



Investor Presentation



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Company Overview

Company Overview

History and evolution

- **GAS Arabian Services Company** was **established** in **1992** as a **trading house** in **Dammam**.
- **Over 31-years**, GAS **diversified** its **offering**, evolving into a **total technical solution provider**, combining the delivery of **complex technical services**, **trading of industrial products**, and **manufacturing**.
- GAS has **longstanding relationships** with clients in key sectors of **oil**, **gas**, **petrochemicals**, **electricity** and **cement**, among others
- GAS boasts **8 joint ventures** (JVs) with world-class partners, **complementing its in-house offering** across **manufacturing** and **services**.
- GAS is an **approved vendor** for **Saudi Aramco**, **SABIC**, **Saudi Electricity Company**, **Royal Commission of Jubail** and **Yanbu**, among others.
- GAS' **shares were listed** on the **Nomu** market in **February 2022** and intends to apply for **transition to the TASI market** by **February 2024**.

Key metrics

Operational¹

32 Global principals with exclusive distribution

1,245 Total employees²

8 Joint ventures with a top 4 global company per segment

158 Unique mechanical, instrumentation and electrical SKUs

Financial¹

SAR351mn

Revenue in H1 2023

25% Avg gross margin 2019 - H1 2023

16% Avg net income margin 2019 - H1 2023

SAR677mn

Order backlog as of H1 2023

Notes:

1. as at 30/06/2023

2. Includes 1,005 direct and 240 indirect employees

Investment Highlights

Investment highlights

The logo for GAS Arabian Services, featuring the letters 'GAS' in a large, bold, dark blue font. To the left of the letters is a stylized blue and white graphic element resembling a globe or a flame. Below the 'GAS' text, the company name is written in Arabic and English.

GAS

جاز العربية للخدمات
GAS ARABIAN SERVICES

1

Robust operating model

2

Strong financial performance

3

Clear path forward

4

Experienced and capable leadership

5

Attractive market fundamentals and outlook

1 Robust operating model

Overview

GAS' **success** and **continued growth** is built upon its **robust operating model**

It has **diverse revenue streams** from its **varied operations** covering technical services, trading, manufacturing and joint ventures

1 Technical services

- Project management / EPC
- Field services: shut down, turn around and rotating equipment

2 Trading

- Engineered electrical and instrumentation products and solutions
- Engineered mechanical products and solutions

3 Manufacturing

- Manufacturing and fabricating steel products, including skids and spools

4 Joint ventures

- Manufacturing
- Technical services

It enables GAS to capture a portion of the value of projects which it is **not awarded**, by being a **supplier** that is the **exclusive supplier** of industrial **products required for those projects** or **services** via its **joint ventures**

1

Robust operating model

Technical services – Project management

- GAS technical services deliver projects spanning a range of complexity, organized into

- 1 Project management**, covering engineering, procurement and construction, whether **lump sum turnkey (LSTK)** or **lump sum procure and build (LSPB)**
- 2 Field services**, covering **rotating equipment overhauling, long term plant maintenance**, as well as **shutdown, turnaround** and **emergency maintenance**

Project management

- GAS is an **approved vendor** for **Aramco, SABIC**, and the **Saudi Electricity Company, Royal Commission of Jubail and Yanbu**, among others.

- **52 projects completed to date**, and 9 currently ongoing¹

- **Clients** include (*non-exhaustive list*)
 - Aramco (direct, JVs and third-party projects)
 - Petro Rabigh
 - Sasref
 - Yasref
 - SABIC
 - Sipchem
 - Advanced
 - Royal commission for Jubail and Yanbu

96.57% PQI
PROJECT QUALITY
INDEX²

96.93% PSI
PROJECT SAFETY
INDEX²

Notes:

1. Further details on projects can be found in the appendix.

2. As of June 2023

Source: Company information

1

Robust operating model

Technical services – Field services

- GAS technical services deliver projects spanning a range of complexity, organized into

1 Project management, covering engineering, procurement and construction, whether **lump sum turnkey (LSTK)** or **lump sum procure and build (LSPB)**

2 Field services, covering **rotating equipment overhauling, long term plant maintenance**, as well as **shutdown, turnaround** and **emergency maintenance**

Field services

Rotating equipment overhauling

- Pump maintenance
- Extruder maintenance
- Fin fan cooler maintenance
- Site installation
- Alignment on foundations
- Pre-Commissioning
- Commissioning of System

Long term maintenance & supplemental manpower

- Process engineers
- Rotating equipment engineers
- Reliability / RCM / RBI engineers
- QA / QC engineers
- Planners & schedulers
- Analyzer technicians
- Technicians in various fields of expertise

Shutdown / Turnaround / Emergency maintenance

- Mechanical & rotary technicians
- Electrical and instrument technicians
- Welders, fitters and fabricators

Notes:

1. Further details on projects can be found in the appendix.

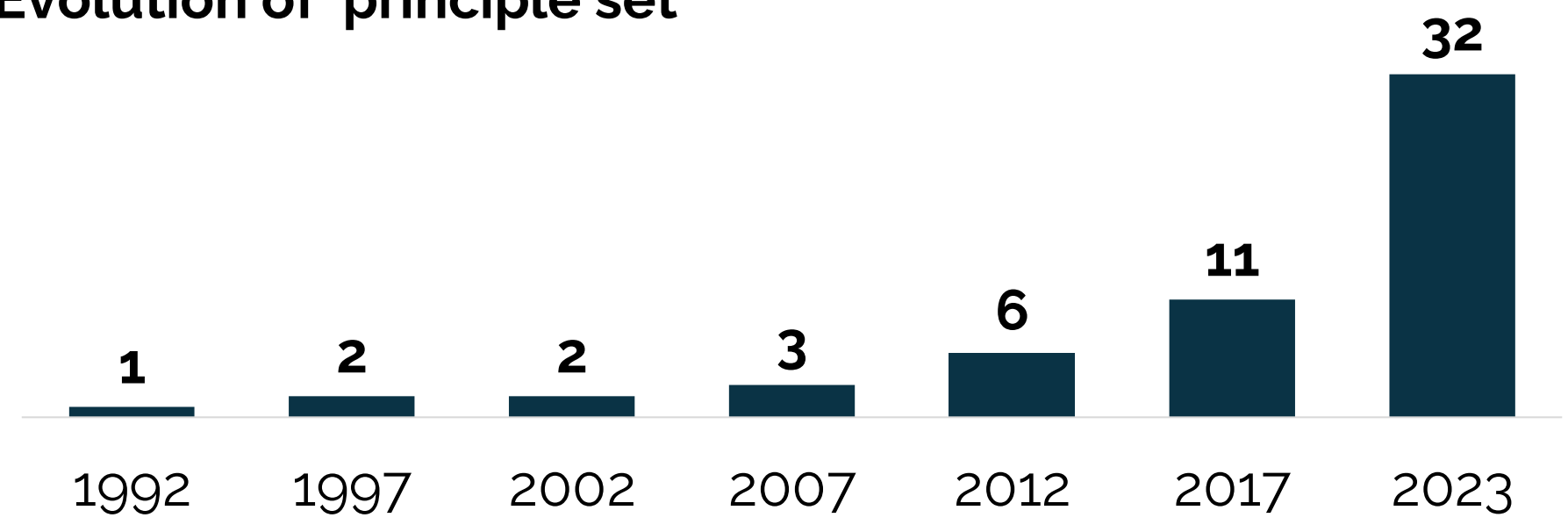
2. As of June 2023

Source: Company information

1 Robust operating model Trading

- Expanding on its expertise within trading, **GAS exclusively represents 32 world class principles¹** in Saudi Arabia, delivering **instrumentation, electrical and mechanical** products and solutions
- GAS engineers **bespoke products and solutions** within the areas of **instrumentation, electrical and mechanical** for its clients
- GAS sources a **breadth of mechanical products and solutions** for its clients

Evolution of principle set



Notes: 1. Further details on GAS' principles and product categories can be found in the appendix.
Source: Company information

1 Robust operating model

GAS Arabian Metal Tech Factory

- **GAS Arabian Metal Tech Factory** was **launched in 2019**. With total land area of **30,000 square meters**, its capabilities are:
 - Manufacturing
 - Fabrication
 - Storage
 - Sand blasting
 - Painting and testing
- It is an **approved vendor¹** of **Aramco** and **SABIC**.
- Despite its relatively recent launch, it already has **purchase agreements** with **Aramco** for **skids**, and a **corporate procurement agreement** for **fittings** and **flanges**.

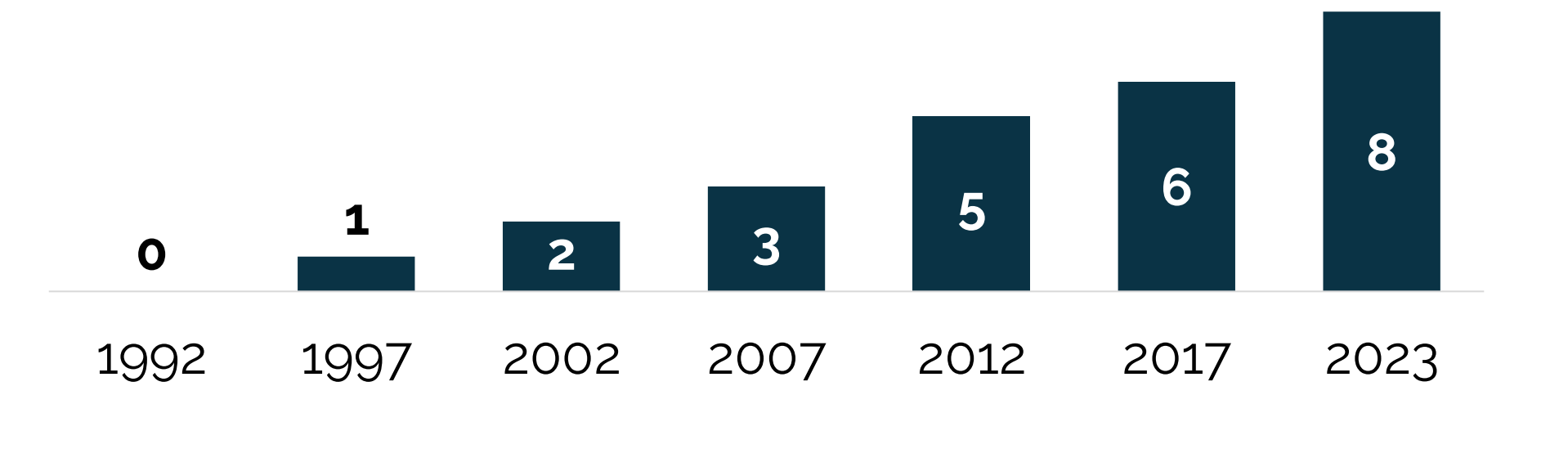


1 Robust operating model

Joint ventures (JVs)

- GAS identifies opportunities within the value chains of its offerings, and develops JVs around them to enhance its portfolio.
- GAS has 8 JVs with world class partners, each partner being carefully selected, and ranked within the top four players in its category.
- GAS has 4 JVs¹ centered around manufacturing and 4 JVs in technical services.

