باتك للإستثمار والأعمال اللوجستية
Batic Investments & Logistics Company

BATIC Group

FINANCIAL PERFORMANCE
Q2 2026

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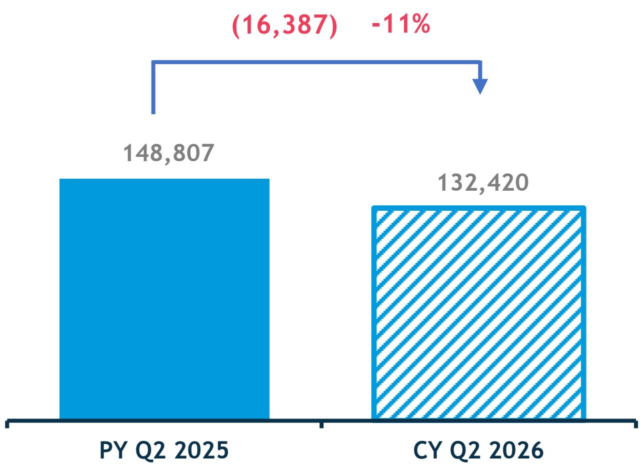
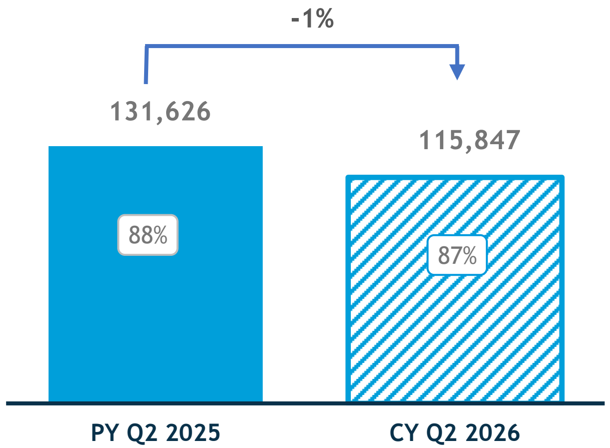
Key Financial Results Highlights Q2 2026

Group Key Financial Indicators Q2 2026 vs Q2 2025 (SR K)

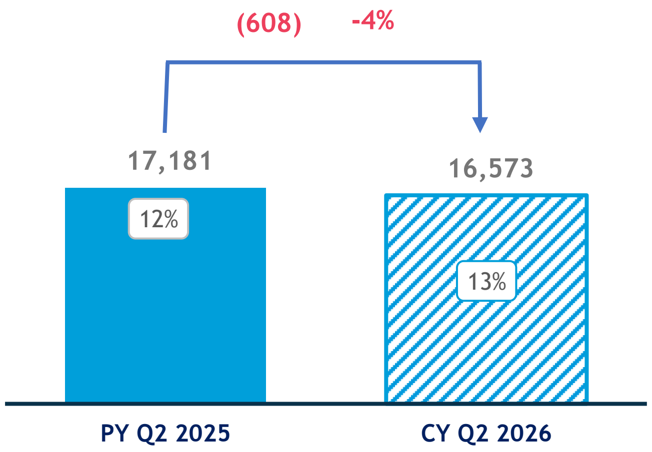
Revenues



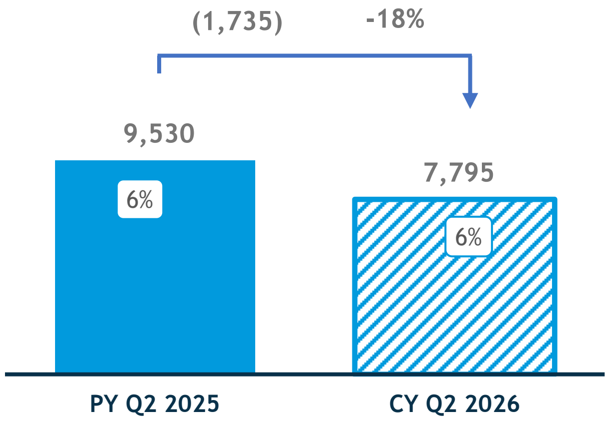
Cost Of Revenue | % Of Revenue



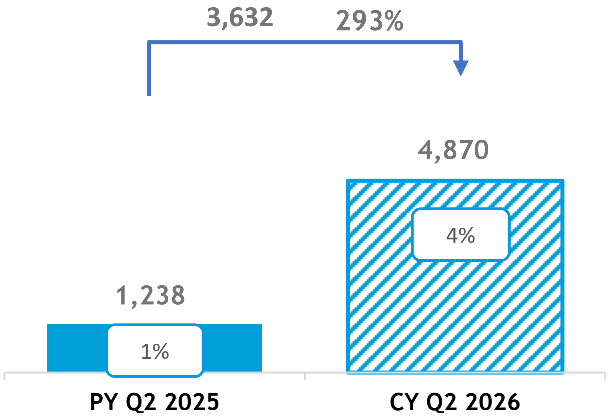
Gross Profit | % Of Revenue



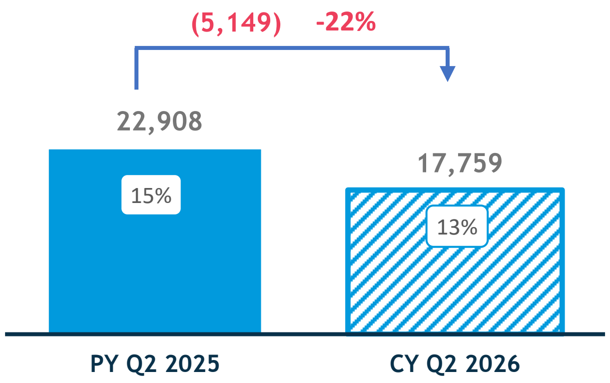
G & A | % Of Revenue



Net Income To Parent



EBITDA | % Of Revenue

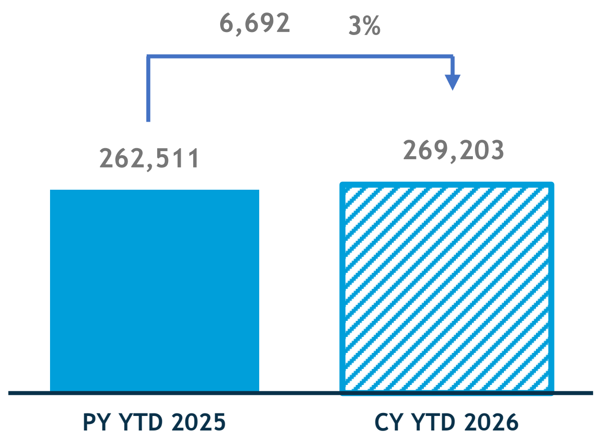


- Financial indicators reflection the group financial result for CY Q2 2026 VS PY Q2 2025

