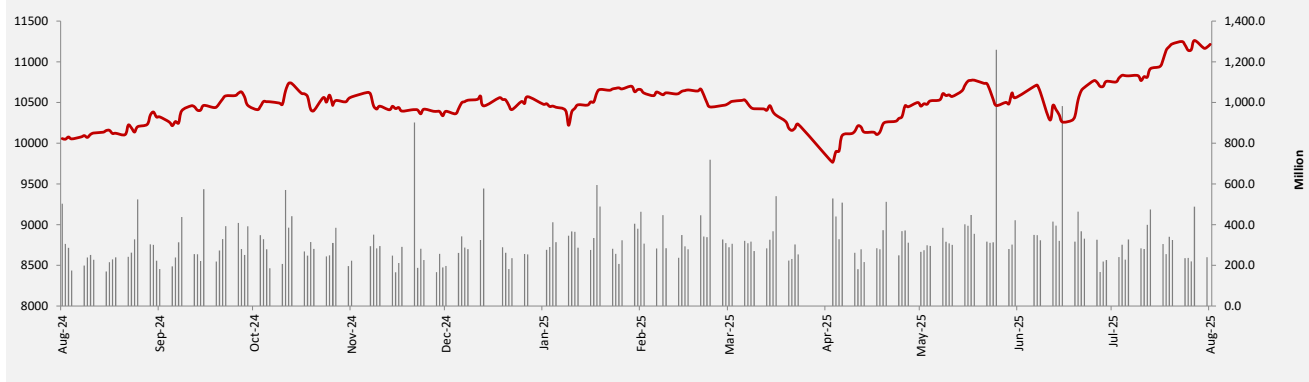
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	11,262	10,749	7.63%	5.76%
Volume ('mn)	193,639	178,958	-37.77%	94.44%
Value (QAR'mn)	621,639	481,796	-56.87%	18.41%
Sub-Indices				
QE Total Return Index	26,801.97	25,359.03	8.58%	10.37%
Al Rayan Islamic	5,338.96	5,114.70	7.21%	8.84%
All Share Index	4,200.65	3,975.67	8.45%	10.52%
All Share Banks&Finac	5,358.90	4,954.26	11.20%	12.18%
All Share Industrials	4,489.60	4,276.88	7.69%	5.28%
All Share Transprt In	5,685.74	5,865.99	0.66%	10.84%
All Share Real Estate	1,663.59	1,637.77	0.09%	3.07%
All Share Insurance	2,497.04	2,484.13	5.58%	4.86%
All Share Telecoms In	2,272.33	2,184.27	7.19%	23.51%
All Share Consumer Goods & Srv	8,394.70	8,051.29	4.99%	9.44%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	In Billion	
	QAR	%		QAR	QAR' mn		
MANNAI CORPORATION QPSC	6.12	15.49%	QATAR NATIONAL BANK	18.75	848.9	USD	QA
QATAR GERMAN CO FOR MEDICAL	1.62	11.97%	MANNAI CORPORATION QPSC	6.12	673.2	165.8	603.7
QATAR ISLAMIC BANK	24.53	10.74%	QATAR ISLAMIC BANK	24.53	576.0		
MEDICARE GROUP	5.73	10.37%	BALADNA	1.34	549.6		
QATAR ALUMINUM MANUFACTURING	1.48	9.45%	INDUSTRIES QATAR	13.29	511.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	QAR			QAR	mn		
GULF WAREHOUSING COMPANY	2.77	-5.69%	BALADNA	1.34	421.5		
DOHA BANK QPSC	2.45	-3.81%	EZDAN HOLDING GROUP	1.11	385.4		
QATAR GAS TRANSPORT(NAKILAT)	4.81	-3.02%	QATAR GERMAN CO FOR MEDICAL	1.62	228.9		
QATAR NAVIGATION	10.84	-2.95%	AL RAYAN BANK	2.38	211.5		
QATAR NATIONAL CEMENT CO	3.45	-1.40%	MESAIEED PETROCHEMICAL HOLDING	1.36	204.7		

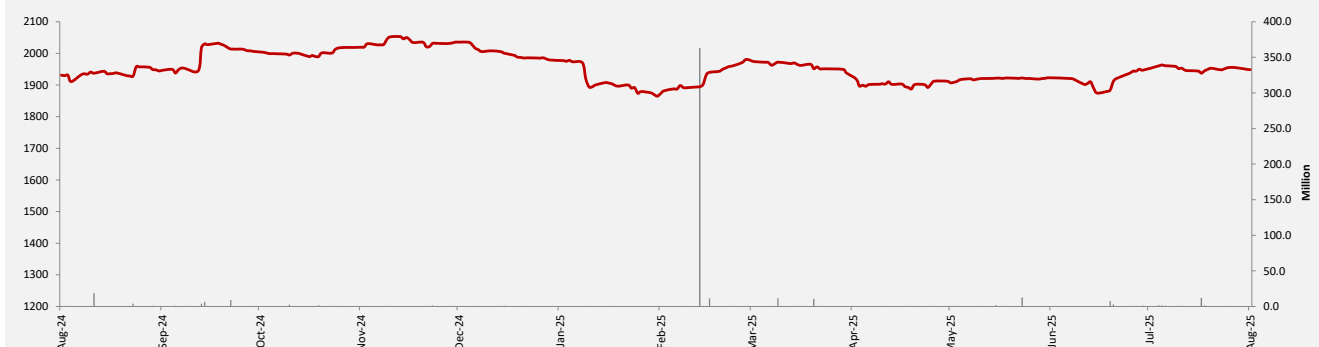
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	MOM	YTD
Bahrain Bourse	1,955.63	1,943.81	1.81%	-1.84%
Volume ('mn)	3,033.16	3,033.16	36.57%	71.35%
Value (BHD'mn)	593.72	593.72	35.22%	-13.07%

Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers			Chg	Top Co. -Value			Value	% Total Market	Market Cap - BHSEASI	
Companies	BHD	%		Companies	BHD				In Billions	
ITHMAAR HOLDING BSC	0.030	20.00%		GFH FINANCIAL GROUP BSC	13,435.0	0.37			USD	BHD
GFH FINANCIAL GROUP BSC	0.365	8.96%		AL SALAM BANK BSC	5,463.00	0.23			18.6	7.0
BAHRAIN KUWAIT INSURANCE	0.350	5.56%		KUWAIT FINANCE HOUSE	2,243.00	2.64				
AL SALAM BANK BSC	0.230	3.56%		BEYON BSC	2,020.00	0.50				
SEEF PROPERTIES	0.125	2.46%		ALUMINIUM BAHRAIN BSC	1,634.00	0.95				

Top Equity Losers			Chg	Top Co. -Volume			Volume	% Total Market
Companies	BHD	%		Companies	BHD			
BAHRAIN CAR PARKS CO AMAKIN	0.136	-9.33%		GFH FINANCIAL GROUP BSC	100,399	0.37		
GULF HOTEL GROUP B.S.C	0.420	-7.69%		AL SALAM BANK BSC	23,422.0	0.23		
DELMON POULTRY CO	0.200	-6.54%		ITHMAAR HOLDING BSC	16,461.0	0.03		
KHALEEJI COMMERCIAL BANK	0.084	-5.62%		BEYON BSC	4,041.0	0.50		
NATIONAL HOTELS CO	0.230	-4.17%		NATIONAL BANK OF BAHRAIN BSC	3,085.0	0.50		

Source: Bloomberg

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