

MBME/BOD027/2026

**Disclosure and Compliance Section**

**Market Operations Surveillance Department**

**Abu Dhabi Securities Exchange**

**P.O. Box 54500, Abu Dhabi, UAE**

المحترمين

السادة / قسم الإفصاح والامتثال

إدارة العمليات والرقابة

سوق أبو ظبي للأوراق المالية

ص.ب: 54500 أبو ظبي، الإمارات العربية المتحدة

Date: 04 February 2026

التاريخ: 04 فبراير 2026

**Subject: Summary of unaudited preliminary results for the year ended 31 December 2025**

**الموضوع: ملخص النتائج الأولية غير المدققة  
للسنة المنتهية في 31 ديسمبر 2025**

Dear Sir,

Please find enclosed summary of unaudited preliminary results for MBME Group PJSC for the year ended 31 December 2025.

تحية طيبة وبعد،  
يرجى الاطلاع على الملخص المرفق  
للنـتائـج الأولـية غير المـدقـقة لمـجمـوعـة اـمـ بيـ اـمـ أيـ شـمـخـ. للـسـنـةـ المـنـتـهـيـةـ فـيـ 31ـ دـيـسـمـبـرـ 2025ـ.

MBME Group PJSC audited financial statements for the year ended 31 December 2025 will be disclosed after the Board of Directors meeting and approval.

سيتم الإفصاح عن البيانات المالية المدققة لمجموعة ام بي ام أي ش.م.خ. للسنة المنتهية في 31 ديسمبر 2025 بعد اجتماع مجلس الإدارة وموافقته.

Best regards,



وتفـضـلـواـ بـقـبـولـ فـائـقـ الـاحـتـرامـ وـالتـقـدـيرـ.

العضو المنتدب والرئيس التنفيذي للمجموعة - MD & Group CEO

عبدالهادي محمد - Abdellahadi Mohamed

**MBME Group P.J.S.C.**
**Unaudited statement of financial position for the year 2025**
**As of 31 December 2025**

|  | 2025                        | 2024                        |
|--|-----------------------------|-----------------------------|
|  | AED                         | AED                         |
| <b>ASSETS</b>                                    |                             |                             |
| <b>Non-current assets</b>                        |                             |                             |
| Right-of-use assets                              | 351,941                     | 1,055,821                   |
| Property and equipment                           | 1,099,184                   | 1,508,652                   |
| Investments at fair value through profit or loss | <u>7,220,274,345</u>        | <u>6,958,027,545</u>        |
| <b>Total non-current assets</b>                  | <b><u>7,221,725,470</u></b> | <b><u>6,960,592,018</u></b> |
| <b>Current assets</b>                            |                             |                             |
| Other receivables                                | 9,102,771                   | 11,301,878                  |
| Due from related parties                         | 13,479,409                  | 7,246,203                   |
| Cash and cash equivalents                        | 24,010,428                  | 48,752,134                  |
| <b>Total current assets</b>                      | <b><u>46,592,609</u></b>    | <b><u>67,300,216</u></b>    |
| <b>Total assets</b>                              | <b><u>7,268,318,078</u></b> | <b><u>7,027,892,234</u></b> |
| <b>EQUITY AND LIABILITIES</b>                    |                             |                             |
| <b>Equity</b>                                    |                             |                             |
| Share capital                                    | 60,500,000                  | 55,000,000                  |
| Retained earnings                                | 1,277,868,560               | 1,043,728,950               |
| Statutory reserve                                | 50,000,000                  | 50,000,000                  |
| Subscription against shares                      | -                           | -                           |
| Additional contribution                          | 5,830,812,810               | 5,830,812,810               |
| <b>Total equity</b>                              | <b><u>7,219,181,370</u></b> | <b><u>6,979,541,760</u></b> |
| <b>LIABILITIES</b>                               |                             |                             |
| <b>Non Current liabilities</b>                   |                             |                             |
| EOSB   | 1,240,738                   | 330,889                     |
| Lease liabilities                                | -                           | 373,479                     |
| <b>Total Non current liabilities</b>             | <b><u>1,240,738</u></b>     | <b><u>704,368</u></b>       |
| <b>Current liabilities</b>                       |                             |                             |
| Trade and other payables                         | 3,830,947                   | 1,430,446                   |
| Due to related parties                           | 43,691,545                  | 45,495,490                  |
| Lease liabilities                                | 373,478                     | 720,171                     |
| <b>Total current liabilities</b>                 | <b><u>47,895,971</u></b>    | <b><u>47,646,107</u></b>    |
| <b>Total liabilities</b>                         | <b><u>49,136,709</u></b>    | <b><u>48,350,475</u></b>    |
| <b>Total equity and liabilities</b>              | <b><u>7,268,318,079</u></b> | <b><u>7,027,892,234</u></b> |

**MBME Group P.J.S.C.**
**Unaudited statement of profit and loss and other comprehensive income for the year 2025**
**As of 31 December 2025**

|   | <b>2025</b><br>AED         | <b>2024</b><br>AED         |
|---|----------------------------|----------------------------|
| Other income  | <b>877,804</b>             | 2,318,692                  |
| Management services   | <b>1,828,779</b>           | 569,030                    |
| General and administrative expenses                           | <b>(22,913,773)</b>        | (20,328,677)               |
|   | <b><u>(20,207,190)</u></b> | <b><u>(17,440,956)</u></b> |
| Gain on financial assets at fair value through profit or loss | <b>259,846,800</b>         | 121,551,545                |
| Deferred Tax income   | -                          | -                          |
| <b>Net profit for the year</b>                                | <b><u>239,639,610</u></b>  | <b><u>104,110,589</u></b>  |
| Other comprehensive income for the period                     | <b>239,639,610</b>         | 104,110,589                |
| <b>Total comprehensive income for the year</b>                | <b><u>239,639,610</u></b>  | <b><u>104,110,589</u></b>  |