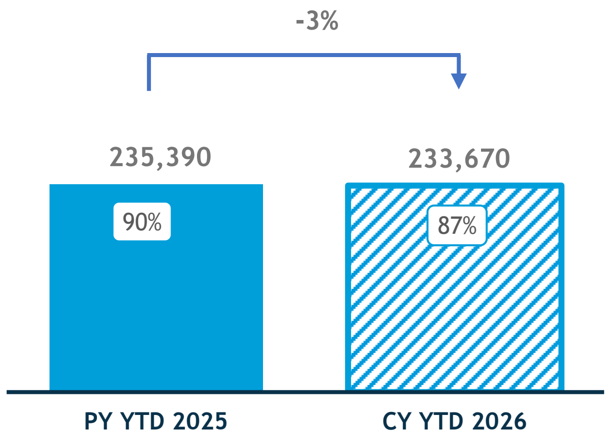
Key Financial Results Highlights YTD 2026

Group Key Financial Indicators YTD 2026 vs YTD 2025 (SR K)

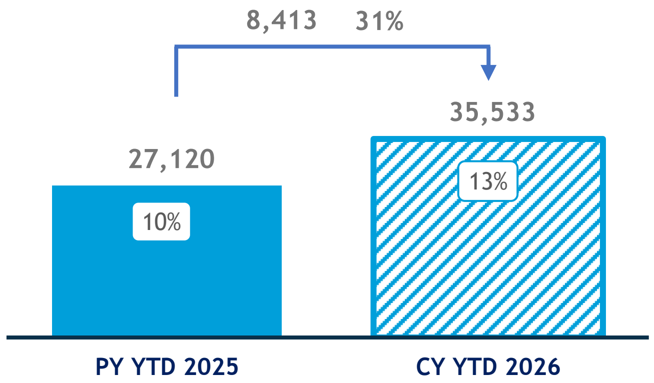
Revenue



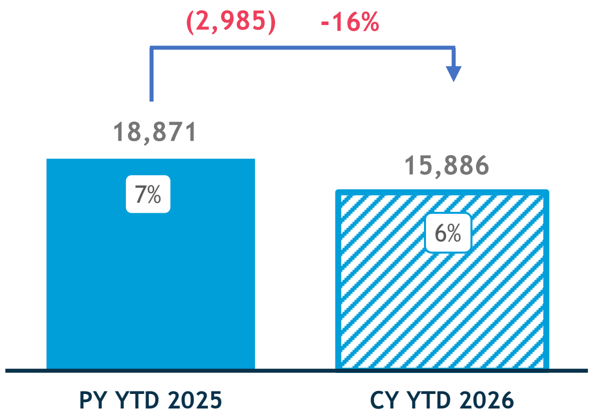
Cost Of Revenue % Of Revenue



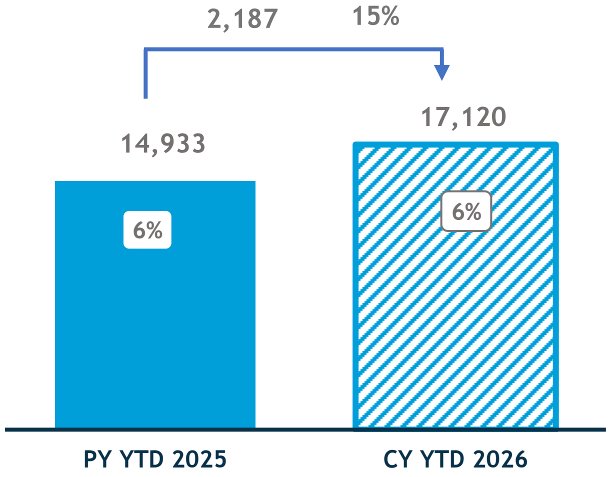
Gross Profit % Of Revenue



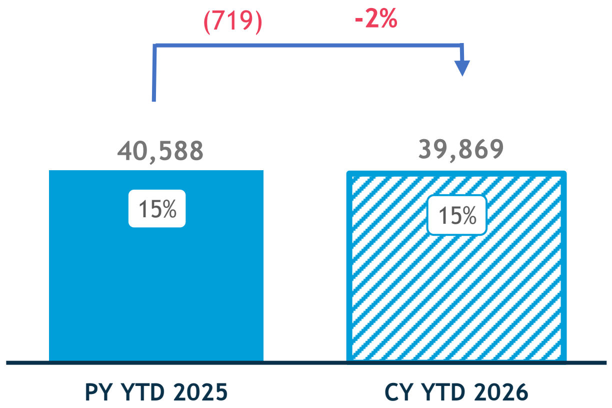
G & A % Of Revenue



Net Income To Parent % Of Revenue



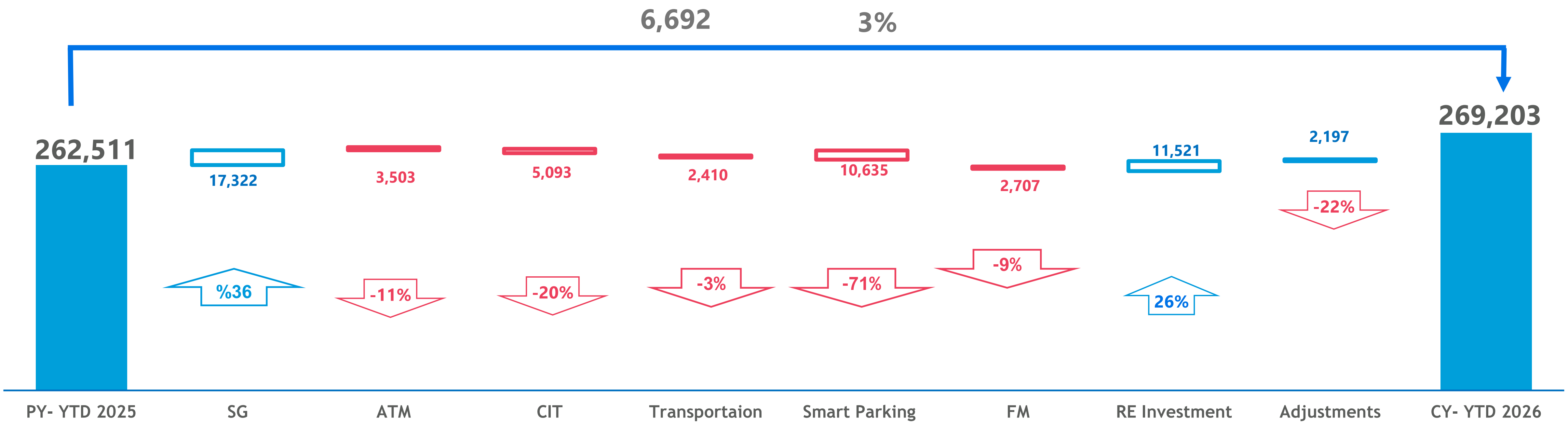
EBITDA % Of Revenue



- Financial indicators reflection the group financial result for YTD 2026 VS PY YTD 2025

