



Code	Company Name	Forecasted-Revenue Q1-20	Forecasted-Net Profit Q1-20	Forecasted-EPS Q1-20	Forecasted-Q/Q growth	Forecasted-Y/Y growth	Forecasted-EPS FY20	Prospective PE-FY20
Banks								
1120	Bank Alrajhi	4,766.0	2,621.9	1.05	21.8%	1.0%	3.88	14.04
1150	Bank Alinma	1,348.2	584.6	0.39	15.0%	-8.4%	1.47	14.56
1140	Bank Albilad	986.0	264.1	0.35	-19.3%	-7.3%	1.63	12.69
Telecommunication Services								
7010	STC	13,429.8	2,711.7	1.36	16.8%	-1.4%	5.49	16.34
7020	Mobily	3,390.8	63.0	0.08	NM*	-6.3%	0.23	HIGH
7030	Zain	2,098.2	93.2	0.16	-11.1%	-27.9%	0.48	20.28
Retailing								
4190	Jarir	1,779.9	182.0	1.52	-34.3%	-22.1%	8.08	16.96
4240	Fawaz Al Hokair**	921.2	(157.9)	(0.75)	NM*	NM*	0.35	48.23
4008	SACO	341.9	10.7	0.30	78.8%	-44.2%	1.81	21.02
Materials								
2010	SABIC	29,980.5	302.1	0.10	NM*	-91.1%	3.01	25.25
2060	TASNEE	676.5	39.9	0.06	NM*	-75.0%	0.48	19.42
2290	YANSAB	1,285.3	151.3	0.27	-11.5%	-61.3%	1.94	23.53
2020	SAFCO	798.9	324.1	0.78	-5.7%	-3.4%	3.19	20.97
2310	Sipchem	1,280.1	75.9	0.10	NM*	-33.9%	0.91	14.26
2330	Advanced	545.5	139.4	0.64	-27.4%	-13.9%	3.32	13.54
2350	KAYAN	1,976.3	(342.90)	(0.23)	-104.8%	-73.6%	(0.21)	N.A
2002	Petrochem	1,595.6	78.0	0.16	-40.5%	-58.3%	1.52	12.63
1211	MA'ADEN	4,515.9	(140.1)	(0.12)	49.4%	-10.1%	(0.31)	N.A
3020	Yamamah Cement	279.0	90.5	0.45	16.3%	28.1%	1.22	16.08
3030	Saudi Cement	454.5	148.6	0.97	3.5%	12.2%	3.15	16.27
3050	Southern Cement	441.6	164.7	1.18	1.8%	37.4%	4.16	13.57
3040	Qassim Cement	234.3	98.2	1.09	-31.9%	75.3%	4.02	13.22
3010	Arabian Cement	213.3	53.7	0.54	-27.1%	44.5%	2.23	11.50
3060	Yanbu Cement	284.4	100.6	0.64	15.8%	45.1%	2.43	11.01
3003	City Cement	153.7	53.2	0.28	-6.3%	28.4%	1.08	11.60
3080	Eastern Cement	230.5	73.1	0.85	9.9%	59.0%	2.86	9.96
Health Care								
4007	Hammadi	239.7	23.7	0.20	-14.4%	-2.1%	0.84	22.16
4002	Mouwasat	498.0	115.4	1.15	-11.6%	7.6%	4.57	17.09
4005	Care	183.5	27.7	0.62	26.7%	-17.0%	1.72	21.50
4004	Dallah	324.2	36.1	0.51	-48.3%	2.6%	1.90	23.55
4009	Saudi German	362.0	6.4	0.07	-83.0%	-56.4%	1.00	25.26
Consumer Services								
1810	SEERA***	402.8	1,314.2	4.38	NM*	NM*	4.73	2.89
Food & Beverages								
2280	AlMarai Company	3,569.1	367.6	0.37	2.0%	9.1%	1.92	24.69
MISC								
4260	Budget	239.1	34.9	0.49	-27.8%	-16.1%	2.27	12.20
6004	Catering	454.5	79.0	0.96	-22.1%	-23.5%	4.46	17.50
4031	Saudi Ground Services	548.2	82.6	0.44	9.9%	-20.6%	1.88	12.41
4001	Al Othaim	2,257.1	95.2	1.06	-33.1%	39.3%	4.66	19.78

Prices as of 2nd of April, 2020

*Not applicable

**Fiscal year ends March 2020

***Estimates for Q1-20 and FY-20 include one time gain from sale of stake in Careem of SAR 1,335mn (pre-tax)

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