Evolution of GAS' JV portfolio



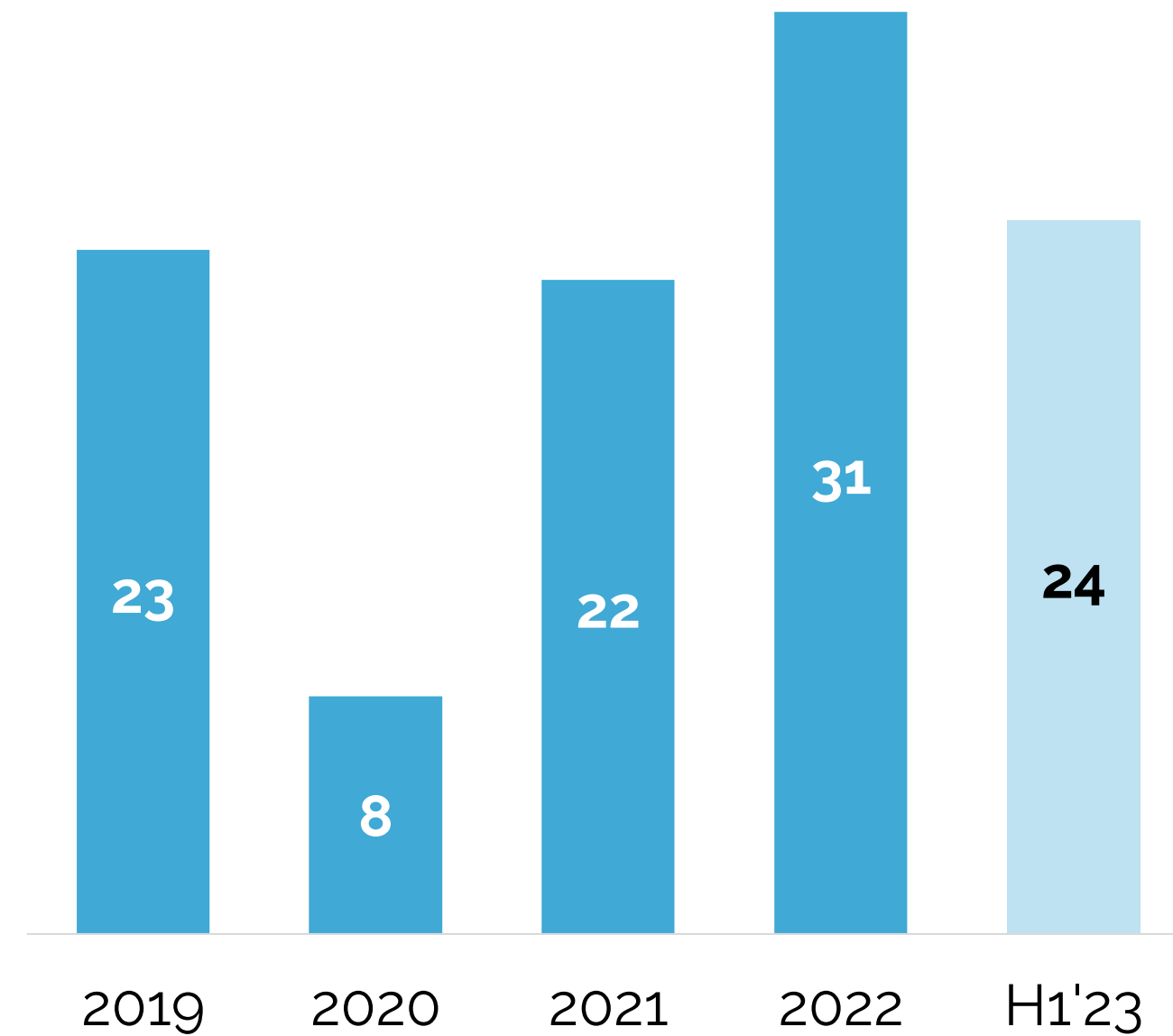
Notes: 1. Further details on GAS' JVs can be found in the appendix.
Source: Company information

1 Robust operating model

Joint ventures (JVs)

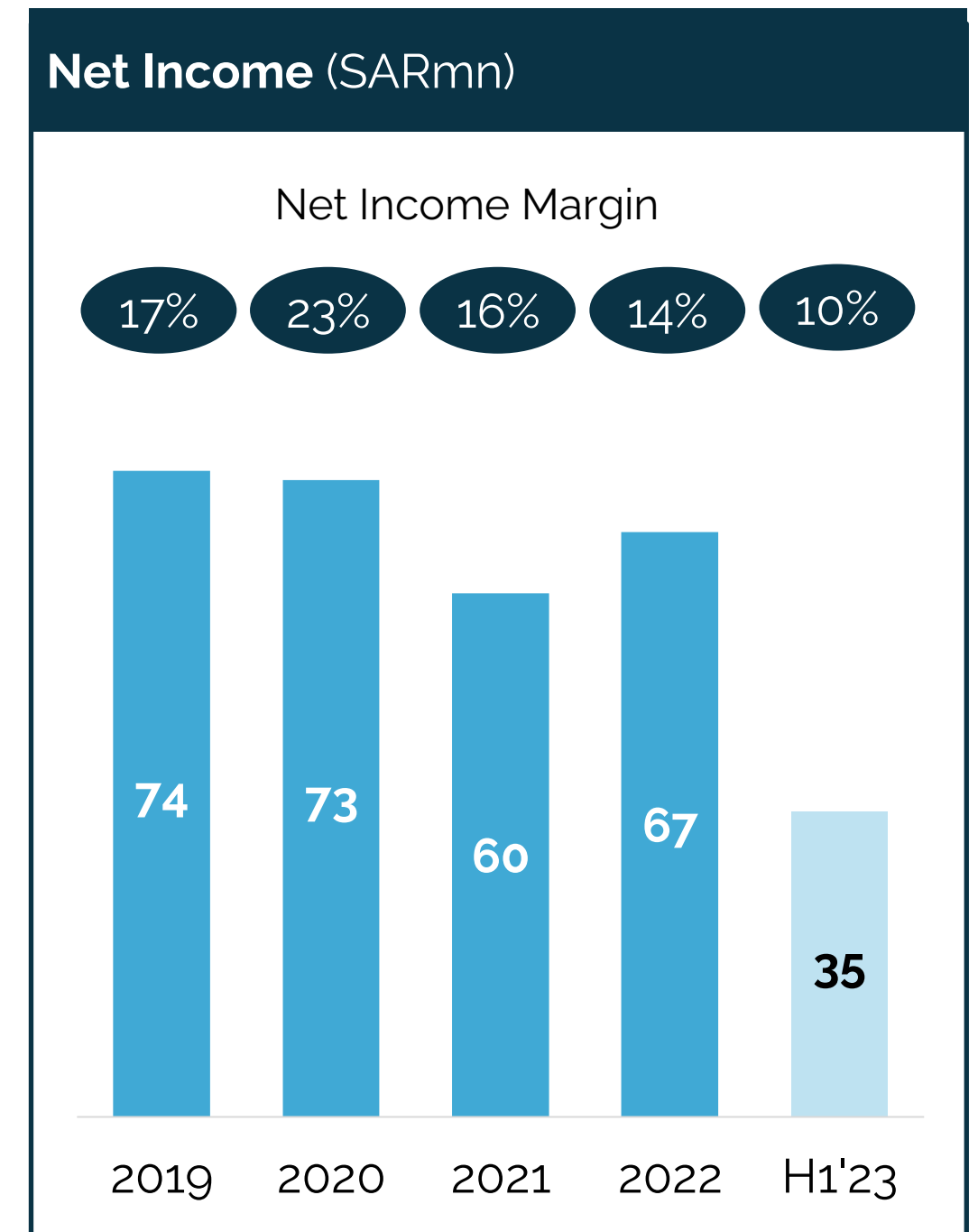
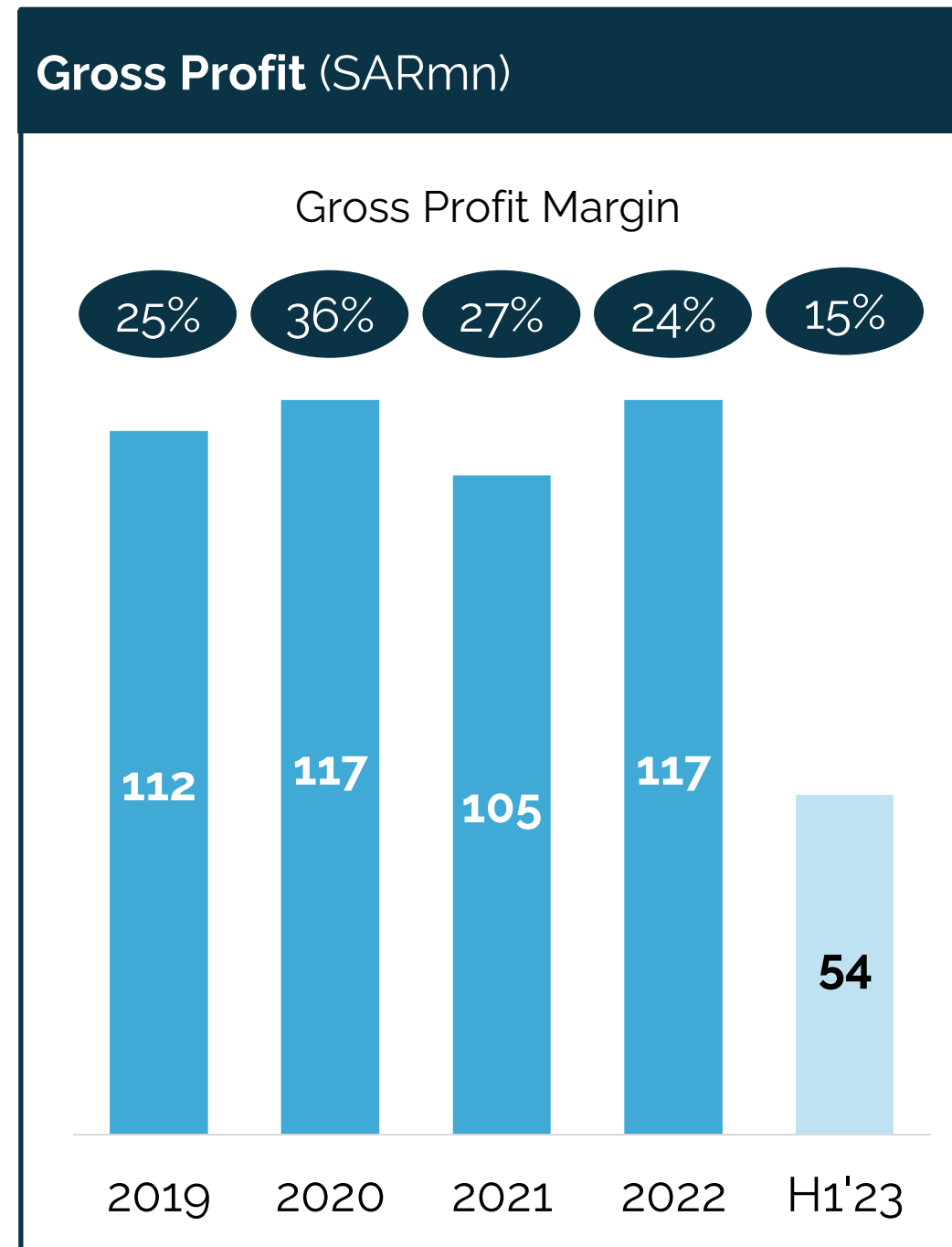
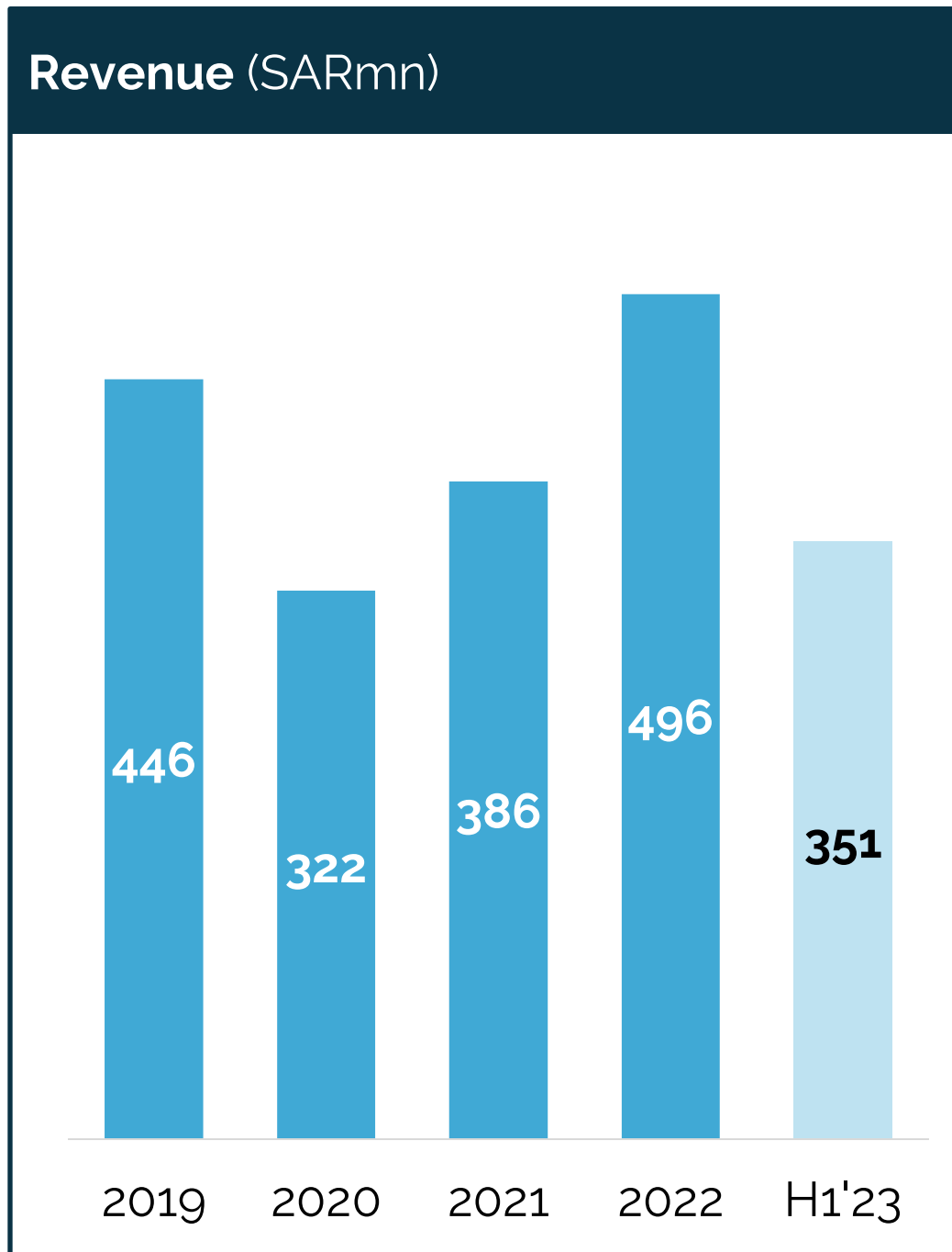
- Given **COVID-19 supply chain disruptions** and **lockdowns** in **2020**, **income** from JVs was **subdued** that year.
- However, **GAS income from JVs** is steadily **increasing** and **expected** to **remain strong**.
- Approximately **80% of the income GAS receives from the JVs** is converted into **cash**, in the form of **dividends**.

