

Investor Factsheet

For the six months period ended 30 June 2023

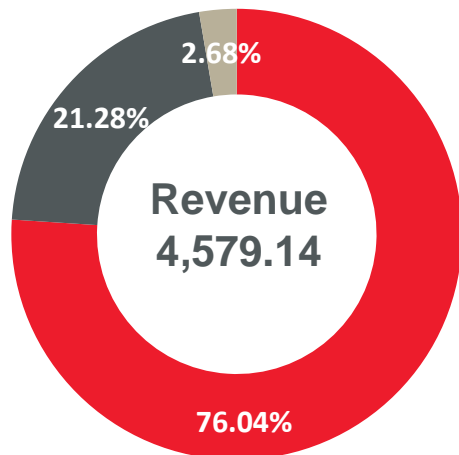
د. سليمان الحبيب
DR SULAIMAN AL HABIB
المجموعة الطبية medical group



Financial Indicators

Revenue by segments:

(SAR million)



■ Hospitals ■ Pharmacy ■ HMG Solutions/Others

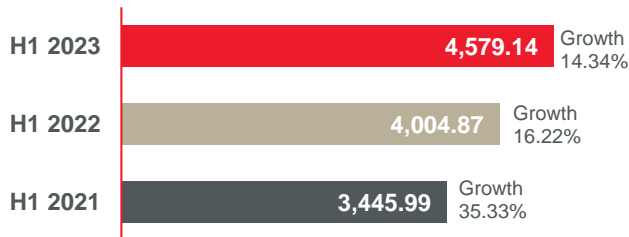
Highlighted Financial Results:

SAR in millions	H1-21	H1-22	H1-23
Revenue	3,445.99	4,004.87	4,579.14
Growth %	35.33%	16.22%	14.34%
EBITDA	883.92	1,047.23	1,238.41
Growth %	35.97%	18.48%	18.26%
EBITDA margin %	25.65%	26.15%	27.04%
Net income	644.40	788.64	976.24
Growth %	46.84%	22.38%	23.79%
Net margin %	18.70%	19.69%	21.32%
EPS (SAR)	1.84	2.25	2.79
Dividends Declared	490.00	591.50	700.00
DPS (SAR)	1.40	1.69	2.00

Revenue

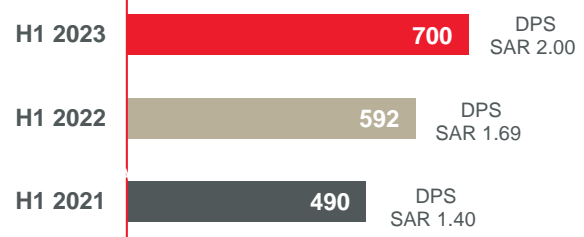
(SAR million)

CAGR 15.27%



Dividends Declared

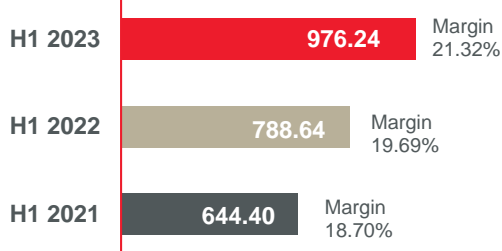
(SAR million)



Net Income

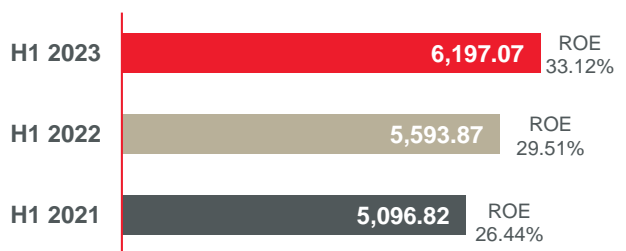
(SAR million)

CAGR 23.08%



Shareholders' equity

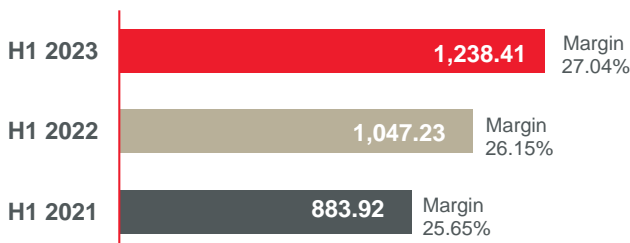
(SAR million)