Key Financial Results Highlights YTD 2026

Revenue Movement Per Sector YTD 2026 vs YTD 2025 (SR K)

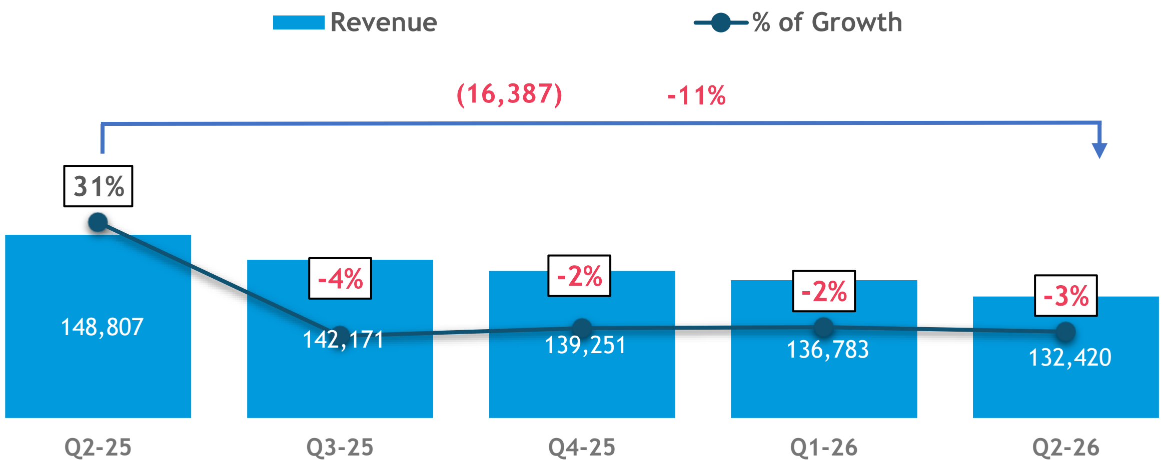


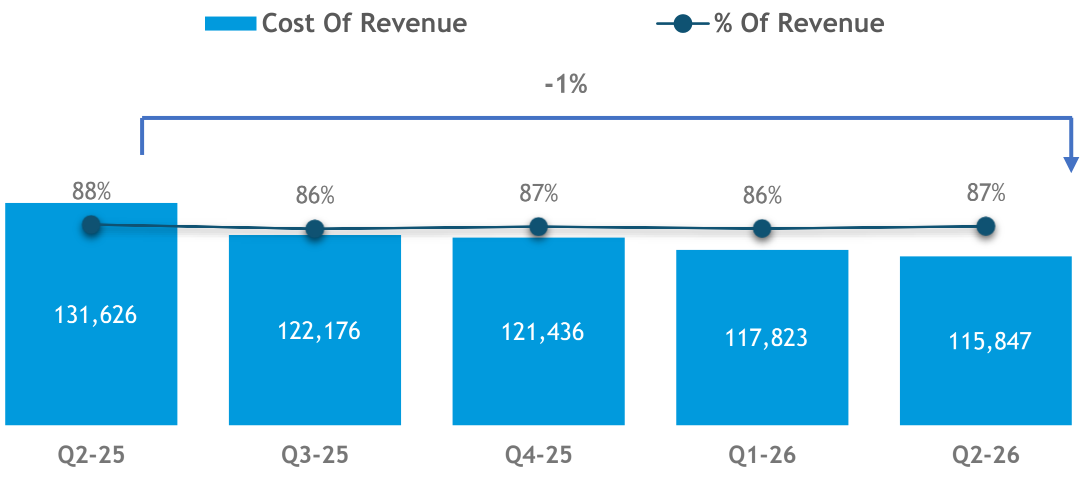
YTD 2026	65,027	29,834	19,767	74,572	4,330	27,755	55,919	(8,001)
% Of Total	24%	11%	7%	28%	2%	10%	21%	-3%
YTD 2025	47,705	33,337	24,859	76,983	14,965	30,463	44,398	(10,199)
% Of Total	18%	13%	9%	29%	6%	12%	17%	-4%

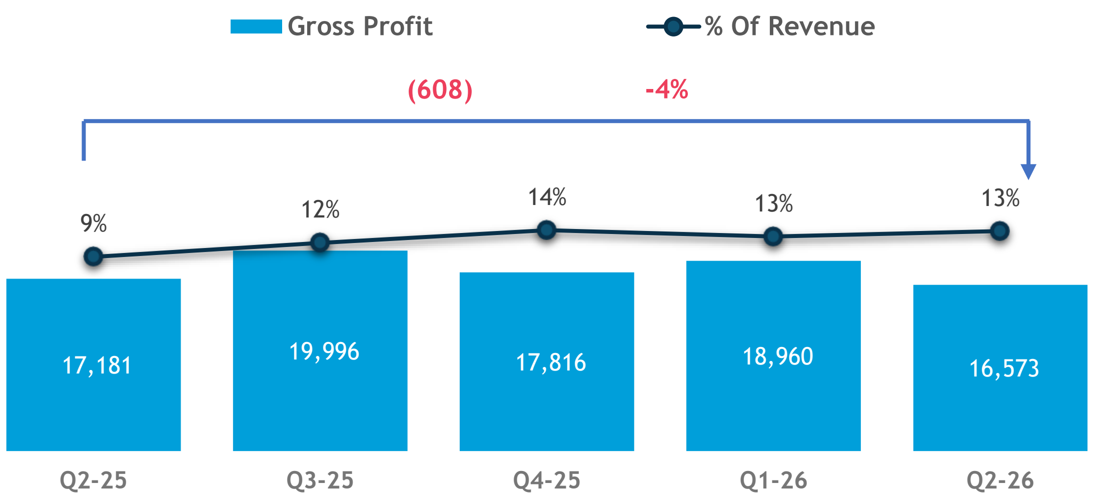
-Adjustment Represent exclusion of inter-segment revenue

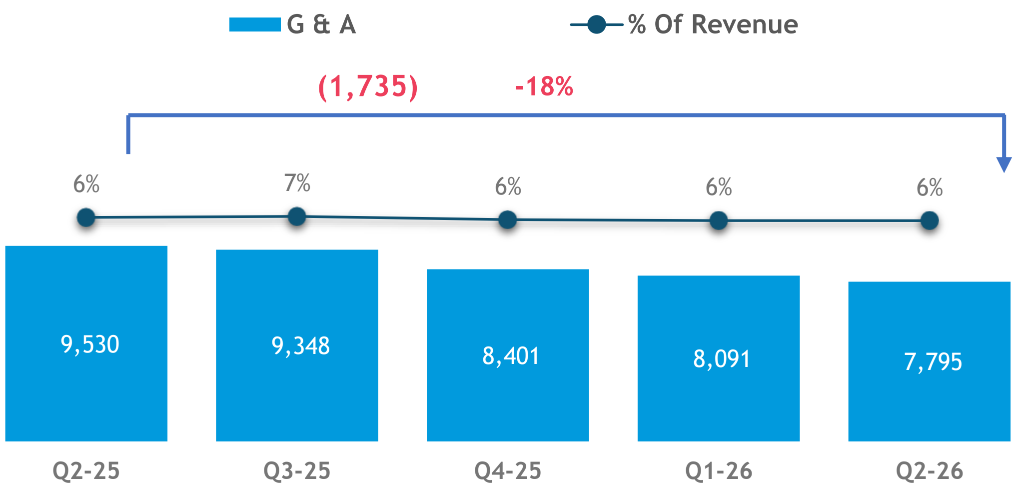
Key Financial Results Highlights Q2 2026