Income contribution from JVs (SARmn)



2 Strong financial performance

Sales and profitability - Historical

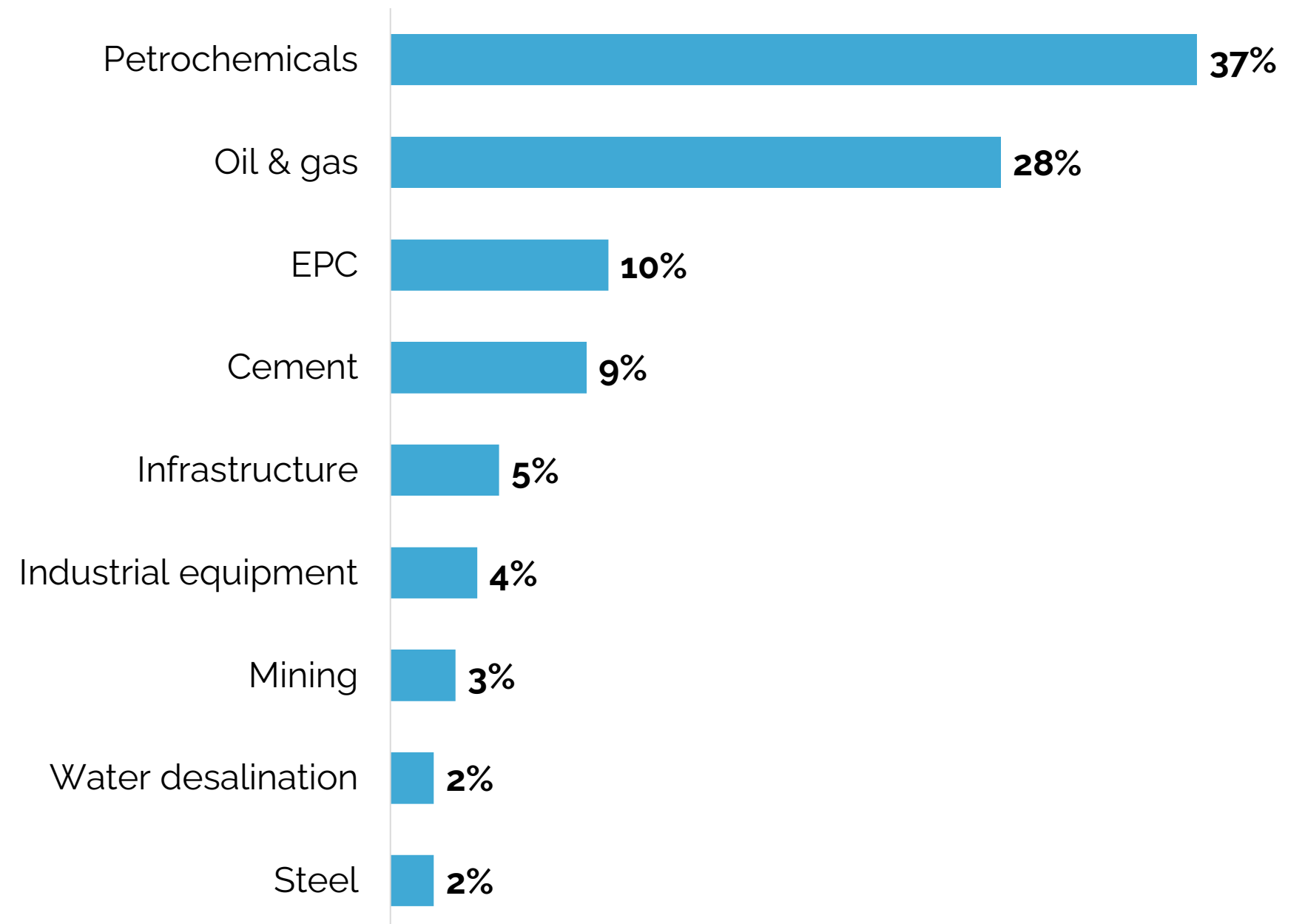


2 Strong financial performance

Revenue contribution by sector

- GAS' clients are diversified across **10+ sectors**.
- **Petrochemicals** and **oil & gas** contributed an average of **37%** and **28% of GAS' revenue**, respectively.
- **Engineering, procurement and commissioning (EPC)** contributed an average of **10%** of GAS revenue.
- **Cement** and **infrastructure development** contributed an average of **9%** and **5%** of GAS' revenue.
- Clients within the **industrial equipment, mining, water desalination** and **steel** sectors have **collectively contributed** an average of **11%** of GAS' revenue.

Average revenue contribution by sector (2018-H1 2023)



2

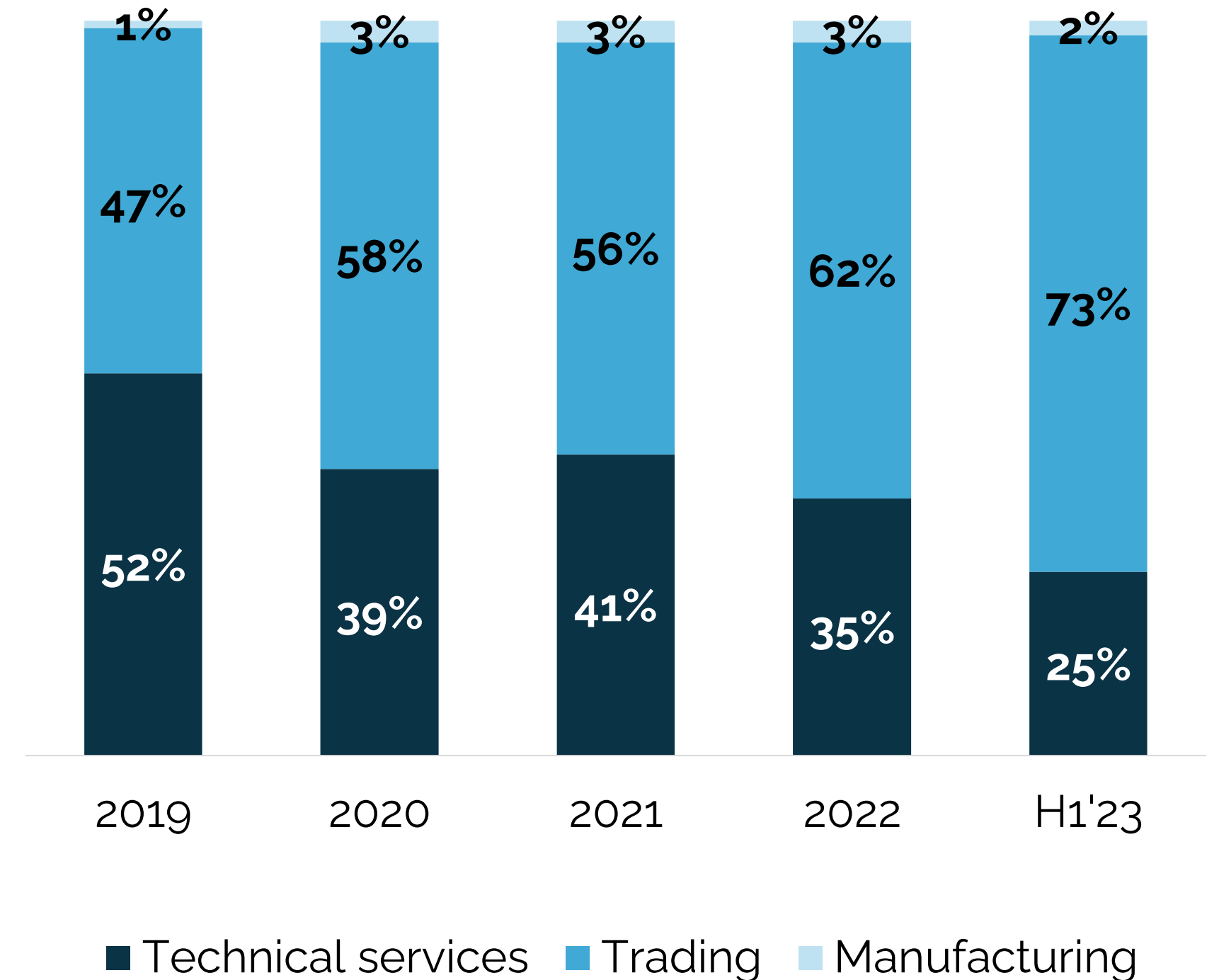
Strong financial performance

Revenue contribution by segment

- Over the period 2019 – H1'23, GAS' revenues segmental contribution on average was:
 - **Trading: 59%**
 - **Technical services: 39%**
 - **Manufacturing (launched in 2019): 2%**
- Within the **trading** segment, **~90% are recurring orders** which are **underpinned by long-term spare parts supply agreements** with customers.
- Within **technical services** segment, GAS receives an **average of ~SAR200mn worth of orders annually.**