EBITDA

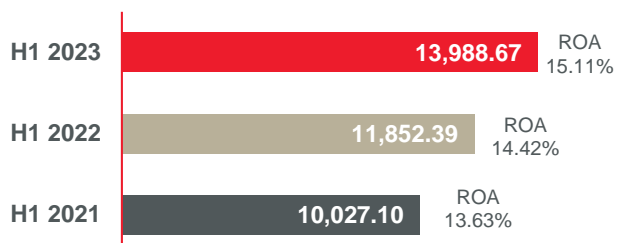
(SAR million)

CAGR 18.37%



Total Assets

(SAR million)





KEY HIGHLIGHTS OF H1 2023

- ✕ HMG launched Medical Center in Digital City in Nakheel district, Riyadh.
- ✕ HMG announced signing of conditional investment agreement with the Royal Commission for Jubail and Yanbu to allocate land in Jubail Industrial City for the construction and operation of a hospital.
- ✕ Signed a strategic partnership with King Abdullah Economic City ("KAEC") to establish a medical center.
- ✕ HMG is the first private healthcare provider in Saudi Arabia to use artificial intelligence ("AI") technology to detect breast cancer.
- ✕ HMG inked cooperation agreement with: Prince Sultan bin Abdulaziz College at King Saud University, Shaqra University, Almaarefa University and five Canadian universities.
- ✕ HMG received Excellence Award from Saudi Arabian Cardiac Interventional Society ("SACIS").
- ✕ HMG began external scholarship program and enrolls first batch of doctors in Canadian and Australian universities.

ABOUT HMG

Dr. Sulaiman Al Habib Medical Services Group (HMG) is a private integrated healthcare provider for more than 25 years with a track record for developing and operating healthcare facilities, pharmacies, and associated services inside and outside the Kingdom of Saudi Arabia.

HMG is a pioneer company in healthcare solutions, technology, and systems. HMG offers comprehensive healthcare that is patient-centric and supported by investment in first-class human capital, medical research, education, and training. HMG consistently achieves industry-leading satisfaction rates through its specialized healthcare services.

HMG is listed on Saudi Exchange Market ("Tadawul") under the ticker symbol: [SULAIMAN ALHABIB: 4013](#)



INVESTOR RELATIONS & MEDIA ENQUIRIES

Ziyad Abdulrahman Al Dahami

Dr. Sulaiman Al Habib Medical Services Group

Tel: +966 11 5259999 Ext: 4919

Email: Ziyad.AIDahami@drsulaimanalhabib.com

P.O. Box 301578 Riyadh 11372, Kingdom of Saudi Arabia

[HMG IR website](#)



Scan
barcode to
visit our IR
website

DISCLAIMER

Disclaimer and important information in relation to this presentation

The information in this fact sheet ("Fact Sheet") has been prepared for general use purposes only, and is not necessarily comprehensive as it has not been independently verified, neither is it considered or constitutes part of any invitation or inducement to engage in any investment activity, nor does it constitute an offer or solicitation to buy or subscribe for any Securities in the Kingdom of Saudi Arabia ("KSA), and does not constitute an offer, invitation or recommendation in connection with purchase, ownership or sale of any securities of Dr. Sulaiman Al Habib Medical Services Group Company (the "Company" or "HMG") and no warranty, express or implied, is made as to the accuracy, completeness, or correctness of the information or opinions contained in this Fact Sheet by the Company, and no person or legal entity should rely for any purpose on the information contained in this Fact Sheet.

Any assumptions, views or opinions contained in this Fact Sheet represent the assumptions, views or opinions of the Company as of the date indicated and are subject to change without notice, and information contained in this Fact Sheet related to past performance is not an indication of future performance, and is not intended to predict actual results, and no assurances are given with respect thereto.

This Fact Sheet may include statements that are or may be considered "forward-looking statements" regarding the Company's financial position, results of operations and business, and certain of the HMG's plans, expectations, assumptions, and objectives, which are for general update only and do not constitute an invitation or inducement to engage in any investment activity; It does not constitute an offer or invitation to buy or subscribe to any securities in the KSA and does not constitute an offer, invitation or recommendation in connection with purchase, ownership or sale of any securities of HMG. The information contained in this Fact Sheet, including but not limited to forward-looking statements, is current as of the date of this Fact Sheet and is not intended to provide any assurances about future outcomes. HMG expressly releases itself from any obligation or undertaking to publish any updates or revisions to this Fact Sheet, including financial statements or forward-looking statements, that may arise as a result of the emergence of new information or the occurrence of future events or otherwise, unless required by applicable laws and regulations. This Fact Sheet should not be construed by anyone as financial, tax, or investment advice. Neither HMG nor any of its directors or employees shall be liable for any direct or indirect loss or damage that any person may incur as a result of relying on this Fact Sheet including the forward-looking statements.