Group Key Financial Indicators Quarterly (SR K)



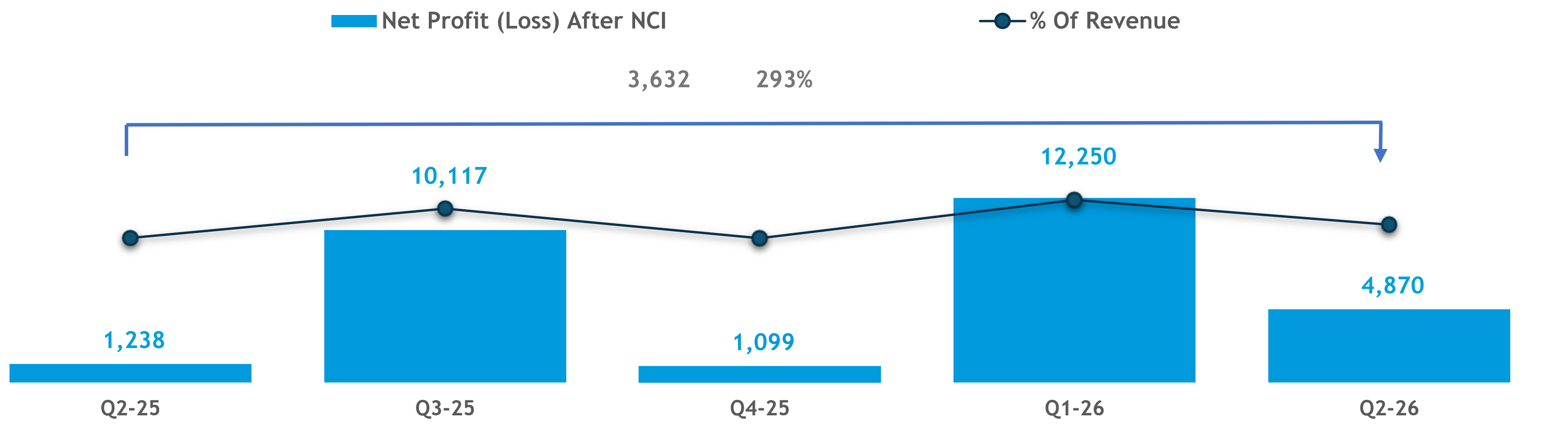


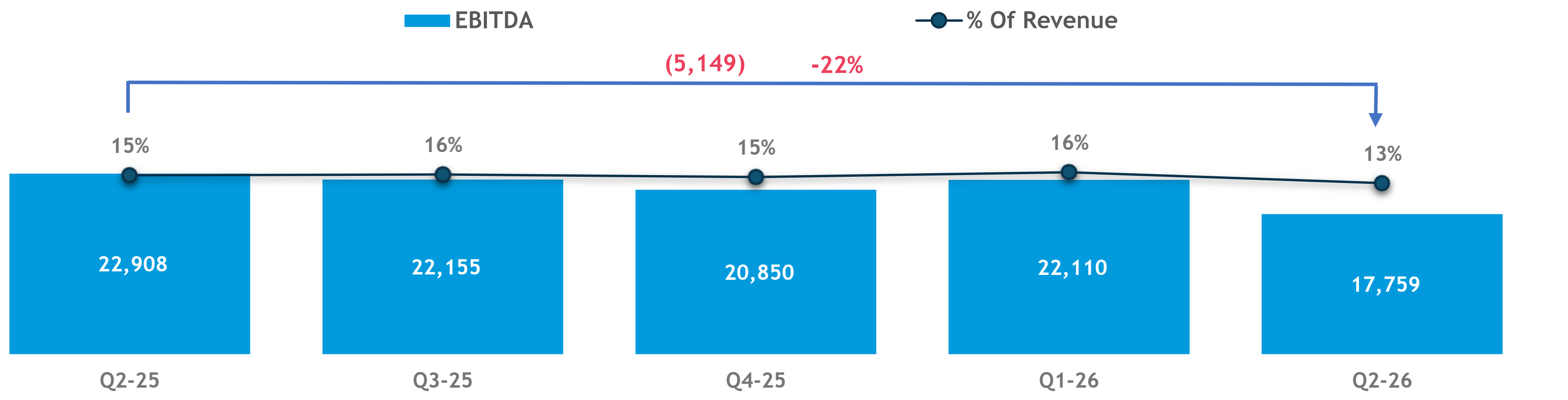




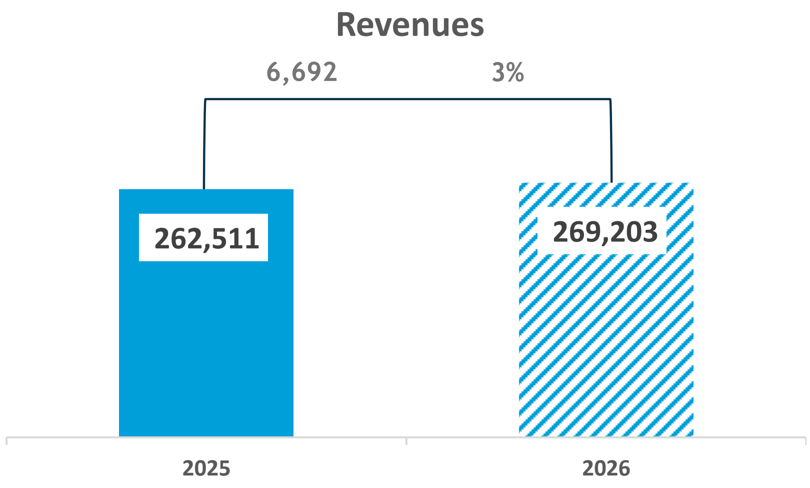
Key Financial Results Highlights Q2 2026

Group Key Financial Indicators Quarterly (SR K)