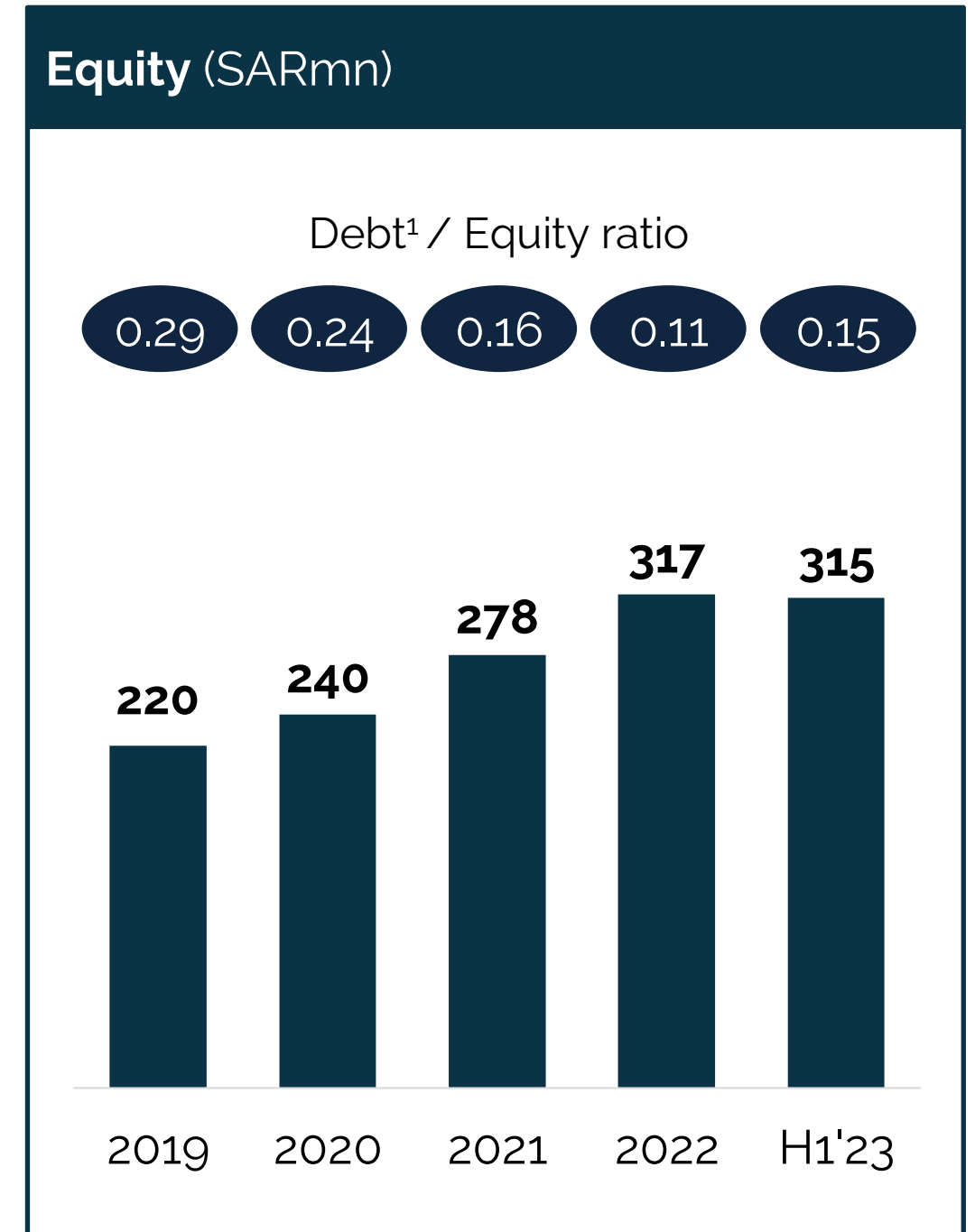
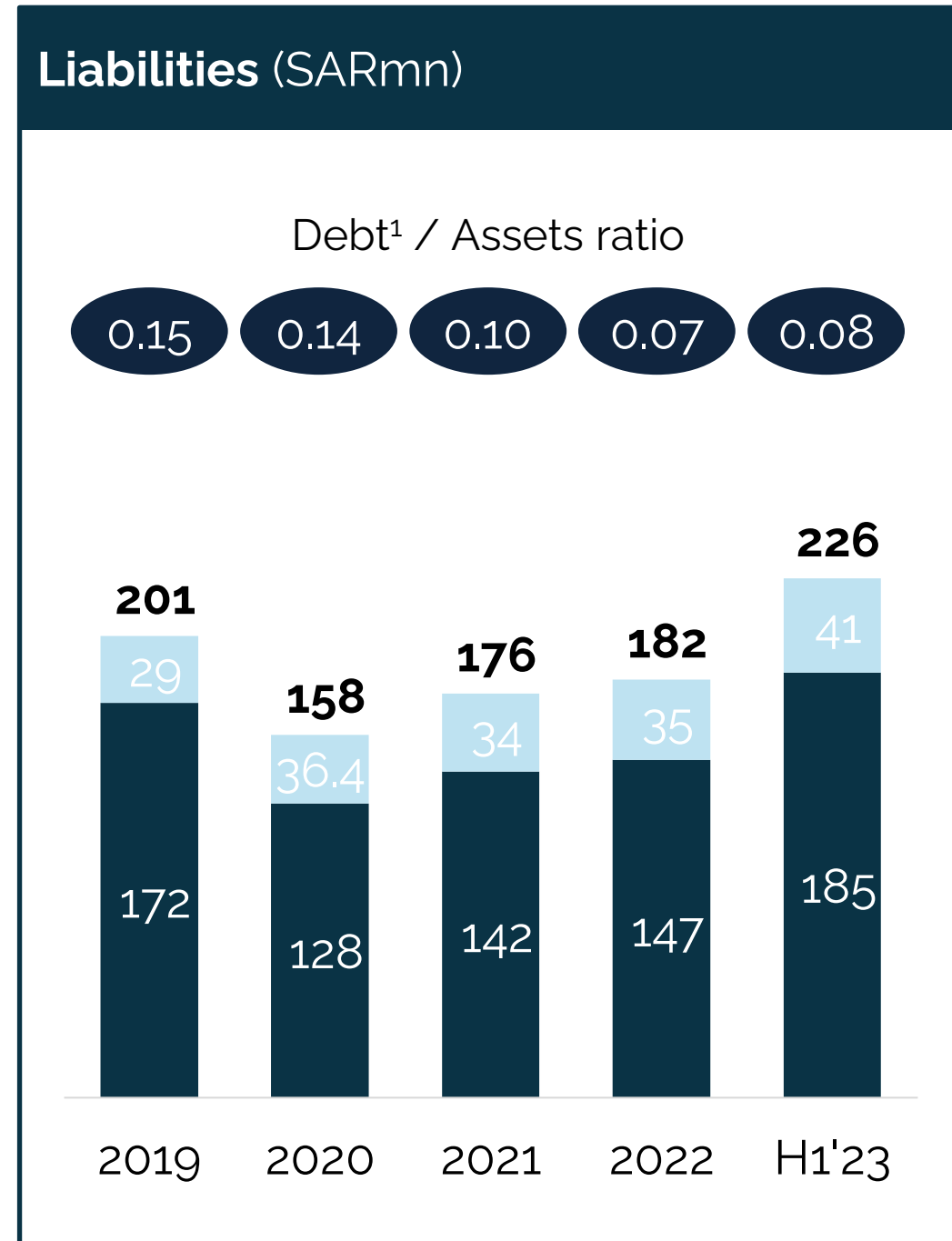
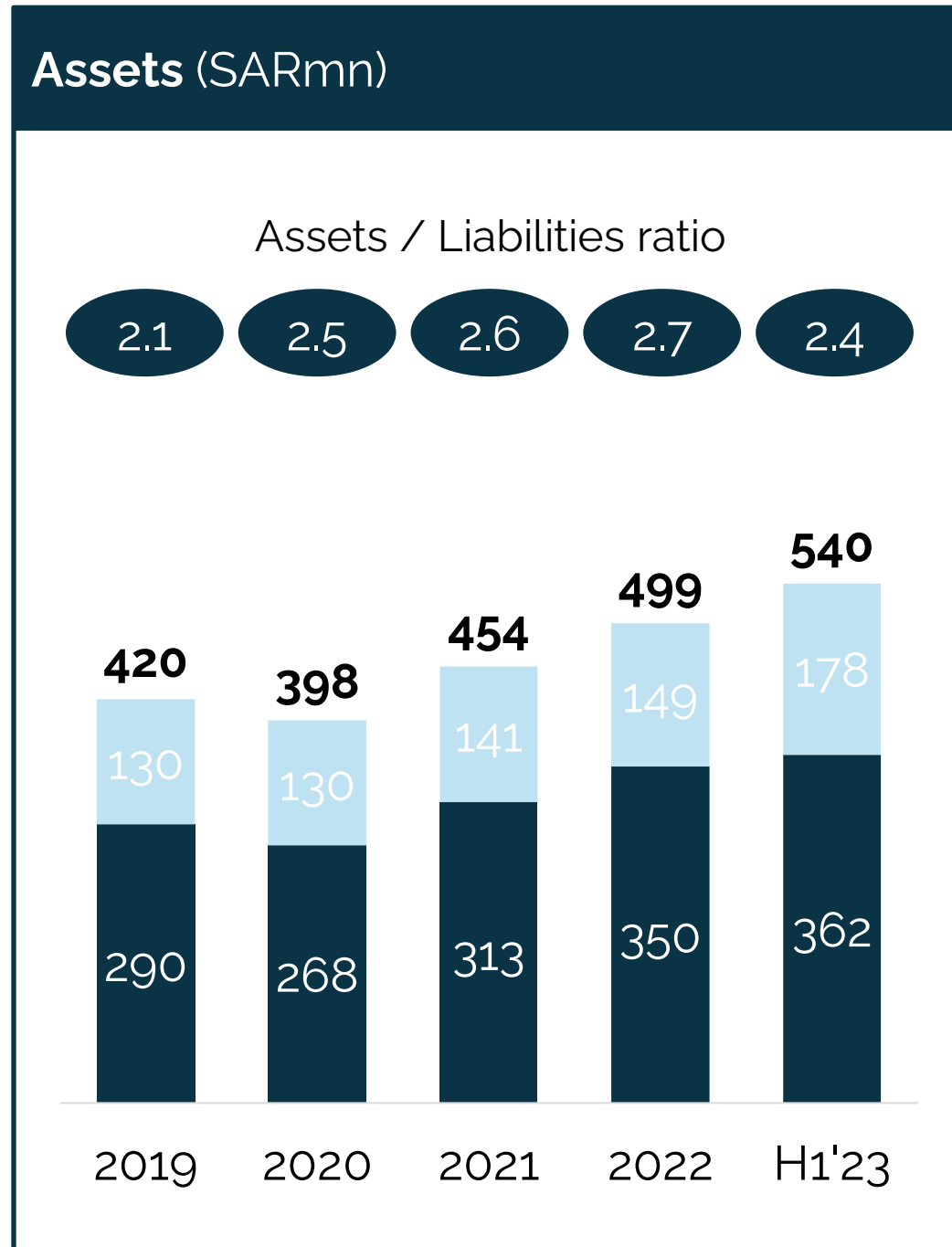
Accordingly, 80-85% of GAS' revenue is recurring.

Revenue contribution by segment



2 Strong financial performance

Balance sheet - Historical



■ Short term assets ■ Long term assets

■ Short term liabilities ■ Long term liabilities

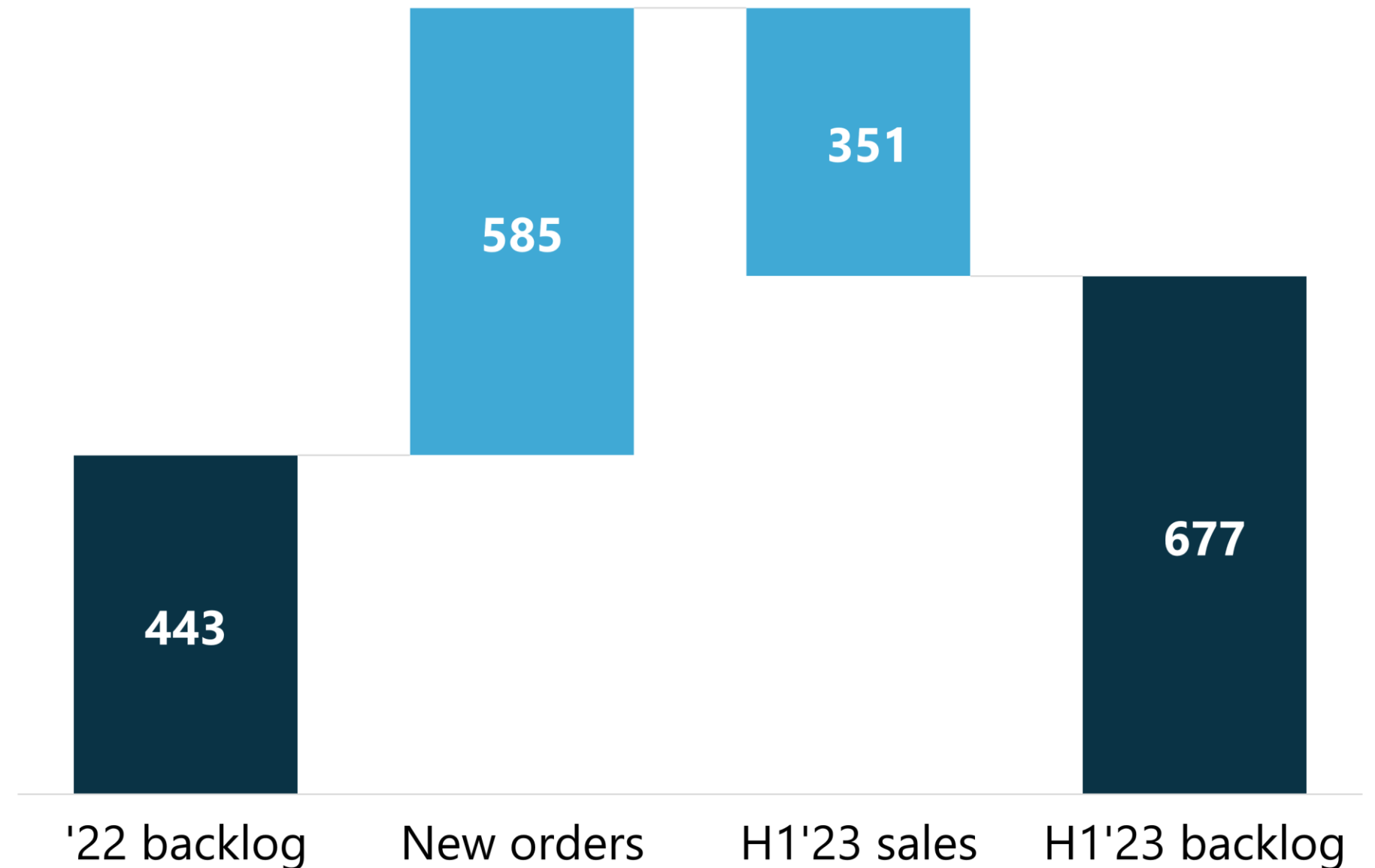
Notes:
 1. Debt = loans, lease liabilities, obligations against investments in joint ventures and employees' end of service benefits
 Source: Audited financial statements for the years 2020-2022, and reviewed financial statements for the period H1'23

2 Strong financial performance

Healthy order book and backlog

- GAS won **SAR585mn in new contracts** and **purchase orders in H1'23** (vs. SAR474mn in FY'22), growing its order book which stood at a **backlog of SAR677mn at the end of H1'23**.
- Given **average project execution period** of **~1.5-2 years**, this backlog provides **strong revenue visibility** for the company.

