



KUWAIT : 11/8/2025

الكويت في: 2025/8/11

To: Boursa Kuwait Company

السادة / شركة بورصة الكويت المحترمين،،

**Subject: Integrated Holding Co (KSCP)
Analyst / investors Conference for
Second quarter 2025**

**الموضوع : إنعقاد مؤتمر المحللين / المستثمرين
للمربع الثاني من عام 2025 للشركة المتكاملة
القابضة (ش.م.ك.ع)**

With reference to the above subject, and pursuant to the requirements of Boursa Kuwait Rules as per Resolution No.(1) /2018 kindly note that the quarterly Analyst/Investors Conference (Q2/2025) was held through a Live Webcast on Monday : 11/8/2025 at 1:30 pm local time, and there is no material information has been circulated during the Conference.

بالإشارة الى الموضوع أعلاه ، وعملاً بقواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018 نحيطكم علماً بأن مؤتمر المحللين / المستثمرين للمربع الثاني من عام 2025 قد انعقد في يوم الاثنين الموافق 2025/8/11 في تمام الساعة 1:30 ظهراً وفق التوقيت المحلي عن طريق البث المباشر علي الانترنت (webcast) ولم يتم تداول أي معلومات جوهرية خلال المؤتمر.

Please refer to the attachment for the Presentation of Analyst / investors (Q2/2025).

مرفق طيه العرض التقديمي لمؤتمر المحللين / المستثمرين للمربع الثاني لعام 2025.

Yours sincerely,

وتفضلوا بقبول وافر الاحترام ،،،


الشركة المتكاملة القابضة ش.م.ك.ع
Integrated Holding Co. K.S.C.P

Mahmoud Ahmed Abdelhamid
Group Legal Dept.Manager

محمود احمد عبد الحميد
مدير الإدارة القانونية للمجموعة



المتكاملة
integrated

Integrated Holding Co. KSCP

Analyst Conference

Q2 2025 Results

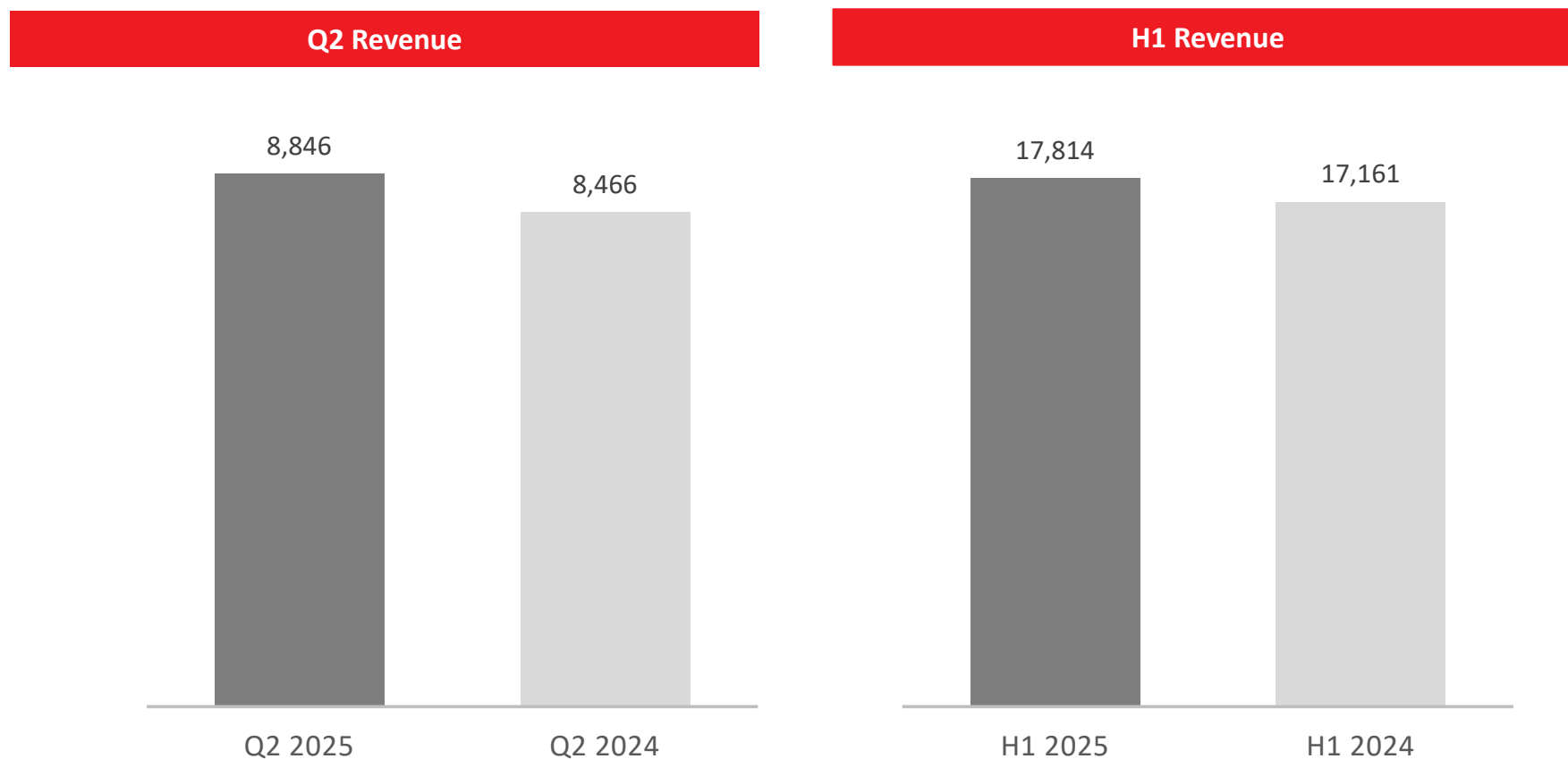
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IHC Overview