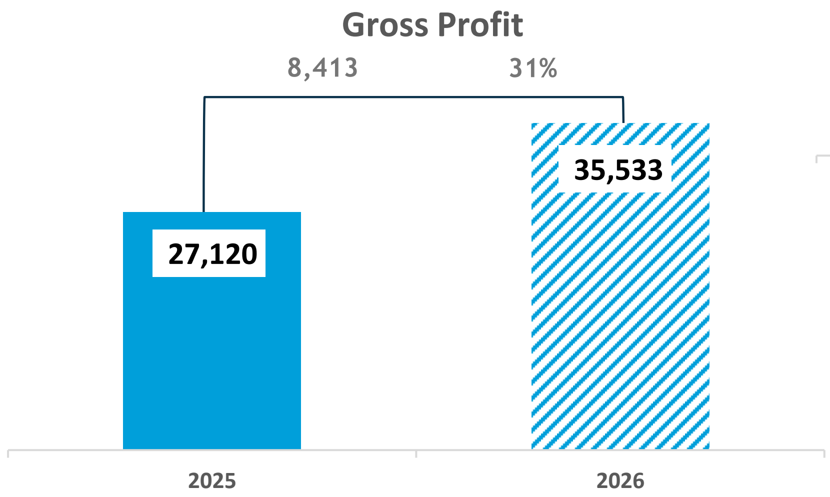




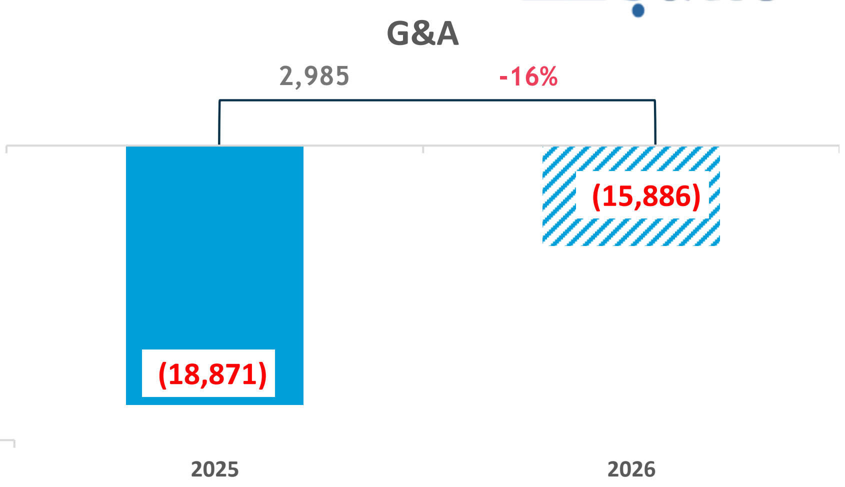
P&L Top Changes 2026 VS 2025



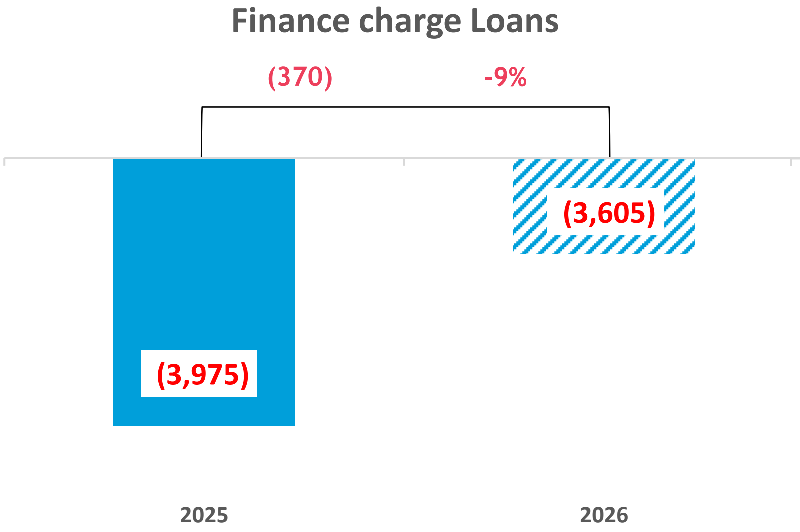
BATIC RE increased revenues by 11.5M & Also AMNCO 8.7M
While SCSC decreased revenues by 10.6M and Mubarrad 2.4M



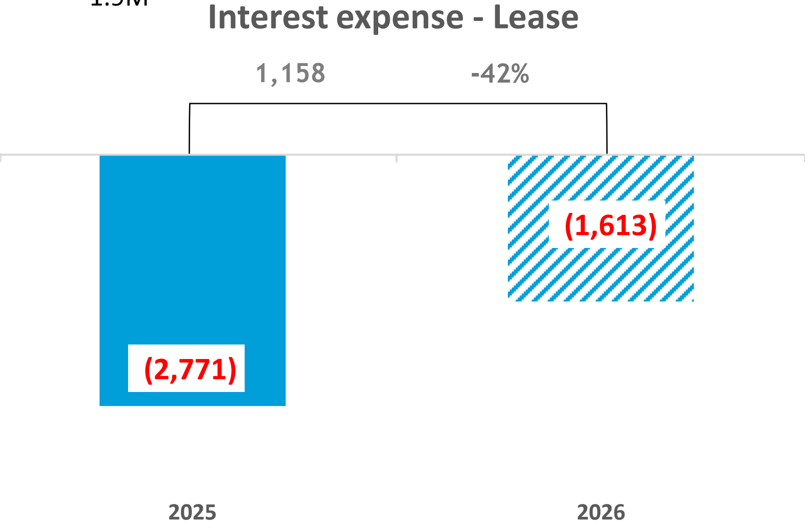
BATIC RE increases the GP by 7.6M and Mubarrad for 1.1M while SCSC, AMNCO and AMNCO FM has decreased the GP by 1.9M



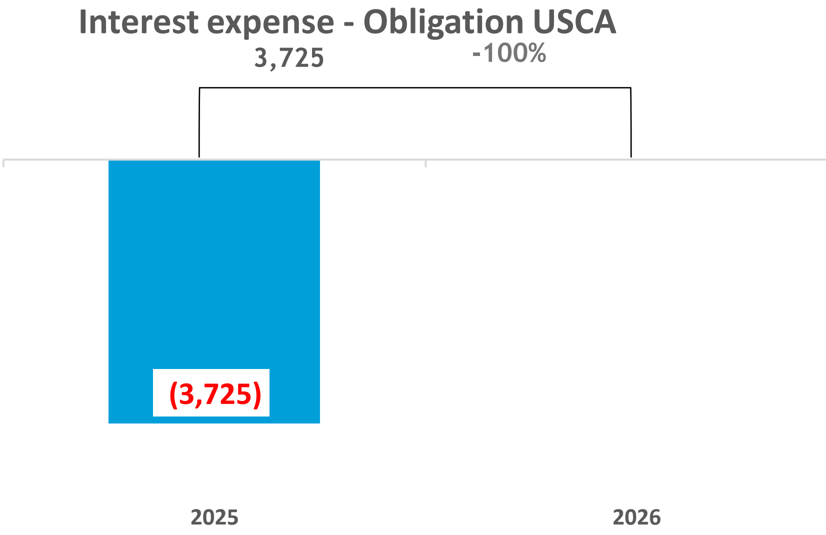
BATIC HQ was the main contributor to the G&A savings, achieving 1.2M in cost reductions and SCSC 2.5 M



Finance charge savings were primarily driven by BATIC HQ (412K) and SCSC (522K). these were partially offset by increased finance charges of 712K in Mubarrad and 24K in AMNCO.

