2Q26
Earnings Preview
توقعات الأرباح

15 July 2026

anb Capital Coverage Universe

Company	Bloomberg	TASI	Last Close (SAR)*	Revenue 2Q26e (SAR mn)	Revenue Change (%) YoY	Revenue Change (%) QoQ	Operating Profit 2Q26e (SAR mn)	Operating Profit Change (%) YoY	Operating Profit Change (%) QoQ	Net Profit 2Q26e (SAR mn)	Net Profit Change (%) YoY	Net Profit Change (%) QoQ
BANKS												
Al Rajhi	RJHI AB	1120	64.45	10,803.8	12.5	2.6	8,339.0	11.8	3.3	6,859.9	11.5	1.6
SNB	SNB AB	1180	37.32	10,074.0	6.0	4.4	7,169.5	6.3	4.7	6,030.1	(1.7)	(6.1)
RIBL	RIBL AB	1010	20.08	4,646.6	2.8	0.7	3,264.3	2.2	0.7	2,605.6	0.3	(0.3)
Alinma	ALINMA AB	1150	24.02	3,138.0	6.5	4.3	2,160.7	6.5	6.6	1,668.4	6.0	(0.6)
BSF	BSF AB	1050	19.00	2,732.9	2.0	0.9	1,806.8	0.1	1.2	1,360.0	(3.1)	(1.5)
SAB	SABB AB	1060	31.74	3,730.3	0.2	3.3	2,593.4	(2.0)	3.3	2,074.9	(2.4)	(0.5)
SAIB	SIBC AB	1030	13.38	1,073.4	0.3	1.6	644.4	1.8	0.1	517.6	1.0	(0.4)
BJAZ	BJAZ AB	1020	11.60	1,179.3	7.0	2.3	563.7	6.8	3.5	392.2	2.6	(3.2)
AlBilad	ALBI AB	1140	23.99	1,603.1	4.0	4.8	934.9	3.6	4.8	772.5	0.9	5.0
HEALTHCARE												
Sulaiman Alhabib	SULAIMAN AB	4013	214.20	3,778.3	11.6	10.0	678.0	5.1	15.4	601.1	1.7	19.4
Care	CARE AB	4005	109.50	411.0	3.3	5.9	81.3	(4.3)	29.1	73.1	(8.5)	39.4
Mouwasat	MOUWASAT AB	4002	61.35	873.6	9.7	4.8	223.2	10.1	7.8	211.0	12.9	5.0
Dallah Health	DALLAH AB	4004	105.10	1,162.3	9.4	14.7	168.0	8.4	39.6	118.5	(4.6)	40.2
Fakeeh Care	FAKEEHCA AB	4017	35.18	889.9	9.6	22.9	71.2	(13.6)	53.2	45.4	(33.4)	73.5
AlHammadi	ALHAMMAD AB	4007	27.02	320.5	7.5	0.4	61.8	(3.2)	17.7	56.7	(8.5)	0.8
CAPITAL GOODS												
Electrical Industries	EIC AB	1303	14.60	671.3	26.3	1.5	215.4	43.2	6.3	205.7	50.1	7.8
Riyad Cables	RIYADHCA AB	4142	113.00	3,045.1	10.0	12.2	358.9	10.9	9.6	312.5	11.9	10.8
Al Babtain Power	ALBABTAI AB	2320	60.15	766.0	11.4	2.4	168.6	29.0	2.8	147.6	46.4	3.0

*As of end July 14 2026

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INSURANCE												
Tawuniya	TAWUNIYA AB	8010	137.60	6068.0	16.1	5.2	-	-	-	421.3	(9.9)	46.0
Bupa Arabia	BUPA AB	8210	159.40	5242.5	11.2	0.0	-	-	-	304.2	6.3	(21.5)
Rasan Insuretech	RASAN AB	8313	136.70	242.1	94.9	(7.3)	83.9	85.6	(10.1)	81.2	80.3	(8.1)
SOFTWARE SERVICES												
ELM	ELM AB	7203	645.00	2606.2	16.1	5.4	537.8	4.9	(12.2)	522.0	(11.5)	(20.4)
MIS	MIS AB	7200	234.80	645.1	112.0	104.9	72.0	110.6	166.1	45.3	40.4	273.3
Solutions by STC	SOLUTION AB	7202	203.10	3131.7	7.9	4.3	409.0	(8.3)	2.5	377.8	(15.7)	1.4
2P	2P AB	7204	6.24	339.2	13.7	2.8	54.0	21.6	19.3	38.0	8.6	15.1
TRAVEL AND TOURISM												
SGS	SGS AB	4031	28.54	705.4	2.4	4.9	76.0	(10.1)	393.1	91.0	(8.4)	50.5
CATRION	CATERING AB	6004	74.15	714.5	25.0	7.6	108.1	39.7	4.7	92.5	41.5	15.1
FLYNAS	FLYNAS	4264	50.50	2,370.7	10.6	18.2	156.0	(60.9)	(29.1)	30.2	(86.3)	(74.4)
FITNESS CENTERS												
Leejam	LEEJAM AB	1830	73.70	377.3	0.5	2.2	79.9	(14.4)	3.3	48.8	(32.2)	0.4
Sport Clubs	SPORTCLU AB	6018	7.01	89.8	6.4	4.3	14.5	(8.2)	24.2	6.6	(3.8)	50.1
LOGISTICS												
Saudi Logistics	SAL AB	4263	174.60	435.5	10.5	(2.3)	168.8	(2.1)	(1.2)	148.7	(8.3)	(5.0)

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CAR RENTAL												
Budget Saudi	BUDGET AB	4260	29.28	554.5	1.8	0.4	66.6	(40.2)	13.8	43.5	(47.9)	31.1
Theeb	THEEB AB	4261	22.95	415.5	13.9	1.4	64.8	(13.9)	1.0	34.7	(27.4)	0.6
LUMI	LUMI AB	4262	30.94	388.9	(6.6)	6.2	72.8	(14.3)	10.4	45.4	(16.3)	13.4
PHARMA RETAIL												
Nahdi	NAHDI AB	4164	91.35	2,740.6	8.4	(1.9)	251.3	(3.6)	(3.3)	220.1	(7.7)	(6.6)
Aldawaa	ALDAWAA AB	4163	43.38	1,684.1	(0.1)	9.0	98.4	(17.8)	62.3	65.1	(24.8)	192.1
REAL ESTATE												
Cenomi Centers	CENOMICE AB	4321	16.80	590.9	1.4	1.4	450.5	(29.1)	3.3	214.9	(54.7)	5.7

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