- The first half of 2025 has shown modest revenue growth of 4% and net profit growth of 21% as compared to the corresponding figures of the first half of 2024.
- The Q2 2025 revenues were lower by 1% and the operating profit was also lower by 2% as compared to Q1 2025 revenues and operating profit. Festive holidays in April 2025 and June 2025 and summer season are the main factors affecting revenue and operating profit.
- KSA region is showing steady increase in the rental revenue consolidating its share in the total revenue to 20%, while revenue from Kuwait region is still at low level.
- During Q2 2025, a cash dividend of 25 fils per share has been distributed to the shareholders.

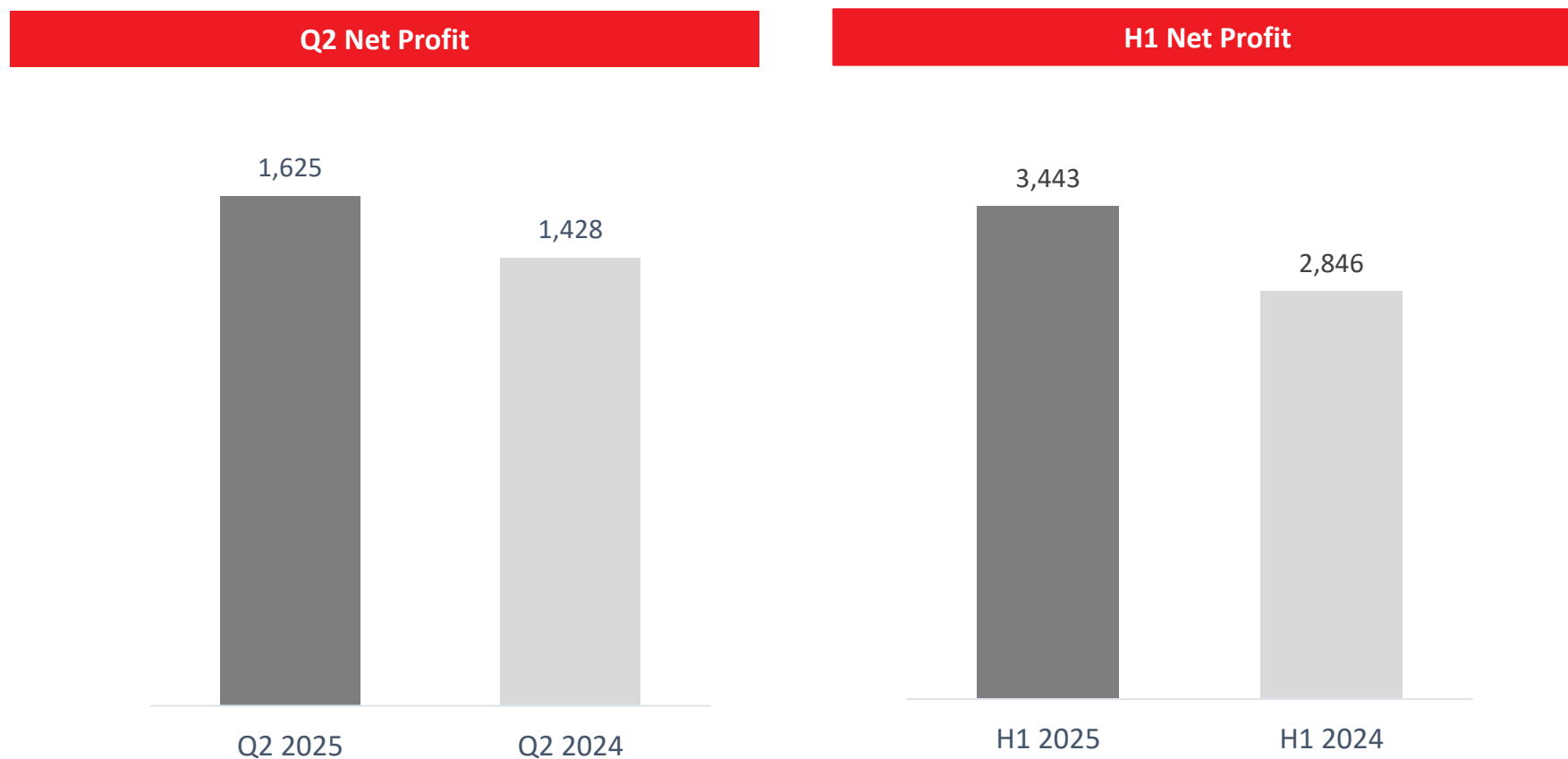
Financial Highlights

- Due to the factors explained earlier, H1 2025 revenue growth is only 4% when compared with H1 2024. Similarly, Q2 2025 revenue increased by 4% as compared to Q2 2024



Note: Figures in KWD thousands

- Net profit for the first half of 2025 shown an increase by 21% compared to the net profit from H1 2024. Net profit in Q2 2025 increased by 14% compared to Q2 2024.