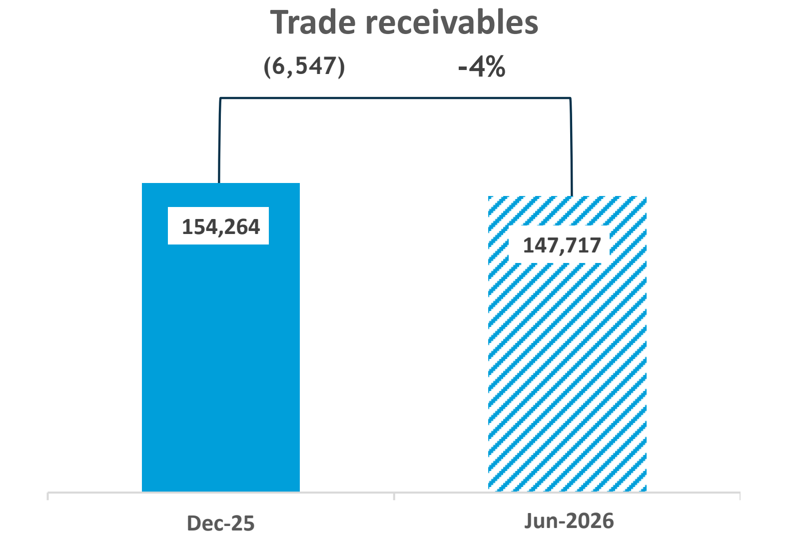


Mubarrad was the primary contributor to the decrease in lease interest expense, achieving savings of SAR 1.1M.

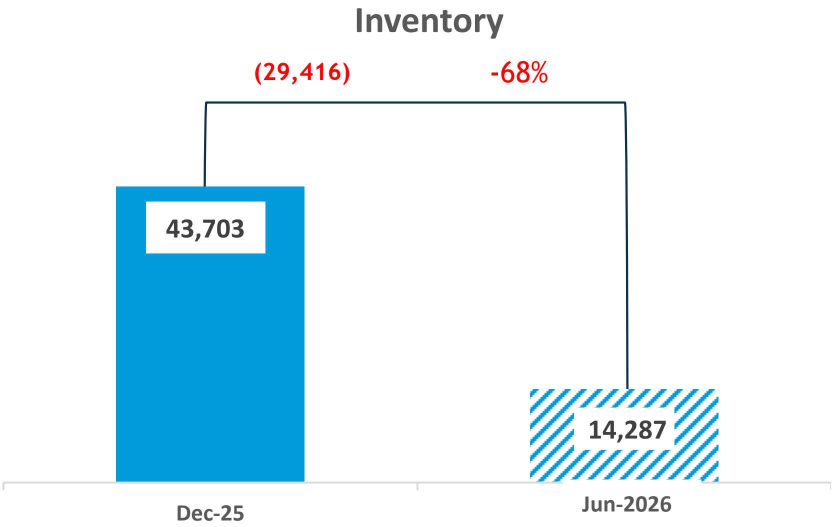


SCSC was continued to incur interest obligations during Jan & Feb 2025 for 3.7M and The contracts were terminated as of March 2025.

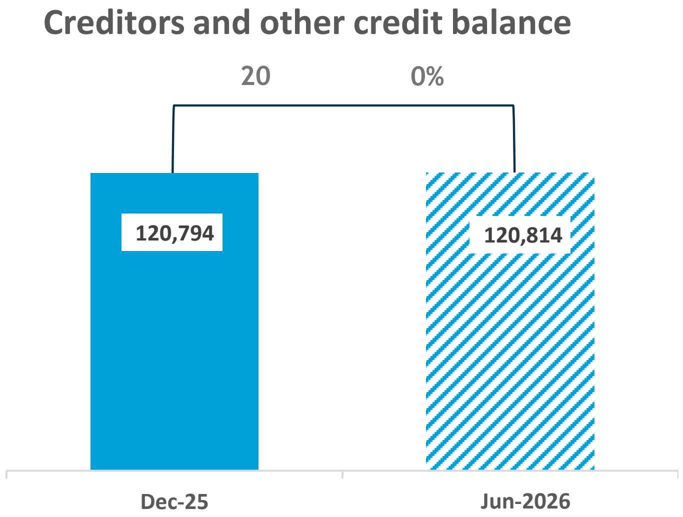
Balance Sheet Top Changes June 2026 VS December 2025



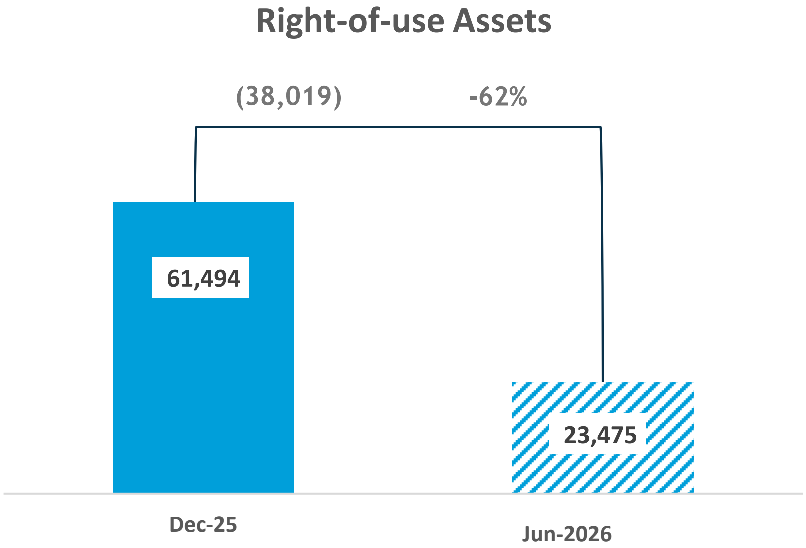
Mubarrad AR's Increases by 5.1M, partially offset by decreases of 9.4M in AMNCO and 580K in AMNCO FM.