Evolution of order book backlog, SARmn



2 Strong financial performance

Dividends

Given the **importance of generating healthy returns to its equity investors**, GAS has **distributed dividends over the last three years**, at an **average dividend payout ratio of 48%**

	2020	2021	2022
Dividends distributed (SARmn)	30	31.6	35.55
Dividend payout ratio	41%	53%	53%

In 2022, GAS amended its bylaws to add interim dividends on a **semi-annual or quarterly basis**

3 Clear path forward

GAS continuously seeks opportunities to grow and compete in its markets more effectively and efficiently. Accordingly, listed below are some of the key initiatives to drive its growth.

Technical services

- Expanding internal engineering capabilities
- Increasing the in-house elements of final delivered products
- Establishing a construction division, thereby minimizing unnecessary subcontracting
- Upgrading service category with Aramco from CAT II to CAT I
- Utilizing the newly established specialized engineering studies unit
- Delivering on the 5-year workforce support agreement signed in 2022 with SABIC

Trading

- Increasing the portfolio of companies represented exclusively, focusing on the sectors of renewable energy and chemicals
- Localizing additional products
- Enhancing inventory management and locally holding additional stock of spare parts, to enable extension of immediate support to customers during emergencies (thereby increasing profitability and control)

3 Clear path forward

GAS continuously seeks opportunities to grow and compete in its markets more effectively and efficiently. Accordingly, listed below are some of the key initiatives to drive its growth.

Manufacturing

- Increasing utilization of the recently launched GAS Arabian Metal Tech Factory (presently, the plant is ramping up and at 25% utilization)
- Delivering successfully on the 10-year contract signed with Aramco worth approximately SAR29mn, thereby opening doors for additional future order volume
- Delivering successfully on the long-term corporate purchasing agreement signed with Aramco for skids and corporate purchase agreement for fittings and flanges.

Joint ventures

- Continue to expand the portfolio of partnerships in lucrative industrial niches
- Drive further value from the Elliott GAS Services Saudi Arabia service center that was opened in February 2023
- Activate the FS-Elliott manufacturing facility in Jubail that recently obtained approval from Aramco

4 Experienced and capable leadership Executive team



Faisal K. AlDabal
Vice Chairman and CEO



Aref K. AlDabal
Chief Operating Officer



Faisal A. Al-Sunaid
Vice President



Khalid Jamal AlDabal
General Manager
Investor Relations



Kirubakaran Parthasarathy
General Manager
Mechanical



Mahesh Kumar
General Manager
Instrumentation



Reda Arafat
Senior Division Manager
Finance



Hussain Al-Ghanim
Division Manager
Human Resources



Khalid Abdulrahman AlDabal
Business Development Manager
Project Management



Khalid Mohammad AlDabal
Division Manager
Mechanical



Sharukh Khan
Manager
Accounts



Ahmed Hassan
Manager
Internal Audit

4 Experienced and capable leadership

Board of directors



Abdulrahman K. AlDabal
Chairman
Non-Executive



Faisal K. AlDabal
Vice Chairman and CEO
Executive



Mohammad S. AlHarbi
Board Member
Independent



Fawaz A. Danish
Board Member
Independent



Aref K. AlDabal
Board Member
Executive



Saeed Atef Saeed
Board Member
Independent



Khalid Jamal AlDabal
Board Secretary
Executive

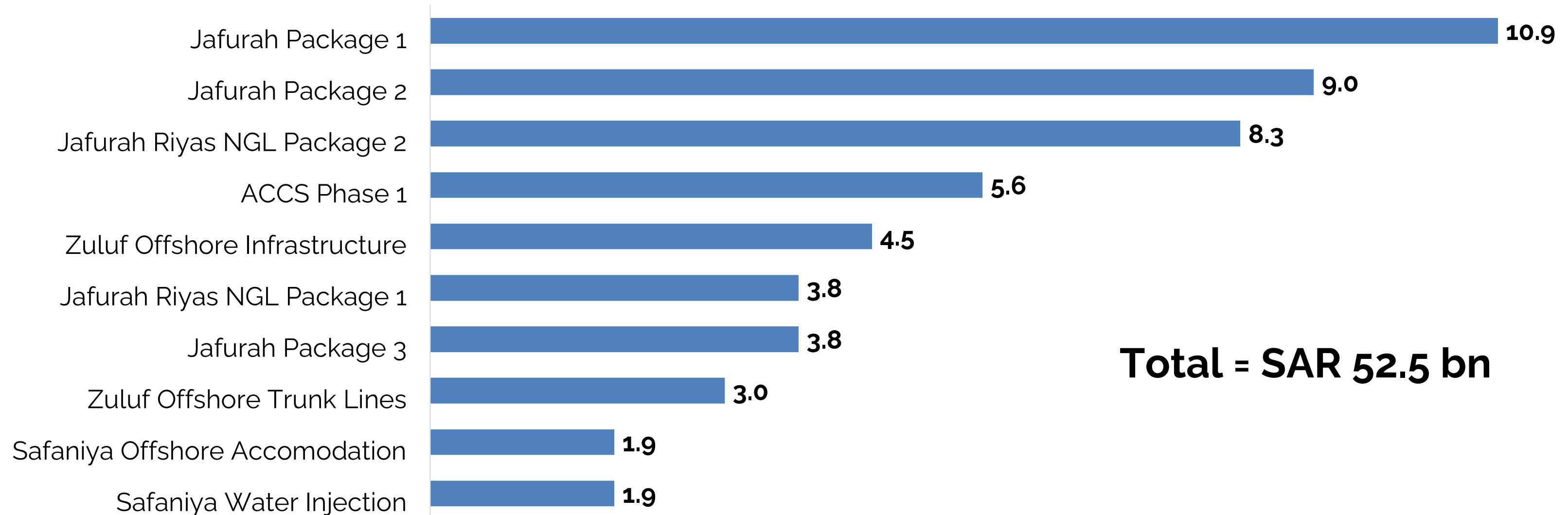
5

Attractive market fundamentals and outlook

Oil and gas

- There is **SAR52.5bn** worth of **oil and gas projects in Saudi Arabia** put forth by **Aramco in 2023 and 2024**
- These **projects** are primarily for the **Jafurah gas field and Zuluf oil field**

Saudi Aramco oil and gas projects¹ for award in 2023 and 2024 - SARbn

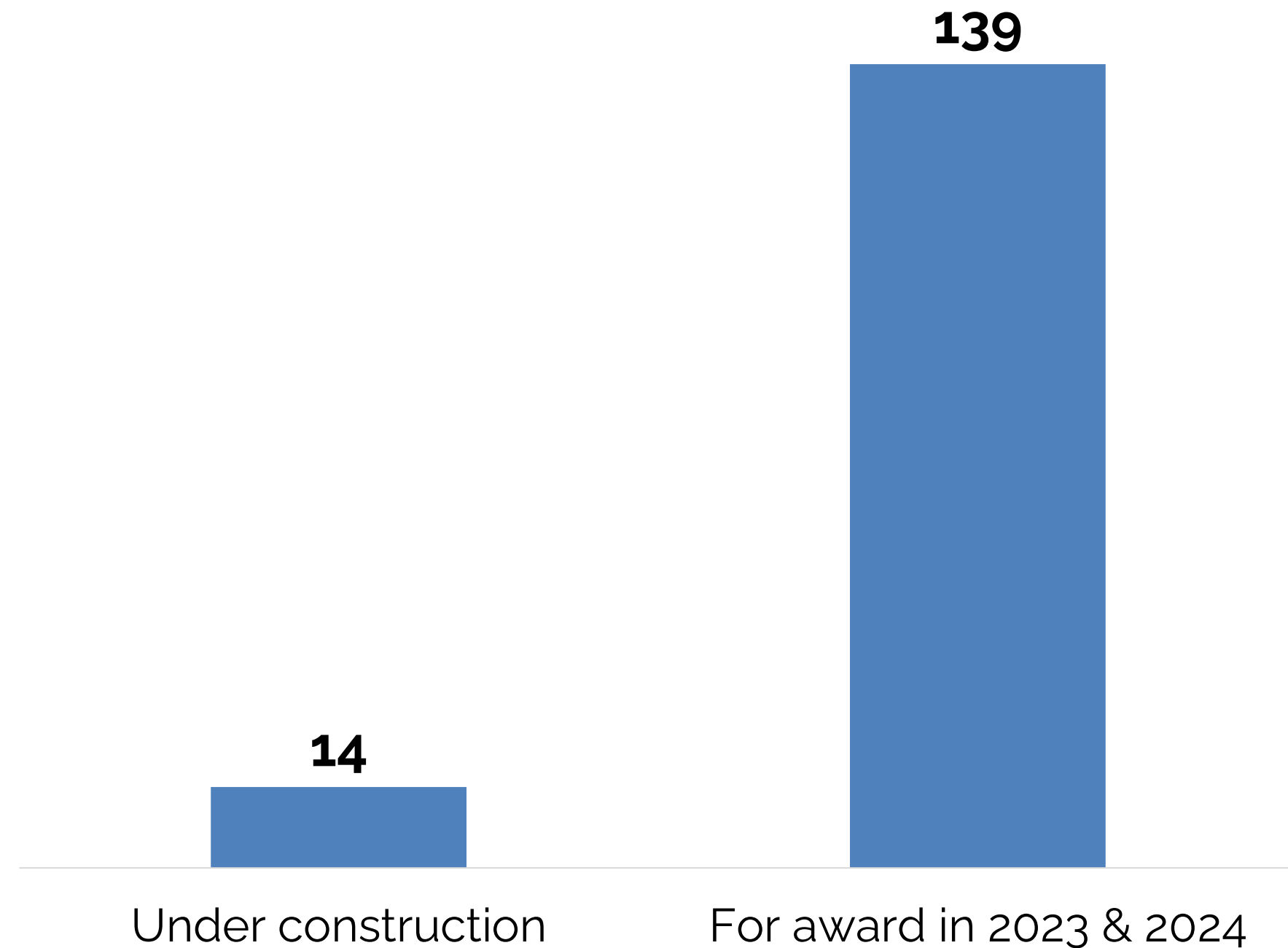


5 Attractive market fundamentals and outlook

Petrochemicals

- Chemical projects **currently under construction** in **Saudi Arabia** total **SAR14bn** in value.
- There are **over 30 chemical projects** for award in **2023** and **2024** that are valued at **SAR139bn**.