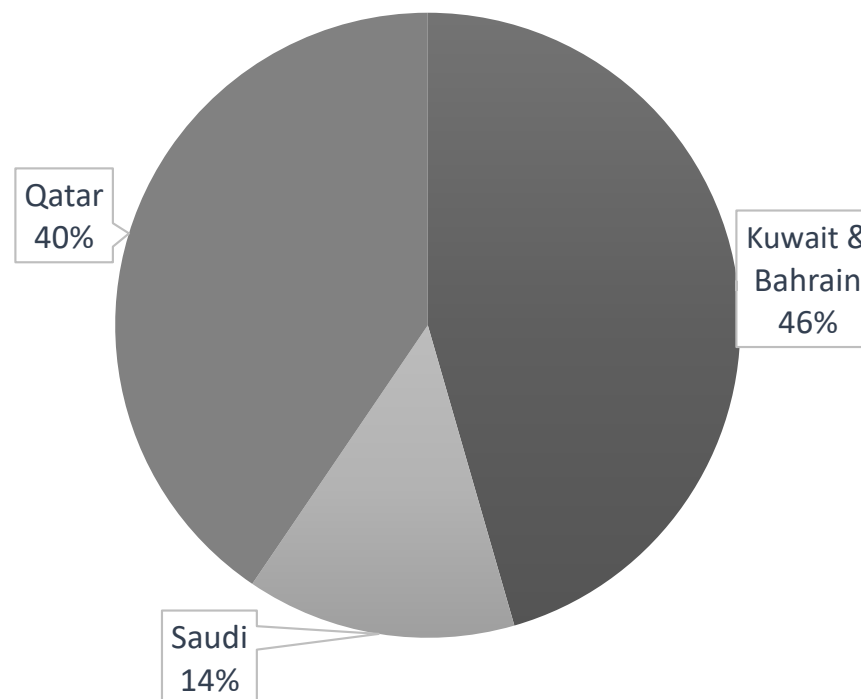
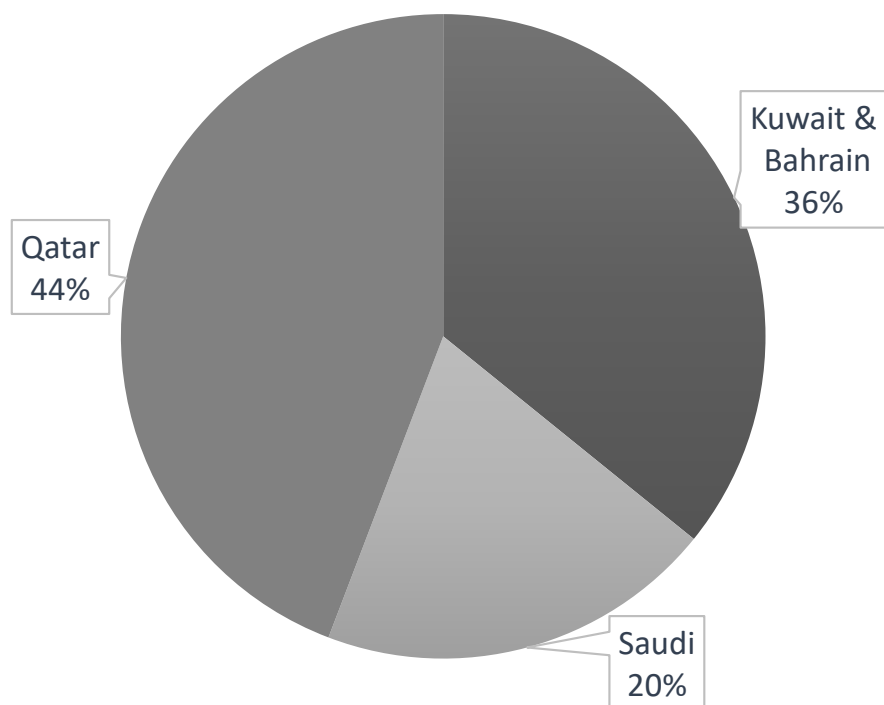