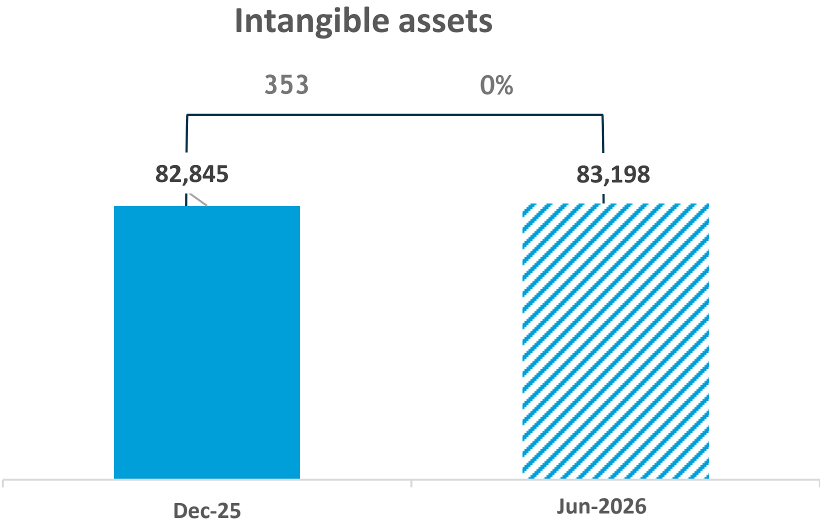
Inventory decreased as BATIC Real Estate sold portions of land developments held for sale.



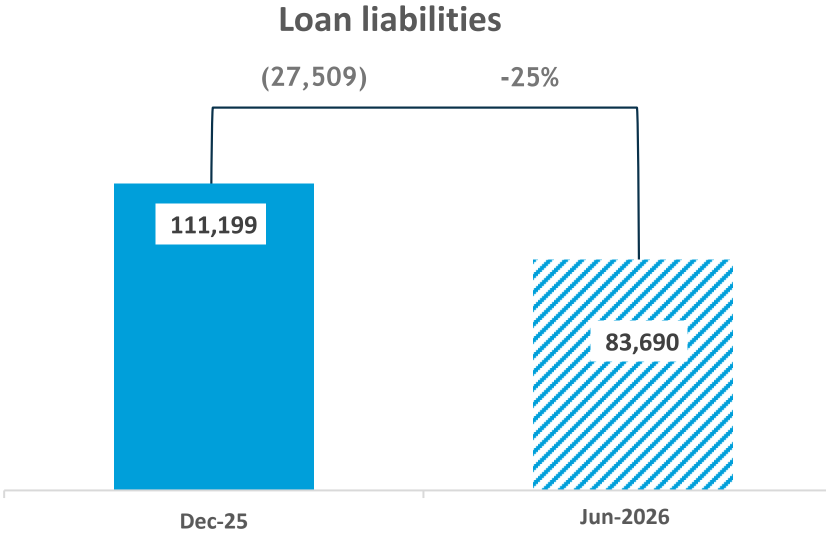
No significant movement in creditors and other credit balances compared to December 2025



ROU assets decreased as mubarrad derecognized one of its key contracts.



No significant change in intangible assets, as no additions were recorded during 2026.

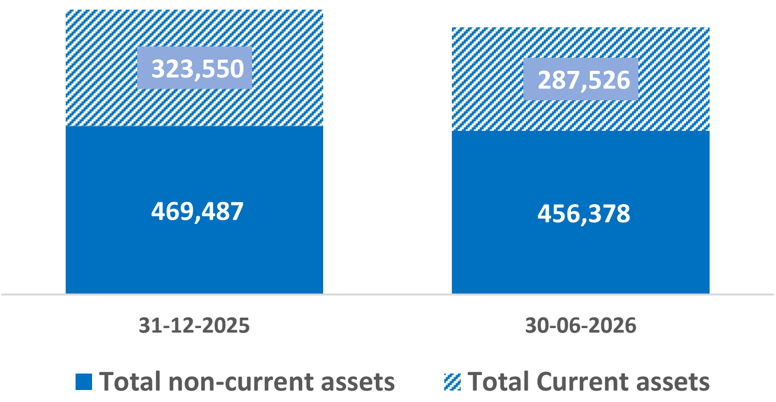


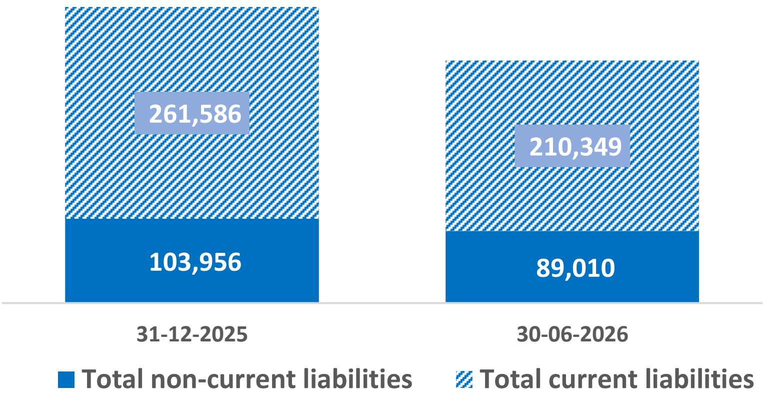
BATIC HQ has settled its part of the outstanding loan for 29.8M & mubarrad for 13.9M and SCSC 8.2M While Mubarrad obtained loan proceeds 23.9M

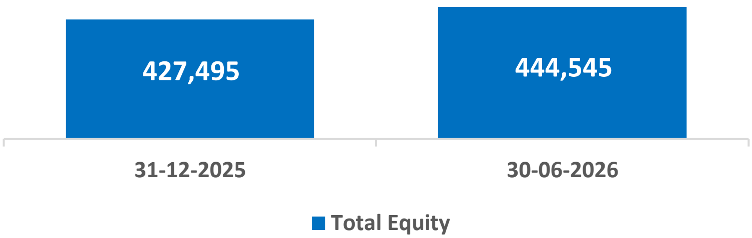
Key Financial Results Highlights June 2026

Balance Sheet June 2026 vs December 2025 (SR K)

	31-Dec-2025	30-Jun-2026	Change	
Total Cash and Shot-term investment	106,959	102,604	(4,355)	-4%
Total Assets	793,037	743,903	(49,134)	-6%
Total Libilities	365,542	299,359	(66,183)	-18%
Total Equity	427,495	444,545	17,050	4%
Total Debt	111,199	83,690	(27,509)	-25%
Net Debt	4,240	(18,914)	(23,154)	-546%
Debt / Equity	%26	%19		-7%
Debt / Assets	%14	%11		-3%