Chemical projects in Saudi Arabia - SARbn

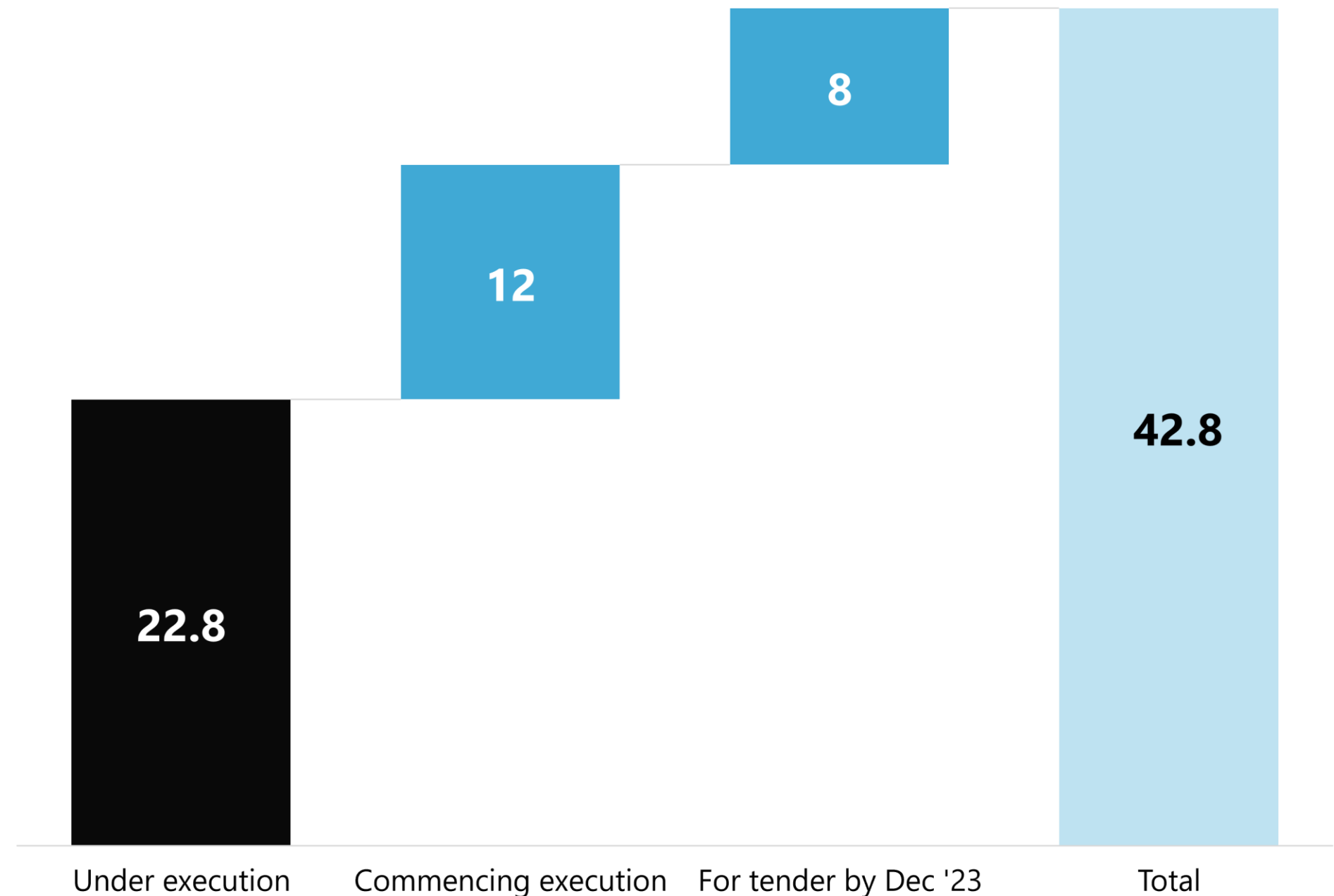


5 Attractive market fundamentals and outlook

Renewable energy

- **Renewable energy** is expected to **contribute 50% of electricity production** in Saudi Arabia by **2030**.
- **The renewable energy market** is expected to register a **compound annual growth rate (CAGR) of more than 13%** from **2022** until **2027**.
- **Saudi Arabia has significant potential for solar power generation** yet **lacks domestic power generation companies** with **expertise** in renewables.
- **Privatization** of the **power industry** allowed **foreign companies**, particularly from China and Europe, with **substantial experience** in solar energy, to **develop solar plants** in the Kingdom, **creating opportunities** for **Saudi market players**.

Solar energy production capacity in Saudi Arabia - Gigawatts

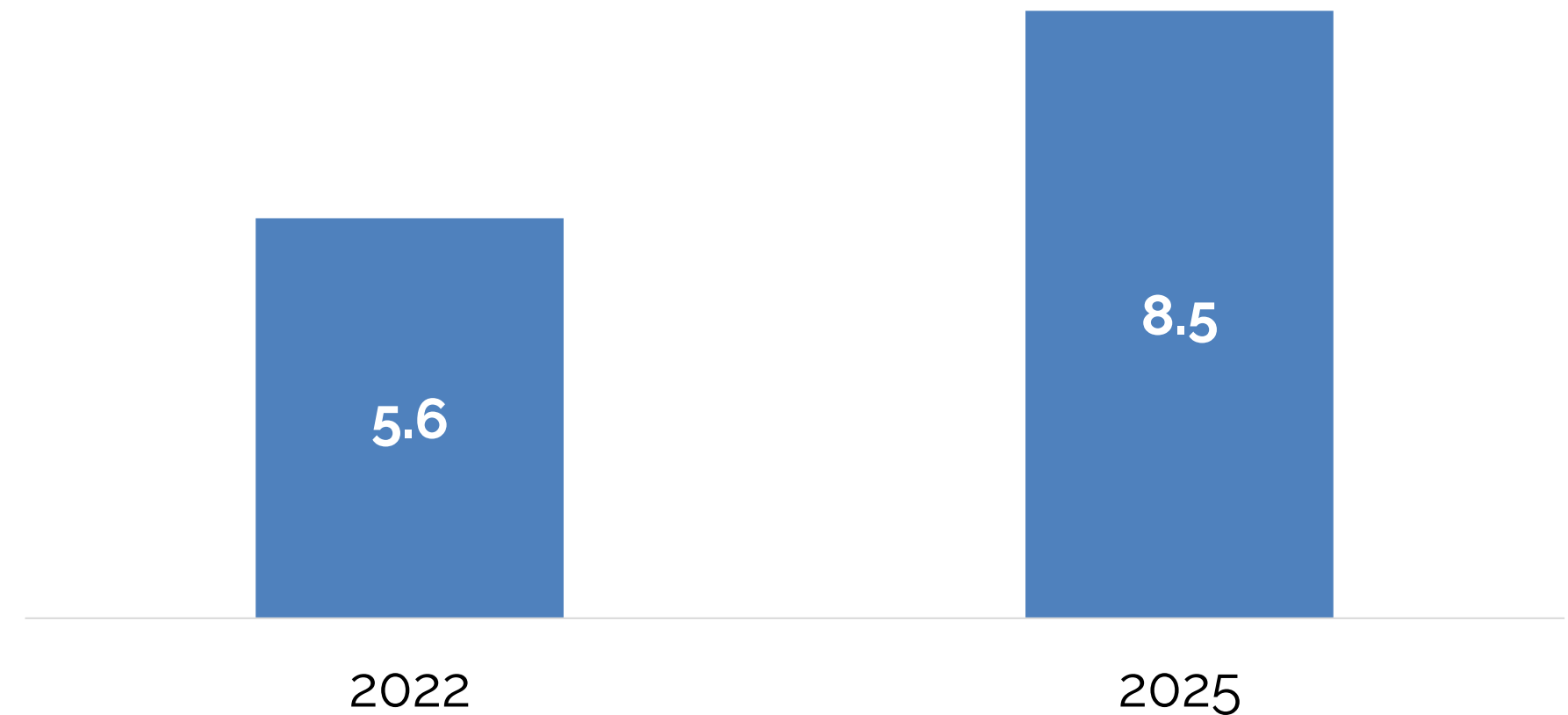


5 Attractive market fundamentals and outlook

Water desalination

- **Seawater desalination** contributes more than **90% of daily water use** in countries of the Gulf Cooperation Council (GCC).
- **Saudi Arabia's population is expected to reach 40mn by 2026**—desalination **capacity** too is forecast to **increase** over the next five years.
- **Saudi Arabia** is currently developing water desalination projects worth **USD14.6bn**.
- **Saudi Arabia** has announced **7 new desalination projects** to be built under the **PPP model** beginning in **2024**, including: Ras Al Khair 2, Ras Alkhair 3, Tabuk, Alshuqaiq, Rabigh 5 and Jazan.

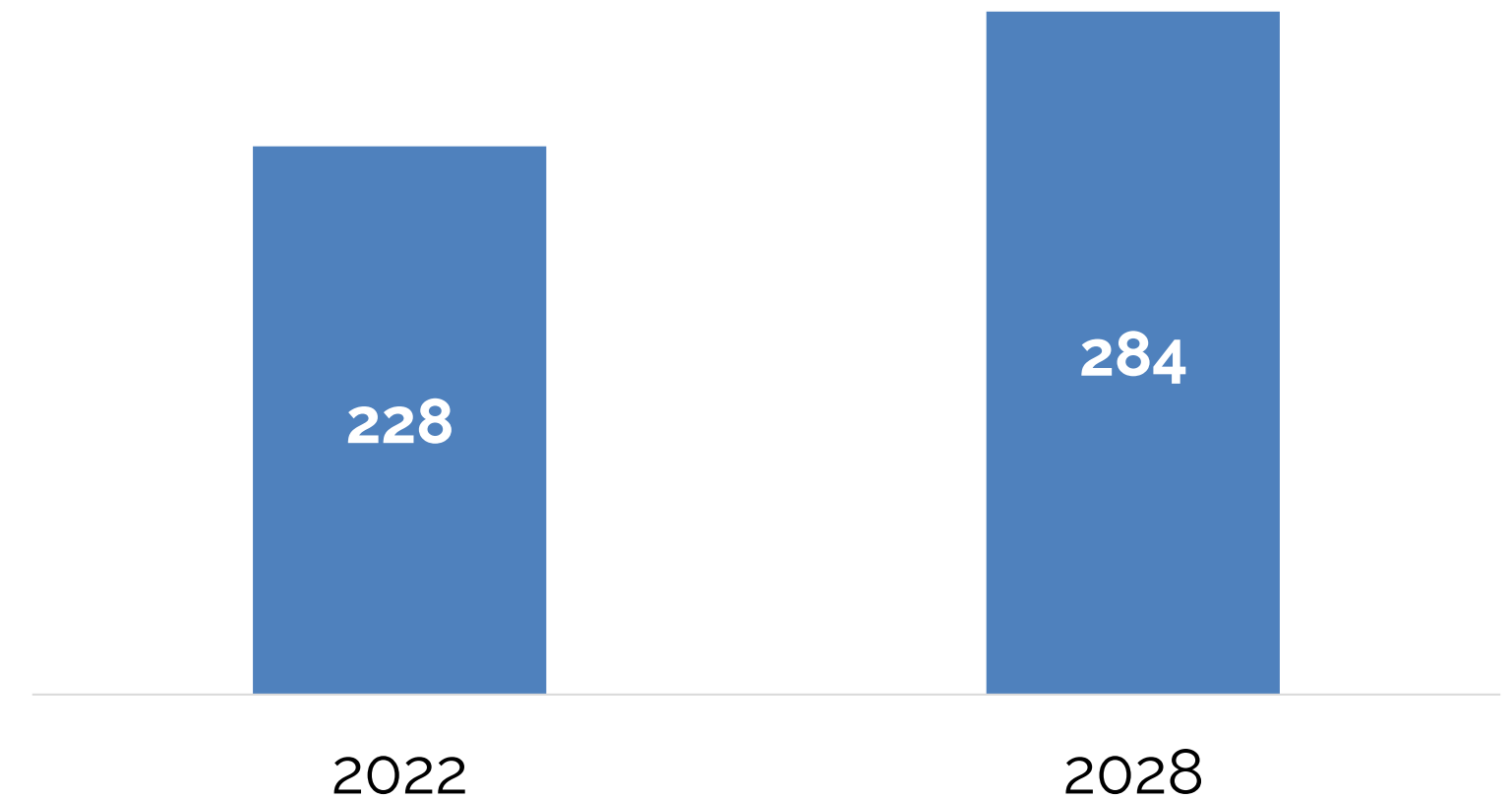
KSA desalination capacity, million cubic meters per day



5 Attractive market fundamentals and outlook Cement

- **Production capacity** of the **Saudi cement industry** grew at a **CAGR of 4%** from **2011 to 2022**, whereas **cement production** grew at a **CAGR of 1%**.
- **Sluggish demand during the period** is attributed to **volatility** in **oil prices** and **pressure on government spending**, causing a **delay** in the **progress** of many large-scale **construction** projects.
- **Local cement producers' utilization rates and sales are expected to increase**, driven by increased spending on **government projects, infrastructure**, and an increase in **home ownership** among the population.
- Accordingly, the **concrete market** in Saudi Arabia is forecast to grow at a **CAGR of 3.7% to 284 MMT by 2028**.