Note: Figures in KWD thousands

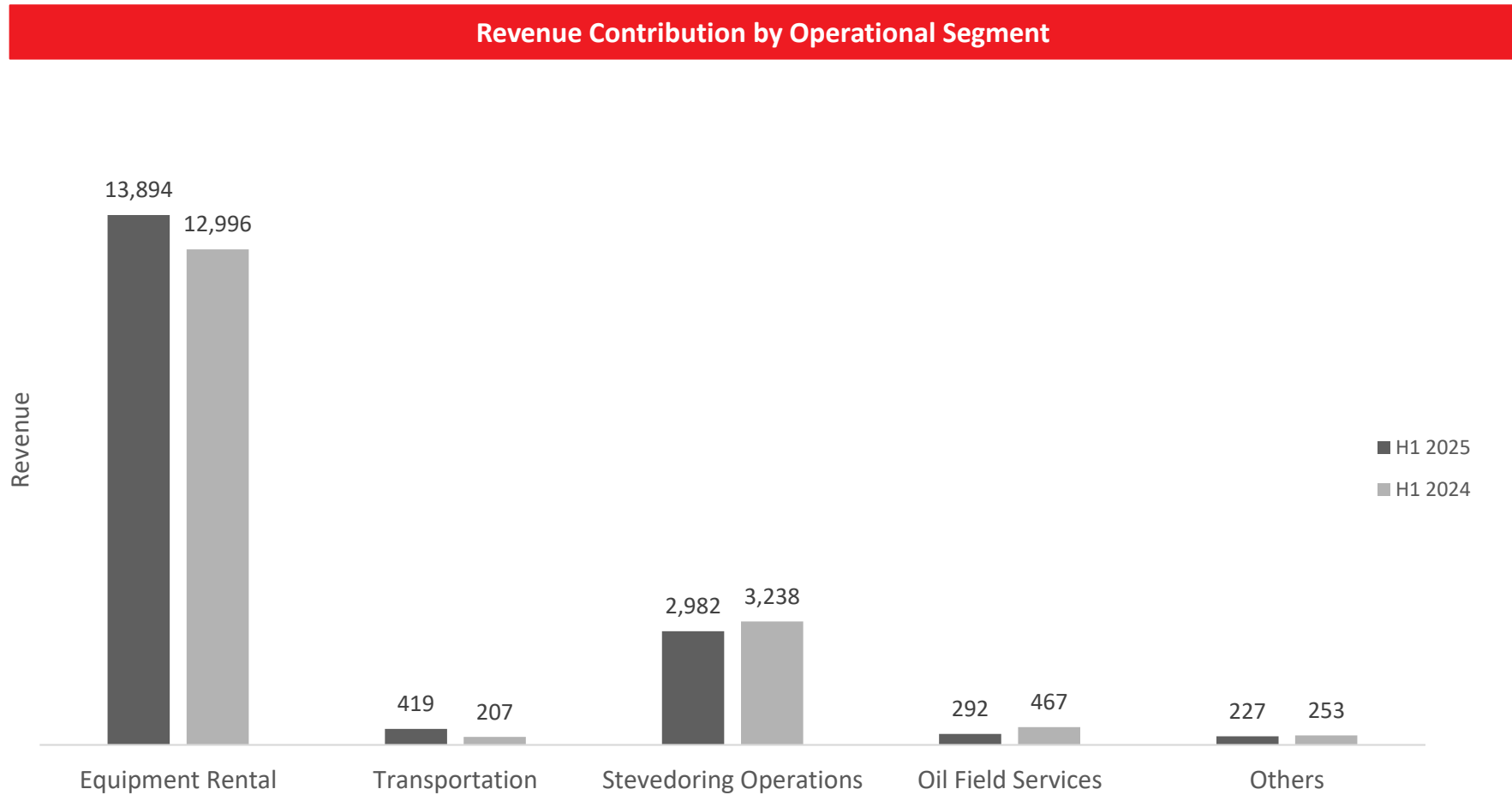
- The KSA region contributed 20% of the total revenue in H1 2025, an increase from 14% of share in H1 2024 . This increase helped to compensate part of the shortfall in the revenue contribution from Kuwait & Bahrain region which is lower by 10 % of the total revenue. Revenue share from Qatar region increased by 4% to 44% during H1 2025.

H1 2025

H1 2024



Revenue by Segment



Note: Figures in KWD thousands

Financial Position

	H1 2025	H1 2024	Change (%)
Current Assets	21,021	20,229	3.9%
Property & Equipment	87,465	81,782	6.9%
Right-of-use Assets	350	487	(28.1%)
Intangible Assets	711	712	
Deferred Tax Asset	159	301	(47.2)%
Total Assets	109,706	103,511	6%
Borrowings	40,774	35,878	13.6%
Capex Creditors			
Trade & Other Liabilities	6,962	6,317	10.2%
Lease Liabilities	318	574	(44.6%)
Shareholders' Equity	61,652	60,742	1.5%
Total Equity & Liabilities	109,706	103,511	6%