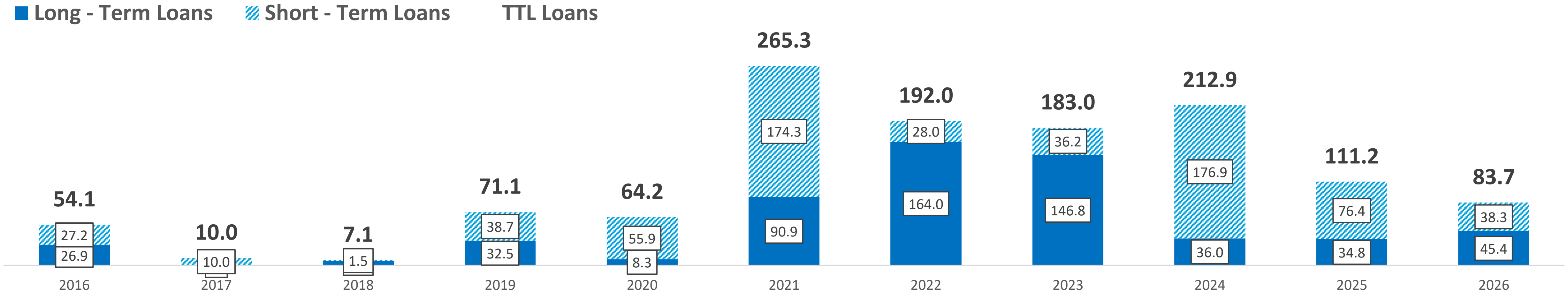




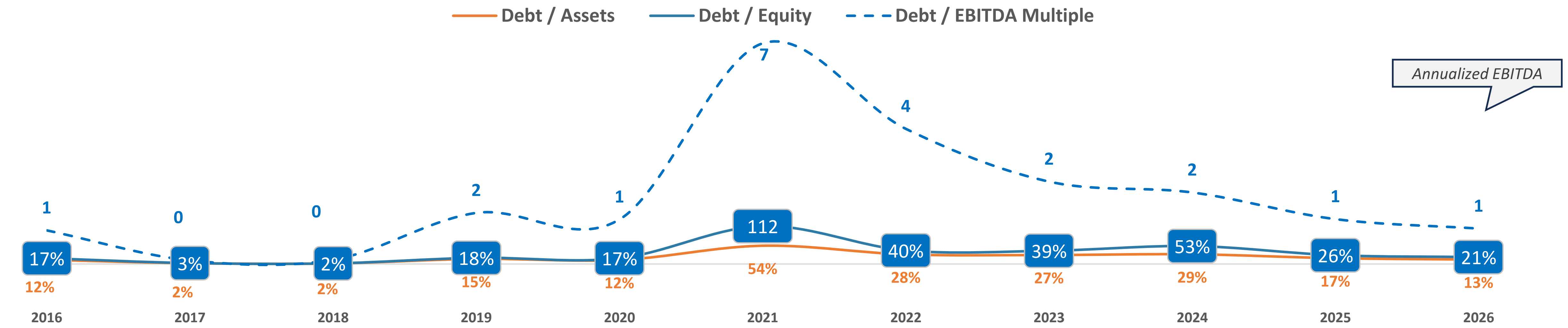
Total Debts includes short-term and long-term bank loans.

Key Financial Results Highlights June 2026

Group Key Financial Indicators Historical (SR M)



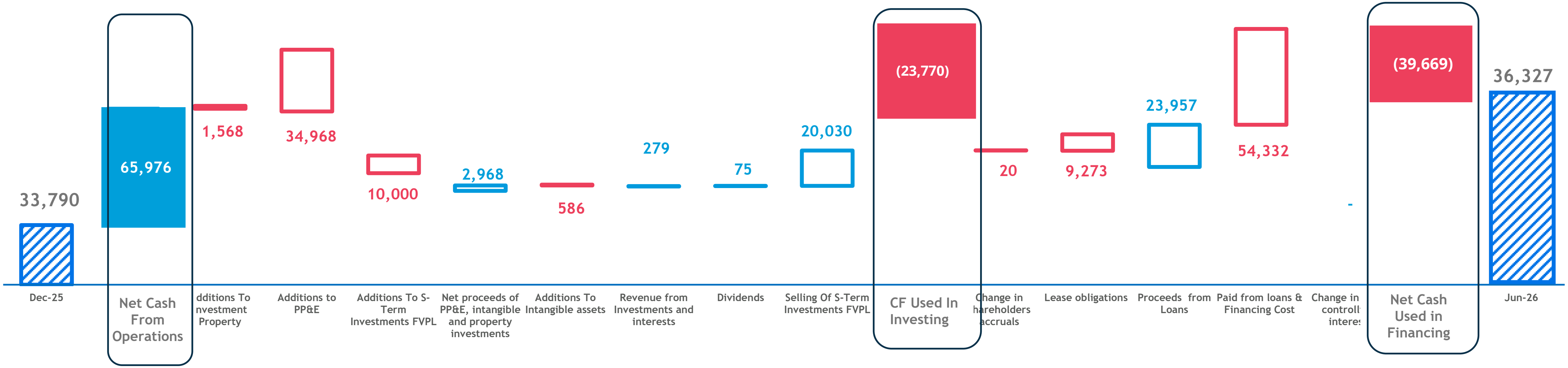
Debts formula includes short-term and long-term bank loans.

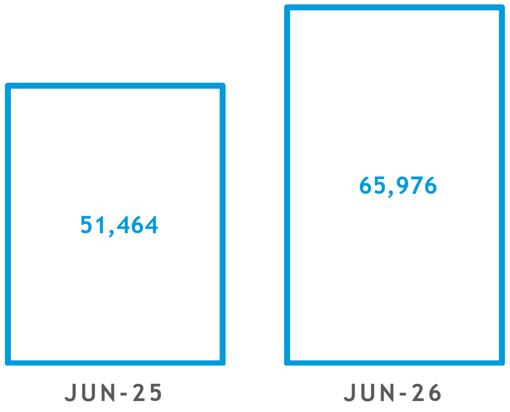


- **Assets** formula excluded leases and obligation under concession agreement.

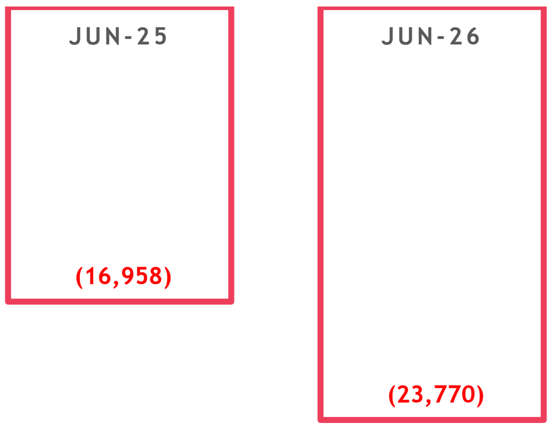
Key Financial Results Highlights Q2 2026

Cash Flow Performance 30-06-2026 vs 30-06-2025 (SR K)

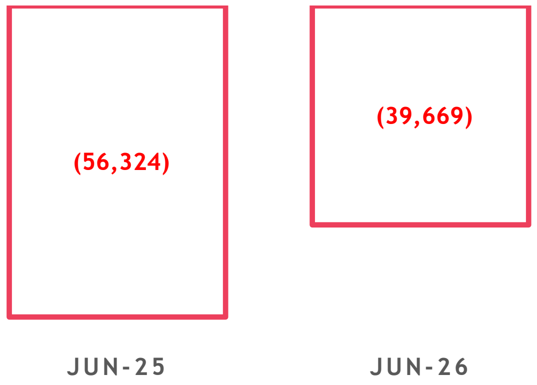




Net Cash From Operations



Net Cash Used In Investing Activities



Net Cash Used in Financing

Thank you