KSA concrete market, MMT



Appendix

List of Aramco oil and gas projects – 2023 and 2024 awarding

No.	Project	Industry	Project value (SARbn)	Award year	Completion year
1	Jafurah - Second phase: Package 1 - Gas processing plant and main process units	Gas	10.9	2023	2027
2	Jafurah - Second phase: Package 2 - Utilities and offsites	Gas	9.0	2023	2027
3	Jafurah - Second phase: Riyas NGL package 2 - Utilities, storage and export facilities	Gas	8.3	2023	2026
4	Accelerated carbon capture and sequestration - Phase 1	Gas	5.6	2024	2027
5	Zuluf - Upgrade of offshore infrastructure (CRPO 100)	Oil	4.5	2023	2027
6	Jafurah - Second phase: Riyas NGL package 1 - NGL fractionation trains	Gas	3.8	2023	2026
7	Jafurah - Second phase: Package 3 - Gas and compresion units	Gas	3.8	2023	2027
8	Zuluf - Offshore trunk lines	Oil	3.0	2024	2027
9	Safaniya field increment - Offshore accomodation facility	Oil	1.9	2023	2026
10	Safaniya field increment - Installation of water injection and tie-in units	Oil	1.9	2023	2026

Technical Services

Technical Services – Project Management

Project Summary – EPC



- ☐ SAUDI ARAMCO DIRECT PROJECTS
- ☐ SAUDI ARAMCO JOINT VENTURE PROJECTS
- ☐ SAUDI ARAMCO 3RD PARTY PROJECTS



Technical Services – Project Management

Project Highlights – EPC



Khursaniyah Gas Plant Water Supply Upgrade Project – BI-10-10221

Scope: Engineering Procurement & Construction Contract for upgrade of water pipeline to Khursaniyah RO plant with pipeline from Marafiq to WGP and from WGP to KGP with potable water tanks inside KGP



Yamama Sales Gas and Crude Oil Pipeline Project – BI-21-00083

Scope: Engineering, Supply, Construction and Project Management

Activities: Metering System, Control Building Lighting, Filtration System, LDS, Pipeline, RTU System, Hot Taps



SIPCHEM CO2 Feedstock Supply from SASREF to SIPCHEM Project – 7600000196

Scope: Engineering, Procurement, Construction and Project Management

Activities: Pipeline, Installation of Compressor and Dryer Package, Intercooler and Knock Out Drums, H2O and CO2 Analyzer, Metering Skid

Technical Services – Project Management

Project Highlights – EPC



SEC PP-11 Sales Gas Delivery System Project – BI-21-00044

Scope: Construction, Design and Project Management

Activities: LDS, Metering Skid, Construction of Scrapper Launcher and receiver



SEC QIPP Sales Gas Delivery System Project – BI-21-00051

Scope: Construction, Design and Project Management

Activities: LDS, Metering Skid, Construction of Scrapper Launcher and receiver.



APOC Sales Gas & Propane Pipeline Project (BI-21-00102 & BI-21-00103)

Scope: Procurement, Construction and Project Management

Activities: Hot Tap Tie in, Emergency Isolation Valve (EIV / ZV), Filtration Unit, Medium Metering Skid, Fence & PIB Building : Hot Tap Tie-in, Pipeline 24" approx. 2 kms., 30"x24" Scrapper Launcher Facility with Jib Crane, Flow Control Section, Drain Vessel, Fence, Pipe Rack, Hot Bends, HDD Crossing, Propane Metering Systems & 30"x24" Scrapper Receiver Facility with Jib Crane & Auxiliary Piping.

Technical Services – Project Management

Project Highlights – EPC



Royal Commission Sales Gas Network for Plaschem Park – Jubail II

Scope: Procurement, Construction and Project Management

Activities: Cold Tie in on 20" Saudi Aramco Sales Gas header, 2 Nos of 16" approx 8 kms. pipeline to Plaschem Park, 6 nos. EIVs, 10 nos. GOVs, 2 nos. Scraper Launcher, 4 nos. Drain Tanks, 4 nos. Pipe Racks, LDS, SCADA & RTU Configurations, foundations for Scraper Traps and Valves and fencing works.



KAEC IV Natural Gas Network Project

Scope: Procurement, Construction and Project Management

Activities: Pipe & Fittings, Traps, Metering System, Motor Operated Valves, Manual Valves, Metering Building, HVAC system, Pressure Reduction System, Diesel Generators, Pumps, Water Tanks, Burn Pit System, PLC's, Leak Detection System, Lighting System, UPS, CP System, Instrumentation, Panels, Junction Box's, Gas Detection System, 20 Future Connections etc.



Petro Rabigh Sales Gas Pipeline Project – 4600003023

Scope: Engineering, Procurement, Construction and Project Management

Activities: Sales Gas Pipeline, Scraper Launched and Receiver and Controls

Technical Services – Field Services

Project Highlights – Shut down –Turn around –Rotating



Saudi Aramco Zuluf PJ Onshore Project – Mechanical Package 2 (MC2)

Scope: Steel Structure Installation, Mechanical Equipment Erection, Piping Installation, Painting and Steel Structure Pre-Assembly Works.



SADARA TA22 Rotary Equipment Services

Scope: Field Supports Services for Rotary Equipment



TA2021 Minor Rotating Equipment Services in Advanced Petrochemical Company

Scope: Agitator, rotary feeder, pump, extruder, gala dryer and motor related overhauling & replacement services.



Replacement of Expansion Bellows in SABIC Sharq

Scope: Replacement of Rubber Expansion Bellows including isolation balloons with EagleBurgmann

Technical Services – Field Services

Project Highlights – Shut down –Turn around –Rotating

تشرق
sharq

PE12 MJSD 2022 Machinery Overhauling in SABIC Sharq

Scope: Machinery overhauling of steam turbine, mixer gear reducers melt pump, rotary valves, etc.

بتروكيما
petrokemya

53TK6 Tank Inspection and Repair in SABIC Petrokemya North

Scope: Internal Inspection and Repair of Caustic Storage Tank

ينساب
yansab

Air Compressor Upgrade Project in SABIC Yansab

Scope: Upgrade of 4 air compressors with air filter to auto cleaning filters.

التصنيع
TASNEE

LDPE TAM 2020 in TASNEE

Scope: Rotating equipment overhauling.

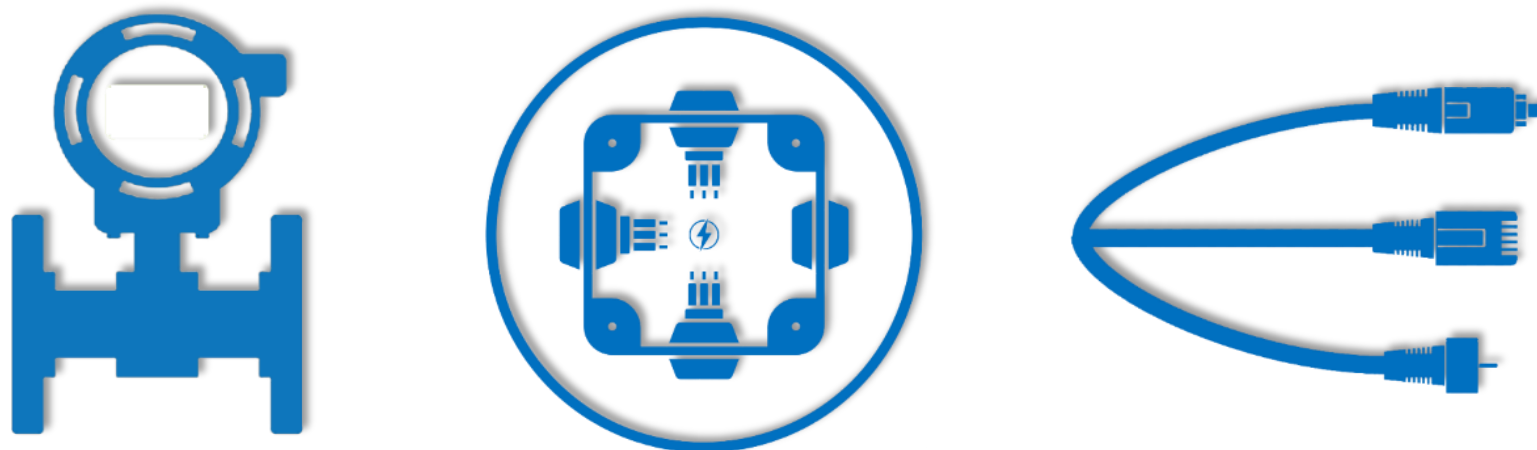
Trading

Trading

Instrumentation & Electrical

Providing Pioneering Products and Solutions in:

- Pressure
- Flow
- Level
- Temperature
- GAS & Liquid Analyzers
- Automatic Sampling Systems

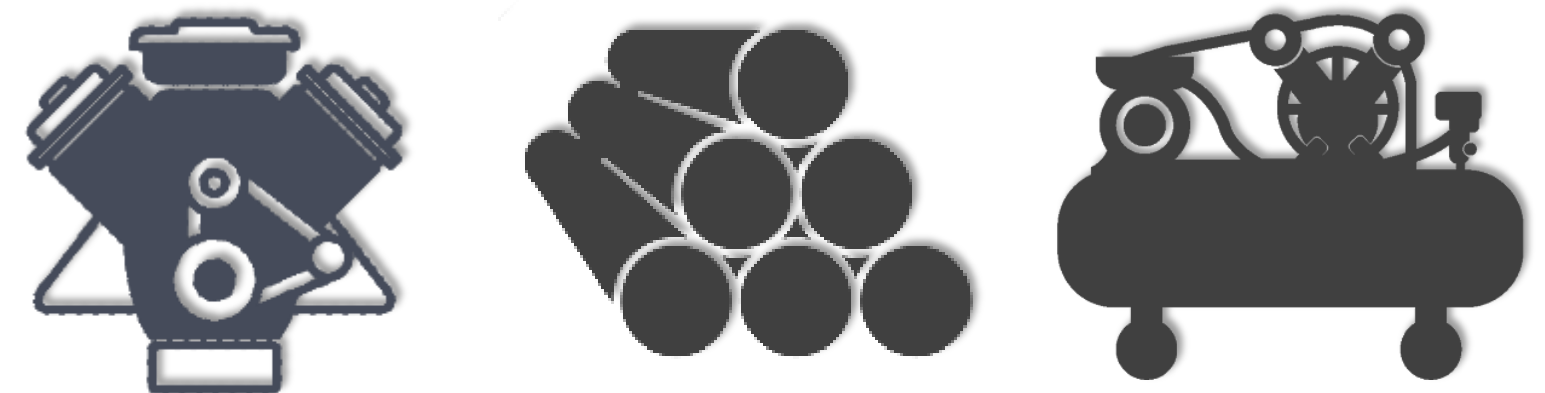


Exclusively representing 14 principals

Mechanical

Sourcing Mechanical Products and Solutions in:

- Steam Turbines
- Compressors
- Pumps
- Valves
- Corrosion Monitoring System
- Flow Control System
- Control & Monitoring Equipment
- Tubing and Piping