Note: Figures in KWD Thousands

Statement of Income

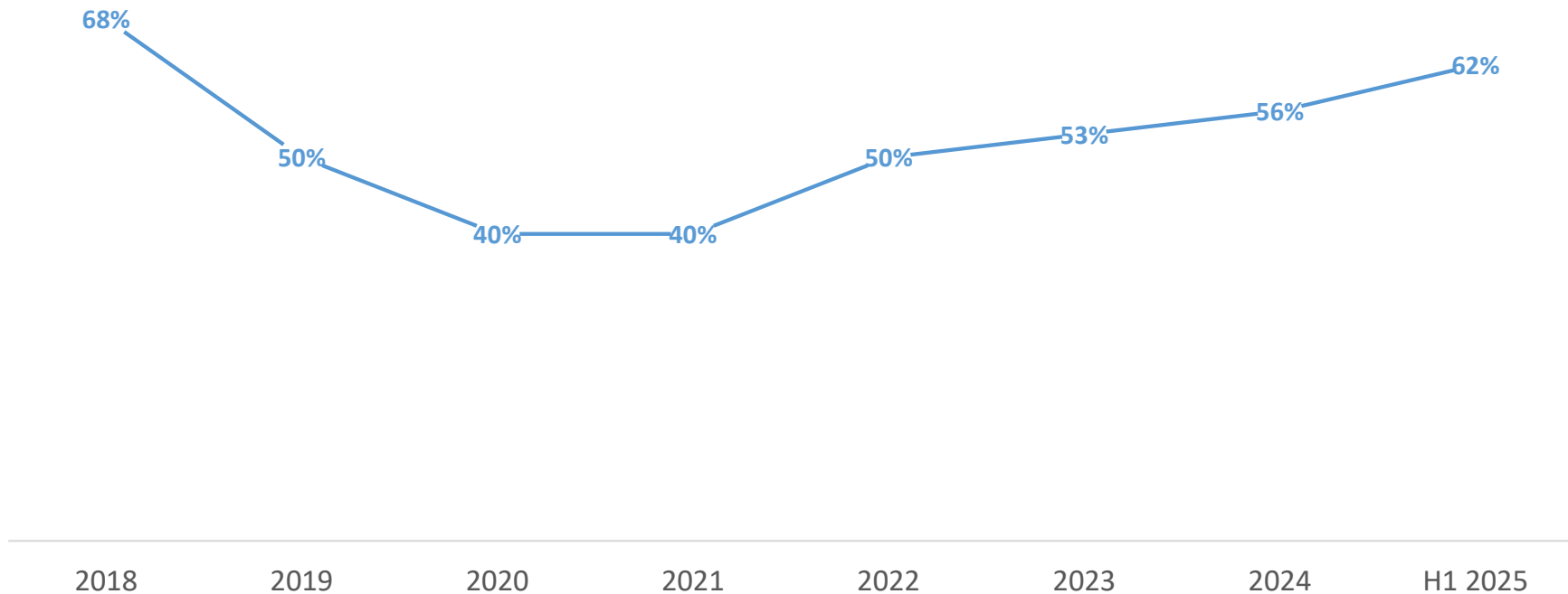
	Quarter 2			Half year		
	2025	2024	Change %	2025	2024	Change %
Revenue	8,846	8,466	4.5%	17,814	17,161	3.8%
EBITDA	5,257	4,753	10.6%	10,516	9,429	11.5%
Depreciation	(2,879)	(2,674)	7.7%	(5,672)	(5,328)	6.5%
Finance Costs	(548)	(506)	8.3%	(1,034)	(955)	8.3%
Net Profit	1,625	1,428	13.7%	3,443	2,846	21%
Earnings Per Share (fils)	6.42	5.65	13.7%	13.61	11.25	21%

Note: Figures in KWD Thousands

Company Highlights

- The utilization of cranes, which contributes 73% of the total revenue, is moved up to 62% during H1 2025.

Crane Utilization



- The Company is focusing more on existing equipment utilization and cautious on additional capital expenditure. Total Capital expenditure during H1 2025 was KD 2.3 million, of which 50% was for the KSA region, 34% to the Kuwait region and 16% towards Qatar projects. Approximately 71% of the capital expenditure was towards the procurement of cranes.
- Expected Capital expenditure for second half of 2025 is approximately KD 5.2 million, with total Capex for the full year projected at KD 7.5 million. 73% of the projected capital expenditure will be through the borrowed funds.

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