Exclusively representing 18 principals

Trading

Instrumentation & Electrical

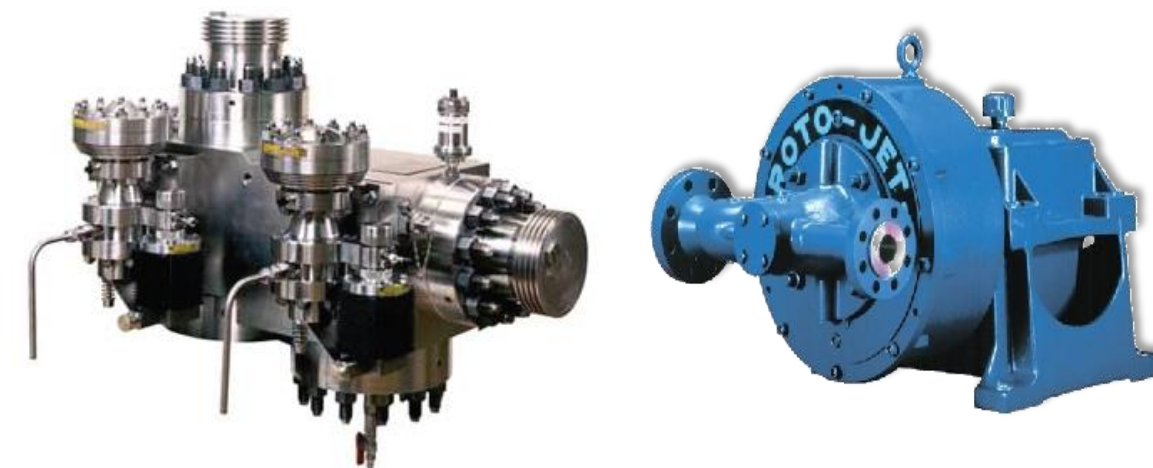
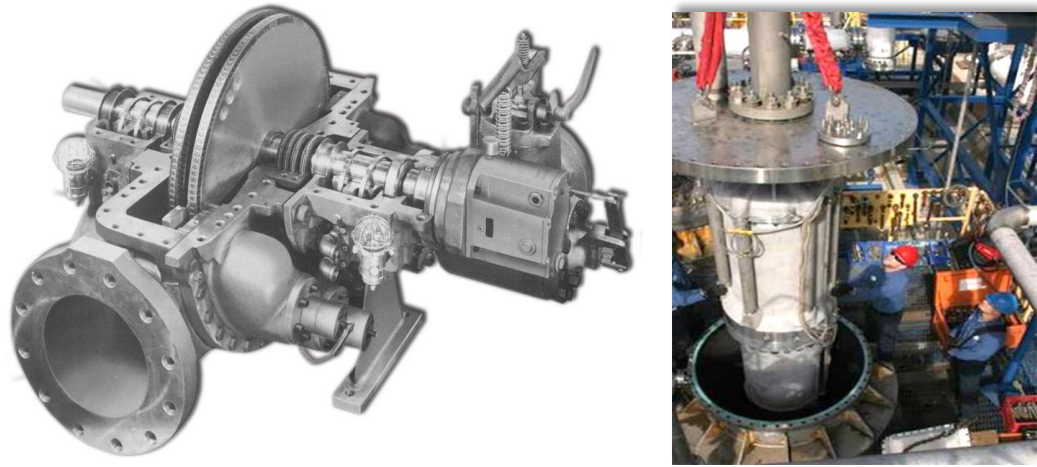


Trading

Instrumentation & Electrical



Trading Mechanical



Trading Mechanical

ELGI[™]
Always Better.



HMD KONTRO
Sealless Pumps



 **Marelli
Bombas**




Armstrong[®]



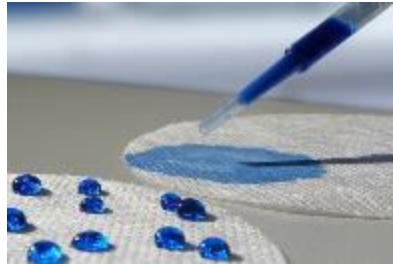

Sundyne



SPXFLOW[®]



Trading Mechanical



Manufacturing

GAS Arabian Metal Tech Factory

Manufacturing – GAS Arabian Metal Tech Factory Workshop

Total Land Area:

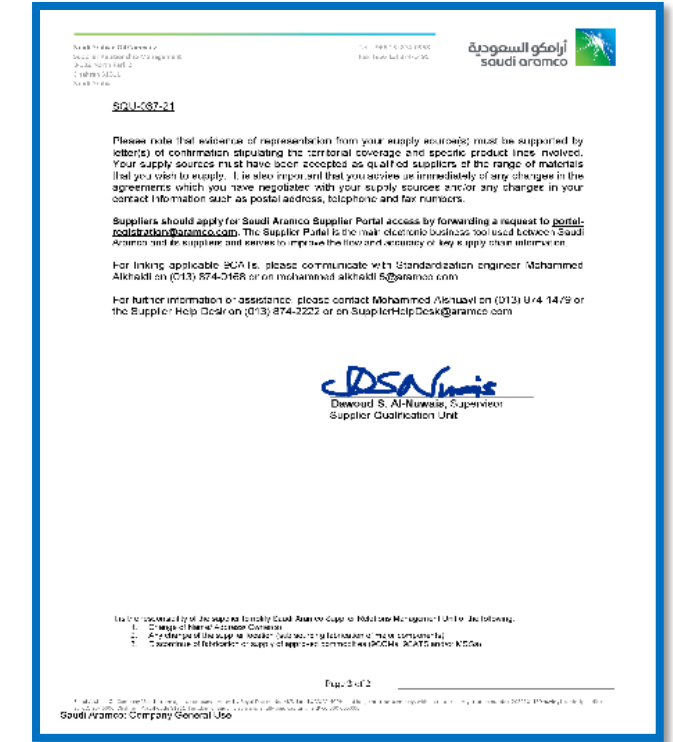
30,000 M²

- Manufacturing
- Fabrication
- Storage
- Sand Blasting
- Painting and Testing



Manufacturing – GAS Arabian Metal Tech Factory

Approvals



Class	Description	St...	S...	I...	Ite...
20142900	STORAGE VESSELS AND TANKS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10
24111803	STORAGE TANKS	<input type="checkbox"/>	1	✓	20
24141706	SPOOL	<input type="checkbox"/>	1	✓	30
20122827	RIG SKIDS	<input type="checkbox"/>	1	✓	40
30103600	STRUCTURAL PRODUCTS	<input type="checkbox"/>	1	✓	50
27112009	SCRAPERS	<input type="checkbox"/>	1	✓	60

9COM	Description
6000015731*	Skid; Chemical Injection; Well Tie-Ins App
6000000663*	STRUCTURE; STEEL
6000000025	SPOOL; PIPE; BW; FABRICATED, ANY METAL
6000002309*	Chemical Injection Non-Well Head Tie-Ins
6000000024	SPOOL; PIPE; ALL SIZES; FLANGED; BW; FT;

*Approved with Limitations

Manufacturing – GAS Arabian Metal Tech Factory

Manufactured Products (Aramco approved)

- Chemical Injection Skid, Well Tie-Ins App
- Chemical Injection Skid, Non-Well Head Tie-Ins
- Structural Steel
- Spool; Pipe; All Sizes; Flanged; BW; FT
- Spool; Pipe; BW; Fabricated, Any Metal
- Gas Modular Skid
- Oil Modular Skid
- Pressure Reduction Skid
- Valve Skid
- Surge Relief Skid



Joint ventures

Joint ventures

MANUFACTURING



SERVICES



Joint ventures

Yokogawa Services Saudi Arabia



After-sales service, training and life-cycle maintenance for Yokogawa systems and products, as well as construction and installation of electrical and instrumentation systems.

Total Land Area

5,000 M²

Investment (Facility /Building Cost)

SAR 8.5 Million

Areas of Expertise:

- After-Sales Services
- Project Management & Execution Services – E&I Projects
- Control System Upgrade / Modernization



Elster Instromet Saudi Arabia Factory



9COM	Description
6000009918*	CUSTODY SYS TRUCK UNLOADING, POS DISP
6000009911*	CUSTODY METERING SYSTEM, LIQUID
6000009914*	CUSTODY METERING SYSTEM, GAS PIPELINE
6000009917*	CUSTODY SYSTEM, TRUCK LOADING, POS DISP

*Approved with Limitation

Saudi Aramco Approved Vendor

After-sales service for all gas metering products and gas-based custody metering skids by factory-trained, certified Elster service engineers.

Total Land Area

4,300 M²

Investment (Facility /Building Cost)

SAR 3.5 Million

Areas of Expertise:

- Installation & commissioning
- Periodic preventive maintenance
- Verification / validation services
- Diagnostics
- Workshop & site repair
- Helpdesk
- Remote support
- Emergency on-site support
- Training
- Calibration



Joint ventures

Elliott GAS Services Saudi Arabia



After-sales care for Elliott Group products and equivalents, including repair, re-rating, modification, and turnaround of rotating equipment and auxiliaries. Can arrange the construction, installation, development and management of warehouses for storing and maintaining rotors.

Area of Expertise:

- Engineering Services
- Rotor Repair
- Rerates & Upgrades
- Remanufacturing
- Repairs
- Turnarounds
- Commissioning
- Trainings



Joint ventures



Service Center

Total Land Area

6,700 M²

Investment (Facility / Building Cost)

SAR 37 Million

Offers full range in-shop turbomachinery inspection and repair services for all kinds of:

- Single and Multi-stage steam turbines.
- Single and Multi-stage steam compressors.
- Axial compressors
- Process expanders and associated equipment.
- Rotor assemblies up 1,800 mm in diameter and 7 meter in length.
- Elliott product range covered up to and including 88 mm compressor frames size.



Joint ventures

FS-Elliott Saudi Arabia

Full spectrum after-sales service for centrifugal air compressors & plant air packages, including personnel training, inspection, refurbishment, repair, spare parts, overhauling, upgrades and field services.

Total Land Area

1,000 M²

Investment (Facility /Building Cost)

SAR 3 Million

Area of Expertise:

- Air End Overhauling
- Control Panel Upgrades
- Re-rates
- Long Term Maintenance Programs
- Rotor Repair
- Rotor Balancing
- Customized Training Courses for customers
- Packaging services for API and industrial machine compressors



FS-Elliott Services Saudi Arabia



Joint ventures

Weidmuller Saudi Arabia Factory

9COM	Description
6000002698	PANEL; CONTROL; INSTRUMENT; OUTDOOR
6000002697	PANEL; CONTROL; INDOOR
6000000830	BOX; JUNCTION; EXPLOSION PROOF, INSTRUMENTATION
6000000794	BOX; ELECTRICAL; JUNCTION; ALUMINUM; STEEL
6000000795	BOX; ELECTRICAL; DEVICE; OUTLET OR SWITCH
6000000796	BOX; ELECTRICAL; TERMINAL; INCLUDING COVER
6000000819	BOX; MARSHALLING BOX

Saudi Aramco Approved Vendor

Electrical and electronic interconnection components and technologies.

Areas of Expertise:

Stainless steel junction boxes designed and customized to client requirements.

Weidmüller 



Joint ventures

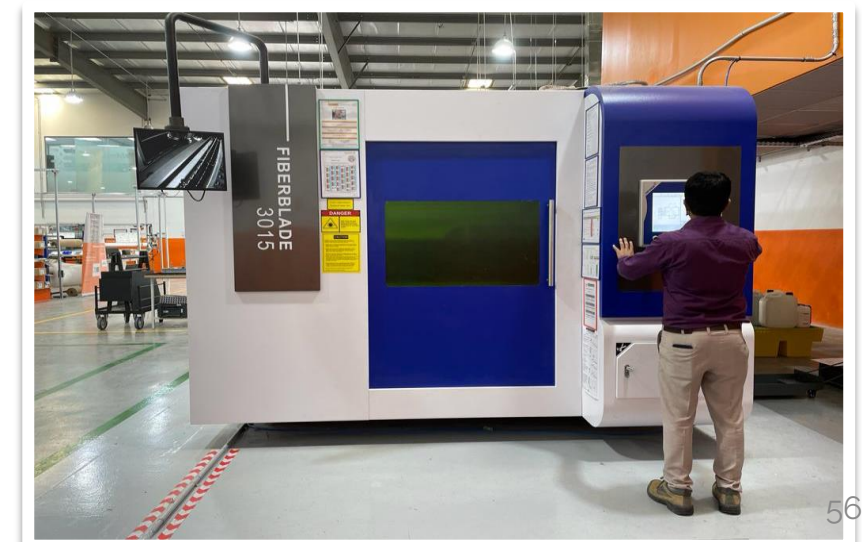
Weidmüller Workshop

Total Land Area

1,500 M²

Investment (Facility /Building Cost)

SAR 4.5 Million



Joint ventures

GAS Vector Saudi Arabia



After-sales service and training for Vector industrial communication products and systems.

Areas of Expertise:

- Fiber optics
- Industrial IT
- Data communication
- Field bus products and services



TubeFit Engineering Arabian Factory LLC



Manufacturing and supplying of various instrumentation fittings and valves.

Areas of Expertise:

- Double Block & Bleed Valves
- Manifold Valves
- High Pressure Valves & Fittings
- Chemical Injection Quills
- Other instrumentation hardware namely:
 - Condensate pots
 - Air Headers/Distribution Blocks



Thank You

